

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, %)

Corresponding line # on Basel III disclosure template (※)		Item	September 30, 2015	September 30, 2014
Table 2	Table 1			
On-balance sheet exposures (1)				
1		On-balance sheet exposures before deducting adjustments items	247,889,789	
1a	1	Total assets reported in the consolidated balance sheet	289,165,030	
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	41,275,240	
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	920,390	
3		Total on-balance sheet exposures (a)	246,969,399	
Exposures related to derivatives transactions (2)				
4		Replacement cost associated with derivatives transactions, etc.	5,419,664	
5		Add-on amount associated with derivatives transactions, etc.	6,274,945	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,603,409	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	12,618	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	350,420	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	3,261,848	
10		The amount of deductions from effective notional amount of written credit derivatives (-)	2,442,054	
11	4	Total exposures related to derivative transactions (b)	13,780,011	
Exposures related to repo transactions (3)				
12		The amount of assets related to repo transactions, etc.	15,609,918	
13		The amount of deductions from the assets above (line 12) (-)	2,782,740	
14		The exposures for counterparty credit risk for repo transactions, etc.	1,114,486	
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	13,941,664	
Exposures related to off-balance sheet transactions (4)				
17		Notional amount of off-balance sheet transactions	86,833,547	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	56,797,427	
19	6	Total exposures related to off-balance sheet transactions (d)	30,036,120	
Leverage ratio on a consolidated basis (5)				
20		The amount of capital (Tier1 capital) (e)	14,254,178	
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	304,727,194	
22		Leverage ratio on a consolidated basis ((e)/(f))	4.67%	

(※) Corresponding line # on Basel III disclosure template refers to that in Table 1 and Table 2 in the rule text of “Basel III leverage ratio framework and disclosure requirements” published by the Basel Committee on Banking Supervision on January 12, 2014.  
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