	MUBK B2AT1 PS-1	MUBK B2AT1 PS-2	MUBK B2AT1 PS-3	MUBK B2AT1 PS-4
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term				
^{3a} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Class 2 preffered stock	Class 4 preffered stock	Class 6 preffered stock	Class 7 preffered stock
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	
Non-consolidated	_	_	—	
9 Par value of instrument	_	_	_	
10 Accounting classification				
Consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
Non-consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	2005/2/21	2006/1/4	2007/11/12	2008/10/31
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date				
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	_	_	_	
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	60 yen per stock on an annual basis	18.60 yen per stock on an annual basis	210.90 yen per stock on an annual basis	115 yen per stock on an annual basis
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	—	—
25 If convertible, fully or partially	—	—	—	
26 If convertible, conversion rate	_	_		_
27 If convertible, mandatory or optional conversion28 If convertible, specify instrument type convertible into		_	_	—
 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 			_	—
30 Writedown feature	— No	— No	— No	No
30 Writedown feature 31 If writedown, writedown trigger(s)	NO			
32 If writedown, full or partial				
33 If writedown, run of partial				
34 If temporary write-own, description of writeup mechanism				
34a Type of subordination				
Position in subordination hierarchy in liquidation (specify instrument type				
 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUBK B2AT1 SPC-1	MUBK B2AT1 SPC-2	MUBK B2AT1 SPC-3	MUBK B2T2-B-1
1	Issuer	BTMU Preferred Capital 8 Limited	BTMU Preferred Capital 9 Limited	BTMU Preferred Capital 9 Limited	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	JP358920B4C3
3	Governing law(s) of the instrument	Cayman Islands Law	Cayman Islands Law	Cayman Islands Law	Japan Law
0	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7	Instrument type	(Series A) Preferred securities	(Series A) Preferred securities	(Series B) Preferred securities	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 90.0 billion	JPY 130.0 billion	JPY 110.0 billion	JPY 4.3 billion
	Non-consolidated	JPY 90.0 billion	JPY 130.0 billion	JPY 110.0 billion	JPY 4.3 billion
9	Par value of instrument	JPY 90.0 billion	JPY 130.0 billion	JPY 110.0 billion	JPY 30.0 billion
10	Accounting classification				
	Consolidated	Non-controlling interests	Non-controlling interests	Non-controlling interests	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2009/3/19	2009/7/29	2009/7/29	2004/12/22
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	No maturity	2019/12/20
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
15	Optional call date and redemption amount	2019/7/25 at per	2020/1/25 at per	2020/1/25 at per	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	_
16	Subsequent call dates, if applicable	Each dividend payment date after the first call date	Each dividend payment date after the first call date	Each dividend payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18	Coupon rate and any related index	4.880%	4.520%	4.020%	2.110%
19	Existence of a dividend stopper	Yes	Yes	Yes	No
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	Yes	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	
25 26	If convertible, fully or partially If convertible, conversion rate				
26	If convertible, conversion rate If convertible, mandatory or optional conversion				_
27	If convertible, manualory of optional conversion				
20	If convertible, specify instrument type convertible into				
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)		_	_	_
32	If writedown, full or partial			_	_
33	If writedown, permanent or temporary	_	_	_	_
34	If temporary write-own, description of writeup mechanism	_	_	_	_
	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	*	Non-viability loss absorption clause, etc.	Non-viability loss absorption clause, etc.	Non-viability loss absorption clause, etc.	Non-viability loss absorption clause
	<u> </u>	, , , , , , , , , , , , , , , , , , , ,		. , ,	2 1

	MUBK B2T2-B-2	MUBK B2T2-B-3	MUBK B2T2-B-4	MUBK B2T2-B-5
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	JP358920B571	JP358920D9A4	JP358920AA96	JP358920AAB9
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
^{3a} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 5.2 billion	JPY 30.0 billion	JPY 25.0 billion	JPY 17.8 billion
Non-consolidated	JPY 5.2 billion	JPY 30.0 billion	JPY 25.0 billion	JPY 17.8 billion
9 Par value of instrument	JPY 20.0 billion	JPY 30.0 billion	JPY 25.0 billion	JPY 55.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2005/7/22	2009/10/16	2010/9/27	2010/11/12
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2020/7/22	2029/10/16	2030/9/27	2020/11/12
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	—	—	_	—
Contingent call dates and redemption amount	_	-	_	_
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.010%	2.910%	2.270%	1.310%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	-	-	—
25 If convertible, fully or partially	—	—	—	—
26 If convertible, conversion rate	_	_		
27 If convertible, mandatory or optional conversion28 If convertible, specify instrument type convertible into	_	_		_
 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 	—	_		_
	— No	— No	— No	— No
30 Writedown feature 31 If writedown, writedown trigger(s)				
31 If writedown, writedown trigger(s) 32 If writedown, full or partial				
33 If writedown, remanent or temporary				
34 If temporary write-own, description of writeup mechanism				
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractuur	Contractuut	Contractuur	Contractuut
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			

	MUBK B2T2-B-6	MUBK B2T2-B-7	MUBK B2T2-B-8	MUBK B2T2-B-9
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	JP358920BAB7	JP358920CAB5	JP358920AB12	JP358920BB11
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
^{3a} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 42.0 billion	JPY 23.0 billion	JPY 23.5 billion	JPY 20.0 billion
Non-consolidated	JPY 42.0 billion	JPY 23.0 billion	JPY 23.5 billion	JPY 20.0 billion
9 Par value of instrument	JPY 42.0 billion	JPY 23.0 billion	JPY 65.0 billion	JPY 20.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2010/11/12	2010/11/12	2011/1/20	2011/1/20
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/11/12	2030/11/12	2021/1/20	2026/1/20
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	_	—	_	_
Contingent call dates and redemption amount	—	—	—	—
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	1.950%	2.280%	1.560%	2.160%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-	-	—
25 If convertible, fully or partially	—	—	—	—
26 If convertible, conversion rate27 If convertible, mandatory or optional conversion	_			
 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 				
28 If convertible, specify instrument type convertible into29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	 No	No	No	 No
31 If writedown writedown trigger(s)	-			
32 If writedown, full or partial				
33 If writedown, remanent or temporary	_	_	_	
34 If temporary write-own, description of writeup mechanism	_	_	_	
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features				
so iton comphant danshoned readeres	Yes	Yes	Yes	Yes

	MUBK B2T2-B-10	MUBK B2T2-B-11	MUBK B2T2-B-12	MUBK B2T2-B-13
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	JP358920CB10	JP358920AB61	JP358920BB60	JP358920CC19
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tior 2 conital	Tier 2 capital	Tier 2 capital	Tier 2 capital
 Figure 1 and the set of the set of	Tier 2 capital Not eligible	Not eligible	Not eligible	Not eligible
5 T OST-transmonal baser in rules noni 2022/ 5/ 51	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 16.0 billion	JPY 21.9 billion	JPY 20.0 billion	JPY 36.7 billion
Non-consolidated	JPY 16.0 billion	JPY 21.9 billion	JPY 20.0 billion	JPY 36.7 billion
9 Par value of instrument	JPY 16.0 billion	JPY 50.0 billion	JPY 20.0 billion	JPY 65.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2011/1/20	2011/6/9	2011/6/9	2012/1/26
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2031/1/20	2021/6/9	2026/6/9	2022/1/26
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount				
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.460%	1.620%	2.210%	1.520%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	—	—	_
25 If convertible, fully or partially	_	_	—	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_		_	
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			

	MUBK B2T2-B-14	MUBK B2T2-L-1	MUBK B2T2-L-2	MUBK B2T2-L-3
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	JP358920AC52	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7 Instrument type	Subordinated Bonds	Perpetual Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 38.0 billion	JPY 3.0 billion	JPY 6.0 billion	JPY 10.0 billion
Non-consolidated	JPY 38.0 billion	JPY 3.0 billion	JPY 6.0 billion	JPY 10.0 billion
9 Par value of instrument	JPY 60.0 billion	JPY 3.0 billion	JPY 6.0 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	2012/5/31	2005/12/30	2009/7/30	2010/9/28
12 Perpetual or dated	Dated	Perpetual	Dated	Dated
13 Original maturity date	2022/5/31	No maturity	2024/7/30	2025/9/29
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	No
15 Optional call date and redemption amount	_	2020/12/30 at per	2019/7/30 at per	_
Contingent call dates and redemption amount	-	Tax event at per	No	—
16 Subsequent call dates, if applicable	-	Each interest payment date after the first call date	Each interest payment date after the first call date	—
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed to floating	Fixed
18 Coupon rate and any related index	1.390%	*	*	*
19 Existence of a dividend stopper	No	Yes	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Partially discretionary	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	Yes	Yes	No
22 Non-cumulative or cumulative	Non-cumulative	Cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		_	_	—
25 If convertible, fully or partially			—	—
26 If convertible, conversion rate			_	—
27 If convertible, mandatory or optional conversion28 If convertible, specify instrument type convertible into			_	—
 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 			_	—
	No	No	— No	No
30 Writedown feature 31 If writedown, writedown trigger(s)				
32 If writedown, full or partial			_	
33 If writedown, run of partial				
34 If temporary write-own, description of writeup mechanism				
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Confidential			Contractual
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Dated subordinated	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

	MUBK B2T2-L-4	MUBK B2T2-L-5	MUBK B2T2-L-6	MUBK B2T2-L-7
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 7.4 billion	JPY 10.0 billion	JPY 1.1 billion	JPY 1.5 billion
Non-consolidated	JPY 7.4 billion	JPY 10.0 billion	JPY 1.1 billion	JPY 1.5 billion
9 Par value of instrument	JPY 10.0 billion	JPY 10.0 billion	JPY 1.5 billion	JPY 1.5 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2010/12/27	2010/12/28	2011/2/16	2011/2/16
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2022/12/27	2025/12/29	2023/2/16	2026/2/16
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	_	_	_	_
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	-
25 If convertible, fully or partially	_	—	—	—
26 If convertible, conversion rate	_	_	_	-
27 If convertible, mandatory or optional conversion	_	_	-	-
28 If convertible, specify instrument type convertible into	—	—	-	-
29 If convertible, specify issuer of instrument it converts into	_	-	_	-
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	-	-
32 If writedown, full or partial	_	-	-	-
33 If writedown, permanent or temporary	—	—	—	—
34 If temporary write-own, description of writeup mechanism	- Contractual	- Contractual	- Contractual	
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			

	MUBK B2T2-L-8	MUBK B2T2-L-9	MUBK B2T2-L-10	MUBK B2T2-SPC-1
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	BTMU (Curacao) Holdings N.V.
2 Unique identifier (ISIN)		—	-	
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	England Law, etc.
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Bonds issued by SPC
8 Amount recognised in regulatory capital				
Consolidated	JPY 9.0 billion	JPY 2.9 billion	JPY 4.9 billion	JPY 15.0 billion
Non-consolidated	JPY 9.0 billion	JPY 2.9 billion	JPY 4.9 billion	JPY 15.0 billion
9 Par value of instrument	JPY 10.0 billion	JPY 3.0 billion	JPY 5.0 billion	JPY 15.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2011/10/3	2012/1/30	2012/3/28	1997/8/11
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2023/10/3	2024/1/30	2024/3/28	2027/9/30
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	_	_	_	Tax event at per
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	*	*	*	JPY 6M LIBOR +0.15%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	—	-	—
25 If convertible, fully or partially	—	-	-	-
26 If convertible, conversion rate	—		—	—
27 If convertible, mandatory or optional conversion	—		-	—
 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 				
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)32 If writedown, full or partial				
32 If writedown, rull or partial 33 If writedown, permanent or temporary				
34 If temporary write-own, description of writeup mechanism				
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)		Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			

	MUBK B2T2-SPC-2	MUBK B2T2-SPC-3	MUBK B2T2-SPC-4	MUBK B2T2-SPC-5
1 Issuer	BTMU (Curacao) Holdings N.V.			
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	England Law, etc.	England Law, etc.	England Law, etc.	England Law, etc.
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Bonds issued by SPC			
8 Amount recognised in regulatory capital				
Consolidated	JPY 10.0 billion	JPY 20.0 billion	JPY 2.0 billion	JPY 2.0 billion
Non-consolidated	JPY 10.0 billion	JPY 20.0 billion	JPY 2.0 billion	JPY 2.0 billion
9 Par value of instrument	JPY 10.0 billion	JPY 20.0 billion	JPY 2.0 billion	JPY 2.0 billion
0 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
1 Original date of issuance	1998/12/14	2005/3/14	2005/6/16	2009/11/12
2 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/12/15	2035/3/14	2025/6/16	2024/11/12
44 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5 Optional call date and redemption amount	_	_	2020/6/16 at per	2019/11/12 at per
Contingent call dates and redemption amount	Tax event at per			
	1	1		Each interest payment date after the first
16 Subsequent call dates, if applicable	—	—	call date	call date
Coupons / dividends				
7 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed to floating
18 Coupon rate and any related index	USD 5.100%	2.750%	JPY 6M LIBOR + 0.30%	2.325%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No	Yes	Yes
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_		_	_
25 If convertible, fully or partially	_	_	_	—
26 If convertible, conversion rate	_	_	_	—
27 If convertible, mandatory or optional conversion	_	_	_	—
28 If convertible, specify instrument type convertible into	_	_	_	—
29 If convertible, specify issuer of instrument it converts into	_	—	_	—
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_		_	_
33 If writedown, permanent or temporary	_		_	_
If temporary write-own, description of writeup mechanism	_	_	_	—
4a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes

7 Instrument type Subordinated Bonds issued by SPC US Trust Preferred Securities 8 Amount recognised in regulatory capital			MUBK B2T2-SPC-6	MUBK B2T2-TP-1
3 Conversing lave(s) of the instrument Fegland Law, etc. New York Law 8 Means by which endorceability endormed to Science 10 so foreign law) Regulatory treatment Iter 2 capital Iter 2 capital 4 Transitional Basel III rules by 2027/1/30 Iter 2 capital Not eligible 5 Post-transitional Basel III rules broa 2022/3/31 Not eligible Most eligible 6 Fligible at solo/group/group and solo Mitsubiski UF Imandial Croup MUICE Bank MUICE Americas Holding: Corporation MUICE Bank 7 Instrument type Subordinated Bonds issued by SU US Irnst Preferred Securities 8 Amount rocygnited in regulatory capital IPY 14 billion USD 39 million 9 Par value of instrument IPY 14 billion USD 39 million 10 Accounting, classification Itability - amortised cost Itability - amortised cost 11 Original date of issuance MD1/3/14 2008/7/5 2008/7/5 12 Prepetud of issuance Yes Yes Yes 13 Original date of issuance 1200/7/14 2008/7/5 Yes 14 <td>1</td> <td>Issuer</td> <td>BTMU (Curacao) Holdings N.V.</td> <td>Pacific Capital Statutory Trust I</td>	1	Issuer	BTMU (Curacao) Holdings N.V.	Pacific Capital Statutory Trust I
Mores by which enforceability requirement of Section 13 of the TLAC Term Morest is achieved (for other TLAC-Clighte instruments governed by foreign law) Regulatory treatment Transitional Basel III rules from 202/3/31 Not eligible Not eligible I Transitional Basel III rules from 202/3/31 Not eligible Not eligible Not eligible I Transitional Basel III rules from 202/3/31 Not eligible Not eligible Not eligible I Instrument Uype Subordinated Bonds issued by SPC US Trust Proferred Securities Romant recognised in regulatory capital Consolidated JPY 14 billion US To similion I Consolidated JPY 14 billion US To 3 million US To 3 million I Consolidated JPY 14 billion US To 3 million	2	Unique identifier (ISIN)		-
^{ads} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Iter 2 capital 4 Transitional Basel III rules to 2022/3/30 Ther 2 capital 5 Post-transitional Basel III rules to 2022/3/31 Not eligible 6 Ligible at solo/group/group and solo Mitsubishi UT Financial Group MURG Bank 7 Instrument type Subordinated Bonds issued by SPC US Iran Prefered Socurities 8 Amount recognised in regulatory capital IPY 14 billion US D36 million 0 Subordinated Bond Sissued by SPC US Iran Prefered Socurities 0 Non-consolidated IPY 14 billion Immunot 0 Accounting classification IPY 14 billion Immunot 0 Accounting classification Imple 24 billion Imple 24 billion 10 Accounting classification Imple 24 billion Imple 24 billion 11 Original date of issuance 2012/3/14 2006/7/5 12 Perpetual or dated Dated Dated Dated 13 Original maturity date Imple 24 billion Imple 24 billion Imple 24 billion 14 Stoppin and and resemption amount Imple 24 billion Imple 24 billion Imple 24 billion 14 Diginal date of issuance 2012/3/14<	3	Governing law(s) of the instrument	England Law, etc.	New York Law
Spheric is achieved (for 10ker II AC seligible instruments governed by loreign law) The 2 capital 4 Transitional Basel III rules by 2022/3/30 The 2 capital The 2 capital 4 Transitional Basel III rules by 2022/3/30 Not capital Misubishi UF Financial Group MUIC Bank MUTC Americas Holdings Comported 7 Instrument type Subordinated Bonds issued by SPC US Transitional MUTC Same/cast Holdings Comported 8 Amount recognised in regulatory capital Instrument type Subordinated Bonds issued by SPC US Transitional 9 Instrument type Subordinated Bonds issued by SPC US Transitional Instrument 9 In value of instrument JIPY 14 billion IIP IIP 10 Accounting classification IIPY 14 billion IIP IIP 10 Original materity date IIPY 14 billion IIP	30			
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5 Post-transitional Basel III rules from 2022/3/31 Not eligible Mot eligible 6 Eligible at solo/group/group and solo Mitsubishi UP Financial Group MUIC Bank MUIC Bank 7 Instrument type Subordinated Bonds issued by SVC. US Trust Preferred Securities 8 Mount recognised in regulatory capital US Trust Preferred Securities 9 Par value of instrument JPY 14 billion USD 36 million 10 Accounting classification JPY 14 billion USD 36 million 10 Accounting classification JPY 14 billion USD 36 million 10 Accounting classification JPY 14 billion USD 36 million 10 Accounting classification JPY 14 billion USD 36 million 10 Accounting classification JESD 36 million JESD 36 million 10 Accounting classification JESD 36 million JESD 36 million 10 Accounting classification JESD 36 million JESD 36 million 10 Accounting classification JESD 36 million JESD 36 million 10 Original maturity date		8 · ·		
6 Fligble at solo/group/group and solo Mitsubishi UFJ Financial Group MUKG Bank MURG Americas Holdings Corporation MUKG Bank MutRG Bank MURG Americas Holdings Corporation USD 36 million 7 Instrument type Subordinated Bonds issued by SPC US Truet Preferred Securities 8 Amount recognised in regulatory capital	4		*	*
6 Eligible at solo/group/group and solo Mitter Strugger MUTC Reark MUTC Mank MUTC Mank MUTC Areak 7 Instrument type Subordinated Bonds issued by SPC US Trans Holdings Corporation 8 Amount recognised in regulatory capital	5	Post-transitional Basel III rules from 2022/3/31	Not eligible	e e e e e e e e e e e e e e e e e e e
8 Amount recognised in regulatory capital IPY 1.4 billion USD 36 million 0 Non-consolidated IPY 1.4 billion	6	Eligible at solo/group/group and solo	· · · · ·	
Consolidated IPT 1.4 billion USD 36 million Non-consolidated IPY 1.4 billion USD 39 million INDEXCONTING Consolidated IPY 2.4 billion USD 39 million IO Accounting classification Intervention IPY 2.4 billion USD 39 million IO Accounting classification Intervention IPY 2.4 billion USD 39 million IO reginal date of instrument Intervention Intervention Intervention IO reginal date of issuance 2012/5/14 2006/7/5 II Original date of issuance 2012/3/14 2006/7/5 II Original date of issuence 2012/3/14 2006/7/5 II Original date and redemption amount - 2011/9/15 at per Comports / dividends - 2011/9/15 at per Coupors / dividends - Call date II Exost intervest payment date after the fire call date 1500% USD 300 IIIBOR +170% II Exost intervest pay and pay related index 1.500% USD 300 IIIBOR +170% II Exost intervest pay or ther incentive to redeem No No II Exonvertible, conversion trigger(s) -	7	Instrument type	Subordinated Bonds issued by SPC	US Trust Preferred Securities
Non-consolidated IPY 1 4 billion	8	Amount recognised in regulatory capital		
9 Par value of instrument JPY 2.4 billion USD 39 million 10 Accounting classification		Consolidated	JPY 1.4 billion	USD 36 million
10 Accounting classification Liability - amortised cost Liability - amortised cost 10 Original date of issuance 2012/3/14 2006/7/5 11 Original maturity date 2012/3/14 2036/9/15 12 Perpetual or dated Dated Dated 13 Original maturity date 2012/3/14 2036/9/15 14 Issuer calls subject to prior supervisory approval Yes Yes 15 Optional call date and redemption amount - 2011/9/15 at per 16 Subsequent call dates and redemption amount - Reath interest payment date after the fire call date 17 Fixed or floating dividend/coupon Fixed Floating 18 Coupons / dividend Tos Yes 19 Fixetence of a dividend stopper No No 11 Fixet or non-convertible Non-convertible Non-convertible 21 Existence of a dividend stopper No No 23 Convertible, conversion trigger(s) - - 24 If convertible, conversion regression rate - - 25 If convertib		Non-consolidated	JPY 1.4 billion	—
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Non-consolidated Liability - amortised cost - 11 Original date of issuance 2012/3/14 2006/7/5 12 Prepretual or dated Dated Dated 13 Original maturity date 2022/3/14 2036/9/15 14 Issuer call subject to prior supervisory approval Yes Yes 15 Optional call date and redemption amount - 2011/9/15 at per 16 Subsequent call dates and redemption amount Tax event at per Tax event and Regulatory event at per 16 Subsequent call dates and redemption amount - 2011/9/15 at per 17 Fixed or floating dividend/coupon Fixed Floating 18 Coupons / dividends - - 19 Existence of a dividend stopper No Yes 11 Fixed or floating dividend/coupon or incentive to redeem No No 20 Fully discretionary, partially discretionary or madatory Mandatory Partially discretionary 21 Fixistence of step-up or other incentive to redeem No No No	10	Accounting classification		
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14 Issuer call subject to prior supervisory approval Yes Yes 15 Optional call date and redemption amount — 2011/9/15 at per 16 Contingent call dates and redemption amount Tax event at per Tax event at Regulatory event at per 16 Subsequent call dates, if applicable — Each interest payment date after the first call date 17 Fixed or floating dividend/coupon Fixed Floating 18 Coupons / dividends 1.500% USD 3M LIBOR +1.70% 18 Coupon rate and any related index 1.500% USD 3M LIBOR +1.70% 18 Coupon or other incentive to redeem No Yes 20 I convertible or ono-convertible No No 21 Existence of a dividend stopper No No 22 Non-cumulative or cumulative Non-cumulative Cumulative 23 Convertible or non-convertible Non-convertible No-convertible 24 If convertible, conversion trigger(s) — — — 25 If convertible, specify instrument type convertisinto — — — 26 If convertible, specify instrument it converts into — — — 27 If convertible, specify instrument it converts into				Dated
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Contingent call dates and redemption amount Tax event at per Tax event and Regulatory event at per 6 Subsequent call dates, if applicable - Each interest payment date after the firs call date 7 Fixed or floating dividend/coupon Fixed Floating 17 Fixed or floating dividend/coupon Fixed Floating 18 Coupons / dividends stopper No USD 3M LIBOR +1.70% 19 Existence of a dividend stopper No Yes 20 Fully discretionary, partially discretionary or mandatory Mandatory Partially discretionary 21 Existence of a dividend y coundulative Non-cumulative Cumulative 22 Convertible, or one-convertible Non-cumulative Cumulative 23 Convertible, conversion trigger(s) - - - 24 If convertible, mandatory or optional conversion - - - 25 If convertible, specify instrument it converts into - - - 26 If convertible, specify instrument it converts into - - - -	14	Issuer call subject to prior supervisory approval		
Image: Intervent Control of Composition of Control of Contractual 36	15	Optional call date and redemption amount		2011/9/15 at per
In Subsequent call dates, if applicable		Contingent call dates and redemption amount	Tax event at per	Tax event and Regulatory event at per
17 Fixed or floating dividend/coupon Fixed Floating 18 Coupon rate and any related index 1.500% USD 3M LIBOR +1.70% 19 Existence of a dividend stopper No Yes 19 Existence of a dividend stopper Mandatory Partially discretionary or mandatory 11 Existence of step-up or other incentive to redeem No No 21 Existence of step-up or other incentive to redeem No No 22 Non-cumulative or cumulative Ourneutlative Cumulative 23 Convertible or non-convertible Non-convertible Non-convertible 24 If convertible, fully or partially - - 25 If convertible, fully or partially - - 26 If convertible, madatory or optional conversion - - 27 If convertible, specify instrument type conversion trigger(s) - - 29 If convertible, specify instrument it converts into - - 20 If writedown, writedown trigger(s) - - 30 Writedown, full or partial - - 31 If writedown, permanent or temporary - - 32 If writedown, writedown trigger(s) - - <	16	Subsequent call dates, if applicable	I	Each interest payment date after the first call date
18Coupon rate and any related index1.500%USD 3M LIBOR +1.70%19Existence of a dividend stopperNoYes20Fully discretionary, partially discretionary or mandatoryMandatoryPartially discretionary21Existence of step-up or other incentive to redeemNoNo22Non-cumulative or cumulativeNon-cumulativeCumulative23Convertible or non-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, fully or partially27If convertible, specify instrument type conversion28If convertible, specify instrument type convertible into29If convertible, specify instrument type convertibleNoNo31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, full or partial34If writedown, full or partial34Type of subordination35Position in subordination hierarchy in liquidation (specify instrument type antity concerned)Senior debtDated subordinated35No-compliant transitioned featuresYesYes				
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21Existence of step-up or other incentive to redeemNo22Non-cumulative or cumulativeNon-cumulativeCumulative23Convertible or non-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)––25If convertible, fully or partially––26If convertible, conversion rate––27If convertible, specify instrument type convertible into––28If convertible, specify instrument it converts into––29If convertible, specify instrument it converts into––30Writedown featureNoNo31If writedown, full or partial––33If writedown, full or partial––34Type of subordination––34Type of subordinationSenior debtDated subordinated35Non-compliant transitioned featuresSenior debtDated subordinated	-			
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27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNo31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractual35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtDated subordinated36Non-compliant transitioned featuresYesYesYes				
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30Writedown featureNoNo31If writedown, writedown trigger(s)––32If writedown, full or partial––33If writedown, permanent or temporary––34If temporary write-own, description of writeup mechanism––34aType of subordinationContractualContractual35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtDated subordinated36Non-compliant transitioned featuresYesYesYes				
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Position in subordination hierarchy in liquidation (specify instrument type 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Senior debt Dated subordinated 36 Non-compliant transitioned features Yes Yes	_		Contractual	Contractual
35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtDated subordinated36Non-compliant transitioned featuresYesYes				
entity concerned)Yes36 Non-compliant transitioned featuresYesYesYes			Senior debt	Dated subordinated
36 Non-compliant transitioned features Yes Yes				
37 If yes, specify non-compliant features Non-viability loss absorption clause Non-viability loss absorption clause			Yes	Yes
	37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 1.977% (round to three decimal places)