

Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)

(in million yen, except percentage)

Basel III Template No. 'LR1'	Item	June 30, 2025	March 31, 2025
1	Total assets reported in the consolidated balance sheet	401,041,048	413,113,501
2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-	-
4	Adjustments for temporary exemption of central bank reserves(-)	88,603,145	94,326,019
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure(-)		
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	2,730,332	2,751,639
7	Adjustments for eligible cash pooling transactions	927,118	974,375
8	Adjustments for derivative financial instruments	(5,991,218)	(7,467,671)
8a	Total exposures related to derivative transactions	14,953,495	15,081,410
8b	The accounting value of the derivatives recognised as assets (-)	20,944,713	22,549,082
9	Adjustment for securities financing transactions	3,505,546	3,088,459
9a	Total exposures related to repo transactions, etc.	25,021,216	27,944,161
9b	The accounting value of the securities financing transactions recognised as assets (-)	21,515,670	24,855,702
10	Total exposures related to off-balance sheet transactions	39,393,303	39,094,465
11	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
12	Other adjustments	(21,492,516)	(21,195,163)
12a	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	6,171,155	6,133,646
12b	The amount of customers' liabilities for acceptances and guarantees(-)	12,537,198	12,864,745
12c	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	3,415	14,938
12d	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	2,787,576	2,211,710
12e	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
13	Total exposures	331,510,468	336,033,587

Basel III Template No. 'LR2'	Item	June 30, 2025	March 31, 2025
On-balance sheet exposures (1)			
1	On-balance sheet exposures (excluding derivatives and securities financing transactions, but including collateral)	261,097,770	262,243,967
2	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	3,415	14,938
3	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	2,787,576	2,211,710
4	Adjustment for securities received under securities financing transactions that are recognised as an asset(-)	-	-
5	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
6	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	6,171,155	6,133,646
7	Total on-balance sheet exposures (a)	252,142,452	253,913,549
Exposures related to derivatives transactions (2)			
8	Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	6,568,578	6,688,706
9	Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	7,236,535	7,218,233
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	-	-
11	Adjusted effective notional amount of written credit derivatives	1,946,088	1,979,624
12	The amount of deductions from effective notional amount of written credit derivatives (-)	797,707	805,153
13	Total exposures related to derivative transactions (b)	14,953,495	15,081,410
Exposures related to repo transactions (3)			
14	The amount of assets related to repo transactions, etc.	23,681,581	27,632,434
15	The amount of deductions from the assets above (line 14) (-)	1,386,932	2,092,736
16	The exposures for counterparty credit risk for repo transactions, etc.	2,726,568	2,404,464
17	The exposures for agent repo transactions		
18	Total exposures related to repo transactions, etc. (c)	25,021,216	27,944,161
Exposures related to off-balance sheet transactions (4)			
19	Notional amount of off-balance sheet transactions	111,302,743	109,038,564
20	The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	71,909,439	69,944,099
22	Total exposures related to off-balance sheet transactions (d)	39,393,303	39,094,465
Leverage ratio on a consolidated basis (5)			
23	The amount of capital (Tier1 capital) (e)	18,043,622	17,804,875
24	Total exposures ((a)+(b)+(c)+(d)) (f)	331,510,468	336,033,587
25	Leverage ratio on a consolidated basis ((e)/(f))	5.44%	5.29%
26	National minimum leverage ratio requirement	3.15%	3.15%
27	Applicable leverage buffers	0.80%	0.80%

Basel III Template No. 'LR2'	Item	June 30, 2025	March 31, 2025
Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) (6)			
	Total exposures (f)	331,510,468	336,033,587
	The deposits with the Bank of Japan	88,603,145	94,326,019
	Total exposures (including the deposits with the Bank of Japan) (f')	420,113,614	430,359,607
	Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) ((e)/(f'))	4.29%	4.13%
Disclosure of mean values (7)			
28	Mean value of the amount of assets related to repo transactions, etc. ((g)+(h))	22,007,575	23,581,719
	Mean value of the amount of assets related to repo transactions, etc. (g)	23,236,045	25,457,150
	Mean value of the amount of deductions from the assets above (-) (h)	1,228,470	1,875,431
29	Quarter-end value of the amount of assets related to repo transactions, etc. ((i)+(j))	22,294,648	25,539,697
14	Quarter-end value of the amount of assets related to repo transactions, etc. (i)	23,681,581	27,632,434
15	Quarter-end value of the amount of deductions from the assets above (line 14) (-) (j)	1,386,932	2,092,736
30	Total exposures incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (k)	331,223,395	334,075,609
30a	Total exposures (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (l)	419,826,541	428,401,629
31	Leverage ratio on a consolidated basis incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(k))	5.44%	5.32%
31a	Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(l))	4.29%	4.15%