

CC1: Composition of Capital Disclosure (Mitsubishi UFJ Financial Group) (in million yen, except percentage)

Basel III Template No.	Items	June 30, 2026	March 31, 2026	Reference to Template CC2
Common Equity Tier 1 capital: instruments and reserves				
1a+2-1c-26	Directly issued qualifying common share capital plus related capital surplus and retained earnings	17,490,325	16,780,921	
1a	of which: capital and capital surplus	2,141,513	2,141,513	
2	of which: retained earnings	16,382,796	16,150,394	
1c	of which: treasury stock (-)	1,033,983	934,137	
26	of which: national specific regulatory adjustments (earnings to be distributed) (-)	-	576,848	
	of which: other than above	-	-	
1b	Share award rights and share acquisition rights to common shares	-	-	
3	Accumulated other comprehensive income and other disclosed reserves	5,208,822	4,916,171	(a)
5	Common share capital issued by subsidiaries and held by third parties (amount allowed in group Common Equity Tier 1)	284,867	270,252	
6	Common Equity Tier 1 capital: instruments and reserves (A)	22,984,016	21,967,345	
Common Equity Tier 1 capital: regulatory adjustments				
8+9	Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	2,601,665	2,185,856	
8	of which: goodwill (including those equivalent)	1,547,433	1,148,218	
9	of which: other intangibles other than goodwill and mortgage servicing rights	1,054,231	1,037,637	
10	Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	4,046	3,693	
11	Deferred gains or losses on derivatives under hedge accounting	(1,425,711)	(1,295,711)	
12	Shortfall of eligible provisions to expected losses	-	-	
13	Securitisation gain on sale	13,366	15,535	
14	Gains and losses due to changes in own credit risk on fair valued liabilities	48,035	46,771	
15	Net defined benefit assets	1,837,246	1,812,249	
16	Investments in own shares (excluding those reported in the Net assets section)	18,284	27,362	
17	Reciprocal cross-holdings in common equity	-	-	
18	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)	-	-	
19+20+21	Amount exceeding the 10% threshold on specified items	3,438,175	3,666,383	
19	of which: significant investments in the common stock of financials	3,438,175	3,666,383	
20	of which: mortgage servicing rights	-	-	
21	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
22	Amount exceeding the 15% threshold on specified items	246,731	502,945	
23	of which: significant investments in the common stock of financials	183,287	350,208	
24	of which: mortgage servicing rights	-	-	
25	of which: deferred tax assets arising from temporary differences (net of related tax liability)	63,443	152,737	
27	Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	-	-	
28	Common Equity Tier 1 capital: regulatory adjustments (B)	6,781,840	6,965,086	
Common Equity Tier 1 capital (CET1)				
29	Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	16,202,176	15,002,259	

Basel III Template No.	Items		June 30, 2026	March 31, 2026	Reference to Template CC2
Additional Tier 1 capital: instruments					
30	31a	Directly issued qualifying Additional Tier 1 instruments plus related capital surplus of which: classified as equity under applicable accounting standards	-	-	
	31b	Share award rights and share acquisition rights to Additional Tier 1 instruments	-	-	
	32	Directly issued qualifying Additional Tier 1 instruments plus related capital surplus of which: classified as liabilities under applicable accounting standards	3,143,182	2,788,790	
		Qualifying Additional Tier 1 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	-	-	
34	Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group Additional Tier 1)		252,162	257,088	
36	Additional Tier 1 capital: instruments (D)		3,395,345	3,045,878	
Additional Tier 1 capital: regulatory adjustments					
37	Investments in own Additional Tier 1 instruments		41,654	21,635	
38	Reciprocal cross-holdings in Additional Tier 1 instruments		-	-	
39	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)		-	-	
40	Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)		42,485	42,485	
42	Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions		-	-	
43	Additional Tier 1 capital: regulatory adjustments (E)		84,139	64,120	
Additional Tier 1 capital					
44	Additional Tier 1 capital ((D)-(E)) (F)		3,311,205	2,981,757	
Tier 1 capital (T1 = CET1 + AT1)					
45	Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)		19,513,382	17,984,016	

Basel III Template No.	Items	June 30, 2026	March 31, 2026	Reference to Template CC2
Tier 2 capital: instruments and provisions				
46	Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as equity under applicable accounting standards	-	-	
	Share award rights and share acquisition rights to Tier 2 instruments	-	-	
	Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as liabilities under applicable accounting standards	1,618,175	1,674,241	
	Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	-	-	
48	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	125,445	123,364	
50	Total of general allowance for credit losses and eligible provisions included in Tier 2	577,570	515,073	
50a	of which: provision for general allowance for credit losses	421,162	411,832	
50b	of which: eligible provisions	156,408	103,241	
51	Tier 2 capital: instruments and provisions (H)	2,321,191	2,312,678	
Tier 2 capital: regulatory adjustments				
52	Investments in own Tier 2 instruments	8,308	8,956	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities	-	-	
54	Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-	
54a	Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions	-	-	
55	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	13,756	14,133	
57	Tier 2 capital: regulatory adjustments (I)	22,065	23,090	
Tier 2 capital (T2)				
58	Tier 2 capital (T2) ((H)-(I)) (J)	2,299,126	2,289,588	
Total capital (TC = T1 + T2)				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	21,812,508	20,273,605	
Risk weighted assets				
60	Risk weighted assets (L)	125,020,709	120,281,761	

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Capital ratio (consolidated) and buffers				
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	12.95%	12.47%	
62	Tier 1 capital ratio (consolidated)((G)/(L))	15.60%	14.95%	
63	Total capital ratio (consolidated)((K)/(L))	17.44%	16.85%	
64	The minimum capital buffer requirement	4.19%	4.18%	
65	Of which: capital conservation buffer requirement	2.50%	2.50%	
66	Of which: countercyclical buffer requirement	0.19%	0.18%	
67	Of which: G-SIB/D-SIB additional requirement	1.50%	1.50%	
68	CET1 available after meeting the minimum capital buffer requirements	8.45%	7.97%	
Regulatory adjustments				
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting)	1,590,279	1,559,696	
73	Significant investments in the common stock of other financials that are below the thresholds for deduction (before risk weighting)	1,805,569	1,567,135	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-	-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	624,980	683,480	
Provisions included in Tier 2 capital: instruments and provisions				
76	Provisions (general allowance for credit losses)	467,651	453,294	
77	Cap on inclusion of provisions (general allowance for credit losses)	421,162	411,832	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	156,408	103,241	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	447,821	426,233	