

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, %)

Corresponding line # on Basel III disclosure template		Item	June 30, 2016	March 31, 2016
Table 2	Table 1			
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustments items	247,843,664	252,036,639
1a	1	Total assets reported in the consolidated balance sheet	298,193,992	298,302,898
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	50,350,328	46,266,259
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	1,044,771	1,041,145
3		Total on-balance sheet exposures (a)	246,798,892	250,995,493
<b>Exposures related to derivatives transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	7,253,319	5,710,385
5		Add-on amount associated with derivatives transactions, etc.	6,204,438	6,281,265
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,730,937	1,776,134
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	104,770	58,157
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	539,204	536,202
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	2,985,345	3,134,358
10		The amount of deductions from effective notional amount of written credit derivatives (-)	2,203,247	2,224,165
11	4	Total exposures related to derivative transactions (b)	15,536,360	14,199,933
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	14,096,491	15,639,940
13		The amount of deductions from the assets above (line 12) (-)	2,306,066	2,536,892
14		The exposures for counterparty credit risk for repo transactions, etc.	1,241,590	1,095,768
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	13,032,016	14,198,816
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	89,146,053	92,706,504
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	60,711,222	62,464,666
19	6	Total exposures related to off-balance sheet transactions (d)	28,434,830	30,241,838
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier1 capital) (e)	14,577,533	14,839,297
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	303,802,100	309,636,081
22		Leverage ratio on a consolidated basis ((e)/(f))	4.79%	4.79%