		MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Is	ssuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 U	Inique identifier (ISIN)	TSE code : 8306	——————————————————————————————————————	JP390290AFA8	JP390290BG37
3 G	Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet sachieved (for other TLAC-eligible instruments governed by foreign law)				
R	egulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 A	mount recognised in regulatory capital				
	Consolidated	JPY 16,470.8 billion	JPY 600.3 billion	JPY 150.0 billion	JPY 300.0 billion
N	Non-consolidated	<u> </u>	_	<u> </u>	_
9 P	ar value of instrument			JPY 150.0 billion	JPY 300.0 billion
10 A	accounting classification				
	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability – amortised cost
	Non-consolidated		_	_	_
11 C	Original date of issuance	_	_	2015/10/29	2016/3/3
12 P	erpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	-	_	No maturity	No maturity
14 Is	ssuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	<u> </u>	_	2026/1/15 at par	2026/7/15 at par
	Contingent call dates and redemption amount		_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
	Fixed or floating dividend/coupon	<u> </u>	_	Fixed to floating	Fixed to floating
	Coupon rate and any related index		_	2.50%	1.94%
	Existence of a dividend stopper	No	No	Yes	Yes
	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
	Existence of step-up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
-	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger(s)	_	_	ı	_
	If convertible, fully or partially		_	_	_
	If convertible, conversion rate	_	_	-	_
	If convertible, mandatory or optional conversion	_	_	_	_
	If convertible, specify instrument type convertible into	_	_	_	_
	If convertible, specify issuer of instrument it converts into Vritedown feature	No No	No	Yes	Yes
31	If writedown, writedown trigger(s)		N0 _	MUFG's consolidated CET1 capital ratio	MUFG's consolidated CET1 capital ratio
				fallen below 5.125%, etc.	fallen below 5.125%, etc.
	If writedown, full or partial		_	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism		_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
	ype of subordination		_	Contractual	Contractual
35 in	osition in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument in the insolvency creditor hierarchy of the legal ntity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
	Jon-compliant transitioned features	No	No	No	No
	yes, specify non-compliant features	_	_	_	_

		MUFG B3AT1-B-5	MUFG B3AT1-B-7	MUFG B3AT1-B-9	MUFG B3AT1-B-11
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BGA4	JP390290BHA2	JP390290CJC2	IP390290BKA6
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 116.0 billion
	Non-consolidated		_	_	_
	Par value of instrument	JPY 150.0 billion	JPY 150.0 billion	JPY 95.0 billion	JPY 116.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2016/10/24	2017/10/23	2018/12/18	2019/10/16
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2028/7/15 at par	2029/1/15 at par	2030/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.40%	1.34%	1.23%	1.00%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	No Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–	–	–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
50	ton compilant transmission a readards				
-	If yes, specify non-compliant features	_	_	_	_

	MUFG B3AT1-B-12	MUFG B3AT1-B-13	MUFG B3AT1-B-14	MUFG B3AT1-B-15
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290ALA6	JP390290BLA4	JP390290AMA4	JP390290AN96
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion	JPY 50.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2020/10/19	2020/10/19	2021/10/15	2022/9/2
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/15 at par	2031/1/15 at par	2032/1/15 at par	2028/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	0.851%	1.038%	0.856%	1.069%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	_	-	_	_
26 If convertible, rully or partially 26 If convertible, conversion rate	<u> </u>	<u> </u>	<u> </u>	_ _
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractadi	Contractual	Contractadi	Contractant
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
or In 100/000001 non-companie reutures	!	<u>I</u>	1	1

	MUFG B3AT1-B-16	MUFG B3AT1-B-17	MUFG B3AT1-B-18	MUFG B3AT1-B-19
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BN95	JP390290AP60	JP390290BP69	JP390290APA7
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion	JPY 72.0 billion
Non-consolidated Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 40.0 billion	JPY 192.0 billion	JPY 138.0 billion	JPY 72.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2022/9/2	2023/6/2	2023/6/2	2023/10/16
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2033/1/15 at par	2028/7/15 at par	2033/7/15 at par	2029/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.296%	1.804%	2.127%	1.963%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	– Horr-convertible	— — —	— — —
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
	•			

		MUFG B3AT1-B-20	MUFG B3AT1-B-21	MUFG B3AT1-B-22	MUFG B3AT1-B-23
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BPA5	US606822DD36	JP390290AQ36	JP390290BQ35
3	Governing law(s) of the instrument	Japan Law	New York Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 71.0 billion	USD 750 million	JPY 137.0 billion	JPY 63.0 billion
	Non-consolidated	_	_		_
	Par value of instrument	JPY 71.0 billion	USD 750 million	JPY 137.0 billion	JPY 63.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	<u> </u>	_
	Original date of issuance	2023/10/16	2023/10/26	2024/3/8	2024/3/8
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2034/1/15 at par	2029/1/15 at par	2029/7/15 at par	2034/7/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each fifth year anniversary after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	2.447%	8.20%	1.912%	2.305%
20	Existence of a dividend stopper	Yes	Yes	Yes	Yes
21	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary
22	Non-cumulative or cumulative	Non-cumulative	- 10	- 14	
		1 VOII-Cultiulative		Non-cumulative	No Non-cumulative
20	(Convertible or non-convertible		Non-cumulative Non-convertible	Non-cumulative	Non-cumulative
24	Convertible or non-convertible If convertible, conversion trigger(s)	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 25	If convertible, conversion trigger(s)				Non-cumulative
24 25 26		Non-convertible —	Non-convertible —	Non-convertible —	Non-convertible —
24 25	If convertible, conversion trigger(s) If convertible, fully or partially	Non-convertible — — —	Non-convertible — — —	Non-convertible — — —	Non-cumulative Non-convertible — —
24 25 26	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Non-convertible — — — — —	Non-convertible — — — — —	Non-convertible — — — —	Non-cumulative Non-convertible — — — —
24 25 26 27	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible — — — — — — —	Non-convertible — — — — — — —	Non-convertible — — — — — — —	Non-cumulative Non-convertible
24 25 26 27 28 29	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible Yes	Non-convertible Yes	Non-convertible Yes	Non-cumulative Non-convertible Yes
24 25 26 27 28 29	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible Yes	Non-convertible — — — — — — — — — —	Non-convertible Yes	Non-cumulative Non-convertible Yes
24 25 26 27 28 29 30	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	Non-convertible Yes MUFG's consolidated CET1 capital ratio	Non-convertible Yes MUFG's consolidated CET1 capital ratio	Non-convertible Yes MUFG's consolidated CET1 capital ratio	Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio
24 25 26 27 28 29 30	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-convertible — — — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
24 25 26 27 28 29 30 31	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
24 25 26 27 28 29 30 31 32 33	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Non-convertible — — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-convertible — — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-cumulative Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
24 25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-cumulative Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
24 25 26 27 28 29 30 31 32 33 34 34a	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
24 25 26 27 28 29 30 31 32 33 34 34a	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-convertible — — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Non-convertible — — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Non-cumulative Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual
24 25 26 27 28 29 30 31 32 33 34 34a 35	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated

	MUFG B3AT1-B-24	MUFG B3AT1-B-25	MUFG B3AT1-B-26	MUFG B3AT1-B-27
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290CQ91	JP390290DQ90	JP390290AQC1	JP390290BQC9
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 114.0 billion	JPY 56.0 billion	JPY 90.0 billion	JPY 30.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 114.0 billion	JPY 56.0 billion	JPY 90.0 billion	JPY 30.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2024/9/13	2024/9/13	2024/12/13	2024/12/13
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2030/1/15 at par	2035/1/15 at par	2030/1/15 at par	2035/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	2.006%	2.446%	2.08%	2.512%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	<u> </u>	<u> </u>	_ _	<u> </u>
26 If convertible, runy or partially 26 If convertible, conversion rate	_ _		_ _	
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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	MUFG B3AT1-B-28	MUFG B3AT1-B-29	MUFG B3AT1-B-30	MUFG B3AT1-L-3
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AR68	JP390290BR67	US606822DP65	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	New York Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 200.0 billion	JPY 80.0 billion	USD 1,000 million	JPY 5.0 billion
Non-consolidated Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 200.0 billion	JPY 80.0 billion	USD 1,000 million	JPY 5.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2025/6/12	2025/6/12	2025/9/12	2019/10/28
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2030/7/15 at par	2035/7/15 at par	2036/1/15 at par	2030/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each fifth year anniversary after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed to floating
18 Coupon rate and any related index	2.237%	2.773%	6.35%	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary No	Fully discretionary No	Fully discretionary	Fully discretionary No
 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 	Non-cumulative	Non-cumulative	No Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				——————————————————————————————————————
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	-	_	_

	MUFG B3AT1-L-4	MUFG B3AT1-L-5	MUFG B3AT1-L-6	MUFG B3AT1-L-7
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)				
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 8.0 billion	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 8.0 billion	JPY 12.0 billion	JPY 5.0 billion	JPY 5.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2020/10/30	2020/10/30	2022/9/9	2022/9/9
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/15 at par	2031/1/15 at par	2028/1/15 at par	2033/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	<u> </u>	<u> </u>	_ _	_ _
26 If convertible, conversion rate	_ _		_ _	
27 If convertible, mandatory or optional conversion				_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.		MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Communication			
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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	MUFG B3AT1-L-8	MUFG B3AT1-L-9	MUFG B3AT1-L-10	MUFG B3AT1-L-11
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)		<u> </u>		
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 13.0 billion	JPY 35.0 billion	JPY 20.0 billion	JPY 45.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 13.0 billion	JPY 35.0 billion	JPY 20.0 billion	JPY 45.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2023/9/29	2023/9/29	2023/9/29	2023/9/29
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2029/1/15 at par	2034/1/15 at par	2038/1/15 at par	2039/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	<u> </u>	<u> </u>	_ _	_ _
26 If convertible, conversion rate	_ _		_ _	
27 If convertible, mandatory or optional conversion				_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.		MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Communication			
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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	MUFG B3AT1-L-12	MUFG B3AT1-L-13	MUFG B3AT1-L-14	MUFG B3AT1-L-15
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 10.0 billion	JPY 5.0 billion	JPY 20.0 billion	JPY 43.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 10.0 billion	JPY 5.0 billion	JPY 20.0 billion	JPY 43.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2023/11/17	2024/12/20	2024/12/20	2024/12/20
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2034/1/15 at par	2030/1/15 at par	2035/1/15 at par	2040/1/16 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially26 If convertible, conversion rate	_	_		_
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	<u> </u>	<u> </u>	<u> </u>	_ _
28 If convertible, mandatory of optional conversion 28 If convertible, specify instrument type convertible into				
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)				MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_		_	_
or prives, specify non-compitant reatures		<u> </u>		

		MUFG B3AT1-L-16	MUFG B3AT1-L-17	MUFG B3AT1-L-18	MUFG B3T2-B-7
1 Issuer		Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)		-	_	_	JP390290CF60
3 Governing law(s) of the instrument		Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability require is achieved (for other TLAC-eligible in	ment of Section 13 of the TLAC Term Sheet struments governed by foreign law)				
Regulatory treatment					
4 Transitional Basel III rules by 2022/3		Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5 Post-transitional Basel III rules from	2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6 Eligible at solo/group/group and so	lo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type		Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Subordinated Bonds
8 Amount recognised in regulatory capit	al				
Consolidated		JPY 6.0 billion	JPY 40.0 billion	JPY 24.0 billion	JPY 14.1 billion
Non-consolidated		_	_	_	_
9 Par value of instrument		JPY 6.0 billion	JPY 40.0 billion	JPY 24.0 billion	JPY 15.0 billion
10 Accounting classification					
Consolidated		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated		_	_	_	_
11 Original date of issuance		2025/7/24	2025/7/24	2025/7/24	2015/6/18
12 Perpetual or dated		Perpetual	Perpetual	Perpetual	Dated
13 Original maturity date		No maturity	No maturity	No maturity	2030/6/18
14 Issuer call subject to prior supervisory		Yes	Yes	Yes	Yes
15 Optional call date and redemption an		2031/1/15 at par	2036/1/15 at par	2041/1/15 at par	_
Contingent call dates and redemption	n amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable		Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	-
Coupons / dividends					
17 Fixed or floating dividend/coupon		Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18 Coupon rate and any related index		*	*	*	1.393%
19 Existence of a dividend stopper		Yes	Yes	Yes	No
20 Fully discretionary, partially discreti		Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
21 Existence of step-up or other incentiv	re to redeem	No	No	No	No
22 Non-cumulative or cumulative		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		_	_	_	_
25 If convertible, fully or partially		_	_	-	-
26 If convertible, conversion rate27 If convertible, mandatory or optiona	conversion	_	_	-	_
28 If convertible, mandatory or optional 28		<u> </u>	<u> </u>	<u> </u>	<u> </u>
29 If convertible, specify issuer of instru		_	_	_	
30 Writedown feature	THE COLVERS HO	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)			MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.		Non-viability event : Specified item 2 measures
32 If writedown, full or partial		Full or Partial	Full or Partial	Full or Partial	Full
33 If writedown, permanent or tempora	rv	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permament
34 If temporary write-own, description		Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	_
34a Type of subordination		Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in	iquidation (specify instrument type	Contraction	Contractual	Continuental	Contractual
immediately senior to instrument in the entity concerned)		Subordinated	Subordinated	Subordinated	Other external TLAC
36 Non-compliant transitioned features		No	No	No	No
*					
37 If yes, specify non-compliant features		_		_	_

	MUFG B3T2-B-10	MUFG B3T2-B-11	MUFG B3T2-B-13	MUFG B3T2-B-15
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AG46	JP390290AG79	IP390290AH37	JP390290AHL1
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 4.0 billion	JPY 17.5 billion	JPY 18.1 billion	JPY 19.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 35.0 billion	JPY 106.0 billion	JPY 50.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/4/28	2016/7/29	2017/3/2	2017/8/28
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/4/28	2026/7/29	2027/7/26	2027/8/27
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	-	-	_	-
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.535%	0.366%	0.652%	× N
 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory 	No Mandatory	No Mandatory	No Mandatory	No Mandatama
21 Existence of step-up or other incentive to redeem	No No	No	No	Mandatory No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	1	-	-	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	-	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

15 10000 10000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000			MUFG B3T2-B-16	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-21
Secretarial part of the instrument Secretarial part of the information of the control of the	1 Is	ssuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Secretarial part of the instrument Secretarial part of the information of the control of the	2 L	Unique identifier (ISIN)	IP390290AH94	IP390290AHO0	IP390290AI50	IP390290AII1
Manually well-interfered below production of the PLA CETORS Need is achieved for the TLA Colligible interment governed by bring law)		* '			·	• • • • • • • • • • • • • • • • • • • •
4 Two Strands Food IT meles by 2012/1/20 Two 2 coputal (1972 coputal) Submitted (1972 coputal) Two 2 coputal (1972 coputal) Submitted (1972 coputal) <	22 N	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	**			
5 Potential fixed III files from 202/[71] The 2 ceptal Milbodesid UPI Financial Group Subscillated for subscillated Group Subscillated Section for cept qualified institutional involves) PP 72.0 billion JP 7	R	Ü				
Fig.	4		*	<u> </u>	*	^
Programment Prog	5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	,	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Considered Pro 20 billion Pro 20 billion Pro 30 b	7	Instrument type	Subordinated Bonds	· · · · ·	Subordinated Bonds	` , , ,
Non-consolidated Principal and startument						
Package of instrument			JPY 29.2 billion	JPY 30.6 billion	JPY 21.3 billion	JPY 26.9 billion
10 Non-construction			<u> </u>	_		_
Consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost	_		JPY 64.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 50.0 billion
Non-consolidated Non-consoli	10 A	accounting classification				
10			Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
12 Perpetual or dated Da			_	_		
13 13 13 13 13 13 13 13	$\overline{}$	O .		2017/12/8		2018/6/11
14 Suer call subject to prior supervisors, approval Yes Ye	12 P	^				
15 Optional call date and redemption amount Tax event or Regulatory event at par Tax event	13	Č ,				
Contingent call dates and redemption amount Tax event or Regulatory event at par Tax event			Yes	Yes	Yes	Yes
10 Subsequent call dates, if applicable	15	1	_	_	_	_
Coupons / dividends Fixed	-	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
Fixed or Iloating dividend/coupon	16		_	-	_	-
Soupon rate and any related index 0.546% * 0.335% * 1		1 .				
Existence of a dividend stopper No No No No No No No N	17					Fixed
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory Mandatory	18	1		"		× NI-
Existence of step-up or other incentive to redeem	19					
Non-cumulative or cumulative	-		- J	i i	j	-
Convertible or non-convertible Non-convertib			- 1.0	- 10	- 10	- 1.0
If convertible, conversion trigger(s)						
If convertible, fully or partially Convertible, fully or partially Convertible, conversion rate Convertible, conversion rate Convertible, conversion rate Convertible, convertible, conversion rate Convertible, convertible, specify instrument type convertible into Convertible, specify instrument it converts into Convertible, specify instrument into Convertible,	24					
26 If convertible, conversion rate — — — — 27 If convertible, mandatory or optional conversion — — — — — 28 If convertible, specify instrument type convertible into — — — — — 28 If convertible, specify instrument type convertible into — — — — — 28 If convertible, specify instrument type convertible into — — — — — 29 If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify instrument in the insolvency into —	25					
28 If convertible, specify instrument type convertible into - - - - - - -	26	, , ,	_	_	_	_
If convertible, specify issuer of instrument it converts into - - - - - -	27	If convertible, mandatory or optional conversion	-	-	_	_
30Writedown featureYesYesYesYes31If writedown, writedown trigger(s)Non-viability event: Specified item 2 measuresNon-viability event: Specified item 2 measuresNon-viability event: Specified item 2 measuresNon-viability event: Specified item 2 measures32If writedown, full or partialFullFullFull33If writedown, permanent or temporaryPermanentPermanentPermanent34If temporary write-own, description of writeup mechanism———34Type of subordinationContractualContractualContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	-		_	-	_	-
31If writedown, writedown trigger(s)Non-viability event: Specified item 2 measuresNon-viability event: Specified item 2 measuresNon-viability event: Specified item 2 measuresNon-viability event: Specified item 2 measuresNon-viability event: Specified item 2 measures32If writedown, full or partialFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism———34aType of subordinationContractualContractualContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	$\overline{}$		<u> </u>	_	_	_
Specified item 2 measures Specified item 2 m	30 V	Vritedown feature				
33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	31	If writedown, writedown trigger(s)	,	, , , , , , , , , , , , , , , , , , , ,		,
34If temporary write-own, description of writeup mechanism————34aType of subordinationContractualContractualContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	32					-
Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC No No No No No No Other external TLAC	33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC	34	If temporary write-own, description of writeup mechanism			_	_
immediately senior to instrument in the insolvency creditor hierarchy of the legal other external TLAC oth	34a T	ype of subordination	Contractual	Contractual	Contractual	Contractual
entity concerned) 36 Non-compliant transitioned features No No No No No No No No No N			Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
37 If yes, specify non-compliant features — — — — —	36 N	Non-compliant transitioned features	No	No	No	No
	37 If	yes, specify non-compliant features	_	_		_

	MUFG B3T2-B-23	MUFG B3T2-B-24	MUFG B3T2-B-26	MUFG B3T2-B-28
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AJP8	IP390290AK99	IP390290BKC2	JP390290AL56
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet),,,,),mp),,,),np.m.z.m.
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 30.8 billion	JPY 37.7 billion	JPY 18.4 billion	JPY 31.6 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 50.0 billion	JPY 44.0 billion	JPY 22.0 billion	JPY 34.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	-	_	_	_
11 Original date of issuance	2018/11/5	2019/9/20	2019/12/12	2020/5/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/11/2	2030/1/15	2029/12/12	2030/5/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	<u> </u>	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	-	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	0.452%	0.610%	0.885%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially	_	-	_	-
26 If convertible, conversion rate	<u> </u>	<u> </u>		-
27 If convertible, mandatory or optional conversion			<u> </u>	
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_		_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	-	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
A THE VES SHECHY HORIZOHIMHANT TEATHTES	_	-		_

		MUFG B3T2-B-30	MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	IP390290AL98	JP390290BL97	JP390290AM63	JP390290AM71
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	77			7,1
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
	Non-consolidated		_	_	
	Par value of instrument	JPY 54.0 billion	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2020/9/30	2020/9/30	2021/6/1	2021/7/30
-	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/31	2031/1/31	2031/5/30	2031/7/30
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	—	2026/1/31 at par	2026/6/1 at par	2026/7/30 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
1				Each interest naument date after the first	
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
16	Subsequent call dates, if applicable Coupons / dividends	_	_		_
16 17		– Fixed	– Fixed		- Fixed
	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 0.894%	Fixed 0.580%	call date	Fixed 0.345%
17 18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	0.894% No		rixed to floating 0.409% No	
17 18 19 20	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.894% No Mandatory	0.580% No Mandatory	Fixed to floating 0.409% No Mandatory	0.345% No Mandatory
17 18 19 20 21	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	0.894% No Mandatory No	0.580% No Mandatory No	Fixed to floating 0.409% No Mandatory No	0.345% No Mandatory No
17 18 19 20 21 22	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	0.894% No Mandatory No Non-cumulative	0.580% No Mandatory No Non-cumulative	Fixed to floating 0.409% No Mandatory No Non-cumulative	0.345% No Mandatory No Non-cumulative
17 18 19 20 21 22 23	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	0.894% No Mandatory No Non-cumulative Non-convertible	0.580% No Mandatory No Non-cumulative Non-convertible	rixed to floating 0.409% No Mandatory No Non-cumulative Non-convertible	0.345% No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	0.894% No Mandatory No Non-cumulative Non-convertible —	0.580% No Mandatory No Non-cumulative Non-convertible —	rixed to floating 0.409% No Mandatory No Non-cumulative Non-convertible —	0.345% No Mandatory No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	0.894% No Mandatory No Non-cumulative Non-convertible — —	0.580% No Mandatory No Non-cumulative Non-convertible — —	rixed to floating 0.409% No Mandatory No Non-cumulative Non-convertible — —	0.345% No Mandatory No Non-cumulative Non-convertible — —
17 18 19 20 21 22 23 24 25 26	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	0.894% No Mandatory No Non-cumulative Non-convertible —	0.580% No Mandatory No Non-cumulative Non-convertible —	rixed to floating 0.409% No Mandatory No Non-cumulative Non-convertible —	0.345% No Mandatory No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.894% No Mandatory No Non-cumulative Non-convertible — — —	0.580% No Mandatory No Non-cumulative Non-convertible — — —	Fixed to floating 0.409% No Mandatory No Non-cumulative Non-convertible — — —	0.345% No Mandatory No Non-cumulative Non-convertible — — —
17 18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	0.894% No Mandatory No Non-cumulative Non-convertible — — — — —	0.580% No Mandatory No Non-cumulative Non-convertible — — — — —	rixed to floating 0.409% No Mandatory No Non-cumulative Non-convertible — — — — — —	0.345% No Mandatory No Non-cumulative Non-convertible — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.894% No Mandatory No Non-cumulative Non-convertible	0.580% No Mandatory No Non-cumulative Non-convertible — — — — — — —	rixed to floating 0.409% No Mandatory No Non-cumulative Non-convertible	0.345% No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.894% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	0.580% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event :	Fixed to floating 0.409% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	0.345% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	0.894% No Mandatory No Non-cumulative Non-convertible Yes	0.580% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes	rixed to floating 0.409% No Mandatory No Non-cumulative Non-convertible Yes	0.345% No Mandatory No Non-cumulative Non-convertible Yes
17 18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	0.894% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	0.580% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures	Fixed to floating 0.409% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	0.345% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	0.894% No Mandatory No Non-cumulative Non-convertible	0.580% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full	Fixed to floating 0.409% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.345% No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	0.894% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	0.580% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Fixed to floating 0.409% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	0.345% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	0.894% No Mandatory No Non-cumulative Non-convertible	0.580% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full	Fixed to floating 0.409% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.345% No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, anadatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.894% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	0.580% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Fixed to floating 0.409% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	0.345% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	0.894% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	0.580% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	rixed to floating 0.409% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	0.345% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	0.894% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	0.580% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————	Fixed to floating 0.409% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC

		MUFG B3T2-B-34	MUFG B3T2-B-35	MUFG B3T2-B-36	MUFG B3T2-B-37
1	ssuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AN70	JP390290BN79	JP390290AP29	JP390290BP28
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
	Amount recognised in regulatory capital				
	Consolidated	JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
	Non-consolidated	<u>-</u>	_	-	_
	Par value of instrument	JPY 73.0 billion	JPY 184.0 billion	JPY 24.0 billion	JPY 176.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_		_
11	Original date of issuance	2022/7/29	2022/7/29	2023/2/1	2023/2/1
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2032/7/29	2032/7/29	2033/7/28	2033/7/28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	-	2027/7/29 at par	-	2028/7/28 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable		-	-	-
	Coupons / dividends				
-	1 ,	_			Fixed
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	0.904%	0.718%	1.564%	1.209%
17 18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	0.904% No	0.718% No	1.564% No	1.209% No
17 18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.904% No Mandatory	0.718% No Mandatory	1.564% No Mandatory	1.209% No Mandatory
17 18 19 20 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	0.904% No Mandatory No	0.718% No Mandatory No	1.564% No Mandatory No	1.209% No Mandatory No
17 18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	0.904% No Mandatory No Non-cumulative	0.718% No Mandatory No Non-cumulative	1.564% No Mandatory No Non-cumulative	1.209% No Mandatory No Non-cumulative
17 18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	0.904% No Mandatory No Non-cumulative Non-convertible	0.718% No Mandatory No Non-cumulative Non-convertible	1.564% No Mandatory No Non-cumulative Non-convertible	1.209% No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	0.904% No Mandatory No Non-cumulative	0.718% No Mandatory No Non-cumulative	1.564% No Mandatory No Non-cumulative	1.209% No Mandatory No Non-cumulative
17 18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	0.904% No Mandatory No Non-cumulative Non-convertible —	0.718% No Mandatory No Non-cumulative Non-convertible —	1.564% No Mandatory No Non-cumulative Non-convertible —	1.209% No Mandatory No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	0.904% No Mandatory No Non-cumulative Non-convertible — —	0.718% No Mandatory No Non-cumulative Non-convertible — —	1.564% No Mandatory No Non-cumulative Non-convertible — —	1.209% No No Mandatory No Non-cumulative Non-convertible — —
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	0.904% No Mandatory No Non-cumulative Non-convertible — — —	0.718% No Mandatory No Non-cumulative Non-convertible — — —	1.564% No Mandatory No Non-cumulative Non-convertible — — —	1.209% No No Mandatory No Non-cumulative Non-convertible — — —
17 18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.904% No Mandatory No Non-cumulative Non-convertible	0.718% No Mandatory No Non-cumulative Non-convertible — — — — —	1.564% No Mandatory No Non-cumulative Non-convertible	1.209% No No Mandatory No Non-cumulative Non-convertible — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.904% No Mandatory No Non-cumulative Non-convertible Yes	0.718% No Mandatory No Non-cumulative Non-convertible Yes	1.564% No Mandatory No Non-cumulative Non-convertible Yes	1.209% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.904% No Mandatory No Non-cumulative Non-convertible	0.718% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — —	1.564% No Mandatory No Non-cumulative Non-convertible	1.209% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	0.904% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.718% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	1.564% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	1.209% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	0.904% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	0.718% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	1.564% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	1.209% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — Yes Non-viability event: Specified item 2 measures
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	0.904% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.718% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full	1.564% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	1.209% No No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	0.904% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.718% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full	1.564% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	1.209% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.904% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	0.718% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	1.564% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	1.209% No No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	0.904% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	0.718% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	1.564% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	1.209% No No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.904% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	0.718% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	1.564% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	1.209% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual

10 mm Missabel LPI Presental Compy Wilsabel LPI Presental Compy Wilsabel LPI Presental Compy Wilsabel LPI Presental Compy Missabel LPI Presental Compy Missabel LPI Presental Compy Presen		MUFG B3T2-B-38	MUFG B3T2-B-39	MUFG B3T2-B-40	MUFG B3T2-B-41
2 Geograph (and print (SSN)) FPARAMONA FPARAMONA PARAMONA PARAMONA <t< td=""><td>1 Issuer</td><td>Mitsubishi UFJ Financial Group</td><td>Mitsubishi UFJ Financial Group</td><td>Mitsubishi UFJ Financial Group</td><td>Mitsubishi UFJ Financial Group</td></t<>	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Secretaria (Secretaria Secretaria (Secretaria Secretaria (Secretaria Secretaria Secretaria Secretaria Secretaria Secretaria Secretaria (Secretaria Secretaria Secre	2 Unique identifier (ISIN)	-	IP390290BP93	IP390290AO93	IP390290BO92
s Verse by which outcomessality requirement of section 1 for the TACTORN Section 2 in achieved for port TAC Couple Section 12 (1972) and the Section 1 for TAC Couple Section 1 for TAC Couple Section 1 for TAC Couple Section 1 for TACTORN Sect		· · · · · · · · · · · · · · · · · · ·	-		
Processional food III silve by 2019/1/19 Tree 2 ceptal	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	• *			
5 Post transitional Based III place from 2022/5/11 The 2 capital Alleadists of U1 Financial Group <	Regulatory treatment				
Fighble at soloy from pyr group and solo Mitsubshit ITF Financial Croup Mitsubshit ITF Financ		•	<u> </u>	*	
Second content Principal Subordinated Roads Subordinated Roads Subordinated Roads Subordinated Roads Subordinated Roads Principal Roads Pr	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
8. Amount racquised in regulatory cepital Image: probabilities of probabilities probabilities prob	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Considered Pr 64 Dillion Pr 140 Di	7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
Non-consolidated Proceedings Proceded					
9 20 20 20 20 20 20 20		JPY 64.0 billion	JPY 146.0 billion	JPY 66.0 billion	JPY 111.0 billion
10 According classification		_	_	_	_
Consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost		JPY 64.0 billion	JPY 146.0 billion	JPY 66.0 billion	JPY 111.0 billion
Non-coreolidated Non-coreoli	10 Accounting classification				
10		Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
12 Perpetual or dated		_	_		
10 10 10 10 10 10 10 10			2023/9/19		2024/9/18
18 Sueser call subject to prior supervisors, approval Yes Yes Yes Yes Yes Optional call date and reclumption amount — 2029/1/19 at par — 2029/1/19 at par	*				
15 Optional call dates and redemption amount Tax event or Regulatory event at par Tax ev				· ·	
Contingent call dates and redemption amount Tax event or Regulatory event at par Tax event		Yes		Yes	
10 Subsequent call dates, if applicable			*		
Coupons dividends	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	lax event or Regulatory event at par
Fixed Fixe	1 2	_	_	_	-
Soupon rate and any related index 1.672% 1.204% 1.838% 1.303%					
Existence of a dividend stopper No No No No No No No N					
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory Mandatory					
Existence of step-up or other incentive to redeem					
Non-cumulative or cumulative		·	j	, in the second	
23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible		- 1.0	- 1,0	- 10	- 1.0
24 If convertible, conversion trigger(s)					
If convertible, fully or partially Convertible, fully or partially Convertible, conversion rate Convertible, conversion rate Convertible, conversion rate Convertible, convertible, conversion rate Convertible, specify instrument type convertible into Contractual Co					
26 If convertible, conversion rate — — — 27 If convertible, mandatory or optional conversion — — — — 28 If convertible, specify instrument type convertible into — — — — 28 If convertible, specify instrument type convertible into — — — — 29 If convertible, specify instrument type convertible into — — — — 30 Writedown feature Yes Yes Yes Yes Yes Yes Yes Yes Yes Yes Non-viability event: Specified item 2 measures Specified item 2 measures Specified item 2 measures Specified item 2 measures Specified item 2 measures Specified item 2 measures Specified item 2 measures Specified item 2 measures Specified item 2 measures 3 If writedown, permanent or temporary Permament Permament Permament 4 If temporary write-own, description of writeup mechanism — — — 34 If per of subordination Contractual Contractual Contractual 4 If permanent in the insolvency creditor interarchy in liquidation (specify instrument type interaction) Other external TLAC Other external TLAC <td>00 17</td> <td></td> <td></td> <td></td> <td></td>	00 17				
If convertible, specify instrument type convertible into - - - - - - -	7 1	_	_	_	_
If convertible, specify issuer of instrument it converts into -	27 If convertible, mandatory or optional conversion	-	-	_	_
Writedown feature Yes Ye		_	-	_	_
If writedown, writedown trigger(s) Non-viability event: Specified item 2 measures Specified item 2 measure					
Specified item 2 measures Specified item 2 m	30 Writedown feature				
33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo		ž –	1		,
34If temporary write-own, description of writeup mechanism————34aType of subordinationContractualContractualContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo					-
State	33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC	34 If temporary write-own, description of writeup mechanism				
immediately senior to instrument in the insolvency creditor hierarchy of the legal other external TLAC oth	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
entity concerned) 36 Non-compliant transitioned features No No No No No No No No No N					
	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal		Other external TLAC	Other external TLAC	Other external TLAC
37 If yes, specify non-compliant features — — — — — —		Other external TLAC	Other external TEAC		
	entity concerned)				

		MUFG B3T2-B-42	MUFG B3T2-B-43	MUFG B3T2-B-44	MUFG B3T2-B-45
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AR19	JP390290BR18	IP390290AR76	IP390290BR75
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 51.0 billion	JPY 118.0 billion	JPY 69.0 billion	JPY 93.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 51.0 billion	JPY 118.0 billion	JPY 69.0 billion	JPY 93.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2025/1/22	2025/1/22	2025/7/29	2025/7/29
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2035/7/20	2035/7/20	2035/7/27	2035/7/27
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		2030/7/22 at par		2030/7/29 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
-	Coupons / dividends	711 1	77. 1		71. 1
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.051%	1.565%	2.389%	1.796%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory	Mandatory No	Mandatory
21	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	- 1.0	No Non annual dia	- 1.0	No
22	Convertible or non-convertible	Non-cumulative	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24	If convertible, conversion trigger(s)	Non-convertible			
25	If convertible, fully or partially		-	_	_
26	If convertible, conversion rate		<u> </u>	<u> </u>	<u> </u>
27	If convertible, mandatory or optional conversion				
28	If convertible, specify instrument type convertible into		_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	entity concerned)				
	27 10 11 16 16 1) T	NI.	N _o	NI.
36	Non-compliant transitioned features	No	No	No	No

	MUFG B3T2-L-3	MUFG B3T2-L-4	MUFG B3T2-L-6	MUFG B3T2-L-8
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	_	_	-
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term She is achieved (for other TLAC-eligible instruments governed by foreign law)	et			
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 6.0 billion	JPY 8.4 billion	JPY 5.7 billion	JPY 19.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 31.0 billion	JPY 23.0 billion	JPY 10.0 billion	JPY 19.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/9/23	2017/8/1	2018/8/13	2022/8/3
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/9/24	2027/8/2	2028/8/10	2032/8/3
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	2027/8/3 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	-	_	_	Each interest payment date after the first call date
Coupons / dividends				
<u>, , , , , , , , , , , , , , , , , , , </u>		Tr. 1	Fixed	Fixed to floating
17 Fixed or floating dividend/coupon	Fixed	Fixed		V
17 Fixed or floating dividend/coupon18 Coupon rate and any related index	*	*	*	*
 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 	* No	* No	* No	* No
 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 	* No Mandatory	* No Mandatory	* No Mandatory	Mandatory
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem	* No Mandatory No	* No Mandatory No	* No Mandatory No	Mandatory No
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative	* No Mandatory No Non-cumulative	* No Mandatory No Non-cumulative	* No Mandatory No Non-cumulative	Mandatory No Non-cumulative
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	* No Mandatory No Non-cumulative Non-convertible —	* No Mandatory No Non-cumulative Non-convertible —	* No Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially	* No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —	Mandatory No Non-cumulative Non-convertible — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate	* No Mandatory No Non-cumulative Non-convertible — — — —	* No Mandatory No Non-cumulative Non-convertible — — —	* No Mandatory No Non-cumulative Non-convertible — — —	Mandatory No Non-cumulative Non-convertible — — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	* No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —	* No Mandatory No Non-cumulative Non-convertible — —	Mandatory No Non-cumulative Non-convertible — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible — — — — —	* No Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — — — —
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event :
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures	Mandatory No Non-cumulative Non-convertible Yes
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full Permament	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
Fixed or floating dividend/coupon Coupon rate and any related index Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	* No Mandatory No Non-cumulative Non-convertible	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Position in subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the leg	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the leg entity concerned)	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	* No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC

MUFG B3T2-L-9

_		MOFG D312-L-9
1	Issuer	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	_
3	Governing law(s) of the instrument	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital
	1 OSI-transitional baser in Tules from 2022/3/31	Hei 2 capitai
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan
8	Amount recognised in regulatory capital	
	Consolidated	JPY 17.0 billion
	Non-consolidated	_
9	Par value of instrument	JPY 17.0 billion
10	Accounting classification	
	Consolidated	Liability - amortised cost
	Non-consolidated	_
11	Original date of issuance	2024/9/25
	Perpetual or dated	Dated
13	Original maturity date	2034/9/25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	2029/9/25 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first
	2 22	call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	*
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Writedown feature	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full
33	If writedown, permanent or temporary	Permament
34	If temporary write-own, description of writeup mechanism	-
34a	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC
	entity concerned)	
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
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Weighted-average of interest rate which are shown " * " in item 18 in the list