

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, %)

Corresponding line # on Basel III disclosure template		Item	December 31, 2017	September 30, 2017
Table 2	Table 1			
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustments items	269,639,458	260,897,892
1a	1	Total assets reported in the consolidated balance sheet	312,515,743	305,468,828
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	42,876,285	44,570,936
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	1,375,689	1,337,253
3		Total on-balance sheet exposures (a)	268,263,768	259,560,638
<b>Exposures related to derivatives transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	4,260,057	4,395,449
5		Add-on amount associated with derivatives transactions, etc.	6,643,492	6,705,001
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	2,287,870	2,367,784
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	33,977	53,774
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	670,655	693,018
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	3,026,794	2,931,693
10		The amount of deductions from effective notional amount of written credit derivatives (-)	1,781,635	2,333,380
11	4	Total exposures related to derivative transactions (b)	13,799,902	13,427,305
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	18,903,163	19,511,380
13		The amount of deductions from the assets above (line 12) (-)	3,359,274	2,975,437
14		The exposures for counterparty credit risk for repo transactions, etc.	1,060,907	1,020,482
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	16,604,797	17,556,424
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	93,509,913	92,807,724
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	62,804,172	62,595,210
19	6	Total exposures related to off-balance sheet transactions (d)	30,705,740	30,212,514
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier1 capital) (e)	16,485,341	15,794,397
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	329,374,209	320,756,883
22		Leverage ratio on a consolidated basis ((e)/(f))	5.00%	4.92%