

**CC1: Composition of Capital Disclosure (Mitsubishi UFJ Financial Group)** (in million yen, except percentage)

Basel III Template No.	Items	March 31, 2026	December 31, 2025	Reference to Template CC2
<b>Common Equity Tier 1 capital: instruments and reserves</b>				
1a+2-1c-26	Directly issued qualifying common share capital plus related capital surplus and retained earnings	16,780,921	16,875,970	
1a	of which: capital and capital surplus	2,141,513	2,141,513	
2	of which: retained earnings	16,150,394	15,533,884	
1c	of which: treasury stock (-)	934,137	799,427	
26	of which: national specific regulatory adjustments (earnings to be distributed) (-)	576,848	-	
	of which: other than above	-	-	
1b	Share award rights and share acquisition rights to common shares	-	-	
3	Accumulated other comprehensive income and other disclosed reserves	4,916,171	4,487,299	(a)
5	Common share capital issued by subsidiaries and held by third parties (amount allowed in group Common Equity Tier 1)	270,252	276,477	
6	Common Equity Tier 1 capital: instruments and reserves (A)	21,967,345	21,639,746	
<b>Common Equity Tier 1 capital: regulatory adjustments</b>				
8+9	Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	2,185,856	2,129,449	
8	of which: goodwill (including those equivalent)	1,148,218	1,110,242	
9	of which: other intangibles other than goodwill and mortgage servicing rights	1,037,637	1,019,206	
10	Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	3,693	4,864	
11	Deferred gains or losses on derivatives under hedge accounting	(1,295,711)	(1,338,523)	
12	Shortfall of eligible provisions to expected losses	-	-	
13	Securitisation gain on sale	15,535	15,455	
14	Gains and losses due to changes in own credit risk on fair valued liabilities	46,771	35,913	
15	Net defined benefit assets	1,812,249	1,586,265	
16	Investments in own shares (excluding those reported in the Net assets section)	27,362	27,244	
17	Reciprocal cross-holdings in common equity	-	-	
18	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)	-	-	
19+20+21	Amount exceeding the 10% threshold on specified items	3,666,383	2,726,348	
19	of which: significant investments in the common stock of financials	3,666,383	2,726,348	
20	of which: mortgage servicing rights	-	-	
21	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
22	Amount exceeding the 15% threshold on specified items	502,945	-	
23	of which: significant investments in the common stock of financials	350,208	-	
24	of which: mortgage servicing rights	-	-	
25	of which: deferred tax assets arising from temporary differences (net of related tax liability)	152,737	-	
27	Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	-	-	
28	Common Equity Tier 1 capital: regulatory adjustments (B)	6,965,086	5,187,018	
<b>Common Equity Tier 1 capital (CET1)</b>				
29	Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	15,002,259	16,452,727	

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<b>Additional Tier 1 capital: instruments</b>					
30	31a	Directly issued qualifying Additional Tier 1 instruments plus related capital surplus of which: classified as equity under applicable accounting standards	-	-	
	31b	Share award rights and share acquisition rights to Additional Tier 1 instruments	-	-	
	32	Directly issued qualifying Additional Tier 1 instruments plus related capital surplus of which: classified as liabilities under applicable accounting standards	2,788,790	2,963,980	
		Qualifying Additional Tier 1 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	-	-	
34	Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group Additional Tier 1)	257,088	242,127		
36	Additional Tier 1 capital: instruments (D)	3,045,878	3,206,107		
<b>Additional Tier 1 capital: regulatory adjustments</b>					
37	Investments in own Additional Tier 1 instruments	21,635	35,189		
38	Reciprocal cross-holdings in Additional Tier 1 instruments	-	-		
39	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-		
40	Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	42,485	42,485		
42	Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	-	-		
43	Additional Tier 1 capital: regulatory adjustments (E)	64,120	77,675		
<b>Additional Tier 1 capital</b>					
44	Additional Tier 1 capital ((D)-(E)) (F)	2,981,757	3,128,432		
<b>Tier 1 capital (T1 = CET1 + AT1)</b>					
45	Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	17,984,016	19,581,160		

Basel III Template No.	Items	March 31, 2026	December 31, 2025	Reference to Template CC2
<b>Tier 2 capital: instruments and provisions</b>				
46	Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as equity under applicable accounting standards	-	-	
	Share award rights and share acquisition rights to Tier 2 instruments	-	-	
	Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as liabilities under applicable accounting standards	1,674,241	1,806,187	
	Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	-	-	
48	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	123,364	121,986	
50	Total of general allowance for credit losses and eligible provisions included in Tier 2	515,073	480,377	
50a	of which: provision for general allowance for credit losses	411,832	405,223	
50b	of which: eligible provisions	103,241	75,154	
51	Tier 2 capital: instruments and provisions (H)	2,312,678	2,408,551	
<b>Tier 2 capital: regulatory adjustments</b>				
52	Investments in own Tier 2 instruments	8,956	18,387	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities	-	-	
54	Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-	
54a	Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions	-	-	
55	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	14,133	19,788	
57	Tier 2 capital: regulatory adjustments (I)	23,090	38,176	
<b>Tier 2 capital (T2)</b>				
58	Tier 2 capital (T2) ((H)-(I)) (J)	2,289,588	2,370,375	
<b>Total capital (TC = T1 + T2)</b>				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	20,273,605	21,951,536	
<b>Risk weighted assets</b>				
60	Risk weighted assets (L)	120,281,761	117,496,950	

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<b>Capital ratio (consolidated) and buffers</b>				
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	12.47%	14.00%	
62	Tier 1 capital ratio (consolidated)((G)/(L))	14.95%	16.66%	
63	Total capital ratio (consolidated)((K)/(L))	16.85%	18.68%	
64	The minimum capital buffer requirement	4.18%	4.19%	
65	Of which: capital conservation buffer requirement	2.50%	2.50%	
66	Of which: countercyclical buffer requirement	0.18%	0.19%	
67	Of which: G-SIB/D-SIB additional requirement	1.50%	1.50%	
68	CET1 available after meeting the minimum capital buffer requirements	7.97%	9.50%	
<b>Regulatory adjustments</b>				
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting)	1,559,696	1,631,843	
73	Significant investments in the common stock of other financials that are below the thresholds for deduction (before risk weighting)	1,567,135	1,918,002	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-	-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	683,480	540,508	
<b>Provisions included in Tier 2 capital: instruments and provisions</b>				
76	Provisions (general allowance for credit losses)	453,294	448,026	
77	Cap on inclusion of provisions (general allowance for credit losses)	411,832	405,223	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	103,241	75,154	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	426,233	416,970	