		MUBK T1-1	MUBK T1-2	MUBK B3AT1-1	MUBK B3AT1-2
1	Issuer	MUFG Bank	Bank of Ayudhya Public Company, etc.	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_		_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term	7,1			
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	Mitsubishi UFJ Financial Group, MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10,165.5 billion	JPY 296.0 billion	JPY 100.0 billion	JPY 150.0 billion
	Non-consolidated	JPY 8,928.3 billion	_	JPY 100.0 billion	JPY 150.0 billion
9	Par value of instrument	_	_	JPY 100.0 billion	JPY 150.0 billion
	Accounting classification			,	,
			Non-controlling interest in consolidated		
	Consolidated	Shareholders' equity	subsidiary	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Shareholders' equity		Liability - amortised cost	Liability – amortised cost
11	Original date of issuance			2015/3/23	2015/10/29
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	<u> </u>	_	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	——————————————————————————————————————	_	2020/7/15 at per	2026/1/15 at per
	Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	_		Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	-	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	_	_	*	*
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible Non-convertible
24	If convertible, conversion trigger(s)			_	_
25	If convertible, fully or partially	-	_	_	_
26	If convertible, conversion rate	-	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	-	_		MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial		_	Full or Partial	Full or Partial
33	If writedown, permanent or temporary		_	Permament	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	_	_	-	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination		_	Contractual	Contractual
510	Position in subordination hierarchy in liquidation (specify instrument type			Condition	Conductual
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred stock	Preferred stock, etc.	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_

		MUBK B3AT1-3	MUBK B3AT1-4	MUBK B3AT1-5	MUBK B3AT1-6
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	-	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Ja	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group		
8	Amount recognised in regulatory capital				
	Consolidated	JPY 250.0 billion	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion
	Non-consolidated	JPY 250.0 billion	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion
9	Par value of instrument	JPY 250.0 billion	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2016/3/3	2016/10/24	2016/10/24	2017/10/23
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/7/15 at per	2022/1/15 at per	2027/7/15 at per	2023/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable		Each interest payment date after the first call date		
	Coupons / dividends	can date	can date	can date	can date
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	-	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	ı
28	If convertible, specify instrument type convertible into	_	_	_	
29	If convertible, specify issuer of instrument it converts into		_		
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
342	Type of subordination	Contractual	Contractual	Contractual	Contractual
540	Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_

		MUBK B3AT1-7	MUBK B3AT1-8	MUBK B3AT1-9	MUBK B3AT1-10
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Ja	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group		
8	Amount recognised in regulatory capital				
	Consolidated	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion
	Non-consolidated	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion
9	Par value of instrument	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2017/10/23	2018/10/19	2018/12/18	2018/12/18
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/7/15 at per	2024/1/15 at per	2024/1/15 at per	2029/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable		Each interest payment date after the first call date		
	Coupons / dividends	cuir date	can cate	cui date	cuir date
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	-
26	If convertible, conversion rate	-	_	_	-
27	If convertible, mandatory or optional conversion	-	_	_	<u> </u>
28	If convertible, specify instrument type convertible into	-	_	_	_
29	If convertible, specify issuer of instrument it converts into	-	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
- 10	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features				

		MUBK B3T2-1	MUBK B3T2-3	MUBK B3T2-4	MUBK B3T2-5
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_		_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 39.9 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
	Non-consolidated	JPY 39.9 billion	IPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
9	Par value of instrument	JPY 40.0 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
	Accounting classification	J2 1 10:00 DIIIIOII	ji i colo dimon	j2 1 20.0 Dimoit	ji i io.o cimon
10					
	Consolidated	Liability – amortised cost			
<u> </u>	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Original date of issuance	2014/6/26	2015/6/18	2015/6/18	2015/6/18
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2024/6/26	2025/6/18	2025/6/18	2030/6/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	-	_	2020/6/18 at per	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable		_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_		_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism		-		-
342	Type of subordination	Contractual	Contractual	Contractual	Contractual
310	Position in subordination hierarchy in liquidation (specify instrument type	Contractuur			Contraction
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
				T	í
36	Non-compliant transitioned features	No	No	No	No

		MUBK B3T2-6	MUBK B3T2-7	MUBK B3T2-8	MUBK B3T2-9
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	iniousism 31) i maneian 319up	Mindelphi Gry I marielai Greup	Timoubisti Gry I marteiar Group	made of Thankin Group
	Consolidated	JPY 80.0 billion	JPY 152.0 billion	JPY 35.0 billion	JPY 106.0 billion
-	Non-consolidated	JPY 80.0 billion	JPY 152.0 billion	JPY 35.0 billion	IPY 106.0 billion
0	Par value of instrument	·			,
		JPY 80.0 billion	JPY 152.0 billion	JPY 35.0 billion	JPY 106.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2015/7/30	2016/3/14	2016/4/28	2016/7/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/7/30	2026/7/13	2026/4/28	2026/7/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2020/7/30 at per	2021/7/13 at per	_	
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	=	=	=
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
	95	Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Permament	Permament 	Permament 	Permament
	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
36	Non-compliant transitioned features	No	No	No	No

		MUBK B3T2-10	MUBK B3T2-11	MUBK B3T2-12	MUBK B3T2-13
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	Wittsdolsin Of J Tindricial Group	Mitsubishi Ci j i mariciai Group	Wittsubishi OT) Thanklar Group	Wittsubishi Of Thiancial Group
	Consolidated	JPY 109.0 billion	JPY 31.0 billion	JPY 34.0 billion	JPY 69.0 billion
	Non-consolidated	JPY 109.0 billion	JPY 31.0 billion	JPY 34.0 billion	IPY 69.0 billion
		·	-		,
	Par value of instrument	JPY 109.0 billion	JPY 31.0 billion	JPY 34.0 billion	JPY 69.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2016/7/29	2016/9/23	2017/3/2	2017/3/2
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/7/29	2026/9/24	2027/7/26	2027/7/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2021/7/29 at per	_		2022/7/26 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially		-		_
26	If convertible, conversion rate				_
27	If convertible, mandatory or optional conversion				
28	ii convertible, mandatory or optional conversion		_		
	If convertible enecity instrument type convertible into	_	<u></u>	<u></u>	
	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into				_ _
29	If convertible, specify issuer of instrument it converts into	_	_	-	_
29	71	_ Yes	_ Yes	– Yes	– Yes
29 30 31	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Yes Non-viability event : Specified item 2 measures, etc.	Yes Non-viability event : Specified item 2 measures, etc.	— Yes Non-viability event : Specified item 2 measures, etc.	— Yes Non-viability event : Specified item 2 measures, etc.
29303132	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes Non-viability event : Specified item 2 measures, etc. Full	— Yes Non-viability event : Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full
29 30 31	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Yes Non-viability event : Specified item 2 measures, etc.	Yes Non-viability event : Specified item 2 measures, etc.	— Yes Non-viability event : Specified item 2 measures, etc.	— Yes Non-viability event : Specified item 2 measures, etc.
29 30 31 32	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes Non-viability event : Specified item 2 measures, etc. Full	— Yes Non-viability event : Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full
29 30 31 32 33 34	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	— Yes Non-viability event : Specified item 2 measures, etc. Full	— Yes Non-viability event : Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full
29 30 31 32 33 34 34a 35	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes Non-viability event: Specified item 2 measures, etc. Full Permament —	Yes Non-viability event: Specified item 2 measures, etc. Full Permament —	Yes Non-viability event: Specified item 2 measures, etc. Full Permament —	Yes Non-viability event : Specified item 2 measures, etc. Full Permament —
29 30 31 32 33 34 34a 35	If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Yes Non-viability event: Specified item 2 measures, etc. Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures, etc. Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures, etc. Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures, etc. Full Permament — Contractual

		MUBK B3T2-14	MUBK B3T2-15	MUBK B3T2-16	MUBK B3T2-17
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	Witsubish Ci j i markiai Group	Mitsubishi Ci yi manciai Gioup	Wittsubishi CT) Thanklar Group	WittedDistrictly Thiankian Group
	Consolidated	JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion
-	Non-consolidated	JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion
0	Par value of instrument	·			,
		JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2017/8/1	2017/8/28	2017/9/15	2017/9/15
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/8/2	2027/8/27	2028/1/12	2028/1/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	2023/1/12 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_	_	_
25	If convertible, fully or partially		_	_	
26	If convertible, conversion rate		_	_	
	·				<u></u>
77	If convertible, mandatory or optional conversion	_	_	-	
27	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into				_
28	If convertible, specify instrument type convertible into		- -		-
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	<u> </u>	<u> </u>	<u> </u>	_
28 29	If convertible, specify instrument type convertible into	_ _ _ Yes	– – Yes	_ _ _ Yes	– Yes
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)		— Yes Non-viability event: Specified item 2 measures, etc.	— Yes Non-viability event: Specified item 2 measures, etc.	— Yes Non-viability event : Specified item 2 measures, etc.
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes Non-viability event: Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full	Yes Non-viability event : Specified item 2 measures, etc. Full
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)		— Yes Non-viability event: Specified item 2 measures, etc.	— Yes Non-viability event: Specified item 2 measures, etc.	— Yes Non-viability event : Specified item 2 measures, etc.
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	— Yes Non-viability event: Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full	Yes Non-viability event : Specified item 2 measures, etc. Full
28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	— Yes Non-viability event: Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full	— Yes Non-viability event: Specified item 2 measures, etc. Full
28 29 30 31 32 33 34 34a 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	— Yes Non-viability event: Specified item 2 measures, etc. Full Permament —	— Yes Non-viability event: Specified item 2 measures, etc. Full Permament —	— Yes Non-viability event: Specified item 2 measures, etc. Full Permament —	Yes Non-viability event: Specified item 2 measures, etc. Full Permament —
28 29 30 31 32 33 34 34a 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	— Yes Non-viability event: Specified item 2 measures, etc. Full Permament — Contractual	— Yes Non-viability event: Specified item 2 measures, etc. Full Permament — Contractual	— Yes Non-viability event: Specified item 2 measures, etc. Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures, etc. Full Permament — Contractual

		MUBK B3T2-18	MUBK B3T2-19	MUBK B3T2-20	MUBK B3T2-21
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	, i		,	,
	Consolidated	JPY 51.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion
	Non-consolidated	JPY 51.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion
9	Par value of instrument	JPY 51.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion
	Accounting classification	ji i 51.0 billion	Ji i 40.0 Dimon	Ji i oo.o omion	ji i io.o omion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Original date of issuance	2017/12/8	2018/5/31	2018/5/31	2018/6/11
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/12/8	2028/5/31	2028/5/31	2028/6/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2023/5/31 at per	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_		_	_
26	If convertible, conversion rate	_		_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_		_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, run or partial If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism		-	-	-
2/10	Type of subordination	Contractual	Contractual	Contractual	Contractual
<i>5</i> 4a	Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
_					·
36	Non-compliant transitioned features	No	No	No	No

		MUBK B3T2-22	MUBK B3T2-23
1	Issuer	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law
2-	Means by which enforceability requirement of Section 13 of the TLAC Term		
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	-	
	Consolidated	JPY 10.0 billion	JPY 28.0 billion
	Non-consolidated	JPY 10.0 billion	JPY 28.0 billion
9	Par value of instrument	JPY 10.0 billion	JPY 28.0 billion
10	Accounting classification		7
	Consolidated	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2018/8/13	2018/11/5
	Perpetual or dated	Dated	Dated
13	Original maturity date	2028/8/10	2028/11/2
	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date and redemption amount	-	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	_
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	*	*
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_
25	If convertible, fully or partially	_	_
26	If convertible, conversion rate		_
27	If convertible, mandatory or optional conversion		-
28	If convertible, specify instrument type convertible into	-	_
29	If convertible, specify issuer of instrument it converts into		_
30	Writedown feature	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full
33	If writedown, run or partial If writedown, permanent or temporary	Permament	Permament
	• • •	1 emanient	1 ermament
34	If temporary write-own, description of writeup mechanism		_
	m (1 1: ·:	Contractual	Contractual
	Type of subordination	Contractual	
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal		

Weighted-average of interest rate which are shown " \ast " in item 18 in the list

Weighted-average of interest rates	1.065% (round to three decimal places)
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