Composition of Leverage Ratio Disclosure （Mitsubishi UFJ Financial Group） (in million yen, except percentage)

Basel III Template No. 'LR1'	Item	September 30, 2026	June 30, 2026
1	Total assets reported in the consolidated balance sheet	425,775,404	433,913,478
2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-	-
4	Adjustments for temporary exemption of central bank reserves(-)	62,522,019	64,166,874
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure(-)		
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	3,141,855	3,865,922
7	Adjustments for eligible cash pooling transactions	1,142,538	1,050,873
8	Adjustments for derivative financial instruments	(31,980,232)	(29,682,190)
8a	Total exposures related to derivative transactions	18,434,476	18,055,716
8b	The accounting value of the derivatives recognised as assets (-)	50,414,708	47,737,907
9	Adjustment for securities financing transactions	2,914,972	2,909,190
9a	Total exposures related to repo transactions, etc.	25,050,350	24,376,700
9b	The accounting value of the securities financing transactions recognised as assets (-)	22,135,378	21,467,510
10	Total exposures related to off-balance sheet transactions	45,119,403	46,139,691
11	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
12	Other adjustments	(26,658,286)	(27,471,381)
12a	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	8,441,011	8,230,288
12b	The amount of customers' liabilities for acceptances and guarantees(-)	15,222,320	15,344,233
12c	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	1,316	3,293
12d	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	2,996,271	3,900,152
12e	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
13	Total exposures	356,933,637	366,558,709

Basel III Template No. 'LR2'	Item	September 30, 2026	June 30, 2026
On-balance sheet exposures (1)			
1	On-balance sheet exposures (excluding derivatives and securities financing transactions, but including collateral)	279,765,372	290,113,748
2	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	1,316	3,293
3	Deductions of receivable assets for cash variation margin provided in derivatives transactions(-)	2,996,271	3,900,152
4	Adjustment for securities received under securities financing transactions that are recognised as an asset(-)	-	-
5	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
6	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments(-)	8,441,011	8,230,288
7	Total on-balance sheet exposures (a)	268,329,406	277,986,600
Exposures related to derivatives transactions (2)			
8	Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	8,395,405	8,269,066
9	Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	8,526,605	8,475,286
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	-	-
11	Adjusted effective notional amount of written credit derivatives	2,303,743	2,063,048
12	The amount of deductions from effective notional amount of written credit derivatives (-)	791,277	751,685
13	Total exposures related to derivative transactions (b)	18,434,476	18,055,716
Exposures related to repo transactions (3)			
14	The amount of assets related to repo transactions, etc.	25,346,724	23,965,721
15	The amount of deductions from the assets above (line 14) (-)	3,212,408	2,496,189
16	The exposures for counterparty credit risk for repo transactions, etc.	2,916,035	2,907,168
17	The exposures for agent repo transactions		
18	Total exposures related to repo transactions, etc. (c)	25,050,350	24,376,700
Exposures related to off-balance sheet transactions (4)			
19	Notional amount of off-balance sheet transactions	124,239,230	125,724,582
20	The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	79,119,826	79,584,891
22	Total exposures related to off-balance sheet transactions (d)	45,119,403	46,139,691
Leverage ratio on a consolidated basis (5)			
23	The amount of capital (Tier1 capital) (e)	18,841,927	19,513,382
24	Total exposures ((a)+(b)+(c)+(d)) (f)	356,933,637	366,558,709
25	Leverage ratio on a consolidated basis ((e)/(f))	5.27%	5.32%
26	National minimum leverage ratio requirement	3.15%	3.15%
27	Applicable leverage buffers	0.80%	0.80%

Basel III Template No. 'LR2'	Item	September 30, 2026	June 30, 2026
Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) (6)			
	Total exposures (f)	356,933,637	366,558,709
	The deposits with the Bank of Japan	62,522,019	64,166,874
	Total exposures (including the deposits with the Bank of Japan) (f')	419,455,656	430,725,584
	Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) ((e)/(f'))	4.49%	4.53%
Disclosure of mean values (7)			
28	Mean value of the amount of assets related to repo transactions, etc. ((g)+(h))	21,767,537	20,476,172
	Mean value of the amount of assets related to repo transactions, etc. (g)	24,511,212	23,073,951
	Mean value of the amount of deductions from the assets above (-) (h)	2,743,674	2,597,779
29	Quarter-end value of the amount of assets related to repo transactions, etc. ((i)+(j))	22,134,315	21,469,532
14	Quarter-end value of the amount of assets related to repo transactions, etc. (i)	25,346,724	23,965,721
15	Quarter-end value of the amount of deductions from the assets above (line 14) (-) (j)	3,212,408	2,496,189
30	Total exposures incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (k)	356,566,859	365,565,349
30a	Total exposures (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. (l)	419,088,878	429,732,224
31	Leverage ratio on a consolidated basis incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(k))	5.28%	5.33%
31a	Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) incorporating mean values from row 28 of the amount of assets related to repo transactions, etc. ((e)/(l))	4.49%	4.54%