

Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)

(in million yen, except percentage)

Basel III Template No. LRI'	Item	March 31, 2026	December 31, 2025
1	Total assets reported in the consolidated balance sheet	431,731,548	418,107,863
2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-	-
4	Adjustments for temporary exemption of central bank reserves(-)	70,922,060	69,564,179
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure(-)		
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	4,072,116	3,169,268
7	Adjustments for eligible cash pooling transactions	989,890	1,089,325
8	Adjustments for derivative financial instruments	(23,369,780)	(16,269,693)
8a	Total exposures related to derivative transactions	17,835,071	18,001,416
8b	The accounting value of the derivatives recognised as assets (-)	41,204,852	34,271,109
9	Adjustment for securities financing transactions	2,436,725	2,703,408
9a	Total exposures related to repo transactions, etc.	24,654,057	25,944,672
9b	The accounting value of the securities financing transactions recognised as assets (-)	22,217,331	23,241,263
10	Total exposures related to off-balance sheet transactions	45,541,528	43,746,466
11	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
12	Other adjustments	(26,621,875)	(24,688,875)
12a	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	8,262,610	6,551,847
12b	The amount of customers' liabilities for acceptances and guarantees(-)	14,431,269	14,030,653
12c	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	4,373	1,532
12d	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	3,932,368	4,107,907
12e	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
13	Total exposures	363,858,092	358,293,585

Basel III Template No. 'LR2'	Item	March 31, 2026	December 31, 2025
On-balance sheet exposures (1)			
1	On-balance sheet exposures (excluding derivatives and securities financing transactions, but including collateral)	288,018,040	281,259,251
2	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	4,373	1,532
3	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	3,932,368	4,107,907
4	Adjustment for securities received under securities financing transactions that are recognised as an asset(-)	-	-
5	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
6	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	8,262,610	6,551,847
7	Total on-balance sheet exposures (a)	275,827,434	270,601,029
Exposures related to derivatives transactions (2)			
8	Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	8,646,632	8,378,897
9	Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	7,791,855	8,388,077
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	-	-
11	Adjusted effective notional amount of written credit derivatives	2,164,266	1,979,108
12	The amount of deductions from effective notional amount of written credit derivatives (-)	767,682	744,666
13	Total exposures related to derivative transactions (b)	17,835,071	18,001,416
Exposures related to repo transactions (3)			
14	The amount of assets related to repo transactions, etc.	24,991,263	25,577,915
15	The amount of deductions from the assets above (line 14) (-)	2,776,424	2,336,327
16	The exposures for counterparty credit risk for repo transactions, etc.	2,439,218	2,703,085
17	The exposures for agent repo transactions		
18	Total exposures related to repo transactions, etc. (c)	24,654,057	25,944,672
Exposures related to off-balance sheet transactions (4)			
19	Notional amount of off-balance sheet transactions	124,203,925	120,189,592
20	The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	78,662,396	76,443,125
22	Total exposures related to off-balance sheet transactions (d)	45,541,528	43,746,466
Leverage ratio on a consolidated basis (5)			
23	The amount of capital (Tier1 capital) (e)	17,984,016	19,581,160
24	Total exposures ((a)+(b)+(c)+(d)) (f)	363,858,092	358,293,585
25	Leverage ratio on a consolidated basis ((e)/(f))	4.94%	5.46%
26	National minimum leverage ratio requirement	3.15%	3.15%
27	Applicable leverage buffers	0.80%	0.80%

Basel III Template No. 'LR2'	Item	March 31, 2026	December 31, 2025
Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) (6)			
	Total exposures (f)	363,858,092	358,293,585
	The deposits with the Bank of Japan	70,922,060	69,564,179
	Total exposures (including the deposits with the Bank of Japan) (f')	434,780,153	427,857,764
	Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) ((e)/(f'))	4.13%	4.57%
Disclosure of mean values (7)			
28	Mean value of the amount of assets related to repo transactions, etc. ((g)+(h))	21,500,199	20,728,365
	Mean value of the amount of assets related to repo transactions, etc. (g)	23,975,995	22,992,598
	Mean value of the amount of deductions from the assets above (-) (h)	2,475,796	2,264,232
29	Quarter-end value of the amount of assets related to repo transactions, etc. ((i)+(j))	22,214,838	23,241,587
14	Quarter-end value of the amount of assets related to repo transactions, etc. (i)	24,991,263	25,577,915
15	Quarter-end value of the amount of deductions from the assets above (line 14) (-) (j)	2,776,424	2,336,327
30	Total exposures incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (k)	363,143,452	355,780,363
30a	Total exposures (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (l)	434,065,513	425,344,543
31	Leverage ratio on a consolidated basis incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(k))	4.95%	5.50%
31a	Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(l))	4.14%	4.60%

The Key drivers of material changes observed from the end of the previous reporting period to the end of the current reporting period

The key driver was a decrease in the amount of capital mainly due to an increase in significant investments in the common stock of financials.