

| | | MUFG T1-1 | MUFG T1-2 | MUFG B3AT1-B-2 | MUFG B3AT1-B-3 |
|-----|--|--------------------------------|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc. | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | TSE code : 8306 | — | JP390290AFA8 | JP390290BG37 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law, etc | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Common equity Tier1 capital | Common equity Tier1 capital, etc. | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Common equity Tier1 capital | Common equity Tier1 capital, etc. | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Common stock | Common stock, etc. | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 16,470.8 billion | JPY 600.3 billion | JPY 150.0 billion | JPY 300.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | — | — | JPY 150.0 billion | JPY 300.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Shareholders' equity | Non-controlling interest in consolidated subsidiary | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | — | — | 2015/10/29 | 2016/3/3 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | — | — | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | No | No | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | 2026/1/15 at par | 2026/7/15 at par |
| | Contingent call dates and redemption amount | — | — | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | — | — | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | — | — | 2.50% | 1.94% |
| 19 | Existence of a dividend stopper | No | No | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | No | No | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | — | — | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | — | — | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | — | — | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | — | — | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Perpetual subordinated | Preferred stock, etc. | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-B-5 | MUFG B3AT1-B-7 | MUFG B3AT1-B-9 | MUFG B3AT1-B-11 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290BGA4 | JP390290BHA2 | JP390290CJC2 | JP390290BKA6 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 150.0 billion | JPY 150.0 billion | JPY 95.0 billion | JPY 116.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 150.0 billion | JPY 150.0 billion | JPY 95.0 billion | JPY 116.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2016/10/24 | 2017/10/23 | 2018/12/18 | 2019/10/16 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2027/7/15 at par | 2028/7/15 at par | 2029/1/15 at par | 2030/1/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | 1.40% | 1.34% | 1.23% | 1.00% |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-B-12 | MUFG B3AT1-B-13 | MUFG B3AT1-B-14 | MUFG B3AT1-B-15 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290ALA6 | JP390290BLA4 | JP390290AMA4 | JP390290AN96 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 23.0 billion | JPY 37.0 billion | JPY 40.0 billion | JPY 50.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 23.0 billion | JPY 37.0 billion | JPY 40.0 billion | JPY 50.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2020/10/19 | 2020/10/19 | 2021/10/15 | 2022/9/2 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2026/1/15 at par | 2031/1/15 at par | 2032/1/15 at par | 2028/1/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | 0.851% | 1.038% | 0.856% | 1.069% |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-B-16 | MUFG B3AT1-B-17 | MUFG B3AT1-B-18 | MUFG B3AT1-B-19 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290BN95 | JP390290AP60 | JP390290BP69 | JP390290APA7 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 40.0 billion | JPY 192.0 billion | JPY 138.0 billion | JPY 72.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 40.0 billion | JPY 192.0 billion | JPY 138.0 billion | JPY 72.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2022/9/2 | 2023/6/2 | 2023/6/2 | 2023/10/16 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2033/1/15 at par | 2028/7/15 at par | 2033/7/15 at par | 2029/1/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | 1.296% | 1.804% | 2.127% | 1.963% |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-B-20 | MUFG B3AT1-B-21 | MUFG B3AT1-B-22 | MUFG B3AT1-B-23 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290BPA5 | US606822DD36 | JP390290AQ36 | JP390290BQ35 |
| 3 | Governing law(s) of the instrument | Japan Law | New York Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 71.0 billion | USD 750 million | JPY 137.0 billion | JPY 63.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 71.0 billion | USD 750 million | JPY 137.0 billion | JPY 63.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2023/10/16 | 2023/10/26 | 2024/3/8 | 2024/3/8 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2034/1/15 at par | 2029/1/15 at par | 2029/7/15 at par | 2034/7/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each fifth year anniversary after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | 2.447% | 8.20% | 1.912% | 2.305% |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-B-24 | MUFG B3AT1-B-25 | MUFG B3AT1-B-26 | MUFG B3AT1-B-27 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290CQ91 | JP390290DQ90 | JP390290AQC1 | JP390290BQC9 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 114.0 billion | JPY 56.0 billion | JPY 90.0 billion | JPY 30.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 114.0 billion | JPY 56.0 billion | JPY 90.0 billion | JPY 30.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2024/9/13 | 2024/9/13 | 2024/12/13 | 2024/12/13 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2030/1/15 at par | 2035/1/15 at par | 2030/1/15 at par | 2035/1/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | 2.006% | 2.446% | 2.08% | 2.512% |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-B-28 | MUFG B3AT1-B-29 | MUFG B3AT1-B-30 | MUFG B3AT1-L-3 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AR68 | JP390290BR67 | US606822DP65 | — |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | New York Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Loan |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 200.0 billion | JPY 80.0 billion | USD 1,000 million | JPY 5.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 200.0 billion | JPY 80.0 billion | USD 1,000 million | JPY 5.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2025/6/12 | 2025/6/12 | 2025/9/12 | 2019/10/28 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2030/7/15 at par | 2035/7/15 at par | 2036/1/15 at par | 2030/1/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each fifth year anniversary after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed | Fixed to floating |
| 18 | Coupon rate and any related index | 2.237% | 2.773% | 6.35% | * |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-L-4 | MUFG B3AT1-L-5 | MUFG B3AT1-L-6 | MUFG B3AT1-L-7 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | — | — | — | — |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Loan | Perpetual Subordinated Loan | Perpetual Subordinated Loan | Perpetual Subordinated Loan |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 8.0 billion | JPY 12.0 billion | JPY 5.0 billion | JPY 5.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 8.0 billion | JPY 12.0 billion | JPY 5.0 billion | JPY 5.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2020/10/30 | 2020/10/30 | 2022/9/9 | 2022/9/9 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2026/1/15 at par | 2031/1/15 at par | 2028/1/15 at par | 2033/1/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | * | * | * | * |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-L-8 | MUFG B3AT1-L-9 | MUFG B3AT1-L-10 | MUFG B3AT1-L-11 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | — | — | — | — |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Loan | Perpetual Subordinated Loan | Perpetual Subordinated Loan | Perpetual Subordinated Loan |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 13.0 billion | JPY 35.0 billion | JPY 20.0 billion | JPY 45.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 13.0 billion | JPY 35.0 billion | JPY 20.0 billion | JPY 45.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2023/9/29 | 2023/9/29 | 2023/9/29 | 2023/9/29 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2029/1/15 at par | 2034/1/15 at par | 2038/1/15 at par | 2039/1/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | * | * | * | * |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-L-12 | MUFG B3AT1-L-13 | MUFG B3AT1-L-14 | MUFG B3AT1-L-15 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | — | — | — | — |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Loan | Perpetual Subordinated Loan | Perpetual Subordinated Loan | Perpetual Subordinated Loan |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 10.0 billion | JPY 5.0 billion | JPY 20.0 billion | JPY 43.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 10.0 billion | JPY 5.0 billion | JPY 20.0 billion | JPY 43.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2023/11/17 | 2024/12/20 | 2024/12/20 | 2024/12/20 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2034/1/15 at par | 2030/1/15 at par | 2035/1/15 at par | 2040/1/16 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | * | * | * | * |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-L-16 | MUFG B3AT1-L-17 | MUFG B3AT1-L-18 | MUFG B3T2-B-7 |
|-----|--|--|--|--|---|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | — | — | — | JP390290CF60 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Loan | Perpetual Subordinated Loan | Perpetual Subordinated Loan | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 6.0 billion | JPY 40.0 billion | JPY 24.0 billion | JPY 14.1 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 6.0 billion | JPY 40.0 billion | JPY 24.0 billion | JPY 15.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2025/7/24 | 2025/7/24 | 2025/7/24 | 2015/6/18 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Dated |
| 13 | Original maturity date | No maturity | No maturity | No maturity | 2030/6/18 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2031/1/15 at par | 2036/1/15 at par | 2041/1/15 at par | — |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed |
| 18 | Coupon rate and any related index | * | * | * | 1.393% |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-10 | MUFG B3T2-B-11 | MUFG B3T2-B-13 | MUFG B3T2-B-15 |
|-----|--|--|--|--|---|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AG46 | JP390290AG79 | JP390290AH37 | JP390290AHL1 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds (for only qualified institutional investors) |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 4.0 billion | JPY 17.5 billion | JPY 18.1 billion | JPY 19.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 35.0 billion | JPY 106.0 billion | JPY 50.0 billion | JPY 50.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2016/4/28 | 2016/7/29 | 2017/3/2 | 2017/8/28 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2026/4/28 | 2026/7/29 | 2027/7/26 | 2027/8/27 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | — | — |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 0.535% | 0.366% | 0.652% | * |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-16 | MUFG B3T2-B-18 | MUFG B3T2-B-19 | MUFG B3T2-B-21 |
|-----|--|--|---|--|---|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AH94 | JP390290AHQ0 | JP390290AJ50 | JP390290AJJ1 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds (for only qualified institutional investors) | Subordinated Bonds | Subordinated Bonds (for only qualified institutional investors) |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 29.2 billion | JPY 30.6 billion | JPY 21.3 billion | JPY 26.9 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 64.0 billion | JPY 70.0 billion | JPY 40.0 billion | JPY 50.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2017/9/15 | 2017/12/8 | 2018/5/31 | 2018/6/11 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2028/1/12 | 2027/12/8 | 2028/5/31 | 2028/6/9 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | — | — |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 0.546% | * | 0.535% | * |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-23 | MUFG B3T2-B-24 | MUFG B3T2-B-26 | MUFG B3T2-B-28 |
|-----|--|---|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AJP8 | JP390290AK99 | JP390290BKC2 | JP390290AL56 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds (for only qualified institutional investors) | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 30.8 billion | JPY 37.7 billion | JPY 18.4 billion | JPY 31.6 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 50.0 billion | JPY 44.0 billion | JPY 22.0 billion | JPY 34.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2018/11/5 | 2019/9/20 | 2019/12/12 | 2020/5/29 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2028/11/2 | 2030/1/15 | 2029/12/12 | 2030/5/29 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | — | — |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | * | 0.452% | 0.610% | 0.885% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-30 | MUFG B3T2-B-31 | MUFG B3T2-B-32 | MUFG B3T2-B-33 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AL98 | JP390290BL97 | JP390290AM63 | JP390290AM71 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 54.0 billion | JPY 96.0 billion | JPY 20.0 billion | JPY 130.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 54.0 billion | JPY 96.0 billion | JPY 20.0 billion | JPY 130.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2020/9/30 | 2020/9/30 | 2021/6/1 | 2021/7/30 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2031/1/31 | 2031/1/31 | 2031/5/30 | 2031/7/30 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | 2026/1/31 at par | 2026/6/1 at par | 2026/7/30 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | Each interest payment date after the first call date | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed to floating | Fixed |
| 18 | Coupon rate and any related index | 0.894% | 0.580% | 0.409% | 0.345% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-34 | MUFG B3T2-B-35 | MUFG B3T2-B-36 | MUFG B3T2-B-37 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AN70 | JP390290BN79 | JP390290AP29 | JP390290BP28 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 73.0 billion | JPY 184.0 billion | JPY 24.0 billion | JPY 176.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 73.0 billion | JPY 184.0 billion | JPY 24.0 billion | JPY 176.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2022/7/29 | 2022/7/29 | 2023/2/1 | 2023/2/1 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2032/7/29 | 2032/7/29 | 2033/7/28 | 2033/7/28 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | 2027/7/29 at par | — | 2028/7/28 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 0.904% | 0.718% | 1.564% | 1.209% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-38 | MUFG B3T2-B-39 | MUFG B3T2-B-40 | MUFG B3T2-B-41 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AP94 | JP390290BP93 | JP390290AQ93 | JP390290BQ92 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 64.0 billion | JPY 146.0 billion | JPY 66.0 billion | JPY 111.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 64.0 billion | JPY 146.0 billion | JPY 66.0 billion | JPY 111.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2023/9/19 | 2023/9/19 | 2024/9/18 | 2024/9/18 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2034/1/19 | 2034/1/19 | 2035/1/18 | 2035/1/18 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | 2029/1/19 at par | — | 2030/1/18 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 1.672% | 1.204% | 1.838% | 1.303% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-42 | MUFG B3T2-B-43 | MUFG B3T2-B-44 | MUFG B3T2-B-45 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AR19 | JP390290BR18 | JP390290AR76 | JP390290BR75 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 51.0 billion | JPY 118.0 billion | JPY 69.0 billion | JPY 93.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 51.0 billion | JPY 118.0 billion | JPY 69.0 billion | JPY 93.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2025/1/22 | 2025/1/22 | 2025/7/29 | 2025/7/29 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2035/7/20 | 2035/7/20 | 2035/7/27 | 2035/7/27 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | 2030/7/22 at par | — | 2030/7/29 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 2.051% | 1.565% | 2.389% | 1.796% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-L-3 | MUFG B3T2-L-4 | MUFG B3T2-L-6 | MUFG B3T2-L-8 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | — | — | — | — |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Loan | Subordinated Loan | Subordinated Loan | Subordinated Loan |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 6.0 billion | JPY 8.4 billion | JPY 5.7 billion | JPY 19.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 31.0 billion | JPY 23.0 billion | JPY 10.0 billion | JPY 19.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost | Liability – amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2016/9/23 | 2017/8/1 | 2018/8/13 | 2022/8/3 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2026/9/24 | 2027/8/2 | 2028/8/10 | 2032/8/3 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | — | 2027/8/3 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed to floating |
| 18 | Coupon rate and any related index | * | * | * | * |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| MUFG B3T2-L-9 | | |
|---------------|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | — |
| 3 | Governing law(s) of the instrument | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Loan |
| 8 | Amount recognised in regulatory capital | |
| | Consolidated | JPY 17.0 billion |
| | Non-consolidated | — |
| 9 | Par value of instrument | JPY 17.0 billion |
| 10 | Accounting classification | |
| | Consolidated | Liability – amortised cost |
| | Non-consolidated | — |
| 11 | Original date of issuance | 2024/9/25 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 2034/9/25 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date and redemption amount | 2029/9/25 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating |
| 18 | Coupon rate and any related index | * |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No |
| 22 | Non-cumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Writedown feature | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full |
| 33 | If writedown, permanent or temporary | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — |
| 34a | Type of subordination | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | — |

Weighted-average of interest rate which are shown “ * ” in item 18 in the list

| | |
|------------------------------------|--|
| Weighted-average of interest rates | 1.528% (round to three decimal places) |
|------------------------------------|--|