		MUBK T1-1	MUBK T1-2	MUBK B3AT1-1	MUBK B3AT1-2
	Issuer	MUFG Bank	Bank of Ayudhya Public Company, etc.	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	Mitsubishi UFJ Financial Group, MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 9,981.6 billion	JPY 310.1 billion	JPY 100.0 billion	JPY 150.0 billion
	Non-consolidated	JPY 8,501.6 billion	_	JPY 100.0 billion	JPY 150.0 billion
9	Par value of instrument		_	JPY 100.0 billion	JPY 150.0 billion
10	Accounting classification				
	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Shareholders' equity	—	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	_		2015/3/23	2015/10/29
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	_	_	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	_	-	2020/7/15 at per	2026/1/15 at per
	Contingent call dates and redemption amount	_	-	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	-	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	_	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	_	-	*	*
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25		_	-	_	_
26		_	-	—	_
27		_	-	—	_
28	i i i i i i j i i i i j i i i i i i i i	_	-	—	_
29	If convertible, specify issuer of instrument it converts into	—	-	—	_
30	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	_	-	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	_	_	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	_	_	Permament	Temporary or Permanent
34		_	-	_	Amount agreed with JFSA and other Regulatory authorities
34	Type of subordination	_	_	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type	Preferred stock	Preferred stock, etc.	Subordinated	Subordinated
35	entity concerned)				
		No	No	No	No

		MUBK B3AT1-3	MUBK B3AT1-4	MUBK B3AT1-5	MUBK B3AT1-6
	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	-	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 250.0 billion	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion
	Non-consolidated	JPY 250.0 billion	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion
9	Par value of instrument	JPY 250.0 billion	JPY 220.0 billion	IPY 90.0 billion	JPY 149.0 billion
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2016/3/3	2016/10/24	2016/10/24	2017/10/23
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13		No maturity	No maturity	No maturity	No maturity
11	0 ,	Yes	Yes	Yes	Yes
14			2022 /1 /15 1	2027/7/15 at per	2023/1/15 at per
14	Optional call date and redemption amount	2026/7/15 at per	2022/1/15 at per	202////15 at per	2023/1/13 at per
		2026/7/15 at per Tax event or Regulatory event at per	2022/1/15 at per Tax event or Regulatory event at per		Tax event or Regulatory event at per
	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable	Tax event or Regulatory event at per	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per	Tax event or Regulatory event at per
15	Contingent call dates and redemption amount	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first
15	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first
15 16	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the firs call date
15 16 17	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the firs call date
15 16 17 18	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating *	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating *	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating *
15 16 17 18 19	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes
15 16 17 18 19 20	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary
15 16 17 18 19 20 21	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No
15 16 17 18 19 20 21 22	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative
15 16 17 18 19 20 21 22 23 24 25	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible
15 16 17 18 19 20 21 22 23 24 25 26	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —
15 16 17 18 19 20 21 22 23 24 25 26 27	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible 	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible 	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —
15 16 17 18 19 20 21 22 23 24 25 26 27 28	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible
15 16 17 18 19 20 21 22 23 24 25 26 27	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — —
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — —
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
15 16 17 18 19 20 21 22 23 24 25 26 26 27 28 29 30 31	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG Bank's consolidated CET1 capita ratio fallen below 5.125%, etc.
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible, onversible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown, feature If writedown, full or partial If writedown, permanent or temporary	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —

		MUBK B3AT1-7	MUBK B3AT1-8	MUBK B3AT1-9	MUBK B3AT1-10
	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion
	Non-consolidated	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion
9	Par value of instrument	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2017/10/23	2018/10/19	2018/12/18	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13		No maturity	No maturity	No maturity	No maturity
11	0 ,	Yes	Yes	Yes	Yes
14			2024 /4 /45	2024/1/15 at per	2029/1/15 at per
14		2028/7/15 at per	2024/1/15 at per	2024/1/15 at per	2029/1/13 at per
		2028/7/15 at per Tax event or Regulatory event at per	2024/1/15 at per Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
	Optional call date and redemption amount	Tax event or Regulatory event at per		Tax event or Regulatory event at per	Tax event or Regulatory event at per
15	Optional call date and redemption amount Contingent call dates and redemption amount	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first
15	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first	Tax event or Regulatory event at per Each interest payment date after the first
15 16	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the firs call date
15 16 17 18 19	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the first call date	Tax event or Regulatory event at per Each interest payment date after the firs call date
15 16 17 18	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating *	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating *	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating *
15 16 17 18 19	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes
15 16 17 18 19 20	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary
15 16 17 18 19 20 21	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No
15 16 17 18 19 20 21 22	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative
15 16 17 18 19 20 21 22 23 24 25	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible
15 16 17 18 19 20 21 22 23 24 25 26	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —
15 16 17 18 19 20 21 22 23 24 25 26 27	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible 	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible 	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible 	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible —
15 16 17 18 19 20 21 22 23 24 25 26	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible 	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — —
15 16 17 18 19 20 21 22 23 24 25 26 27	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — —
15 16 17 18 19 20 21 22 23 24 25 26 27 28	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — —
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
15 16 17 18 19 20 21 22 23 24 25 26 26 27 28 29 30 31	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible, ono-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible - - - - - - - - Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — Yes MUFG Bank's consolidated CET1 capita ratio fallen below 5.125%, etc.
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible, onversion trigger(s) If convertible, conversion rate If convertible, nandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If onvertible, specify instrument it converts into Writedown, feature If writedown, writedown trigger(s) If writedown, permanent or temporary	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible, on or convertible If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Optional call date and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Tax event or Regulatory event at per Each interest payment date after the first call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible - - - - - - - - Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Tax event or Regulatory event at per Each interest payment date after the firs call date Fixed to floating * Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —

		MUBK B3AT1-11	MUBK B3AT1-12	MUBK B3AT1-13	MUBK B3AT1-14
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	-	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
_	Consolidated	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion
	Non-consolidated	IPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion
9	Par value of instrument	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion
	Accounting classification	,	,	,)
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2019/10/16	2019/10/16	2019/10/28	2019/10/28
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14		Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at per	2030/1/15 at per	2025/1/15 at per	2030/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
40					
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary
_	Fully discretionary, partially discretionary or mandatory				
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative Non-convertible	Fully discretionary No Non-cumulative Non-convertible
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Fully discretionary No Non-cumulative Non-convertible — — — —	Fully discretionary No Non-cumulative Non-convertible — — — —	Fully discretionary No Non-cumulative Non-convertible — — — —	Fully discretionary No Non-cumulative Non-convertible — — — —
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Fully discretionary No Non-cumulative Non-convertible — —	Fully discretionary No Non-cumulative Non-convertible — —	Fully discretionary No Non-cumulative Non-convertible — —	Fully discretionary No Non-cumulative Non-convertible — —
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — —
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — —
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature If writedown, writedown trigger(s)	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Fully discretionary No Non-cumulative Non-convertible — — — — — — — Yes MUFG Bank's consolidated CET1 capita ratio fallen below 5.125%, etc.
20 21 22 23 24 25 26 27 28 29 30 30 31 32	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature If writedown, writedown trigger(s)	Fully discretionary No Non-cumulative Non-convertible — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Fully discretionary No Non-cumulative Non-convertible — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Fully discretionary No Non-cumulative Non-convertible — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — MUFG Bank's consolidated CET1 capita ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
20 21 22 23 24 25 26 27 28 29 30 30 31 32	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — Yes MUFG Bank's consolidated CET1 capita ratio fallen below 5.125%, etc. Full or Partial
20 21 22 23 24 25 26 27 28 29 30 31 32 33 33 34	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Fully discretionary No Non-cumulative Non-convertible — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — Yes MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
20 21 22 23 24 25 26 27 28 29 30 31 32 33 33 34	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
20 21 22 23 24 25 26 27 28 29 30 31 32 33 33 34	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —

		MUBK B3T2-1	MUBK B3T2-3	MUBK B3T2-4	MUBK B3T2-5
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFI Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFI Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital		· · · · · · · · · · · · · · · · · · ·		
	Consolidated	JPY 35.8 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
-	Non-consolidated	JPY 35.8 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
9	Par value of instrument	JPY 40.0 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
	Accounting classification	,	,	,	,
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2014/6/26	2015/6/18	2015/6/18	2015/6/18
	Perpetual or dated	Dated	Dated	Dated	Dated
13		2024/6/26	2025/6/18	2025/6/18	2030/6/18
14		Yes	Yes	Yes	Yes
15		-	_	2020/6/18 at per	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	NI LU			
23		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24		Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
	Convertible or non-convertible If convertible, conversion trigger(s)				
25	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Non-convertible	Non-convertible	Non-convertible	Non-convertible
25 26	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Non-convertible — — — —	Non-convertible — — — —	Non-convertible — — — —	Non-convertible —
25 26 27	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible — — — — —	Non-convertible — — — — —	Non-convertible — — — — —	Non-convertible — — — — —
25 26 27 28	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible — — — — — — —	Non-convertible — — — — — — —	Non-convertible — — — — — — —	Non-convertible – – – – – – –
25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible — — — — — — — — — —	Non-convertible — — — — — — — — — —	Non-convertible — — — — — — — — — —	Non-convertible — — — — — — — — —
25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible 	Non-convertible 	Non-convertible 	Non-convertible
25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-convertible	Non-convertible – – – – – – – Yes Non-viability event : Specified item 2 measures, etc.	Non-convertible	Non-convertible
25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full			
25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-convertible	Non-convertible – – – – – – – Yes Non-viability event : Specified item 2 measures, etc.	Non-convertible	Non-convertible
25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-convertible 	Non-convertible 	Non-convertible 	Non-convertible
25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full			
25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible 	Non-convertible 	Non-convertible 	Non-convertible
25 26 27 28 29 30 31 32 33 34 34 2 35	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-convertible 	Non-convertible 	Non-convertible 	Non-convertible

		MUBK B3T2-6	MUBK B3T2-7	MUBK B3T2-8	MUBK B3T2-9
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFI Financial Group	Subordinated Loan borrowed from Mitsubishi UFI Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	· · ·			
	Consolidated	JPY 80.0 billion	JPY 152.0 billion	JPY 35.0 billion	JPY 106.0 billion
	Non-consolidated	JPY 80.0 billion	JPY 152.0 billion	JPY 35.0 billion	JPY 106.0 billion
9	Par value of instrument	JPY 80.0 billion	JPY 152.0 billion	JPY 35.0 billion	JPY 106.0 billion
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2015/7/30	2016/3/14	2016/4/28	2016/7/29
	Perpetual or dated	Dated	Dated	Dated	Dated
13		2025/7/30	2026/7/13	2026/4/28	2026/7/29
14		Yes	Yes	Yes	Yes
15		2020/7/30 at per	2021/7/13 at per	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	_	_	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	
22		INU	110	110	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
23	Convertible or non-convertible				
24	Convertible or non-convertible If convertible, conversion trigger(s)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24 25	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 25 26	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Non-cumulative Non-convertible — — —	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible —
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-cumulative Non-convertible — — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-cumulative Non-convertible – – – – – – –	Non-cumulative Non-convertible — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — — — — —
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-cumulative Non-convertible Yes	Non-cumulative Non-convertible	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-cumulative Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.
24 25 26 27 28 29 30 31 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-cumulative Non-convertible – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-cumulative Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.
24 25 26 27 28 29 30 31 32 33 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-cumulative Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full Permament –	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32 33 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Non-cumulative Non-convertible – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full
24 25 26 27 28 29 30 31 32 33 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-cumulative Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full Permament –	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32 33 33 34 342 35 36	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-cumulative Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full Permament – Contractual	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full Permament Contractual	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full Permament Contractual

		MUBK B3T2-10	MUBK B3T2-11	MUBK B3T2-12	MUBK B3T2-13
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 109.0 billion	JPY 31.0 billion	JPY 34.0 billion	JPY 69.0 billion
	Non-consolidated	IPY 109.0 billion	JPY 31.0 billion	JPY 34.0 billion	IPY 69.0 billion
9	Par value of instrument	IPY 109.0 billion	IPY 31.0 billion	IPY 34.0 billion	IPY 69.0 billion
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2016/7/29	2016/9/23	2017/3/2	2017/3/2
	Perpetual or dated	Dated	Dated	Dated	Dated
13		2026/7/29	2026/9/24	2027/7/26	2027/7/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15		2021/7/29 at per	_	_	2022/7/26 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17		Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	_	—	—
25	If convertible, fully or partially	_	_	_	_
26					
	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion			_	
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into				
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- - -	- - -	- - -	
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into			-	
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- - -	- - -	- - -	
27 28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	 Yes Non-viability event :		 Yes Non-viability event :	
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	– – – Yes Non-viability event : Specified item 2 measures, etc.			
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	 Yes Non-viability event : Specified item 2 measures, etc. Full	 Yes Non-viability event : Specified item 2 measures, etc. Full	 Yes Non-viability event : Specified item 2 measures, etc. Full	 Yes Non-viability event : Specified item 2 measures, etc. Full
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	 Yes Non-viability event : Specified item 2 measures, etc. Full	 Yes Non-viability event : Specified item 2 measures, etc. Full	 Yes Non-viability event : Specified item 2 measures, etc. Full	 Yes Non-viability event : Specified item 2 measures, etc. Full
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	– – Yes Non-viability event : Specified item 2 measures, etc. Full Permament –	 Yes Non-viability event : Specified item 2 measures, etc. Full Permament 	 Yes Non-viability event : Specified item 2 measures, etc. Full Permament 	– – Yes Non-viability event : Specified item 2 measures, etc. Full Permament –
27 28 29 30 31 32 33 34 34a 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				

		MUBK B3T2-14	MUBK B3T2-15	MUBK B3T2-16	MUBK B3T2-17
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	-	-	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion
	Non-consolidated	JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion
9	Par value of instrument	JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2017/8/1	2017/8/28	2017/9/15	2017/9/15
	Perpetual or dated	Dated	Dated	Dated	Dated
13		2027/8/2	2027/8/27	2028/1/12	2028/1/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	2023/1/12 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	-	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18		*	*	*	*
19		No	No	No	No
20		Mandatory	Mandatory	Mandatory	Mandatory
21			No	No	
22		No	INU	INO	No
		No Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
23	Non-cumulative or cumulative Convertible or non-convertible				
23 24	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —
23 24 25	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
23 24 25 26	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible —
23 24 25 26 27	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-cumulative Non-convertible — — — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
23 24 25 26 27 28	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
23 24 25 26 27 28 29	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-cumulative Non-convertible	Non-cumulative Non-convertible — — — — — — — — — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible — — — — — — — — — — — — —
23 24 25 26 27 28 29	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-cumulative Non-convertible Yes	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible
23 24 25 26 27 28 29 30 31	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.
23 24 25 26 27 28 29 30 31 31	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full
23 24 25 26 27 28 29 30 31	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.	Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc.
23 24 25 26 27 28 29 30 31 31 32 33 34	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-cumulative Non-convertible — — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
23 24 25 26 27 28 29 30 31 31 32 33 34	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full
23 24 25 26 27 28 29 30 31 31 32 33 34	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-cumulative Non-convertible — — — — — — — — — — Yes Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
23 24 25 26 27 28 29 30 31 31 32 33 34 34 34 2 35 36	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If onvertible, specify issuer of instrument it converts into Writedown feature If writedown, full or partial If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full Permament Contractual	Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full Permament Contractual	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures, etc. Full Permament Contractual

		MUBK B3T2-18	MUBK B3T2-19	MUBK B3T2-20	MUBK B3T2-21
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 51.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion
	Non-consolidated	JPY 51.0 billion	IPY 40.0 billion	IPY 60.0 billion	JPY 10.0 billion
9	Par value of instrument	JPY 51.0 billion	IPY 40.0 billion	IPY 60.0 billion	JPY 10.0 billion
_	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2017/12/8	2018/5/31	2018/5/31	2018/6/11
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/12/8	2028/5/31	2028/5/31	2028/6/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15		_	_	2023/5/31 at per	_
-	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16		_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	-	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	—	—	_
27					
		—	_	_	_
28	If convertible, specify instrument type convertible into				
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into				
28 29	If convertible, specify instrument type convertible into	-	-	_	-
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into				
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	 Yes Non-viability event :	 Yes Non-viability event :	 Yes Non-viability event :	– – Yes Non-viability event :
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	– – Yes Non-viability event : Specified item 2 measures, etc.	– – Yes Non-viability event : Specified item 2 measures, etc.	– – Yes Non-viability event : Specified item 2 measures, etc.	– – Yes Non-viability event : Specified item 2 measures, etc.
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	 Yes Non-viability event : Specified item 2 measures, etc. Full	– – Yes Non-viability event : Specified item 2 measures, etc. Full	– Yes Non-viability event : Specified item 2 measures, etc. Full	– Yes Non-viability event : Specified item 2 measures, etc. Full
28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	 Yes Non-viability event : Specified item 2 measures, etc. Full	– – Yes Non-viability event : Specified item 2 measures, etc. Full	– Yes Non-viability event : Specified item 2 measures, etc. Full	– Yes Non-viability event : Specified item 2 measures, etc. Full
28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	– Yes Non-viability event : Specified item 2 measures, etc. Full Permament –	– Yes Non-viability event : Specified item 2 measures, etc. Full Permament –	- Yes Non-viability event : Specified item 2 measures, etc. Full Permament -	– Yes Non-viability event : Specified item 2 measures, etc. Full Permament –
28 29 30 31 32 33 34 34 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal		 Yes Non-viability event : Specified item 2 measures, etc. Full Permament - Contractual		– Yes Non-viability event : Specified item 2 measures, etc. Full Permament – Contractual

		MUBK B3T2-22	MUBK B3T2-23	MUBK B3T2-24	MUBK B3T2-25
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Sheet is achieved (for other TEAC-engible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion
	Non-consolidated	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion
9	Par value of instrument	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2018/8/13	2018/11/5	2019/9/20	2019/9/20
	Perpetual or dated	Dated	Dated	Dated	Dated
13		2028/8/10	2028/11/2	2030/1/15	2030/1/15
14	0 /	Yes	Yes	Yes	Yes
15		_	_	_	2025/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19		No	No	No	No
20		Mandatory	Mandatory	Mandatory	Mandatory
21		No	No	No	No
22	Non-cumulative or cumulative	Man annual time			
23		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
- · ·		Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24	If convertible, conversion trigger(s)	Non-convertible —	Non-convertible —	Non-convertible —	
25	If convertible, conversion trigger(s) If convertible, fully or partially	Non-convertible — —	Non-convertible 	Non-convertible — —	Non-convertible — —
25 26	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Non-convertible — — —	Non-convertible — — —	Non-convertible — — —	Non-convertible — — — —
25 26 27	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible — — — — —	Non-convertible — — — — —	Non-convertible — — — — —	Non-convertible — — — — —
25 26 27 28	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible – – – – – – –	Non-convertible – – – – – – –	Non-convertible – – – – – – –	Non-convertible — — — — — — —
25 26 27 28 29	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible — — — — — — — — — —	Non-convertible 	Non-convertible — — — — — — — — — —	Non-convertible — — — — — — — — — —
25 26 27 28 29	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible 	Non-convertible 	Non-convertible 	Non-convertible
25 26 27 28 29 30 31	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-convertible	Non-convertible	Non-convertible	Non-convertible
25 26 27 28 29 30 31 31	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full	Non-convertible 	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full
25 26 27 28 29 30 31	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Non-convertible	Non-convertible	Non-convertible	Non-convertible
25 26 27 28 29 30 31 31	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full	Non-convertible 	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full
25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full	Non-convertible 	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full	Non-convertible – – – – – – Yes Non-viability event : Specified item 2 measures, etc. Full
25 26 27 28 29 30 31 32 33 33 34	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible 	Non-convertible 	Non-convertible 	Non-convertible
25 26 27 28 29 30 31 32 33 34 34 2 35	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-convertible 	Non-convertible 	Non-convertible 	Non-convertible

		MUBK B3T2-26	MUBK B3T2-27
1	Issuer	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	-	—
3	Governing law(s) of the instrument	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital		
	Consolidated	JPY 22.0 billion	JPY 28.0 billion
	Non-consolidated	JPY 22.0 billion	JPY 28.0 billion
9	Par value of instrument	JPY 22.0 billion	JPY 28.0 billion
10	Accounting classification		
	Consolidated	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2019/12/12	2019/12/12
12	Perpetual or dated	Dated	Dated
13	Original maturity date	2029/12/12	2029/12/12
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		—	2024/12/12 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	Each interest payment date after the first call date
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 24	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s) If convertible, fully or partially		
25	If convertible, roury or partially If convertible, conversion rate		
27	If convertible, conversion rate		
28			_
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into		
	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	-	
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	 Yes Non-viability event :	Yes Non-viability event :
29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	 Yes	Yes
29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	– – Yes Non-viability event : Specified item 2 measures, etc.	– Yes Non-viability event : Specified item 2 measures, etc.
29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	– Yes Non-viability event : Specified item 2 measures, etc. Full	Yes Non-viability event : Specified item 2 measures, etc. Full
29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	– Yes Non-viability event : Specified item 2 measures, etc. Full	Yes Non-viability event : Specified item 2 measures, etc. Full
29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	– Yes Non-viability event : Specified item 2 measures, etc. Full Permament –	- Yes Non-viability event : Specified item 2 measures, etc. Full Permament -
29 30 31 32 33 34 34a 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)		- Yes Non-viability event : Specified item 2 measures, etc. Full Permament - Contractual Other internal TLAC
29 30 31 32 33 34 34a 35 36	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	– Yes Non-viability event : Specified item 2 measures, etc. Full Permament – Contractual	- Yes Non-viability event : Specified item 2 measures, etc. Full Permament - Contractual

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 1.010% (round to three decimal places)