No.under transitional arrangementsCommon Equity Tier 1 capital: instruments and reserves (1) $1a+2-1c-26$ Directly issued qualifying common share capital plus related capital surplus and retained earningsaof which: capital and capital surplus3,566,8422of which: retained earningsof which: capital and capital surplusa26be distributed) (-)of which: coher than aboveof which: coher than abovereserves7,8008,2603Accumulated other comprehensive income and other disclosed reservescommon share capital issued by subsidiaries and held by third parties (amount allowed in group Common Equity Tier 1 parties (amount allowed in group Common Equity Tier 1 capital: instruments and reserves subject to transitional arrangements instruments and reserves subject to transitional arrangementsfor which: common share capital issued by subsidiaries and held by third parties (amount allowed in group Common Equity Tier 1 capital: instruments and reserves (A)for which: common share capital issued by subsidiaries and held by third parties (amount allowed in group Common Equity Tier 1 capital: instruments and reserves (A)	Compositio	on of Capital Disclosure (Wittsubishi OFJ Financial Group)			(in minion yei	· 1 · C /
No.     under transload     under transload       Common Equity Tier 1 capital: instruments and reserves (1)     under manifestal     11,721,690       Lue-2-Le-26     Or which: capital and capital surplus     3,566,842     3,557,150       2     Or which: capital and capital surplus     8,665,256     8,837,978       2     Or which: capital and capital surplus     8,665,256     8,837,978       2     Or which: treatmed earnings     0     228,922       2     Or which: treatmed earnings     0     23,957,978       2     Or which: treatmed earnings     0     124,116       3     Accumbated other comprehensive (and other other disclosed     2,020,109     1,346,739     2,161,298     1,440,86       5     Dention share capital isored by subdificite and bled by third     155,593     165,272     117,41,408,66       6     Common share capital isored by subdificite and subdifier and bled by third     155,593     165,272     14,140,327       7     Four common share capital isored by subdifier and bled by third     155,593     165,272     14,140,327       7     Common Courter and subdifier and bled by third prentisor and subdifier and bled by	Basel III		June 3	0,2016	March .	31,2016
No.     under transload     under transload       Common Equity Tier 1 capital: instruments and reserves (1)     under manifestal     11,721,690       Lue-2-Le-26     Or which: capital and capital surplus     3,566,842     3,557,150       2     Or which: capital and capital surplus     8,665,256     8,837,978       2     Or which: capital and capital surplus     8,665,256     8,837,978       2     Or which: treatmed earnings     0     228,922       2     Or which: treatmed earnings     0     23,957,978       2     Or which: treatmed earnings     0     124,116       3     Accumbated other comprehensive (and other other disclosed     2,020,109     1,346,739     2,161,298     1,440,86       5     Dention share capital isored by subdificite and bled by third     155,593     165,272     117,41,408,66       6     Common share capital isored by subdificite and subdifier and bled by third     155,593     165,272     14,140,327       7     Four common share capital isored by subdifier and bled by third     155,593     165,272     14,140,327       7     Common Courter and subdifier and bled by third prentisor and subdifier and bled by	Template	Items		Amounts excluded		Amounts excluded
Common Equity Tier 1 capital: instruments and reserves (1)     Imageneous     Imageneous       1u=2-1c-2c     Directly issued qualifying common share capital puts related capital     11.824.467     11.731.690       1a     Or which: capital and capital surplue     3.566.842     3.567.150       2     of which: transary stock (-)     407.652     298.9922       26     be distributed (-)     124.116     8.587.578       26     of which: transary stock (-)     407.652     298.9922       26     of which: transary stock (-)     407.652     298.9922       26     of which: transary stock (-)     417.652     298.9922       26     of which: common since capital store     7.800     8.260       3     Accoundated other comprehensive income and other disclosed     2.020,109     1.346,739     2.161.298     1.440,86       5     Common fauer capital state by subsidiaries and held by third     155.593     165.272     73.806       6     Common Equity Tier 1 capital: instruments and reserves (A)     14.090.241     14.140.327       7     Total intangble assets (ret of related tax lability, cecluding those taretastare asset asset asset astare apprel (analty argut	-					under transitional
la+2-lc-26   Directly issued qualifying common share capital plus related capital   11,824,467   11,731,690     la   of which: capital and capital surplus   3,566,842   3,567,150     le   of which: treasury stock (-)   407,632   298,922     26   of which: treasury stock (-)   407,632   298,922     26   be distributed) (-)   124,116   124,116     3   rearrest   7,800   8,260     3   Accumbited wher omprehensive income and other disclosed   2,020,109   1,346,739   2,161,298   1,440,86     5   Common share capital issued by subsidiaries and held by third   155,593   165,272   165,272     Total of tens included in Common Equity Tier 1 capital:   82,269   73,866   73,866     6   Common Equity Tier 1 capital: instruments and reserves (A)   14,090,241   14,140,327     Common Equity Tier 1 capital: instruments and reserves (A)   14,090,241   14,140,327     Common Equity Tier 1 capital: instruments (2)   73,866   73,856   672,281   448,188     8   of which: codowti of codo Catto Kiel Kiel Kiel Kiel Kiel Kiel Kiel Kiel				arrangements		arrangements
1a   11,824-460   11,824-460   11,91,900     1a   0   fwhich: cratined acmings   3,566,150   3,567,150     1c   of which: retained acmings   8,665,256   8,857,778   20     26   by distributed (c)   407,632   298,932   20     3   Accumulated ohier comprehensive neone and other disclosed   2,020,100   1,346,739   2,161,298   1,440,86     5   Common share capial issued by subsidiaries and held by third parties (anount allowed in group Common Equity Tier 1 apial: natruments and reserves abject to transitional arrangements   82,269   73,806     6   Common Equity Tier 1 capial: instruments and reserves (A)   14,009,241   14,140,327     7 total intangible assets tract of related tax lability, excluding those capial issued by subsidiaries and held by third parties (anount allowed in group Common Equity Tier 1 apial: instruments and reserves (A)   14,009,241   14,140,327     7 total intangible assets tract of related tax lability, excluding those capial issued by subsidiaries and held by third parties (anount allowed in group Common Equity Tier 1 capial: instruments and reserves (A)   14,040,237     10   Deferred tax assets that rely on future porticulating the optimum of the parties (anount allowed in group Common Equity Tier 1 capial: instruments (A)   14,140,327     11   Deferred gana	Common Eq	uity Tier 1 capital: instruments and reserves (1)				
surplas and retained earnings     1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	1a+2-1c-26		11 824 467		11 731 690	
2   of which: retained earnings   8,665,256   8,877,578     26   be distributed) (-)   407,632   29,89,922     26   be distributed) (-)   124,116     27   be distributed) (-)   124,116     28   of which: resurves   -     29   be distributed) (-)   124,116     20   be distributed) (-)   124,116     21   Statistic common share capital issued by subsidiaries and held by third   155,593     3   reserves   73,806     5   Common share capital issued by subsidiaries and held by third   155,593     10   Total frems included in Common Equity Tier 1 aptial: instruments and reserves subject to transitional arrangements   82,269   73,806     10   for which: common share capital instruments and reserves (A)   14,090,241   14,140,327     700   Common Equity Tier 1 aptial: instruments (2)   73,806   672,281   448,18     8   of which: constructure (1)   267,506   178,337   254,221   169,483     9   servicing rights   407,282   271,521   448,080   772,281   448,18     10   Defered ax assets that	14-2 10 20		11,021,107			
1c of which: transvy stock (.) 407,632 298,922   26 of which: transvy stock (.) 124,116   10 Subscription rights to common shares 7,800 8,260   3 Accumulated other comprehensive income and other disclosed 2,020,109 1,346,739 2,161,298   4 Common share capital issued by subsidiaries and held by third 155,593 165,272   7 Total of items included in Common Equity Tier 1 155,593 165,272   7 Total of items included in Common Equity Tier 1 155,593 165,272   7 Total of items included in Common Equity Tier 1 82,269 73,806   6 Common Share capital issued by subsidiaries and held by third and transverses (A) 14,090,241 14,140,327   Common Equity Tier 1 capital: instruments and reserves (A) 14,090,241 14,140,327   Common Equity Tier 1 capital: instruments and reserves (A) 14,090,241 14,140,327   Common Equity Tier 1 capital: instruments and reserves (A) 14,090,241 14,140,327   Common Equity Tier 1 capital: instruments and reserves (A) 14,090,241 14,140,327   Common Equity Tier 1 capital: instruments and reserves (A) 14,090,241 14,140,327   Common Equity Tier 1 capital: instruments and reserves (A) 140,092,242 1418,060   10 <td>1a</td> <td>of which: capital and capital surplus</td> <td></td> <td></td> <td></td> <td></td>	1a	of which: capital and capital surplus				
26     of which: national specific regulatory adjustments (earnings to of which: other than above of which: other than above of which: other than above of which: other than above and above of the comprehensive income and other disclosed a Accoundated other comprehensive income and other disclosed a Accoundated other comprehensive income and other disclosed a construction of there control and the disclosed a construction of the control and the disclosed a construction of the control and the disclosed a construction of the control and the disclosed a control and the disclosed a construction of the disclosed a control of the disclosed and the disclosed a control and the disclosed a construction of the disclosed a control of the disclosed and the disclosed a construction of the disclosed a control of the disclosed and the disclosed a control of the disclosed a control of the disclosed and the disclosed a control of the disclosed a control of the disclosed and the disclosed a control of the disclosed a control of the disclosed and disclosed a control of the disclosed a control of the disclosed a control of which: conduct in the disclosed and the disclosed a control of which: conduct in the disclosed and mortgage a control of which: conduct in the disclosed and mortgage a control of which: conduct in the disclosed and the disclosed a control of which: conduct in the disclosed and the disclosed a control of which: conduct in the disclosed and the disclosed a control of which: conduct in the disclosed and the disclosed a control of the disclosed and the disclosed a control of the disclosed a control of the disclosed and the disclosed a control of the disclosed a control disclosed and the disclosed and the disclosed a control disclosed and the control of the disclosed a control of disple	2		8,665,256		8,587,578	
26     of which: national specific regulatory adjustments (earnings to of which: other than above of which: other than above of which: other than above of which: other than above and above of the comprehensive income and other disclosed a Accoundated other comprehensive income and other disclosed a Accoundated other comprehensive income and other disclosed a construction of there control and the disclosed a construction of the control and the disclosed a construction of the control and the disclosed a construction of the control and the disclosed a control and the disclosed a construction of the disclosed a control of the disclosed and the disclosed a control and the disclosed a construction of the disclosed a control of the disclosed and the disclosed a construction of the disclosed a control of the disclosed and the disclosed a control of the disclosed a control of the disclosed and the disclosed a control of the disclosed a control of the disclosed and the disclosed a control of the disclosed a control of the disclosed and disclosed a control of the disclosed a control of the disclosed a control of which: conduct in the disclosed and the disclosed a control of which: conduct in the disclosed and mortgage a control of which: conduct in the disclosed and mortgage a control of which: conduct in the disclosed and the disclosed a control of which: conduct in the disclosed and the disclosed a control of which: conduct in the disclosed and the disclosed a control of which: conduct in the disclosed and the disclosed a control of the disclosed and the disclosed a control of the disclosed a control of the disclosed and the disclosed a control of the disclosed a control disclosed and the disclosed and the disclosed a control disclosed and the control of the disclosed a control of disple	1c	of which: treasury stock (-)	407,632		298,922	
20     be distributed) (.)     1     124,116       of which: offer than above     1     1     1     1       3     Subscription rights to common shares     7,800     8,260       3     Accumulated other comprehensive income and other disclosed     2,020,109     1,346,739     2,161,298     1,440,86       5     Common stares compared in group. Common Equity Tier 1     155,593     165,272     73,806       instruments and reserves subject to transmon arguments     82,269     73,806     73,806       6     Common Equity Tier 1 capital. instruments and reserves (A)     14,00,224     14,140,327       Common Equity Tier 1 capital. instruments and reserves (A)     14,009,241     14,140,327       Common Equity Tier 1 capital. instruments and reserves (A)     14,009,241     14,140,327       Common Equity Tier 1 capital. instruments and reserves (A)     14,009,241     14,140,327       84-9     Toolid intagpiles asset (lef or elidated tas liability, excluding those relating to mottage servicing rights)     674,788     449,859     672,281     448,18       9     of which: other intangbles other than goodwill and mottage servicing rights     1.467     978     2,221	24		,			
Io     Under the start of the star	26		-		124,116	
1b Subscription rights to common shares 7,800 8,260   3 Accumulated other comprehensive income and other disclosed 2,020,109 1,346,739 2,161,298 1,440,86   5 Common share capital issued by subsidiaries and held by third 155,593 165,272 165,272   7 Total of items included in Common Equity Tier 1 155,593 165,272 73,806   1b Instruments and reserves subject to transitional arrangements 82,269 73,806   1b of which: common Squity Tier 1 14,090,241 14,100,327   Common Equity Tier 1 capital regulatory adjustments (2) 14,090,241 14,110,327   Common Equity Tier 1 capital regulatory adjustments (2) 674,788 449,859 672,281 448,18   8 of which: dore intransplies order than goodwill and mortgage 407,282 271,521 418,060 278,700   10 Deferred tax assets that rely on future portiability excluding those quivalent) 2,65,01 78,337 254,221 1,64,88   11 Deferred tax assets that rely on future portiability excluding those quivalent) 1,467 978 2,221 1,448   14 Gains and lossed with chrantare one capital state that siability 1,467 978 2,221 1,48   11 Defered tax			-			
Accumulated other comprehensive income and other disclosed   2,020,109   1,346,739   2,161,298   1,440,86     5   Common share capital issued by subsidiaries and held by third parties (annount allowed in group Common Equity Tier 1)   155,593   165,272     1   Total of terms include in Common Fuguity Tier 1)   182,269   73,806     0   of which: common share capital issued by subsidiaries and held by third parties (annount allowed in group Common 8,22,69   73,806     6   Common Equity Tier 1 capital: instruments and reserves (A)   14,090,241   14,140,327     Common Equity Tier 1 capital: instruments and reserves (A)   14,090,241   14,140,327     Common Equity Tier 1 capital: instruments (2)   14,140,327   14,140,327     Common Equity Tier 1 capital: instruments (2)   14,090,241   14,140,327     Common Equity Tier 1 capital: rights   674,788   449,859   672,281   448,18     9   of which: other intangibles other than goodwill and mortgage   207,506   178,337   254,221   169,481     9   if which: other intangibles other than goodwill and mortgage   407,282   271,521   418,060   278,700     10   Deferred tax assets that rely on future profitability excluding those reported in the kee accounting	1h		7 800		8 260	
3   reserves   2.002,109   1,340,79   2,161,258   1,440,06     5   Common share capital issued by subsidiaries and held by third parties (amount allowed in group Common Equity Tier 1)   155,593   165,272     7 Total of terms included in Common Equity Tier 1 capital:   82,269   73,806     instruments and reserves subject to transitional arrangements   82,269   73,806     6   Ormono Equity Tier 1 capital: instruments and reserves (A)   14,090,241   14,140,327     Common Equity Tier 1 capital: regulatory adjustments (2)   73,806   73,806     8+9   Total intagible assist (nor for lated tax liability, excluding those equivalent)   267,506   178,337   254,221   169,488     9   of which, other intangibles other than goodwill and mortgage enviring rights   14,467   978   2,221   1,448,187     10   Deferred tax assets that rely on future profilability excluding those equivalent)   1,467   978   2,221   1,448     11   Deferred tax asset to the ore specied losses	10		7,000		8,200	
5   Common Share capital issued by subsidiaries and held by third parties (anount allowed in group Common Equity Tier 1 capital: instruments and reserves subject to transitional arrangements instruments and reserves subject to transitional arrangements and held by third parties (amount allowed in group Common Equity Tier 1 capital: instruments and reserves (A)   142,269   73,806     0   of which: common share capital issued by subsidiaries and beld by third parties (amount allowed in group Common Equity Tier 1 capital: regulatory adjustments (2)   140,900,241   141,140,327     Common Equity Tier 1 capital: regulatory adjustments (2)   674,788   449,859   672,281   448,187     8   of which: conter intangibles other than goodwill and mortgage arrying rights   674,788   449,859   672,281   448,187     9   servicing rights   0 f which: conductil (including those equivalent)   267,506   178,337   254,221   148     10   Deferred tax assets that rely on future profitability excluding those arrying rights   1,467   978   2,221   1,48     11   Deferred gains or losses on derivatives under hedge accounting   328,938   219,292   255,461   170,307     12   Shortfall of eligible provisions to expected losses   -   -   -   -     13   Securitistation gain on sale   8,429	3	-	2,020,109	1,346,739	2,161,298	1,440,865
3   parties (amount allowed in group Common Equity Tier 1 capital: instruments and reserves subject to transitional armagements   82.269   73,806     1   for which: common Same capital issued by subsidures and held by third parties (amount allowed in group Common Equity Tier 1)   82.269   73,806     6   Common Equity Tier 1 capital: instruments and reserves subject to transitional armagements   82.269   73,806     6   Common Equity Tier 1 capital: instruments and reserves (A)   140,900,241   14,140,327     Common Equity Tier 1 capital: instruments and reserves (A)   140,900,241   14,140,327     Common Equity Tier 1 capital: instruments and reserves (A)   674,788   449,859   672,281   448,18'     8   of which: coodwill (including those equivalent)   267,506   178,337   254,221   169,488     9   of which: coodwill (including those equivalent)   267,506   178,337   254,221   1,48     10   Deferred tax sasets that rely on future profitability excluding those arry differences (net of related tax liability)   1,467   978   2,221   1,48     11   Deferred tax sasets that rely on future profitability excluding those ervicing rights   14,477   978   2,221   1,48     12   Shoutfall of elighte provisi						
Total of items included in Common Equity Tier 1 optical: instruments and reserves subject to transitional arrangements   82,269   73,806     of which: common share capital issued by subsidiaries and beld by third parties (amount allowed in group Common Equity Tier 1 capital: regulatory adjustments (2)   14,090,241   14,140,327     Common Equity Tier 1 capital: regulatory adjustments (2)   6   Common Equity Tier 1 capital: regulatory adjustments (2)   6   6     Common Equity Tier 1 capital: regulatory adjustments (2)   6   74,788   449,859   672,281   448,187     8   of which: codowill (including those equivalent)   267,506   178,337   254,221   109,484     9   servicing rights   6   674,788   449,859   672,281   1448,187     10   Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)   1.467   978   2.221   1.488     11   Deferred gains or losses on derivatives under hedge accounting   328,938   219,292   255,661   170,307     12   Shortfall of eligible provisions to expected losses   8   9   8   9   8   9   8,378   5,588     14   Gains and losses due to changes in own credit	5		155.593		165.272	
instruments and reserves subject to transitional arrangements     \$2,209     13,800       of which: common share capital issued by subsidiaries and held by third parties (amount allowed in group Common Equity Tier 1 partial: instruments and reserves (A)     14,090,241     14,140,327       Common Equity Tier 1 capital: negulatory adjustments (2)     14,090,241     14,140,327       State     of which: goodwill (including those equivalent)     674,788     449,859     672,281     448,18       8     of which: doed related tax liability, excluding those of which: other intangibles other than goodwill and mortgage servicing rights     674,788     449,859     672,281     448,18       9     of which: doed intargibles other than goodwill and mortgage servicing rights     267,506     178,337     254,221     169,488       10     Deferred tax sasets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)     1,467     978     2,221     1,48       11     Deferred tax sasets that rely on such that excluding those that any on shares (excluding those reported losses     -     -     -       12     Shortfall of eligible provisions to expected losses     5,323     3,548     5,666     3,777       13     Securitiastion gain on			9		, -	
Instruments and reserves subject to transmontal arrangements       of which: common share capital issued by subsidiaries and held by third parties (amount allowed in group Common Equity Tier 1 capital: regulatory adjustments (2)     14,090,241     14,140,327       Common Equity Tier 1 capital: regulatory adjustments (2)     6     6     73,806       8+9     relatin targible assets (net of related tax liability, excluding those relating to mortgage servicing rights)     674,788     449,859     672,281     448,187       9     servicing rights     674,788     449,859     672,281     448,187       9     of which: odd intig those equivalent)     267,506     178,337     254,221     169,489       9     servicing rights     1     267,506     178,337     254,221     169,489       10     Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)     1,467     978     2,221     1,48       11     Deferred gains on losses on derivatives under hedge accounting assets and to losse and environs to expected losses     5,58     5,619     8,378     5,58       14     Gains and losses due to changes in own credit risk on fair valued fiabilities     5,066     3,777			82 269		73 806	
held by third parties (amount allowed in group Common     82,269     73,806       6     Common Equity Tier 1 capital: instruments and reserves (A)     14,090,241     14,140,327       Common Equity Tier 1 capital: regulatory adjustments (2)     14,140,327     14,140,327       8+9     relatin tagoib assets (ret of related tax liability, excluding those relating to mortgage servicing rights)     674,788     449,859     672,281     448,18       8     of which: obt intangibles other than goodwill and mortgage 407,282     271,521     418,060     278,700       9     servicing rights     1,467     978     2,221     1,48       11     Deferred tax assets that rely on future profitability excluding those 1,5619     8,378     5,58       12     Shortfall of cligble provisions to expected losses     -     -     -       13     Securitistion gain on sale     8,429     5,619     8,378     5,58       14     Gains and losses due to changes in own credit risk on fair valued 570     380     661     44       15     Net defined benefit assets     169,229     112,819     155,779     103,853       16     Investments in own shares (excluding			02,20)		75,000	
Equity Tier 1)14,090,24114,140,327Common Equity Tier 1 capital: regulatory adjustments (2)14,090,24114,140,327Common Equity Tier 1 capital: regulatory adjustments (2)14,140,32714,140,3278+9Total intangible assets (net of related tax liability, excluding those of which: speak with the production of the product of the		of which: common share capital issued by subsidiaries and				
Image: common Equity Tier 1Image: common		held by third parties (amount allowed in group Common	82,269		73,806	
6   Common Equity Tier 1 capital: instruments and reserves (A)   14,090,241   14,140,327     Common Equity Tier 1 capital: regulatory adjustments (2)   Total intargible assets (net of related tax liability, excluding those of 74,788   449,859   672,281   448,18'     8   of which: other intangibles other than goodwill and mortgage of which: other intangibles other than goodwill and mortgage arvicing rights   267,506   178,337   254,221   169,480     9   servicing rights   407,282   271,521   418,060   278,700     10   Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)   1,467   978   2,221   1,48     11   Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)   1,467   978   2,221   1,48     12   Shortfall of eligible provisions to expected losses   -   -   -   -     13   Securitisation gain on sale   8,429   5,619   8,378   5,58:     14   flaibilities   169,229   112,819   155,779   103,85:     16   Investments in own shares (excluding those reported in the Net assets size sissin for the capital of bankin		Equity Tier 1)				
Common Equity Tier 1 capital: regulatory adjustments (2)   674,788   449,859   672,281   448,18'     8   of which: goodwill (including those equivalent)   267,506   178,337   254,221   169,488     9   servicing rights   674,788   449,859   672,281   448,18'     9   servicing rights   267,506   178,337   254,221   169,488     9   servicing rights   1,467   978   2,221   1,48     10   Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)   1,467   978   2,221   1,48     11   Deferred pains or losses on derivatives under hedge accounting   328,938   219,292   255,461   170,307     12   Shortfall of eligible provisions to expected losses   -   -   -   -     13   Securitisation gain on sale   8,429   5,619   8,378   5,558     14   Iabilities   169,229   112,819   155,779   103,855     16   Investments in own shares (excluding those reported in the Net assets   5,323   3,548   5,666   3,777 <td< td=""><td>6</td><td></td><td>14.090.241</td><td></td><td>14.140.327</td><td></td></td<>	6		14.090.241		14.140.327	
8+9Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)674,788449,859672,281448,18'8of which: coder intangibles other than goodwill and mortgage servicing rights267,506178,337254,221169,4889Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)1,4679782,2211,4811Deferred gains or losses on derivatives under hedge accounting ains and losses due to changes in own credit risk on fair valued liabilities328,938219,292255,461170,30'12Shortfall of eligible provisions to expected losses13Securitisation gain on sale8,4295,6198,3785,58:14Gains and losses due to changes in own credit risk on fair valued liabilities5703806614415Net defined benefit assets169,229112,819155,779103,85;16Investments in own shares (excluding those reported in the Net assets section)17Reciprocal cross-holdings in common equity18short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)19Of which: mortgage servicing rights21of which: significant investments in the common stock of financials23of which: deferred tax assets ar	Common Eq		,,		3 - 3-	
$8^{+9}$ relating to mortgage servicing rights) $6^{7}$ ,788 $449,839$ $6^{7}$ ,281 $4448,18$ 8of which: goodwill (including those equivalent)267,506178,337254,221169,4889servicing rights407,282271,521418,060278,70010Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)1,4679782,2211,4811Deferred gains or losses on derivatives under hedge accounting 3 Securitisation gain on sale8,4295,6198,3785,58:13Securitisation gain on sale8,4295,6198,3785,58:14Gains and losses due to changes in own credit risk on fair valued liabilities5,0198,3785,5663,77716Investments in own shares (excluding those reported in the Net assets section)5,3233,5485,6663,77717Reciprocal cross-holdings in common equity18that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)19of which: significant investments in the common stock of financials21differences (net of related tax liability)22Amount exceeding the 15% threshold on specified items20of which: defered tax assets arising from t						
8     of which: goodwill (including those equivalent)     267,506     178,337     254,221     169,489       9     of which: other intangibles other than goodwill and mortgage servicing rights     407,282     271,521     418,060     278,700       10     Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)     1,467     978     2,221     1,48       11     Deferred gains or losses on derivatives under hedge accounting     328,938     219,292     255,461     170,301       12     Shortfall of eligible provisions to expected losses     -	8+9		674,788	449,859	672,281	448,187
9   of which: other intangibles other than goodwill and mortgage servicing rights   407,282   271,521   418,060   278,700     10   Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)   1,467   978   2,221   1,48     11   Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)   328,938   219,292   255,461   170,307     12   Shortfall of eligible provisions to expected losses   -   -   -   -     13   Securitisation gain on sale   8,429   5,619   8,378   5,582     14   Gains and losses due to changes in own credit risk on fair valued liabilities   169,229   112,819   155,779   103,855     16   Investments in own shares (excluding those reported in the Net assets 5,323   3,548   5,666   3,777     17   Reciprocal cross-holdings in common equity   -   -   -   -     18   Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issue share capital (amount above the 10% threshold)   -   -   - </td <td>8</td> <td>of which: goodwill (including those equivalent)</td> <td>267 506</td> <td>178 227</td> <td>254 221</td> <td>160 480</td>	8	of which: goodwill (including those equivalent)	267 506	178 227	254 221	160 480
9   servicing rights   407,282   271,321   418,000   278,00     10   arising from temporary differences (net of related tax liability)   1,467   978   2,221   1,48     11   Deferred gains or losses on derivatives under hedge accounting   328,938   219,292   255,461   170,300     12   Shortfall of eligible provisions to expected losses   -   -   -   -     13   Securitisation gain on sale   8,429   5,619   8,378   5,58:     14   Gains and losses due to changes in own credit risk on fair valued liabilities   570   380   661   44     15   Net defined benefit assets   169,229   112,819   155,779   103,85:     16   Investments in own shares (excluding those reported in the Net assets section)   5,323   3,548   5,666   3,77     17   Reciprocal cross-holdings in common equity   -   -   -   -   -     18   that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)   -   -   -   -   -   -   -	0		207,500	1/0,55/	234,221	109,460
Image: Servicing rights     Image: Servicing rights       10     Deferred tax sases that rely on future profitability excluding those arising from temporary differences (net of related tax liability)     1,467     978     2,221     1,48       11     Deferred tax sases that rely on future profitability excluding those arising from temporary differences (net of related tax liability)     128,938     219,292     255,461     170,307       12     Shortfall of eligible provisions to expected losses     -     -     -     -       13     Securitisation gain on sale     8,429     5,619     8,378     5,588       14     Gains and losses due to changes in own credit risk on fair valued liabilities     169,229     112,819     155,779     103,855       16     Investments in own shares (excluding those reported in the Net assets section)     -     -     -       17     Reciprocal cross-holdings in common equity     -     -     -     -       18     that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)     -     -     -       19     of which: mortgage servicing rights     -	9		407,282	271,521	418,060	278,706
10   arising from temporary differences (net of related tax liability)   1,467   978   2,221   1,487     11   Deferred gains or losses on derivatives under hedge accounting   328,938   219,292   255,461   170,300     12   Shortfall of eligible provisions to expected losses   -   -   -     13   Securitisation gain on sale   8,429   5,619   8,378   5,583     14   Gains and losses due to changes in own credit risk on fair valued liabilities   570   380   661   44     15   Net defined benefit assets   169,229   112,819   155,779   103,855     16   Investments in own shares (excluding those reported in the Net assets section)   5,323   3,548   5,666   3,777     17   Reciprocal cross-holdings in common equity   -				-	-	
arising from temporary differences (net of related tax lability)   10	10		1.467	978	2.221	1.481
12   Shortfall of eligible provisions to expected losses   -						
13Securitisation gain on sale8,4295,6198,3785,58:14Gains and losses due to changes in own credit risk on fair valued liabilities5703806614415Net defined benefit assets169,229112,819155,779103,85:16Investments in own shares (excluding those reported in the Net assets section)5,3233,5485,6663,77'17Reciprocal cross-holdings in common equity18that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)19of which: significant investments in the common stock of financials20of which: deferred tax assets arising from temporary differences (net of related tax liability)21of which: significant investments in the common stock of financials23of which: deferred tax assets arising from temporary differences (net of related tax liability)24of which: ideferred tax assets arising from temporary differences (net of related tax liability)27Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions28Common Equity Tier 1 capital: regulatory adjustments (B)1,188,7461,100,451			328,938	219,292	255,461	170,307
14Gains and losses due to changes in own credit risk on fair valued liabilities5703806614415Net defined benefit assets169,229112,819155,779103,85716Investments in own shares (excluding those reported in the Net assets section)5,3233,5485,6663,77717Reciprocal cross-holdings in common equity18that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)19of which: significant investments in the common stock of financials20of which: mortgage servicing rights21of which: significant investments in the common stock of financials22Amount exceeding the 15% threshold on specified items23of which: significant investments in the common stock of financials24of which: significant investments in the common stock of financials25of which: significant investments in the common stock of financials27Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions28Common Equity Tier 1 capital: regulatory adjustments (B)1,188,7461,100,451 <tr <tr="">&lt;</tr>			-	-	-	-
14   liabilities   570   380   661   44     15   Net defined benefit assets   169,229   112,819   155,779   103,85;     16   section)   Investments in own shares (excluding those reported in the Net assets section)   5,323   3,548   5,666   3,77'     17   Reciprocal cross-holdings in common equity   -   -   -   -     18   short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)   -   -   -   -     19   of which: significant investments in the common stock of financials   -   -   -   -     20   of which: deferred tax assets arising from temporary   -   -   -   -   -   -     21   of which: isgnificant investments in the common stock of financials   -	13		8,429	5,619	8,378	5,585
ItabilitiesItabilitiesItabilities15Net defined benefit assets169,229112,819155,779103,85216Investments in own shares (excluding those reported in the Net assets section)5,3233,5485,6663,77717Reciprocal cross-holdings in common equity18that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)19of which: significant investments in the common stock of financials20of which: mortgage servicing rights21of which: significant investments in the common stock of financials23of which: significant investments in the common stock of financials24Amount exceeding the 15% threshold on specified items25differences (net of related tax liability)27Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions28Common Equity Tier 1 capital : regulatory adjustments (B)1,188,7461,100,451-28Common Equity Tier 1 capital : regulatory adjustments (B)1,188,7461,100,451	1.4	Gains and losses due to changes in own credit risk on fair valued	570	200	((1	4.4.1
16   Investments in own shares (excluding those reported in the Net assets section)   5,323   3,548   5,666   3,777     17   Reciprocal cross-holdings in common equity   -	14		570	380	661	441
16   Investments in own shares (excluding those reported in the Net assets section)   5,323   3,548   5,666   3,777     17   Reciprocal cross-holdings in common equity   -	15	Net defined benefit assets	169.229	112.819	155,779	103.853
16   section)   5,323   3,548   5,666   3,77     17   Reciprocal cross-holdings in common equity   -   -   -     18   Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)   -   -     19   of which: significant investments in the common stock of financials   -   -     20   of which: mortgage servicing rights   -   -     21   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -     22   Amount exceeding the 15% threshold on specified items   -   -     23   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -     23   of which: mortgage servicing rights   -   -   -     24   of which: mortgage servicing rights   -   -   -     25   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -   -     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tie						
17   Reciprocal cross-holdings in common equity   -   -   -   -     18   Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)   -   -   -     19   Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)   -   -   -     19   Investments in the common stock of financials   -   -   -   -     20   of which: mortgage servicing rights   -   -   -   -   -     21   of which: deferred tax assets arising from temporary differences (net of related tax liability)   - <td>16</td> <td></td> <td>5,323</td> <td>3,548</td> <td>5,666</td> <td>3,777</td>	16		5,323	3,548	5,666	3,777
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)   -     19   Amount exceeding the 10% threshold on specified items   -     19   of which: significant investments in the common stock of financials   -     20   of which: mortgage servicing rights   -     21   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -     22   Amount exceeding the 15% threshold on specified items   -     23   of which: isignificant investments in the common stock of financials   -     24   of which: isignificant investments in the common stock of financials   -     25   of which: mortgage servicing rights   -     26   of which: isignificant investments in the common stock of financials   -     24   of which: mortgage servicing rights   -     25   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions   -     28   Common Equity Tier 1 capital: regulatory adjust	17					
18   that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)   -     19+20+21   Amount exceeding the 10% threshold on specified items   -     19   of which: significant investments in the common stock of financials   -     20   of which: mortgage servicing rights   -     21   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -     22   Amount exceeding the 15% threshold on specified items   -     23   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -     24   of which: significant investments in the common stock of financials   -     24   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -     25   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions   -     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746   1,100,451	17		-	-	-	
18   short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)   -   -     19+20+21   Amount exceeding the 10% threshold on specified items   -   -     19   of which: significant investments in the common stock of financials   -   -     20   of which: mortgage servicing rights   -   -     21   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -     22   Amount exceeding the 15% threshold on specified items   -   -   -     23   of which: significant investments in the common stock of financials   -   -   -     24   of which: significant investments in the common stock of financials   -   -   -     24   of which: mortgage servicing rights   -   -   -   -     25   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -   -     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions   -   -   -     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746   1,100,451						
short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)	18		-	-	-	-
19+20+21   Amount exceeding the 10% threshold on specified items   -   -   -     19   of which: significant investments in the common stock of financials   -   -   -     20   of which: mortgage servicing rights   -   -   -   -     21   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -   -   -     22   Amount exceeding the 15% threshold on specified items   - <t< td=""><td></td><td>1 .</td><td></td><td></td><td></td><td></td></t<>		1 .				
19   of which: significant investments in the common stock of financials   -   -     20   of which: mortgage servicing rights   -   -     21   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -     22   Amount exceeding the 15% threshold on specified items   -   -   -     23   of which: significant investments in the common stock of financials   -   -   -     24   of which: mortgage servicing rights   -   -   -   -     24   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -   -   -     25   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -   -   -     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions   -   -   -   -     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746   1,100,451   -     Common Equity Tier 1 capital (CET1)   -   -   -   -   -   -						
19financials20of which: mortgage servicing rights21of which: deferred tax assets arising from temporary differences (net of related tax liability)22Amount exceeding the 15% threshold on specified items23of which: significant investments in the common stock of financials24of which: mortgage servicing rights25of which: deferred tax assets arising from temporary differences (net of related tax liability)27Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions28Common Equity Tier 1 capital: regulatory adjustments (B)1,188,7461,100,451	19+20+21		-	-	-	-
20financials-21of which: mortgage servicing rights21of which: deferred tax assets arising from temporary differences (net of related tax liability)22Amount exceeding the 15% threshold on specified items23of which: significant investments in the common stock of financials24of which: mortgage servicing rights25of which: deferred tax assets arising from temporary differences (net of related tax liability)27Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions28Common Equity Tier 1 capital: regulatory adjustments (B)1,188,7461,100,451	10	of which: significant investments in the common stock of				
20of which: mortgage servicing rights21of which: deferred tax assets arising from temporary differences (net of related tax liability)22Amount exceeding the 15% threshold on specified items23of which: significant investments in the common stock of financials24of which: mortgage servicing rights25of which: deferred tax assets arising from temporary differences (net of related tax liability)27Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions28Common Equity Tier 1 capital: regulatory adjustments (B)1,188,7461,100,451			-	-	-	-
21   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -     22   Amount exceeding the 15% threshold on specified items   -   -     23   of which: significant investments in the common stock of financials   -   -     24   of which: mortgage servicing rights   -   -     25   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions   -   -     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746   1,100,451	20	of which: mortgage servicing rights	-	-	-	-
21   differences (net of related tax liability)   -   -     22   Amount exceeding the 15% threshold on specified items   -   -     23   of which: significant investments in the common stock of financials   -   -     24   of which: mortgage servicing rights   -   -     25   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions   -   -     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746   1,100,451	21					
22   Amount exceeding the 15% threshold on specified items   -	21		-	-	-	-
23   of which: significant investments in the common stock of financials     24   of which: mortgage servicing rights     25   of which: deferred tax assets arising from temporary differences (net of related tax liability)     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746     Common Equity Tier 1 capital (CET1)	22		-	_	-	-
23   financials   -   -     24   of which: mortgage servicing rights   -   -     25   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions   -   -     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746   1,100,451		of which: significant investments in the common stock of				
24   of which: mortgage servicing rights   -   -     25   of which: deferred tax assets arising from temporary differences (net of related tax liability)   -   -     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions   -   -     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746   1,100,451	23		-	-	-	-
25   of which: deferred tax assets arising from temporary differences (net of related tax liability)     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746     Common Equity Tier 1 capital (CET1)	24					
23   differences (net of related tax liability)     27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746     Common Equity Tier 1 capital (CET1)	24		-	-	-	-
27   Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions   -   -     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746   1,100,451	25		-	_	-	-
27   insufficient Additional Tier 1 and Tier 2 to cover deductions     28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746     Common Equity Tier 1 capital (CET1)   1,100,451	-	differences (net of related tax liability)				
1   1	27					
28   Common Equity Tier 1 capital: regulatory adjustments (B)   1,188,746   1,100,451     Common Equity Tier 1 capital (CET1)   1,188,746   1,100,451	<i>∠</i> /		-		-	
Common Equity Tier 1 capital (CET1)	28		1,188.746		1,100.451	
			,,.		,,	
			12 901 404		13 030 875	

## Composition of Capital Disclosure (Mitsubishi UFJ Financial Group)

(in million yen, in percentage)

Com	positi	on of Capital Disclosure (Mitsubishi UFJ Financial Group)			(in million yen	, in percentage)
Base	el III		June 3	0,2016	March	31,2016
N		Items		Amounts excluded under transitional arrangements		Amounts excluded under transitional arrangements
Addit	ional T	Fier 1 capital: instruments (3)				
		Directly issued qualifying Additional Tier 1 instruments plus related				
	31a	capital surplus of which: classified as equity under applicable	-		-	
		accounting standards				$\sim$
	31b		-		-	
30		Directly issued qualifying Additional Tier 1 instruments plus related				
	32	capital surplus of which: classified as liabilities under applicable	550,000		550,000	
		accounting standards				
		Qualifying Additional Tier 1 instruments plus related capital surplus	_		_	
		issued by special purpose vehicles and other equivalent entities			-	
34	-35	Additional Tier 1 instruments issued by subsidiaries and held by	147,539		149,125	
54	-55	third parties (amount allowed in group Additional Tier 1)	147,559		149,125	
22-	+35	Eligible Tier 1 capital instruments subject to transitional	994,518		994,518	
33-	- 55	arrangements included in Additional Tier 1 capital: instruments	994,318		994,318	
2	3	of which: instruments issued by bank holding companies and	004 260		004 264	
3	5	their special purpose vehicles	994,360		994,364	
2	5	of which: instruments issued by subsidiaries (excluding bank	157		152	
3	5		157		153	
		holding companies' special purpose vehicles) Total of items included in Additional Tier 1 capital: instruments	102.564		216.560	
		subject to transitional arrangements	183,564		316,560	
		of which: foreign currency translation adjustments	183,564		316,560	
3	6	Additional Tier 1 capital: instruments (D)	1,875,621		2,010,204	
Addit	ional T	Fier 1 capital: regulatory adjustments				
3	57	Investments in own Additional Tier 1 instruments	566	377	78	52
3	8	Reciprocal cross-holdings in Additional Tier 1 instruments	-	-	-	-
		Investments in the capital of banking, financial and insurance entities				
		that are outside the scope of regulatory consolidation, net of eligible				
3	9	short positions, where the bank does not own more than 10% of the	-	-	-	-
		issued common share capital of the entity (amount above the 10%				
		threshold)				
		Significant investments in the capital of banking, financial and				
4	0	insurance entities that are outside the scope of regulatory	11,735	7,823	11,694	7,796
		consolidation (net of eligible short positions)	,,	.,	,•,	.,
		Total of items included in Additional Tier 1 capital: regulatory				
		adjustments subject to transitional arrangements	187,280		199,010	
		of which: goodwill (net of related tax liability, including those				$\sim$
		equivalent)	103,242		110,004	
		of which: other intangibles other than goodwill and mortgage		$\sim$		$\sim$
		servicing rights (net of related tax liability)	78,418		83,419	
		of which: securitisation gain on sale	5,619		5,585	$\sim$
		Regulatory adjustments applied to Additional Tier 1 due to	5,017	$\sim$	5,585	$\sim$
4	2	insufficient Tier 2 to cover deductions	-		-	
Л	3	Additional Tier 1 capital: regulatory adjustments (E)	199,582		210,782	
		Fier 1 capital	199,382		210,782	
	10nai 1 4	Additional Tier 1 capital ((D)-(E)) (F)	1,676,039		1,799,421	
		Additional Tier I capital ((D)-(E)) (F) d(T1 = CET1 + AT1)	1,070,039		1,/99,421	
			14 577 522		14 820 207	
4	5	Tier 1 capital $(T1 = CET1 + AT1) ((C)+(F)) (G)$	14,577,533		14,839,297	

## Composition of Capital Disclosure (Mitsubishi UFJ Financial Group)

(in million yen, in percentage)

(in million yen, in percentage)

	, and the second s	1 2	0.0016	. M 1	1 2016
Basel III		June 3	0,2016	March.	31,2016
Template	Items		Amounts excluded		Amounts excluded
No.			under transitional		under transitional
			arrangements		arrangements
Tier 2 capita	al: instruments and provisions (4)				
	Directly issued qualifying Tier 2 instruments plus related capital				
	surplus of which: classified as equity under applicable accounting	-		-	
	standards				
	Subscription rights to Tier 2 instruments	-		-	
46	Directly issued qualifying Tier 2 instruments plus related capital				
	surplus of which: classified as liabilities under applicable accounting	505,091		470,604	
	standards	505,071		470,004	
	Qualifying Tier 2 instruments plus related capital surplus issued by				/
		-		-	
	special purpose vehicles and other equivalent entities				$\sim$
48-49	Tier 2 instruments issued by subsidiaries and held by third parties	71,267		73,147	
	(amount allowed in group Tier 2)	,	$\langle \rangle$	, = , =	
47+49	Eligible Tier 2 capital instruments subject to transitional	1,589,984		1,589,984	
17 - 12	arrangements included in Tier 2: instruments and provisions	1,507,704		1,505,504	
47	of which: instruments issued by bank holding companies and				
47	their special purpose vehicles	-		-	
10	of which: instruments issued by subsidiaries (excluding bank				
49	holding companies' special purpose vehicles)	1,589,984		1,589,984	
	Total of general allowance for credit losses and eligible provisions		$\sim$		
50	included in Tier 2	391,205		377,404	
50a	of which: provision for general allowance for credit losses	206,737		208,640	
50a	of which: eligible provisions	184,467		168,764	
300		184,407	$\sim$	108,704	$\sim$
	Total of items included in Tier 2 capital: instruments and provisions	666,900		672,557	
	subject to transitional arrangements		$\langle \rangle$		
	of which: amounts equivalent to 45% of unrealized gains on	631,338		633,833	
	other securities	051,550		055,055	
	of which: deferred gains or losses on derivatives under hedge	(17,925)		(15,025)	
	accounting	(17,923)		(15,925)	
	of which: amounts equivalent to 45% of land revaluation	53.405		<b>5</b> 4 (40)	
	excess	53,487		54,648	
51	Tier 2 capital: instruments and provisions (H)	3,224,448		3,183,698	
-	al: regulatory adjustments	5,221,110		5,105,070	
52	Investments in own Tier 2 instruments	12,568	8,379	11,379	7,58
53	Reciprocal cross-holdings in Tier 2 instruments	12,508	0,577	11,577	7,50
55	Investments in the capital of banking, financial and insurance entities	-	-	-	
	that are outside the scope of regulatory consolidation, net of eligible				
54	short positions, where the bank does not own more than 10% of the	-	-	-	
	issued common share capital of the entity (amount above the 10%				
	threshold)				
	Significant investments in the capital banking, financial and				
55	insurance entities that are outside the scope of regulatory	341	227	1,671	1,11
	consolidation (net of eligible short positions)			2	,
	Total of items included in Tier 2 capital: regulatory adjustments				/
	subject to transitional arrangements	82,803		68,125	
	of which: goodwill (net of related tax liability, including those				/ /
		75,095		59,476	
	equivalent)				
	of which: significant investments in the capital banking,				
	financial and insurance entities that are outside the scope of	7,708		8,648	
	regulatory consolidation (net of eligible short positions)				/
57	Tier 2 capital: regulatory adjustments (I)	95,714		81,175	
Tier 2 capita					
58	Tier 2 capital (T2) ((H)-(I)) (J)	3,128,734		3,102,522	
Total capital	I(TC = T1 + T2)				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	17,706,268		17,941,819	
		1,,,00,200		1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	

Compositi	on of Capital Disclosure (Mitsubishi UFJ Financial Group)			(in million yen	, in percentage
Basel III		June 3	0,2016	March	31,2016
Template	Items		Amounts excluded		Amounts excluded
No.	Terris		under transitional		under transitional
			arrangements		arrangements
Risk weight	red assets (5)				
	Total of items included in risk weighted assets subject to transitional	312,026		305,153	
	arrangements	512,020		505,155	
	of which: other intangibles other than goodwill and mortgage	193,102		195,287	
	servicing rights (net of related tax liability)	195,102		195,287	
	of which: deferred tax assets that rely on future profitability				
	excluding those arising from temporary differences (net of	978		1,481	
	related tax liability)				
	of which: net defined benefit assets	112,819		103,853	
	of which: investments in own shares (excluding those reported	4 (01		4.112	
	in the Net assets section)	4,681		4,112	
	of which: significant investments in the capital banking,				
	financial and insurance entities that are outside the scope of	444		419	
	regulatory consolidation (net of eligible short positions)				
60	Risk weighted assets (L)	106,441,819		112,064,346	
	(consolidated)	100,111,017		112,001,010	
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	12.12%		11.63%	
62	Tier 1 capital ratio (consolidated)( $(G)/(L)$ )	13.69%		13.24%	
63	Total capital ratio (consolidated)( $(K)/(L)$ )	16.63%		16.01%	
	adjustments (6)	10.0370		10.0170	_
	Non-significant investments in the capital of other financials that are				
72	below the thresholds for deduction (before risk weighting)	725,000		757,414	
	Significant investments in the common stock of other financials that				
73	are below the thresholds for deduction (before risk weighting)	859,265		860,602	
	Mortgage servicing rights that are below the thresholds for deduction				$\sim$
74	(before risk weighting)	1,516		1,912	
	Deferred tax assets arising from temporary differences that are below				
75		83,271		83,647	
D	the thresholds for deduction (before risk weighting)				
	ncluded in Tier 2 capital: instruments and provisions (7)	207 222		200 ( 40	
76 77	Provisions (general allowance for credit losses)	206,737		208,640	
//	Cap on inclusion of provisions (general allowance for credit losses)	285,684		308,672	
70	Provisions eligible for inclusion in Tier 2 in respect of exposures	104.465		100 501	
78	subject to internal ratings-based approach (prior to application of	184,467		168,764	
	cap) (if the amount is negative, report as "nil")				/
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based	373,104		387,796	
a	approach				
	ruments subject to transitional arrangements (8)	004 510		004.510	
82	Current cap on AT1 instruments subject to phase out arrangements	994,518	<u> </u>	994,518	
62	Amount excluded from AT1 due to cap (excess over cap after	100.45			
83	redemptions and maturities) (if the amount is negative, report as	199,434		230,248	
	"nil")				/
84	Current cap on T2 instruments subject to transitional arrangements	1,589,984		1,589,984	
85	Amount excluded from T2 due to cap (excess over cap after				
	redemptions and maturities) (if the amount is negative, report as	42,183		75,228	
	"nil")				

Capital instruments, approved by the commissioner of Japanese Financial Services Agency, subject to the provision to Paragraph 12 of Article 8 of the notification of Japanese Financial Services Agency No. 20, 2006, hereinafter referred to as the "FSA Consolidated Capital Adequacy Notification", are excluded from the calculation of figures stipulated in Paragraph 8 of Article 8, 9-1, and 10-1 of FSA Consolidated Capital Adequacy Notification, for 10 years from March 31, 2013 to March 30, 2023. The approved amount will decrease by 20% each year from March 31, 2019. The amount approved at the end of June, 2016 is 1,373,061 million yen.