(in million yen, %)

KM1：Key metrics（Mitsubishi UFJ Financial Group）

Basel III Template No.		a	b	c	d	e
		September 30, 2026	June 30, 2026	March 31, 2026	December 31, 2025	September 30, 2025
Available capital (amounts)						
1	Common Equity Tier 1 (CET1)	15,654,265	16,202,176	15,002,259	16,452,727	15,605,282
2	Tier1	18,841,927	19,513,382	17,984,016	19,581,160	18,702,076
3	Total capital	21,183,217	21,812,508	20,273,605	21,951,536	21,052,849
Risk-weighted assets (amounts)						
4	Total risk-weighted assets (RWA)	123,689,711	125,020,709	120,281,761	117,496,950	110,808,030
4a	Total risk-weighted assets (pre-floor)	123,689,711	125,020,709	120,281,761	117,496,950	110,808,030
	Total risk-weighted assets (RWA) (If Phase-in arrangements for output floor were not applied.)	136,081,912	136,607,041	132,875,280	127,913,304	120,620,207
Risk-based capital ratios as a percentage of RWA						
5	Common Equity Tier 1 ratio (%)	12.65%	12.95%	12.47%	14.00%	14.08%
5a	Common Equity Tier 1 ratio (%) (pre-floor ratio)	12.65%	12.95%	12.47%	14.00%	14.08%
	Common Equity Tier 1 ratio (%) (If Phase-in arrangements for output floor were not applied.)	11.50%	11.86%	11.29%	12.86%	12.93%
6	Tier 1 ratio (%)	15.23%	15.60%	14.95%	16.66%	16.87%
6a	Tier 1 ratio (%)(pre-floor ratio)	15.23%	15.60%	14.95%	16.66%	16.87%
	Tier 1 ratio (%) (If Phase-in arrangements for output floor were not applied.)	13.84%	14.28%	13.53%	15.30%	15.50%
7	Total capital ratio (%)	17.12%	17.44%	16.85%	18.68%	18.99%
7a	Total capital ratio (%)(pre-floor ratio)	17.12%	17.44%	16.85%	18.68%	18.99%
	Total capital ratio (%) (If Phase-in arrangements for output floor were not applied.)	15.56%	15.96%	15.25%	17.16%	17.45%
Additional CET1 buffer requirements as a percentage of RWA						
8	Capital conservation buffer requirement	2.50%	2.50%	2.50%	2.50%	2.50%
9	Countercyclical buffer requirement	0.20%	0.19%	0.18%	0.19%	0.17%
10	G-SIB/D-SIB additional requirement	1.50%	1.50%	1.50%	1.50%	1.50%
11	Total of bank specific buffer requirement	4.20%	4.19%	4.18%	4.19%	4.17%
12	CET1 available after meeting the minimum capital buffer requirements	8.15%	8.45%	7.97%	9.50%	9.58%
Basel III leverage ratio						
13	Total Basel III leverage ratio exposure measure	356,933,637	366,558,709	363,858,092	358,293,585	342,895,846
14	Basel III leverage ratio (%)	5.27%	5.32%	4.94%	5.46%	5.45%

(in million yen, %)

KM1：Key metrics（Mitsubishi UFJ Financial Group）						
Corresponding line # on Basel III disclosure template		a	b	c	d	e
		September 30, 2026	June 30, 2026	March 31, 2026	December 31, 2025	September 30, 2025
Consolidated Liquidity Coverage Ratio						
15	Total HQLA allowed to be included in the calculation	116,026,393	123,432,752	124,817,815	127,380,440	131,050,683
16	Net cash outflows	85,438,971	87,926,953	85,186,414	82,536,373	81,504,477
17	Consolidated liquidity coverage ratio (LCR)	135.8%	140.4%	146.5%	154.3%	160.8%
Consolidated Net Stable Funding Ratio						
18	Available Stable Funding		200,111,086	198,993,109	196,703,683	191,097,367
19	Required Stable Funding		169,381,645	167,507,026	181,479,415	166,141,927
20	Consolidated net stable funding ratio (NSFR)		118.1%	118.7%	108.3%	115.0%

(in million yen, %)

KM2：Key metrics（Mitsubishi UFJ Financial Group）						
Basel III Template No.		a	b	c	d	e
		September 30, 2026	June 30, 2026	March 31, 2026	December 31, 2025	September 30, 2025
1	Total loss-absorbing capacity (TLAC) available	35,212,429	35,747,599	32,995,243	34,145,276	32,615,859
2	Total risk-weighted assets (RWA)	123,689,711	125,020,709	120,281,761	117,496,950	110,808,030
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	28.46%	28.59%	27.43%	29.06%	29.43%
3a	TLAC as a percentage of RWA	24.26%	24.40%	23.25%	24.87%	25.26%
4	Leverage ratio exposure measure	356,933,637	366,558,709	363,858,092	358,293,585	342,895,846
5	TLAC as a percentage of leverage ratio exposure measure	9.86%	9.75%	9.06%	9.52%	9.51%
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied					