Composition of Leverage Ratio Disclosure （Mitsubishi UFJ Financial Group） (in million yen, except percentage)

Basel III Template No. 'LR1'		Item	September 30, 2025	June 30, 2025
1		Total assets reported in the consolidated balance sheet	404,318,108	401,041,048
2		The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
3		Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-	-
4		Adjustments for temporary exemption of central bank reserves(-)	77,599,627	88,603,145
5		Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure(-)		
6		Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	3,628,793	2,730,332
7		Adjustments for eligible cash pooling transactions	1,003,733	927,118
8		Adjustments for derivative financial instruments	(10,428,577)	(5,991,218)
	8a	Total exposures related to derivative transactions	15,787,752	14,953,495
	8b	The accounting value of the derivatives recognised as assets (-)	26,216,330	20,944,713
9		Adjustment for securities financing transactions	3,617,039	3,505,546
	9a	Total exposures related to repo transactions, etc.	26,786,873	25,021,216
	9b	The accounting value of the securities financing transactions recognised as assets (-)	23,169,834	21,515,670
10		Total exposures related to off-balance sheet transactions	41,014,860	39,393,303
11		Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
12		Other adjustments	(22,658,484)	(21,492,516)
	12a	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	6,292,672	6,171,155
	12b	The amount of customers’ liabilities for acceptances and guarantees(-)	13,068,099	12,537,198
	12c	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	3,150	3,415
	12d	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	3,300,862	2,787,576
	12e	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
13		Total exposures	342,895,846	331,510,468

Basel III Template No. 'LR2'	Item	September 30, 2025	June 30, 2025
On-balance sheet exposures (1)			
1	On-balance sheet exposures (excluding derivatives and securities financing transactions, but including collateral)	268,896,745	261,097,770
2	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	3,150	3,415
3	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	3,300,862	2,787,576
4	Adjustment for securities received under securities financing transactions that are recognised as an asset(-)	-	-
5	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
6	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	6,292,672	6,171,155
7	Total on-balance sheet exposures (a)	259,306,360	252,142,452
Exposures related to derivatives transactions (2)			
8	Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	7,069,696	6,568,578
9	Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	7,462,687	7,236,535
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	-	-
11	Adjusted effective notional amount of written credit derivatives	2,052,904	1,946,088
12	The amount of deductions from effective notional amount of written credit derivatives (-)	797,537	797,707
13	Total exposures related to derivative transactions (b)	15,787,752	14,953,495
Exposures related to repo transactions (3)			
14	The amount of assets related to repo transactions, etc.	25,353,073	23,681,581
15	The amount of deductions from the assets above (line 14) (-)	1,255,976	1,386,932
16	The exposures for counterparty credit risk for repo transactions, etc.	2,689,777	2,726,568
17	The exposures for agent repo transactions		
18	Total exposures related to repo transactions, etc. (c)	26,786,873	25,021,216
Exposures related to off-balance sheet transactions (4)			
19	Notional amount of off-balance sheet transactions	115,393,017	111,302,743
20	The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	74,378,157	71,909,439
22	Total exposures related to off-balance sheet transactions (d)	41,014,860	39,393,303
Leverage ratio on a consolidated basis (5)			
23	The amount of capital (Tier1 capital) (e)	18,702,076	18,043,622
24	Total exposures ((a)+(b)+(c)+(d)) (f)	342,895,846	331,510,468
25	Leverage ratio on a consolidated basis ((e)/(f))	5.45%	5.44%
26	National minimum leverage ratio requirement	3.15%	3.15%
27	Applicable leverage buffers	0.80%	0.80%

Basel III Template No. 'LR2'		Item	September 30, 2025	June 30, 2025
Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) (6)				
		Total exposures (f)	342,895,846	331,510,468
		The deposits with the Bank of Japan	77,599,627	88,603,145
		Total exposures (including the deposits with the Bank of Japan) (f')	420,495,474	420,113,614
		Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) ((e)/(f'))	4.44%	4.29%
Disclosure of mean values (7)				
28		Mean value of the amount of assets related to repo transactions, etc. ((g)+(h))	22,048,806	22,007,575
		Mean value of the amount of assets related to repo transactions, etc. (g)	23,425,610	23,236,045
		Mean value of the amount of deductions from the assets above (-) (h)	1,376,804	1,228,470
29		Quarter-end value of the amount of assets related to repo transactions, etc. ((i)+(j))	24,097,096	22,294,648
	14	Quarter-end value of the amount of assets related to repo transactions, etc. (i)	25,353,073	23,681,581
	15	Quarter-end value of the amount of deductions from the assets above (line 14) (-) (j)	1,255,976	1,386,932
30		Total exposures incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (k)	340,847,556	331,223,395
30a		Total exposures (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (l)	418,447,184	419,826,541
31		Leverage ratio on a consolidated basis incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(k))	5.48%	5.44%
31a		Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(l))	4.46%	4.29%