

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, %)

Corresponding line # on Basel III disclosure template (※)		Item	June 30, 2015	March 31, 2015
Table 2	Table 1			
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustments items	243,052,452	245,711,653
1a	1	Total assets reported in the consolidated balance sheet	284,991,529	286,149,768
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	41,939,077	40,438,114
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	927,780	914,357
3		Total on-balance sheet exposures (a)	242,124,671	244,797,296
<b>Exposures related to derivatives transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	5,093,924	5,613,817
5		Add-on amount associated with derivatives transactions, etc.	6,033,680	5,967,940
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	2,287,706	1,889,017
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	12,767	42,689
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	224,188	413,514
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	3,519,272	3,206,497
10		The amount of deductions from effective notional amount of written credit derivatives (-)	2,756,541	2,702,558
11	4	Total exposures related to derivative transactions (b)	13,966,622	13,603,890
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	16,255,549	14,924,924
13		The amount of deductions from the assets above (line 12) (-)	3,750,631	3,251,928
14		The exposures for counterparty credit risk for repo transactions, etc.	1,009,897	1,000,363
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	13,514,815	12,673,359
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	85,012,303	83,494,349
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	55,043,660	55,394,279
19	6	Total exposures related to off-balance sheet transactions (d)	29,968,642	28,100,069
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier1 capital) (e)	14,169,433	14,130,341
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	299,574,752	299,174,616
22		Leverage ratio on a consolidated basis ((e)/(f))	4.72%	4.72%

(※) Corresponding line # on Basel III disclosure template refers to that in Table 1 and Table 2 in the rule text of “Basel III leverage ratio framework and disclosure requirements” published by the Basel Committee on Banking Supervision on January 12, 2014. (<http://www.bis.org/publ/bcbs270.pdf>)