

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, %)

Corresponding line # on Basel III disclosure template		Item	March 31, 2018	March 31, 2017
Table 2	Table 1			
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustments items	267,306,287	253,909,162
1a	1	Total assets reported in the consolidated balance sheet	306,937,415	303,297,433
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	39,631,128	49,388,271
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	1,742,601	1,354,450
3		Total on-balance sheet exposures (a)	265,563,685	252,554,711
<b>Exposures related to derivatives transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	4,355,751	4,918,152
5		Add-on amount associated with derivatives transactions, etc.	6,557,225	6,307,511
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,946,899	2,026,927
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	27,428	92,292
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	804,389	755,843
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	3,066,187	3,063,480
10		The amount of deductions from effective notional amount of written credit derivatives (-)	2,436,583	2,331,501
11	4	Total exposures related to derivative transactions (b)	12,712,519	13,321,019
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc.	18,447,300	22,098,142
13		The amount of deductions from the assets above (line 12) (-)	3,134,594	2,855,608
14		The exposures for counterparty credit risk for repo transactions, etc.	1,130,643	982,531
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	16,443,349	20,225,065
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	91,526,843	95,268,729
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	62,013,970	64,888,816
19	6	Total exposures related to off-balance sheet transactions (d)	29,512,872	30,379,912
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier1 capital) (e)	16,251,749	15,232,491
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	324,232,427	316,480,708
22		Leverage ratio on a consolidated basis ((e)/(f))	5.01%	4.81%