

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, %)

Corresponding line # on Basel III disclosure template (※)		Item	December 31, 2015	September 30, 2015
Table 2	Table 1			
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustments items	253,567,054	247,889,789
1a	1	Total assets reported in the consolidated balance sheet	295,777,179	289,165,030
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	42,210,125	41,275,240
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	883,746	920,390
3		Total on-balance sheet exposures (a)	252,683,307	246,969,399
<b>Exposures related to derivatives transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	5,329,937	5,419,664
5		Add-on amount associated with derivatives transactions, etc.	6,282,171	6,274,945
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,737,519	1,603,409
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	15,059	12,618
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	334,598	350,420
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	3,204,648	3,261,848
10		The amount of deductions from effective notional amount of written credit derivatives (-)	2,252,324	2,442,054
11	4	Total exposures related to derivative transactions (b)	13,982,413	13,780,011
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	15,454,784	15,609,918
13		The amount of deductions from the assets above (line 12) (-)	2,432,566	2,782,740
14		The exposures for counterparty credit risk for repo transactions, etc.	1,185,055	1,114,486
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	14,207,273	13,941,664
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	92,996,690	86,833,547
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	62,226,724	56,797,427
19	6	Total exposures related to off-balance sheet transactions (d)	30,769,965	30,036,120
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier1 capital) (e)	14,480,382	14,254,178
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	311,642,959	304,727,194
22		Leverage ratio on a consolidated basis ((e)/(f))	4.64%	4.67%

(※) Corresponding line # on Basel III disclosure template refers to that in Table 1 and Table 2 in the rule text of “Basel III leverage ratio framework and disclosure requirements” published by the Basel Committee on Banking Supervision on January 12, 2014. (<http://www.bis.org/publ/bcbs270.pdf>)