

Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)

(in million yen, except percentage)

Basel III Template No. LRI ¹	Item	December 31, 2025	September 30, 2025
1	Total assets reported in the consolidated balance sheet	418,107,863	404,318,108
2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-	-
4	Adjustments for temporary exemption of central bank reserves(-)	69,564,179	77,599,627
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure(-)	/	/
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	3,169,268	3,628,793
7	Adjustments for eligible cash pooling transactions	1,089,325	1,003,733
8	Adjustments for derivative financial instruments	(16,269,693)	(10,428,577)
8a	Total exposures related to derivative transactions	18,001,416	15,787,752
8b	The accounting value of the derivatives recognised as assets (-)	34,271,109	26,216,330
9	Adjustment for securities financing transactions	2,703,408	3,617,039
9a	Total exposures related to repo transactions, etc.	25,944,672	26,786,873
9b	The accounting value of the securities financing transactions recognised as assets (-)	23,241,263	23,169,834
10	Total exposures related to off-balance sheet transactions	43,746,466	41,014,860
11	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
12	Other adjustments	(24,688,875)	(22,658,484)
12a	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	6,551,847	6,292,672
12b	The amount of customers' liabilities for acceptances and guarantees(-)	14,030,653	13,068,099
12c	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	1,532	3,150
12d	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	4,107,907	3,300,862
12e	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
13	Total exposures	358,293,585	342,895,846

Basel III Template No. 'LR2'	Item	December 31, 2025	September 30, 2025
On-balance sheet exposures (1)			
1	On-balance sheet exposures (excluding derivatives and securities financing transactions, but including collateral)	281,259,251	268,896,745
2	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	1,532	3,150
3	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	4,107,907	3,300,862
4	Adjustment for securities received under securities financing transactions that are recognised as an asset(-)	-	-
5	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
6	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	6,551,847	6,292,672
7	Total on-balance sheet exposures (a)	270,601,029	259,306,360
Exposures related to derivatives transactions (2)			
8	Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	8,378,897	7,069,696
9	Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	8,388,077	7,462,687
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	-	-
11	Adjusted effective notional amount of written credit derivatives	1,979,108	2,052,904
12	The amount of deductions from effective notional amount of written credit derivatives (-)	744,666	797,537
13	Total exposures related to derivative transactions (b)	18,001,416	15,787,752
Exposures related to repo transactions (3)			
14	The amount of assets related to repo transactions, etc.	25,577,915	25,353,073
15	The amount of deductions from the assets above (line 14) (-)	2,336,327	1,255,976
16	The exposures for counterparty credit risk for repo transactions, etc.	2,703,085	2,689,777
17	The exposures for agent repo transactions		
18	Total exposures related to repo transactions, etc. (c)	25,944,672	26,786,873
Exposures related to off-balance sheet transactions (4)			
19	Notional amount of off-balance sheet transactions	120,189,592	115,393,017
20	The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	76,443,125	74,378,157
22	Total exposures related to off-balance sheet transactions (d)	43,746,466	41,014,860
Leverage ratio on a consolidated basis (5)			
23	The amount of capital (Tier1 capital) (e)	19,581,160	18,702,076
24	Total exposures ((a)+(b)+(c)+(d)) (f)	358,293,585	342,895,846
25	Leverage ratio on a consolidated basis ((e)/(f))	5.46%	5.45%
26	National minimum leverage ratio requirement	3.15%	3.15%
27	Applicable leverage buffers	0.80%	0.80%

Basel III Template No. 'LR2'	Item	December 31, 2025	September 30, 2025
Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) (6)			
	Total exposures (f)	358,293,585	342,895,846
	The deposits with the Bank of Japan	69,564,179	77,599,627
	Total exposures (including the deposits with the Bank of Japan) (f')	427,857,764	420,495,474
	Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) ((e)/(f'))	4.57%	4.44%
Disclosure of mean values (7)			
28	Mean value of the amount of assets related to repo transactions, etc. ((g)+(h))	20,728,365	22,048,806
	Mean value of the amount of assets related to repo transactions, etc. (g)	22,992,598	23,425,610
	Mean value of the amount of deductions from the assets above (-) (h)	2,264,232	1,376,804
29	Quarter-end value of the amount of assets related to repo transactions, etc. ((i)+(j))	23,241,587	24,097,096
14	Quarter-end value of the amount of assets related to repo transactions, etc. (i)	25,577,915	25,353,073
15	Quarter-end value of the amount of deductions from the assets above (line 14) (-) (j)	2,336,327	1,255,976
30	Total exposures incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (k)	355,780,363	340,847,556
30a	Total exposures (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (l)	425,344,543	418,447,184
31	Leverage ratio on a consolidated basis incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(k))	5.50%	5.48%
31a	Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(l))	4.60%	4.46%