		MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Is	ssuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 U	Inique identifier (ISIN)	TSE code: 8306	——————————————————————————————————————	JP390290AFA8	JP390290BG37
3 G	Soverning law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet achieved (for other TLAC-eligible instruments governed by foreign law)				
R	egulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 A	mount recognised in regulatory capital				
	Consolidated	JPY 16,198.6 billion	JPY 601.2 billion	JPY 150.0 billion	JPY 300.0 billion
N	Non-consolidated	<u> </u>	_	<u> </u>	_
9 P	ar value of instrument		_	JPY 150.0 billion	JPY 300.0 billion
10 A	ccounting classification				
	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability – amortised cost
	Non-consolidated		_	_	_
11 O	Original date of issuance	_	_	2015/10/29	2016/3/3
12 P	erpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	_	_	No maturity	No maturity
14 Is	suer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	<u> </u>	_	2026/1/15 at par	2026/7/15 at par
	Contingent call dates and redemption amount	<u> </u>	_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
	oupons / dividends				
	Fixed or floating dividend/coupon	<del>-</del>	_	Fixed to floating	Fixed to floating
	Coupon rate and any related index		_	2.50%	1.94%
	Existence of a dividend stopper	No	No	Yes	Yes
	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
	Existence of step-up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	onvertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger(s)	_	_	ı	_
	If convertible, fully or partially	_	_	_	_
	If convertible, conversion rate	<del>_</del>	_	<del>-</del>	_
	If convertible, mandatory or optional conversion		_	<del>_</del>	_
	If convertible, specify instrument type convertible into	<del>_</del>	_	<del>_</del>	_
	If convertible, specify issuer of instrument it converts into  Vritedown feature	No	No	Yes	Yes
	If writedown, writedown trigger(s)		N0 —	MUFG's consolidated CET1 capital ratio	MUFG's consolidated CET1 capital ratio
				fallen below 5.125%, etc.	fallen below 5.125%, etc.
	If writedown, full or partial		_	Full or Partial	Full or Partial
33	If writedown, permanent or temporary		_	Temporary or Permanent	Temporary or Permanent
	If temporary write-own, description of writeup mechanism	-	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
	ype of subordination		_	Contractual	Contractual
35 in	osition in subordination hierarchy in liquidation (specify instrument type nmediately senior to instrument in the insolvency creditor hierarchy of the legal ntity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
	Jon-compliant transitioned features	No	No	No	No
	yes, specify non-compliant features	_	_	_	_

		MUFG B3AT1-B-5	MUFG B3AT1-B-7	MUFG B3AT1-B-9	MUFG B3AT1-B-11
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BGA4	JP390290BHA2	JP390290CJC2	IP390290BKA6
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 116.0 billion
	Non-consolidated		_	_	_
	Par value of instrument	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 116.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2019/10/16
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2029/1/15 at par	2030/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.40%	1.34%	1.23%	1.00%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	No Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)			–	–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
50	ton compilant transmission a readards				
-	If yes, specify non-compliant features	_	_	_	_

	MUFG B3AT1-B-12	MUFG B3AT1-B-13	MUFG B3AT1-B-14	MUFG B3AT1-B-15
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290ALA6	JP390290BLA4	JP390290AMA4	JP390290AN96
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion	JPY 50.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2020/10/19	2020/10/19	2021/10/15	2022/9/2
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/15 at par	2031/1/15 at par	2032/1/15 at par	2028/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	0.851%	1.038%	0.856%	1.069%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul> <li>24 If convertible, conversion trigger(s)</li> <li>25 If convertible, fully or partially</li> </ul>	_	<del>-</del>	_	_
26 If convertible, rully or partially 26 If convertible, conversion rate	<u> </u>	<u> </u>	<u> </u>	_ _
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractadi	Contractual	Contractadi	Contractant
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
or In 100/000001 non-companie reutures	!	<u>I</u>	1	1

	MUFG B3AT1-B-16	MUFG B3AT1-B-17	MUFG B3AT1-B-18	MUFG B3AT1-B-19
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BN95	JP390290AP60	JP390290BP69	JP390290APA7
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion	JPY 72.0 billion
Non-consolidated Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion	JPY 72.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2022/9/2	2023/6/2	2023/6/2	2023/10/16
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2033/1/15 at par	2028/7/15 at par	2033/7/15 at par	2029/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.296%	1.804%	2.127%	1.963%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
<ul> <li>21 Existence of step-up or other incentive to redeem</li> <li>22 Non-cumulative or cumulative</li> </ul>	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	– Horr-convertible	—	– Hori-convertible
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
	•			

		MUFG B3AT1-B-20	MUFG B3AT1-B-21	MUFG B3AT1-B-22	MUFG B3AT1-B-23
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BPA5	US606822DD36	JP390290AQ36	JP390290BQ35
3	Governing law(s) of the instrument	Japan Law	New York Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 71.0 billion	USD 750 million	JPY 137.0 billion	JPY 63.0 billion
	Non-consolidated	_	_		_
	Par value of instrument	JPY 71.0 billion	USD 750 million	JPY 137.0 billion	JPY 63.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	<u> </u>	_
	Original date of issuance	2023/10/16	2023/10/26	2024/3/8	2024/3/8
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2034/1/15 at par	2029/1/15 at par	2029/7/15 at par	2034/7/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each fifth year anniversary after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	2.447%	8.20%	1.912%	2.305%
20	Existence of a dividend stopper	Yes	Yes	Yes	Yes
21	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary
22	Non-cumulative or cumulative	Non-cumulative	- 10	- 1 -	
		1 VOII-Cultiulative		Non-cumulative	No Non-cumulative
20	(Convertible or non-convertible		Non-cumulative Non-convertible	Non-cumulative	Non-cumulative
24	Convertible or non-convertible  If convertible, conversion trigger(s)	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 25	If convertible, conversion trigger(s)				Non-cumulative
24 25 26		Non-convertible —	Non-convertible  —	Non-convertible —	Non-convertible  —
24 25	If convertible, conversion trigger(s)  If convertible, fully or partially	Non-convertible  — — —	Non-convertible  — — —	Non-convertible  — — —	Non-cumulative Non-convertible  — —
24 25 26	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	Non-convertible  — — — — —	Non-convertible  — — — — —	Non-convertible  — — — —	Non-cumulative Non-convertible  — — — —
24 25 26 27	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Non-convertible  — — — — — — —	Non-convertible  — — — — — — —	Non-convertible  — — — — — — —	Non-cumulative Non-convertible
24 25 26 27 28 29	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Non-convertible  Yes	Non-convertible  Yes	Non-convertible  Yes	Non-cumulative Non-convertible  Yes
24 25 26 27 28 29	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Non-convertible  Yes	Non-convertible  — — — — — — — — — —	Non-convertible  Yes	Non-cumulative Non-convertible  Yes
24 25 26 27 28 29 30	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature	Non-convertible  Yes  MUFG's consolidated CET1 capital ratio	Non-convertible  Yes  MUFG's consolidated CET1 capital ratio	Non-convertible  Yes  MUFG's consolidated CET1 capital ratio	Non-cumulative Non-convertible  — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio
24 25 26 27 28 29 30	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)	Non-convertible  — — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Non-cumulative  Non-convertible  — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent
24 25 26 27 28 29 30 31	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial	Non-cumulative  Non-convertible  — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial
24 25 26 27 28 29 30 31 32 33	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	Non-convertible  — — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-convertible  Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other
24 25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Non-convertible  — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Non-cumulative Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
24 25 26 27 28 29 30 31 32 33 34 34a	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Non-convertible  — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Non-cumulative  Non-convertible  — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
24 25 26 27 28 29 30 31 32 33 34 34a	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-convertible  — — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Non-convertible  — — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Non-convertible  — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Non-cumulative  Non-convertible  — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual
24 25 26 27 28 29 30 31 32 33 34 34a 35	If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Non-convertible  — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated	Non-convertible  — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated	Non-convertible  — — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated	Non-cumulative  Non-convertible  — — — — — — — — Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual  Subordinated

	MUFG B3AT1-B-24	MUFG B3AT1-B-25	MUFG B3AT1-B-26	MUFG B3AT1-B-27
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290CQ91	JP390290DQ90	JP390290AQC1	JP390290BQC9
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 114.0 billion	JPY 56.0 billion	JPY 90.0 billion	JPY 30.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 114.0 billion	JPY 56.0 billion	JPY 90.0 billion	JPY 30.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2024/9/13	2024/9/13	2024/12/13	2024/12/13
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2030/1/15 at par	2035/1/15 at par	2030/1/15 at par	2035/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	2.006%	2.446%	2.08%	2.512%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul> <li>24 If convertible, conversion trigger(s)</li> <li>25 If convertible, fully or partially</li> </ul>	<u> </u>	<u> </u>	_ _	<u> </u>
26 If convertible, runy or partially 26 If convertible, conversion rate	_ _		_ _	
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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	MUFG B3AT1-B-28	MUFG B3AT1-B-29	MUFG B3AT1-L-3	MUFG B3AT1-L-4
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AR68	JP390290BR67	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 200.0 billion	JPY 80.0 billion	JPY 5.0 billion	JPY 8.0 billion
Non-consolidated Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 200.0 billion	JPY 80.0 billion	JPY 5.0 billion	JPY 8.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2025/6/12	2025/6/12	2019/10/28	2020/10/30
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2030/7/15 at par	2035/7/15 at par	2030/1/15 at par	2026/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	2.237%	2.773%	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
<ul> <li>21 Existence of step-up or other incentive to redeem</li> <li>22 Non-cumulative or cumulative</li> </ul>	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	– Horr-convertible	—	– Hori-convertible
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
	•			

	MUFG B3AT1-L-5	MUFG B3AT1-L-6	MUFG B3AT1-L-7	MUFG B3AT1-L-8
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)				
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion	JPY 13.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion	JPY 13.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2020/10/30	2022/9/9	2022/9/9	2023/9/29
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2031/1/15 at par	2028/1/15 at par	2033/1/15 at par	2029/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul> <li>24 If convertible, conversion trigger(s)</li> <li>25 If convertible, fully or partially</li> </ul>	<del>-</del>	<del>-</del>	_	_
26 If convertible, rully or partially 26 If convertible, conversion rate	<u> </u>	<u> </u>	<u> </u>	_ _
27 If convertible, mandatory or optional conversion				_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Communication			
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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		MUFG B3AT1-L-9	MUFG B3AT1-L-10	MUFG B3AT1-L-11	MUFG B3AT1-L-12
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 35.0 billion	JPY 20.0 billion	JPY 45.0 billion	JPY 10.0 billion
<u> </u>	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 35.0 billion	JPY 20.0 billion	JPY 45.0 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2023/9/29	2023/9/29	2023/9/29	2023/11/17
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2034/1/15 at par	2038/1/15 at par	2039/1/15 at par	2034/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
_	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
21	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28			l		_
29	If convertible, specify instrument type convertible into	_	_	_	
	If convertible, specify issuer of instrument it converts into	<u> </u>	_ _	_ _	_
		– Yes	– Yes	– Yes	_ Yes
	If convertible, specify issuer of instrument it converts into	– Yes	_	– Yes	_ Yes
30 31 32	If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
30	If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	— Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent
30 31 32	If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	— Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
30 31 32 33 34	If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other
30 31 32 33 34 34a	If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities
30 31 32 33 34 34a 35	If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual	Yes  MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.  Full or Partial  Temporary or Permanent  Amount agreed with JFSA and other Regulatory authorities  Contractual

	MUFG B3AT1-L-13	MUFG B3AT1-L-14	MUFG B3AT1-L-15	MUFG B3T2-B-7
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	_	_	JP390290CF60
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 5.0 billion	JPY 20.0 billion	JPY 43.0 billion	JPY 14.9 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 5.0 billion	JPY 20.0 billion	JPY 43.0 billion	JPY 15.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_			_
11 Original date of issuance	2024/12/20	2024/12/20	2024/12/20	2015/6/18
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13 Original maturity date	No maturity	No maturity	No maturity	2030/6/18
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2030/1/15 at par	2035/1/15 at par	2040/1/16 at par	
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18 Coupon rate and any related index	*	*	*	1.393%
19 Existence of a dividend stopper	Yes	Yes	Yes	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul><li>24 If convertible, conversion trigger(s)</li><li>25 If convertible, fully or partially</li></ul>	_	<del>-</del>	_	<del>_</del>
26 If convertible, conversion rate	<u> </u>	<u> </u>	_ _	<u> </u>
27 If convertible, mandatory or optional conversion	_ _		_	
28 If convertible, specify instrument type convertible into			_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)		MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.		Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permament
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	<u> </u>
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractadi	Contractual	Continuent	Contractadi
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
o. 12 Jos opech non companie remarks	<u> </u>	I .	ı	

15 mm         Ministration (19 May)         Application (19 May)         Ministration (19 May)         Ministratio			MUFG B3T2-B-10	MUFG B3T2-B-11	MUFG B3T2-B-13	MUFG B3T2-B-15
2   Concentration (SNN)         Concentration (SNN)         (PSNASANGE)	1 Issue	er	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Second	2 Unia	uue identifier (ISIN)	IP390290AG46	IP390290AG79	•	IP390290AHI.1
50 Month         Month         Total control of the Child Processing Control of the				· · · · · · · · · · · · · · · · · · ·	*	· · · · · · · · · · · · · · · · · · ·
1   Prof.	Mean	ns by which enforceability requirement of Section 13 of the TLAC Term Sheet	77	7,7	77	7,7
5         Potential Placed III Potential Placed III Potential Placed III Potential Group         Misselveid UI Financial Group         Selection of Selection Group Sele	Regu	ılatory treatment				
6 Righbè at sols/group/group and sols Mitsubsish LTIF Financial Croup Mitsubsish LTIF Financial Croup Subscrimance Rends Rends Subscrimance Rends Rends Subscrimance Rends Rends Subscrimance Rends Ren			Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Part	5 Po	ost-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Non-consolidated   1975   1981   1972   1981   1982   19	6 Eli	igible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Consolidated   19 \color 5 \color 5 \color 6	7 Ins	strument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	` * * *
Non-consolidated   Prison						
9			JPY 5.7 billion	JPY 22.8 billion	JPY 20.7 billion	JPY 21.5 billion
10   Non-constitution				_	_	_
Consolidated   Liability - amortised cost   Liability - amortised cost   Liability - amortised cost			JPY 35.0 billion	JPY 106.0 billion	JPY 50.0 billion	JPY 50.0 billion
Non-consolidated   Non-consoli	10 Acco	ounting classification				
10			Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
12   Pepetual or dated			_			
13   Organia maturity date   100				2016/7/29		
14   Supercall subject to prior supervisors approval   Yes	_					
15 Optional call dates and redemption amount   Tax event or Regulatory event at par   Tax even		0 7				
Couringent call dates and redemption amount   Tax event or Regulatory event at par   Tax event			Yes	Yes	Yes	Yes
10   Subsequent call dates, if applicable	_	*				
Coupons / dividends	Co	ontingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
Fixed or floating dividend/coupon Fixed or floating dividend/coupon Fixed or floating dividend/coupon Coupon rate and any related index No			_	_	_	_
Soupon rate and any related index   0.535%   0.366%   0.652%   *		,				
Existence of a dividend stopper   No   No   No   No   No   No   No   N		ÿ : <b>*</b>				Fixed
Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory   Mandatory   Mandatory		1				*
Existence of step-up or other incentive to redeem						
Non-cumulative or cumulative			ž	j		i
23   Convertible or non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible			- 1.0	- 1,0	- 1.0	- 1.0
If convertible, conversion trigger(s)						
25   If convertible, fully or partially						
If convertible, conversion rate		00 17				
If convertible, specify instrument type convertible into		, , ,	_	_	_	_
If convertible, specify issuer of instrument it converts into   -	27 If o	convertible, mandatory or optional conversion	-	_	_	_
Writedown feature   Yes   Ye			<del>-</del>	_	_	_
If writedown, writedown trigger(s)  Non-viability event: Specified item 2 measures  Specified item 2 m			_	_	_	_
Specified item 2 measures Specified item 2 m	30 Write	edown feature				
33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	31 If v	writedown, writedown trigger(s)	,	l		,
34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo						-
34a Type of subordination Contractual Cont	33 If v	writedown, permanent or temporary	Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)  Other external TLAC Other external TLAC Other external TLAC Other external TLAC No	34 If t	temporary write-own, description of writeup mechanism	_			
immediately senior to instrument in the insolvency creditor hierarchy of the legal other external TLAC oth	34a Type	e of subordination	Contractual	Contractual	Contractual	Contractual
entity concerned)  36 Non-compliant transitioned features  No  No  No  No  No  No  No  No  No  N						
			Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
37 If yes, specify non-compliant features – – – –	36 Non-	-compliant transitioned features	No	No	No	No
	37 If yes	s, specify non-compliant features	_	_	_	_

15 mm         Marketh LM prescriat Crosp (Mashobit LM) Processed Crosp (Arreging Long) of Give returnosed (Arreging Long)		MUFG B3T2-B-16	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-21
Secondary Contention   Secondary Contention   Secondary Secondary   Secondary Second	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Secondary Contention   Secondary Contention   Secondary Secondary   Secondary Second	2 Unique identifier (ISIN)	IP390290AH94	IP390290AHO0	IP390290AI50	IP390290 A II1
bit Montrol problem for actional of the PLA Cross bard in actional of the PLA Cross bard in action of t					
Second for other TTAC clapids contaments promoted principal by   Second for other TTAC clapids   The 2 capids			,,,,,	),,,	),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
1   Processional flowed Flowed y 2007/3/8   The 2 copulal					
5         Potential Based III pick from 2023/3/31         The 2 copital         Allesticity II pick from 2024/3/3					
Big   Fig.   Bear   Big   Bi		<u> </u>	*	•	•
Subscription   Subs	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
State   Stat	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	-	Mitsubishi UFJ Financial Group	•
Consolidated	7 Instrument type	Subordinated Bonds	• • • • •	Subordinated Bonds	` , , ,
Non-consolidated   Probabilism   Probabili					
9		JPY 32.4 billion	JPY 34.1 billion	JPY 23.3 billion	JPY 29.4 billion
10   According dissification		_	_	_	_
Consolidated		JPY 64.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 50.0 billion
Non-consolidated   Non-consoli	10 Accounting classification				
10		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
12   Pepetual or dated   Dat	Non-consolidated	_	_		_
13   Original maturity date   100	11 Original date of issuance	2017/9/15	2017/12/8	2018/5/31	2018/6/11
14   Supercall subject to prior supervisors approval   Yes	12 Perpetual or dated	Dated	Dated	Dated	Dated
15 Optional call date and redemption amount   Tax event or Regulatory event at par   Tax event	<u> </u>				
Contingent call dates and redemption amount   Tax event or Regulatory event at par   Tax event		Yes	Yes	Yes	Yes
10   Subsequent call dates, if applicable	<u> </u>	_			
Coupors / dividends  Fixed or floating dividend/coupon  No	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
Fixed or floating dividend/coupon		_	_	_	_
Soupon rate and any related index   0.546%   * 0.535%	1 ,				
Existence of a dividend stopper   No   No   No   No   No   No					Fixed
Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory   Mandatory   Mandatory	,		- The state of the		*
Existence of step-up or other incentive to redeem					
Non-cumulative or cumulative or cumulative or cumulative or cumulative or cumulative or non-convertible or			, and the second	,	<u> </u>
23   Convertible or non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible		- 10	- 1.0	- 1.0	- 1.0
If convertible, conversion trigger(s)					
25   If convertible, fully or partially					
If convertible, conversion rate	00 17				
If convertible, specify instrument type convertible into	7 1	_	_	_	_
If convertible, specify issuer of instrument it converts into   -	27 If convertible, mandatory or optional conversion				
Writedown feature   Yes   Ye		_	_	_	_
If writedown, writedown trigger(s)  Non-viability event: Specified item 2 measures  Specified item 2 m					
Specified item 2 measures Specified item 2 m	30 Writedown feature				
32If writedown, full or partialFullFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualBosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	31 If writedown, writedown trigger(s)		ž		ı
34If temporary write-own, description of writeup mechanism————34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo					-
34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC Non-compliant transitioned features Other external TLAC No	33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)  Other external TLAC Other external TLAC Other external TLAC Other external TLAC No	34 If temporary write-own, description of writeup mechanism				
immediately senior to instrument in the insolvency creditor hierarchy of the legal other external TLAC oth	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
entity concerned)  36 Non-compliant transitioned features  No  No  No  No  No  No  No  No  No  N					
36 Non-compliant transitioned features No No No No No		al Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
37 If yes, specify non-compliant features — — — — —	36 Non-compliant transitioned features	No	No	No	No
	37 If yes, specify non-compliant features			_	

	MUFG B3T2-B-23	MUFG B3T2-B-24	MUFG B3T2-B-26	MUFG B3T2-B-28
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AJP8	JP390290AK99	JP390290BKC2	JP390290AL56
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 33.4 billion	JPY 40.0 billion	JPY 19.5 billion	JPY 33.4 billion
Non-consolidated	_	<del>-</del>	_	_
9 Par value of instrument	JPY 50.0 billion	JPY 44.0 billion	JPY 22.0 billion	JPY 34.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated Non-consolidated	_	_	_	_
11 Original date of issuance	2018/11/5	2019/9/20	2019/12/12	2020/5/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/11/2	2030/1/15	2029/12/12	2030/5/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	-	-	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed *	Fixed	Fixed	Fixed
18 Coupon rate and any related index	"	0.452%	0.610%	0.885%
<ul> <li>Existence of a dividend stopper</li> <li>Fully discretionary, partially discretionary or mandatory</li> </ul>	No Mandatory	No Mandatory	No Mandatory	No Mandatana
21 Existence of step-up or other incentive to redeem	No	No No	No	Mandatory No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	-	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	-	_	_
29 If convertible, specify issuer of instrument it converts into	_	1	-	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
entity concerned)	Other external TLAC	outer external 12.10		
entity concerned)  36 Non-compliant transitioned features	No No	No	No	No
			No —	No —

		MUFG B3T2-B-30	MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AL98	IP390290BL97	JP390290AM63	JP390290AM71
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
<u> </u>	Non-consolidated		_	_	
	Par value of instrument	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	<del>-</del>	_	<u> </u>
11	Original date of issuance	2020/9/30	2020/9/30	2021/6/1	2021/7/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/31	2031/1/31	2031/5/30	2031/7/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	<del>_</del>	2026/1/31 at par	2026/6/1 at par	2026/7/30 at par
<u> </u>	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	0.894%	0.580%	0.409%	0.345%
19	Existence of a dividend stopper	No	No	No	No
20		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No No
22	Non-cumulative or cumulative  Convertible or non-convertible	Non-cumulative	Non-cumulative	Non-cumulative Non-convertible	Non-cumulative
23	If convertible, conversion trigger(s)	Non-convertible  —	Non-convertible —	Non-convertible  —	Non-convertible
25	If convertible, fully or partially				
26	If convertible, conversion rate		_	_	
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34	If temporary write-own, description of writeup mechanism  Type of subordination	– Contractual	– Contractual	— Contractual	Contractual
34	Type of subordination	– Contractual	— Contractual	Contractual	Contractual
34 34a	1 1	Contractual Other external TLAC	Contractual Other external TLAC	Contractual Other external TLAC	Contractual Other external TLAC
34 34a 35	Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				

2 Dispute identifies (PBA)   IPROCOMAND   IPROCOMEND   IP		MUFG B3T2-B-34	MUFG B3T2-B-35	MUFG B3T2-B-36	MUFG B3T2-B-37
Department of Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the TLAC Term Steet   Special for the Section II of the Se	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Department   Separtment   Sep	2 Unique identifier (ISIN)	IP390290AN70	IP390290BN79	IP390290AP29	IP390290BP28
Section by which entimostably requirement of Section 3 of the TAX Central Section 1 of the TAX Central Section 1 of the Sec	1 /	Ÿ	<u> </u>	Ž	
Regulatory contracting  1	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet		7,7		
Regulatory Institution   Ter 2 capital   Ter					
First Coupled   Time 2 capital   Time					
Fig. 2 capital   Tier	4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Instrument type	5 Post-transitional Basel III rules from 2022/3/31				
Amount recognised in regulatory capital  Cross-biddred  Decounting clossification  Decounting clossifi	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Consolidated	7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
New Constituted					
9 Par value of instrument   FY 3.0 billion   FY 3.0 bil		JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
Consolidated   Tability - amortised cost   Tability - amortised   Tability - amortised cost   Tability - amortis		_	_	_	<u> </u>
Consolidated   Liability - amortised cost   Liability - amortised cost   Liability - amortised cost		JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
Nan-consolidated	10 Accounting classification				
11 Original date of issuance	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
12   Perpetual or dated   Da	Non-consolidated	_	_	_	_
13   Seuce call subject to prior supervisory approval   Yes   Ye	11 Original date of issuance	2022/7/29	2022/7/29	2023/2/1	2023/2/1
14   Suer Call subject to prior supervisory approval   Yes   Yes   Yes   Yes   Yes   Yes   To Optional call date and redemption amount   — 2027/729 at par   — 2028/7729 at par	12 Perpetual or dated	Dated	Dated	Dated	Dated
15 Optional call date and redemption amount   1		2032/7/29		2033/7/28	
Contingent call dates and redemption amount  Tax event or Regulatory event at par  Tixe event or Regul		Yes	I .	Yes	
Coupons / dividends		<u>–                                      </u>		_	
Coupons / dividends   Fixed	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
Fixed or floating dividend/coupon Fixed Fi		_	_	_	_
18   Coupon rate and any related index   0.904%   0.718%   1.564%   1.209%     19   Existence of a dividend stopper   No	A .				
Existence of a dividend stopper   No	$\circ$				
Fully discretionary, partially discretionary or mandatory  Fisitence of step-up or other incentive to redeem  No	1 7				
Existence of step-up or other incentive to redeem					
Non-cumulative or cumulative   Non-cumulative   Non-cum		, , , , , , , , , , , , , , , , , , ,			
23   Convertible or non-convertible   Non-conv					
If convertible, conversion trigger(s)					
25   If convertible, fully or partially					
26					
If convertible, mandatory or optional conversion					
If convertible, specify instrument type convertible into	,				
29   If convertible, specify issuer of instrument it converts into					
Yes		_	_	_	_
If writedown, writedown trigger(s)  If writedown, writedown trigger(s)  If writedown, writedown trigger(s)  If writedown, writedown trigger(s)  If writedown, full or partial  Full  Formament  Permament  Permament  Permament  Permament  Permament  Permament  Permament  Permament  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)  Non-viability event:  Specified item 2 measures  Specified item 2 measure		Yes	Yes	Yes	Yes
32If writedown, full or partialFullFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC		Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
33 If writedown, permanent or temporary  Permament  Other external TLAC	32 If writedown, full or partial	*	1	-	•
34 If temporary write-own, description of writeup mechanism  — — — — — — — — — — — — — — — — — — —	^				
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)  Other external TLAC  Other external TLAC  Other external TLAC		_	_	_	<del>-</del>
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)  Other external TLAC  Other external TLAC  Other external TLAC	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)  Other external TLAC  Other external TLAC  Other external TLAC			Commenda	Contractant	Contractadi
	Position in subordination hierarchy in liquidation (specify instrument type	Contractual			
	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal		Other external TLAC	Other external TLAC	Other external TLAC
37 If yes, specify non-compliant features – – – –	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal		Other external TLAC	Other external TLAC	Other external TLAC

		MUFG B3T2-B-38	MUFG B3T2-B-39	MUFG B3T2-B-40	MUFG B3T2-B-41
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AP94	JP390290BP93	JP390290AQ93	JP390290BQ92
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 64.0 billion	JPY 146.0 billion	JPY 66.0 billion	JPY 111.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 64.0 billion	JPY 146.0 billion	JPY 66.0 billion	JPY 111.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2023/9/19	2023/9/19	2024/9/18	2024/9/18
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2034/1/19	2034/1/19	2035/1/18	2035/1/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	<del>-</del>	2029/1/19 at par	<del>-</del>	2030/1/18 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends		77. 1	771	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index Existence of a dividend stopper	1.672%	1.204%	1.838%	1.303%
19 20	Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	-
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	-	_	_	1
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34a			Contractual	Contractual	Contractual
	Type of subordination	Contractual	Contractadi		
	Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				Other external TLAC

		MUFG B3T2-B-42	MUFG B3T2-B-43	MUFG B3T2-L-2	MUFG B3T2-L-3
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AR19	JP390290BR18		_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 51.0 billion	JPY 118.0 billion	JPY 1.1 billion	JPY 7.6 billion
	Non-consolidated	<del>-</del>	-	<u> </u>	_
	Par value of instrument	JPY 51.0 billion	JPY 118.0 billion	JPY 22.0 billion	JPY 31.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_		_
11	Original date of issuance	2025/1/22	2025/1/22	2015/9/30	2016/9/23
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	0 7	2035/7/20	2035/7/20	2025/9/30	2026/9/24
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	1 1		2030/7/22 at par	<u> </u>	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	1 7	2.051%	1.565%	*	X NT
19	Existence of a dividend stopper	No Mandatory	No Mandatory	No Mandatory	No Mandatory
21	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	No No	No No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24					
25	00 17	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
22			Permament	Permament	Permament
33	If writedown, permanent or temporary	Permament	1 emantent	1 ermanient	
34	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Permament —	–		-
34		Permament  — Contractual	— Contractual	— Contractual	— Contractual
34	If temporary write-own, description of writeup mechanism	_	-	-	– Contractual
34 34a	If temporary write-own, description of writeup mechanism  Type of subordination	_	-	-	Contractual Other external TLAC
34 34a 35	If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	– Contractual	– Contractual	– Contractual	

		MUFG B3T2-L-4	MUFG B3T2-L-6	MUFG B3T2-L-8	MUFG B3T2-L-9
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
	Unique identifier (ISIN)	_	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 9.6 billion	JPY 6.2 billion	JPY 19.0 billion	JPY 17.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 23.0 billion	JPY 10.0 billion	JPY 19.0 billion	JPY 17.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_		_	-
11	Original date of issuance	2017/8/1	2018/8/13	2022/8/3	2024/9/25
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/8/2	2028/8/10	2032/8/3	2034/9/25
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	<u> </u>	2027/8/3 at par	2029/9/25 at par
L	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No No	No	No	No
22	Non-cumulative or cumulative  Convertible or non-convertible	Non-cumulative	Non-cumulative	Non-cumulative Non-convertible	Non-cumulative Non-convertible
23	If convertible, conversion trigger(s)	Non-convertible	Non-convertible	Non-convertible  —	Non-convertible —
25	If convertible, fully or partially		<u> </u>		
26	If convertible, conversion rate	_		_	_
27	If convertible, mandatory or optional conversion	_	<del></del>	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	_
			– Contractual	— Contractual	— Contractual
34a	Type of subordination	– Contractual	– Contractual	Contractual	Contractual
34a 35	Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal		Contractual Other external TLAC	Contractual Other external TLAC	Contractual Other external TLAC
34a 35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Contractual			

Weighted-average of interest rate which are shown " \* " in item 18 in the list