

|     |                                                                                                                                                                                  | MUFG TLAC-B-15                 | MUFG TLAC-B-16                 | MUFG TLAC-B-18                 | MUFG TLAC-B-19                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822AR58                   | XS1650061192                   | XS1693874197                   | XS1707815541                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | England Law                    | England Law                    | England Law                    |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 1,000 million              | AUD 92 million                 | EUR 100 million                | EUR 50 million                 |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2017/7/25                      | 2017/7/25                      | 2017/10/4                      | 2017/10/27                     |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2027/7/25                      | 2027/7/25                      | 2032/10/4                      | 2029/10/27                     |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 3.2870%                        | 4.0500%                        | 1.7480%                        | 1.4960%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-20                 | MUFG TLAC-B-21                 | MUFG TLAC-B-22                 | MUFG TLAC-B-23                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | XS1713661277                   | XS1720961074                   | JP390290AHP2                   | XS1738986576                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | England Law                    | England Law                    | Japan Law                      | England Law                    |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | NA                             | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | EUR 80 million                 | EUR 50 million                 | USD 180 million                | AUD 124 million                |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2017/11/9                      | 2017/11/21                     | 2017/11/28                     | 2017/12/21                     |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2032/11/9                      | 2029/11/21                     | 2027/11/28                     | 2027/12/21                     |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | —                              | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 1.6380%                        | 1.4670%                        | 3.4130%                        | 3.7700%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-24                 | MUFG TLAC-B-29                 | MUFG TLAC-B-30                 | MUFG TLAC-B-37                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | XS1751072403                   | US606822AV60                   | XS1807196792                   | US606822BB97                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | England Law                    | New York Law                   | England Law                    | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | EUR 40 million                 | USD 1,300 million              | EUR 50 million                 | USD 500 million                |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2018/1/16                      | 2018/3/2                       | 2018/4/13                      | 2018/7/26                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2033/1/16                      | 2028/3/2                       | 2028/4/13                      | 2038/7/26                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 1.5650%                        | 3.9610%                        | 1.5650%                        | 4.2860%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-38                 | MUFG TLAC-B-40                 | MUFG TLAC-B-41                 | MUFG TLAC-B-45                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822BC70                   | XS1897618135                   | JP390290AJC6                   | US606822BH67                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | England Law                    | Japan Law                      | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | NA                             | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 1,000 million              | EUR 100 million                | USD 120 million                | USD 1,500 million              |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2018/9/11                      | 2018/10/25                     | 2018/12/18                     | 2019/3/7                       |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2028/9/11                      | 2028/10/25                     | 2028/12/18                     | 2029/3/7                       |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | —                              | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 4.0500%                        | 1.7100%                        | 4.1270%                        | 3.7410%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-46                 | MUFG TLAC-B-49                 | MUFG TLAC-B-50                 | MUFG TLAC-B-52                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822BE37                   | US606822BM52                   | US606822BK96                   | XS2028900087                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | New York Law                   | New York Law                   | England Law                    |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 500 million                | USD 1,750 million              | USD 1,500 million              | EUR 500 million                |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2019/3/7                       | 2019/7/18                      | 2019/7/18                      | 2019/7/19                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2039/3/7                       | 2029/7/18                      | 2039/7/18                      | 2029/7/19                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 4.1530%                        | 3.1950%                        | 3.7510%                        | 0.8480%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-55                 | MUFG TLAC-B-56                 | MUFG TLAC-B-58                 | MUFG TLAC-B-61                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | XS2076100465                   | JP390290AKC4                   | US606822BR40                   | US606822BU78                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | England Law                    | Japan Law                      | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | NA                             | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | HKD 232 million                | USD 90 million                 | USD 1,150 million              | USD 1,250 million              |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2019/11/5                      | 2019/12/12                     | 2020/2/25                      | 2020/7/17                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2029/11/5                      | 2029/12/12                     | 2030/2/25                      | 2030/7/17                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | —                              | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 2.7300%                        | 2.8470%                        | 2.5590%                        | 2.0480%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |



|     |                                                                                                                                                                                  | MUFG TLAC-B-65                 | MUFG TLAC-B-66                 | MUFG TLAC-B-68                 | MUFG TLAC-B-69                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822BY90                   | US606822BX18                   | US606822BZ65                   | US606822CB88                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 2,100 million              | USD 1,800 million              | USD 1,250 million              | USD 750 million                |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2021/7/20                      | 2021/7/20                      | 2021/10/13                     | 2021/10/13                     |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2027/7/20                      | 2032/7/20                      | 2027/10/13                     | 2032/10/13                     |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2026/7/20 at par               | 2031/7/20 at par               | 2026/10/13 at par              | 2031/10/13 at par              |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 1.5380%                        | 2.3090%                        | 1.6400%                        | 2.4940%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-71                 | MUFG TLAC-B-72                 | MUFG TLAC-B-73                 | MUFG TLAC-B-74                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | JP390290BMB0                   | JP390290CMB8                   | US606822CC61                   | US606822CD45                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | Japan Law                      | Japan Law                      | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | NA                             | NA                             | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | JPY 46,000 million             | JPY 29,000 million             | USD 1,300 million              | USD 1,000 million              |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2021/11/4                      | 2021/11/4                      | 2022/1/19                      | 2022/1/19                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2027/11/4                      | 2032/11/4                      | 2028/1/19                      | 2033/1/19                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2026/11/4 at par               | 2031/11/4 at par               | 2027/1/19 at par               | 2032/1/19 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | —                              | —                              | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed to floating              | Fixed to floating              | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 0.2500%                        | 0.4200%                        | 2.3410%                        | 2.8520%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |



|     |                                                                                                                                                                                  | MUFG TLAC-B-76                 | MUFG TLAC-B-77                 | MUFG TLAC-B-80                 | MUFG TLAC-B-81                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822CE28                   | US606822CG75                   | JP390290CN60                   | JP390290DN69                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | New York Law                   | Japan Law                      | Japan Law                      |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | NA                             | NA                             |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 800 million                | USD 700 million                | JPY 27,000 million             | JPY 30,000 million             |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2022/4/19                      | 2022/4/19                      | 2022/6/9                       | 2022/6/9                       |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2028/4/19                      | 2033/4/19                      | 2028/6/9                       | 2033/6/9                       |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2027/4/19 at par               | 2032/4/19 at par               | 2027/6/9 at par                | 2032/6/9 at par                |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | —                              | —                              |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed to floating              | Fixed to floating              |
| 18  | Coupon rate and any related index                                                                                                                                                | 4.0800%                        | 4.3150%                        | 0.4500%                        | 0.7100%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-83                 | MUFG TLAC-B-87                 | MUFG TLAC-B-88                 | MUFG TLAC-B-91                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | XS2489982293                   | US606822CL60                   | US606822CK87                   | US606822CN27                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | England Law                    | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | EUR 750 million                | USD 1,250 million              | USD 1,500 million              | USD 1,250 million              |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2022/6/15                      | 2022/7/20                      | 2022/7/20                      | 2022/9/13                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2032/6/15                      | 2028/7/20                      | 2033/7/20                      | 2028/9/13                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | —                              | 2027/7/20 at par               | 2032/7/20 at par               | 2027/9/13 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 3.5560%                        | 5.0170%                        | 5.1330%                        | 5.3540%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-92                 | MUFG TLAC-B-94                 | MUFG TLAC-B-97                 | MUFG TLAC-B-98                 |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822CR31                   | XS2536922276                   | US606822CS14                   | US606822CT96                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | England Law                    | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 750 million                | USD 115 million                | USD 1,000 million              | USD 500 million                |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2022/9/13                      | 2022/9/27                      | 2023/2/22                      | 2023/2/22                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2033/9/13                      | 2032/9/27                      | 2029/2/22                      | 2031/2/22                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2032/9/13 at par               | —                              | 2028/2/22 at par               | 2030/2/22 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 5.4720%                        | 5.4100%                        | 5.4220%                        | 5.4750%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-99                 | MUFG TLAC-B-102                | MUFG TLAC-B-103                | MUFG TLAC-B-106                |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822CX09                   | JP390290CP35                   | JP390290DP34                   | US606822CY81                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | Japan Law                      | Japan Law                      | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | NA                             | NA                             | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 1,250 million              | JPY 46,000 million             | JPY 27,500 million             | USD 700 million                |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2023/2/22                      | 2023/3/7                       | 2023/3/7                       | 2023/4/19                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2034/2/22                      | 2029/3/7                       | 2034/3/7                       | 2029/4/19                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2033/2/22 at par               | 2028/3/7 at par                | 2033/3/7 at par                | 2028/4/19 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | —                              | —                              | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed to floating              | Fixed to floating              | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 5.4410%                        | 1.0290%                        | 1.4700%                        | 5.2420%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-107                | MUFG TLAC-B-108                | MUFG TLAC-B-110                | MUFG TLAC-B-111                |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822DC52                   | XS2613666739                   | US606822DE19                   | US606822DF83                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | England Law                    | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 1,000 million              | EUR 500 million                | USD 900 million                | USD 1,600 million              |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2023/4/19                      | 2023/6/7                       | 2024/4/17                      | 2024/4/17                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2034/4/19                      | 2031/6/7                       | 2030/4/17                      | 2035/4/17                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2033/4/19 at par               | 2030/6/7 at par                | 2029/4/17 at par               | 2034/4/17 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed to floating              | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 5.4060%                        | 4.6360%                        | 5.2580%                        | 5.4260%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-112                | MUFG TLAC-B-113                | MUFG TLAC-B-114                | MUFG TLAC-B-115                |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | XS2892386462                   | US606822DG66                   | US606822DH40                   | JP390290AR43                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | England Law                    | New York Law                   | New York Law                   | Japan Law                      |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | NA                             |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | EUR 1,000 million              | USD 1,100 million              | USD 1,150 million              | JPY 23,500 million             |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2024/9/5                       | 2025/1/16                      | 2025/1/16                      | 2025/4/11                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2032/9/5                       | 2031/1/16                      | 2036/1/16                      | 2031/4/11                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2031/9/5 at par                | 2030/1/16 at par               | 2035/1/16 at par               | 2030/4/11 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | —                              |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed to floating              | Fixed                          | Fixed                          | Fixed to floating              |
| 18  | Coupon rate and any related index                                                                                                                                                | 3.5560%                        | 5.1970%                        | 5.5740%                        | 1.3130%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |



|     |                                                                                                                                                                                  | MUFG TLAC-B-116                | MUFG TLAC-B-117                | MUFG TLAC-B-118                | MUFG TLAC-B-119                |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | JP390290BR42                   | US606822DK78                   | US606822DJ06                   | US606822DL51                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | Japan Law                      | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | NA                             | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | JPY 16,500 million             | USD 1,000 million              | USD 500 million                | USD 1,500 million              |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2025/4/11                      | 2025/4/24                      | 2025/4/24                      | 2025/4/24                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2036/4/11                      | 2031/4/24                      | 2031/4/24                      | 2036/4/24                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2035/4/11 at par               | 2030/4/24 at par               | 2030/4/24 at par               | 2035/4/24 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | —                              | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed to floating              | Fixed                          | Floating                       | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 1.8810%                        | 5.1590%                        | Compounded Daily SOFR + 148bp  | 5.6150%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-120                | MUFG TLAC-B-121                | MUFG TLAC-B-122                | MUFG TLAC-B-123                |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | XS3089768157                   | XS3089768314                   | US606822DN18                   | US606822DM35                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | England Law                    | England Law                    | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | EUR 650 million                | EUR 1,000 million              | USD 1,000 million              | USD 1,000 million              |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2025/6/10                      | 2025/6/10                      | 2025/9/12                      | 2025/9/12                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2031/6/10                      | 2036/6/10                      | 2031/9/12                      | 2031/9/12                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2030/6/10 at par               | 2035/6/10 at par               | 2030/9/12 at par               | 2030/9/12 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed to floating              | Fixed to floating              | Fixed                          | Floating                       |
| 18  | Coupon rate and any related index                                                                                                                                                | 3.1970%                        | 3.8700%                        | 4.5270%                        | Compounded Daily SOFR + 113bp  |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |



|     |                                                                                                                                                                                  | MUFG TLAC-B-124                | MUFG TLAC-B-125                | MUFG TLAC-B-126                | MUFG TLAC-B-127                |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822DQ49                   | US606822DS05                   | US606822DT87                   | US606822DR22                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 1,000 million              | USD 1,150 million              | USD 1,500 million              | USD 350 million                |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2025/9/12                      | 2026/1/14                      | 2026/1/14                      | 2026/1/14                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2036/9/12                      | 2032/1/14                      | 2037/1/14                      | 2032/1/14                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2035/9/12 at par               | 2031/1/14 at par               | 2036/1/14 at par               | 2031/1/14 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed                          | Fixed                          | Floating                       |
| 18  | Coupon rate and any related index                                                                                                                                                | 5.1880%                        | 4.5050%                        | 5.0570%                        | Compounded Daily SOFR + 102bp  |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-128                | MUFG TLAC-B-129                | MUFG TLAC-B-130                | MUFG TLAC-B-131                |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822DU50                   | US606822DX99                   | US606822DW17                   | US606822DV34                   |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 1,000 million              | USD 500 million                | USD 1,250 million              | USD 1,500 million              |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2026/4/21                      | 2026/4/21                      | 2026/4/21                      | 2026/4/21                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2030/4/18                      | 2032/4/21                      | 2032/4/21                      | 2037/4/21                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2029/4/18 at par               | 2031/4/21 at par               | 2031/4/21 at par               | 2036/4/21 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Floating                       | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index                                                                                                                                                | 4.5920%                        | Compounded Daily SOFR + 119bp  | 4.8470%                        | 5.3250%                        |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-B-132                | MUFG TLAC-B-133                | MUFG TLAC-L-1                  | MUFG TLAC-L-2                  |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | US606822DY72                   | XS3338743936                   | —                              | —                              |
| 3   | Governing law(s) of the instrument                                                                                                                                               | New York Law                   | England Law                    | Japan Law                      | Japan Law                      |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | NA                             | NA                             |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible loan             | TLAC eligible loan             |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | USD 1,250 million              | EUR 500 million                | JPY 5,000 million              | JPY 32,000 million             |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2026/4/21                      | 2026/4/22                      | 2022/8/5                       | 2022/8/5                       |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2047/4/21                      | 2034/4/22                      | 2034/8/4                       | 2035/8/3                       |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2046/4/21 at par               | 2033/4/22 at par               | 2033/8/5 at par                | 2034/8/5 at par                |
|     | Contingent call dates and redemption amount                                                                                                                                      | Tax event at par               | Tax event at par               | —                              | —                              |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed                          | Fixed to floating              | Fixed to floating              | Fixed to floating              |
| 18  | Coupon rate and any related index                                                                                                                                                | 5.8680%                        | 3.8560%                        | *                              | *                              |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-L-3                  | MUFG TLAC-L-4                  | MUFG TLAC-L-5                  | MUFG TLAC-L-6                  |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | —                              | —                              | —                              | —                              |
| 3   | Governing law(s) of the instrument                                                                                                                                               | Japan Law                      | Japan Law                      | Japan Law                      | Japan Law                      |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | NA                             | NA                             | NA                             | NA                             |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible loan             | TLAC eligible loan             | TLAC eligible loan             | TLAC eligible loan             |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | JPY 60,000 million             | JPY 10,000 million             | JPY 10,000 million             | JPY 90,000 million             |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2023/3/30                      | 2023/3/30                      | 2023/3/30                      | 2023/3/30                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2037/3/27                      | 2036/3/28                      | 2035/3/30                      | 2034/3/30                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2036/3/30 at par               | 2035/3/30 at par               | 2034/3/30 at par               | 2033/3/30 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | —                              | —                              | —                              | —                              |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed to floating              | Fixed to floating              | Fixed to floating              | Fixed to floating              |
| 18  | Coupon rate and any related index                                                                                                                                                | *                              | *                              | *                              | *                              |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              | —                              | —                              |

|     |                                                                                                                                                                                  | MUFG TLAC-L-7                  | MUFG TLAC-L-9                  |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer                                                                                                                                                                           | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)                                                                                                                                                         | —                              | —                              |
| 3   | Governing law(s) of the instrument                                                                                                                                               | Japan Law                      | Japan Law                      |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | NA                             | NA                             |
|     | Regulatory treatment                                                                                                                                                             |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30                                                                                                                                        | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31                                                                                                                                 | —                              | —                              |
| 6   | Eligible at solo/group/group and solo                                                                                                                                            | —                              | —                              |
| 7   | Instrument type                                                                                                                                                                  | TLAC eligible loan             | TLAC eligible loan             |
| 8   | Amount recognised in regulatory capital                                                                                                                                          |                                |                                |
|     | Consolidated                                                                                                                                                                     | —                              | —                              |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              |
| 9   | Par value of instrument                                                                                                                                                          | JPY 23,000 million             | JPY 15,000 million             |
| 10  | Accounting classification                                                                                                                                                        |                                |                                |
|     | Consolidated                                                                                                                                                                     | Liability - amortised cost     | Liability - amortised cost     |
|     | Non-consolidated                                                                                                                                                                 | —                              | —                              |
| 11  | Original date of issuance                                                                                                                                                        | 2023/3/30                      | 2023/6/30                      |
| 12  | Perpetual or dated                                                                                                                                                               | Dated                          | Dated                          |
| 13  | Original maturity date                                                                                                                                                           | 2029/3/30                      | 2037/6/30                      |
| 14  | Issuer call subject to prior supervisory approval                                                                                                                                | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount                                                                                                                                         | 2028/3/30 at par               | 2036/6/30 at par               |
|     | Contingent call dates and redemption amount                                                                                                                                      | —                              | —                              |
| 16  | Subsequent call dates, if applicable                                                                                                                                             | —                              | —                              |
|     | Coupons / dividends                                                                                                                                                              |                                |                                |
| 17  | Fixed or floating dividend/coupon                                                                                                                                                | Fixed to floating              | Fixed to floating              |
| 18  | Coupon rate and any related index                                                                                                                                                | *                              | *                              |
| 19  | Existence of a dividend stopper                                                                                                                                                  | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory                                                                                                                        | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem                                                                                                                                | No                             | No                             |
| 22  | Non-cumulative or cumulative                                                                                                                                                     | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible                                                                                                                                                   | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)                                                                                                                                            | —                              | —                              |
| 25  | If convertible, fully or partially                                                                                                                                               | —                              | —                              |
| 26  | If convertible, conversion rate                                                                                                                                                  | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion                                                                                                                                 | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into                                                                                                                         | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into                                                                                                                    | —                              | —                              |
| 30  | Writedown feature                                                                                                                                                                | No                             | No                             |
| 31  | If writedown, writedown trigger(s)                                                                                                                                               | —                              | —                              |
| 32  | If writedown, full or partial                                                                                                                                                    | —                              | —                              |
| 33  | If writedown, permanent or temporary                                                                                                                                             | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism                                                                                                                         | —                              | —                              |
| 34a | Type of subordination                                                                                                                                                            | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             |
| 36  | Non-compliant transitioned features                                                                                                                                              | No                             | No                             |
| 37  | If yes, specify non-compliant features                                                                                                                                           | —                              | —                              |

Weighted-average of interest rate which are shown “ \* ” in item 18 in the list

|                                    |                                        |
|------------------------------------|----------------------------------------|
| Weighted-average of interest rates | 1.504% (round to three decimal places) |
|------------------------------------|----------------------------------------|