

Explanation on reconciliation between balance sheet items and regulatory capital elements defined in the previous paragraph(March 31,2013)

Note:

* The amounts in the "Composition of capital disclosure" are based on those before considering transitional arrangements and includes "Amounts excluded under transitional arrangements" disclosed in "Composition of Capital Disclosure" as well as the amounts included in regulatory capital. In addition, items included in regulatory capital under transitional arrangements are excluded from this table.

As of March 31, 2013, the regulatory scope of consolidation was the same as the accounting scope of consolidation.

1. Shareholders' equity

(1) Consolidated balance sheet

(in million yen)

Consolidated balance sheet item	Amount	Remarks
Capital stock	2,139,378	
Stock surplus	2,172,930	
Retained earnings	6,267,976	
Treasury stock	(1,929)	
Total shareholders' equity	10,578,356	

(2) Composition of capital

Composition of capital disclosure	Amount	Remarks
Directly issued qualifying common share capital plus related stock surplus and retained earnings	10,188,355	Shareholders' equity attributable to common shares (before adjusting national specific regulatory adjustments (earnings to be distributed))
of which: capital and stock surplus	3,922,308	
of which: retained earnings	6,267,976	
of which: treasury stock	(1,929)	
of which: other than above	-	
Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	Shareholders' equity attributable to preferred shares with a loss absorbency clause upon entering into effectively bankruptcy

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2. Intangible assets

(1) Consolidated balance sheet

Consolidated balance sheet item	Amount	Remarks
Intangible assets	1,091,392	
Securities	79,526,850	
of which: goodwill attributable to equity-method investees	144,565	Goodwill attributable to equity-method investees
Income taxes related to above	235,709	Income taxes related to intangibles other than goodwill and mortgage servicing rights

(2) Composition of capital

Composition of capital disclosure	Amount	Remarks
goodwill (net of related tax liability, including those equivalent)	611,980	
other intangibles other than goodwill and mortgage servicing rights (net of related tax liability)	386,083	
Mortgage servicing rights	267	
Amount exceeding the 10% threshold on specified items	-	
Amount exceeding the 15% threshold on specified items	-	
Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	267	

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3. Defined-benefit pension fund net assets (prepaid pension costs)

(1) Consolidated balance sheet

Consolidated balance sheet item	Amount	Remarks
Other assets	8,097,431	
Defined-benefit pension fund net assets (prepaid pension costs)	461,928	
Income taxes related to above	175,578	

(2) Composition of capital

Composition of capital disclosure	Amount	Remarks
Defined-benefit pension fund net assets (prepaid pension costs)	286,349	

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4. Deferred tax assets

(1) Consolidated balance sheet

Consolidated balance sheet item	Amount	Remarks
Deferred tax assets	95,814	
Deferred tax liabilities	180,485	
Deferred tax liabilities for land revaluation	157,688	

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Tax effects on other intangible assets	235,709	
Tax effects on defined-benefit pension fund net assets (prepaid pension costs)	175,578	

(2) Composition of capital

Composition of capital disclosure	Amount	Remarks	Basel III Template No.
Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	1,804	This item does not agree with the amount reported on the balance sheet due to offsetting of assets and liabilities.	10
Deferred tax assets that rely on future profitability arising from temporary differences (net of related tax liability)	169,159	This item does not agree with the amount reported on the balance sheet due to offsetting of assets and liabilities.	
Amount exceeding the 10% threshold on specified items	-		21
Amount exceeding the 15% threshold on specified items	-		25
Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	169,159		75

5. Deferred gains or losses on derivatives under hedge accounting

(1) Consolidated balance sheet

Consolidated balance sheet item	Amount	Remarks
Deferred gains or losses on derivatives under hedge accounting	45,146	

(2) Composition of capital

Composition of capital disclosure	Amount	Remarks	Basel III Template No.
Deferred gains or losses on derivatives under hedge accounting	111,861	Excluding those items whose valuation differences arising from hedged items are recognized as "Accumulated other comprehensive income"	11

6. Items associated with investments in the capital of financial institutions

(1) Consolidated balance sheet

Consolidated balance sheet item	Amount	Remarks
Trading assets	20,570,422	Including trading account securities and derivatives for trading assets
Securities	79,526,850	
Loans and bills discounted	91,299,557	Including subordinated loans
Other assets	8,097,431	Including derivatives and investments in the capital
Trading liabilities	15,379,226	Including trading account securities sold and derivatives for trading-assets
Other liabilities	5,742,901	Including derivatives

(2) Composition of capital

Composition of capital disclosure	Amount	Remarks	Basel III Template No.
Investments in own capital instruments	22,449		
Common equity Tier 1 capital	2,409		16
Additional Tier 1 capital	1,169		37
Tier 2 capital	18,870		52
Reciprocal cross-holdings in the capital of banking, financial and insurance entities	-		
Common equity Tier 1 capital	-		17
Additional Tier 1 capital	-		38
Tier 2 capital	-		53
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above 10% threshold)	830,715		
Common equity Tier 1 capital	-		18
Additional Tier 1 capital	-		39
Tier 2 capital	-		54
Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)	830,715		72
Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions	599,851		
Amount exceeding the 10% threshold on specified items	-		19
Amount exceeding the 15% threshold on specified items	-		23
Additional Tier 1 capital	10,240		40
Tier 2 capital	4,922		55
Significant investments in the capital of financials that are below the thresholds for deduction (before risk weighting)	584,687		73

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7. Minority interests

(1) Consolidated balance sheet

Consolidated balance sheet item	Amount	Remarks
Minority interests	1,774,153	

(2) Composition of capital

Composition of capital disclosure	Amount	Remarks	Basel III Template No.
Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	59,358	After reflecting amounts eligible for inclusion (after minority interest adjustments)	5
Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards, or of which: classified as liabilities under applicable accounting standards Subscription rights to Additional Tier 1 instruments	-	After reflecting amounts eligible for inclusion (after minority interest adjustments)	30-31ab-32
Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1)	130,488	After reflecting amounts eligible for inclusion (after minority interest adjustments)	34-35
Directly issued qualifying Tier 2 instruments plus related stock surplus	-	After reflecting amounts eligible for inclusion (after minority interest adjustments)	46
Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	37,835	After reflecting amounts eligible for inclusion (after minority interest adjustments)	48-49

8. Other capital instruments

(1) Consolidated balance sheet

Consolidated balance sheet item	Amount	Remarks
Borrowed money	10,758,136	
Bonds payable	6,114,578	
Total	16,872,714	

(2) Composition of capital

Composition of capital disclosure	Amount	Remarks	Basel III Template No.
Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	-		32
Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards and its breakdown	-		46