

Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)

(in million yen, %)

| Corresponding line # on Basel III disclosure template | | Item | March 31, 2016 | March 31, 2015 |
|--|---------|--|-------------------|-------------------|
| Table 2 | Table 1 | | | |
| On-balance sheet exposures (1) | | | | |
| 1 | | On-balance sheet exposures before deducting adjustments items | 252,036,639 | 245,711,653 |
| 1a | 1 | Total assets reported in the consolidated balance sheet | 298,302,898 | 286,149,768 |
| 1b | 2 | The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-) | - | - |
| 1c | 7 | The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet) | - | - |
| 1d | 3 | The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-) | 46,266,259 | 40,438,114 |
| 2 | 7 | The amount of adjustment items pertaining to Tier1 capital (-) | 1,041,145 | 914,357 |
| 3 | | Total on-balance sheet exposures (a) | 250,995,493 | 244,797,296 |
| Exposures related to derivatives transactions (2) | | | | |
| 4 | | Replacement cost associated with derivatives transactions, etc. | 5,710,385 | 5,613,817 |
| 5 | | Add-on amount associated with derivatives transactions, etc. | 6,281,265 | 5,967,940 |
| | | The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc. | 1,776,134 | 1,889,017 |
| 6 | | The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework | 58,157 | 42,689 |
| 7 | | The amount of deductions of receivables (out of those arising from providing cash variation margin) (-) | 536,202 | 413,514 |
| 8 | | The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-) | | |
| 9 | | Adjusted effective notional amount of written credit derivatives | 3,134,358 | 3,206,497 |
| 10 | | The amount of deductions from effective notional amount of written credit derivatives (-) | 2,224,165 | 2,702,558 |
| 11 | 4 | Total exposures related to derivative transactions (b) | 14,199,933 | 13,603,890 |
| Exposures related to repo transactions (3) | | | | |
| 12 | | The amount of assets related to repo transactions, etc. | 15,639,940 | 14,924,924 |
| 13 | | The amount of deductions from the assets above (line 12) (-) | 2,536,892 | 3,251,928 |
| 14 | | The exposures for counterparty credit risk for repo transactions, etc. | 1,095,768 | 1,000,363 |
| 15 | | The exposures for agent repo transactions | | |
| 16 | 5 | Total exposures related to repo transactions, etc. (c) | 14,198,816 | 12,673,359 |
| Exposures related to off-balance sheet transactions (4) | | | | |
| 17 | | Notional amount of off-balance sheet transactions | 92,706,504 | 83,494,349 |
| 18 | | The amount of adjustments for conversion in relation to off-balance sheet transactions (-) | 62,464,666 | 55,394,279 |
| 19 | 6 | Total exposures related to off-balance sheet transactions (d) | 30,241,838 | 28,100,069 |
| Leverage ratio on a consolidated basis (5) | | | | |
| 20 | | The amount of capital (Tier1 capital) (e) | 14,839,297 | 14,130,341 |
| 21 | 8 | Total exposures ((a)+(b)+(c)+(d)) (f) | 309,636,081 | 299,174,616 |
| 22 | | Leverage ratio on a consolidated basis ((e)/(f)) | 4.79% | 4.72% |