Composition of Leverage Ratio Disclosure （Mitsubishi UFJ Financial Group） (in million yen, except percentage)

Basel III Template No. 'LR1'		Item	June 30, 2026	March 31, 2026
1		Total assets reported in the consolidated balance sheet	433,913,478	431,731,548
2		The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
3		Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-	-
4		Adjustments for temporary exemption of central bank reserves(-)	64,166,874	70,922,060
5		Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure(-)		
6		Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	3,865,922	4,072,116
7		Adjustments for eligible cash pooling transactions	1,050,873	989,890
8		Adjustments for derivative financial instruments	(29,682,190)	(23,369,780)
	8a	Total exposures related to derivative transactions	18,055,716	17,835,071
	8b	The accounting value of the derivatives recognised as assets (-)	47,737,907	41,204,852
9		Adjustment for securities financing transactions	2,909,190	2,436,725
	9a	Total exposures related to repo transactions, etc.	24,376,700	24,654,057
	9b	The accounting value of the securities financing transactions recognised as assets (-)	21,467,510	22,217,331
10		Total exposures related to off-balance sheet transactions	46,139,691	45,541,528
11		Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
12		Other adjustments	(27,471,381)	(26,621,875)
	12a	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	8,230,288	8,262,610
	12b	The amount of customers' liabilities for acceptances and guarantees(-)	15,344,233	14,431,269
	12c	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	3,293	4,373
	12d	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	3,900,152	3,932,368
	12e	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
13		Total exposures	366,558,709	363,858,092

Basel III Template No. 'LR2'	Item	June 30, 2026	March 31, 2026
On-balance sheet exposures (1)			
1	On-balance sheet exposures (excluding derivatives and securities financing transactions, but including collateral)	290,113,748	288,018,040
2	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	3,293	4,373
3	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	3,900,152	3,932,368
4	Adjustment for securities received under securities financing transactions that are recognised as an asset(-)	-	-
5	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
6	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	8,230,288	8,262,610
7	Total on-balance sheet exposures (a)	277,986,600	275,827,434
Exposures related to derivatives transactions (2)			
8	Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	8,269,066	8,646,632
9	Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	8,475,286	7,791,855
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	-	-
11	Adjusted effective notional amount of written credit derivatives	2,063,048	2,164,266
12	The amount of deductions from effective notional amount of written credit derivatives (-)	751,685	767,682
13	Total exposures related to derivative transactions (b)	18,055,716	17,835,071
Exposures related to repo transactions (3)			
14	The amount of assets related to repo transactions, etc.	23,965,721	24,991,263
15	The amount of deductions from the assets above (line 14) (-)	2,496,189	2,776,424
16	The exposures for counterparty credit risk for repo transactions, etc.	2,907,168	2,439,218
17	The exposures for agent repo transactions		
18	Total exposures related to repo transactions, etc. (c)	24,376,700	24,654,057
Exposures related to off-balance sheet transactions (4)			
19	Notional amount of off-balance sheet transactions	125,724,582	124,203,925
20	The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	79,584,891	78,662,396
22	Total exposures related to off-balance sheet transactions (d)	46,139,691	45,541,528
Leverage ratio on a consolidated basis (5)			
23	The amount of capital (Tier1 capital) (e)	19,513,382	17,984,016
24	Total exposures ((a)+(b)+(c)+(d)) (f)	366,558,709	363,858,092
25	Leverage ratio on a consolidated basis ((e)/(f))	5.32%	4.94%
26	National minimum leverage ratio requirement	3.15%	3.15%
27	Applicable leverage buffers	0.80%	0.80%

Basel III Template No. 'LR2'		Item	June 30, 2026	March 31, 2026
Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) (6)				
		Total exposures (f)	366,558,709	363,858,092
		The deposits with the Bank of Japan	64,166,874	70,922,060
		Total exposures (including the deposits with the Bank of Japan) (f')	430,725,584	434,780,153
		Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) ((e)/(f'))	4.53%	4.13%
Disclosure of mean values (7)				
28		Mean value of the amount of assets related to repo transactions, etc. ((g)+(h))	20,476,172	21,500,199
		Mean value of the amount of assets related to repo transactions, etc. (g)	23,073,951	23,975,995
		Mean value of the amount of deductions from the assets above (-) (h)	2,597,779	2,475,796
29		Quarter-end value of the amount of assets related to repo transactions, etc. ((i)+(j))	21,469,532	22,214,838
	14	Quarter-end value of the amount of assets related to repo transactions, etc. (i)	23,965,721	24,991,263
	15	Quarter-end value of the amount of deductions from the assets above (line 14) (-) (j)	2,496,189	2,776,424
30		Total exposures incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (k)	365,565,349	363,143,452
30a		Total exposures (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (l)	429,732,224	434,065,513
31		Leverage ratio on a consolidated basis incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(k))	5.33%	4.95%
31a		Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(l))	4.54%	4.14%