		MUBK T1-1	MUBK T1-2	MUBK B3AT1-1	MUBK B3AT1-2
1	Issuer	MUFG Bank	Bank of Ayudhya Public Company, etc.	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	Mitsubishi UFJ Financial Group, MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 9,677.8 billion	JPY 320.9 billion	JPY 100.0 billion	JPY 150.0 billion
	Non-consolidated	JPY 7,741.4 billion	—	JPY 100.0 billion	JPY 150.0 billion
9	Par value of instrument	_	_	JPY 100.0 billion	JPY 150.0 billion
10	Accounting classification				
	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Shareholders' equity	_	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	_	_	2015/3/23	2015/10/29
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	_		No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	_	_	2020/7/15 at per	2026/1/15 at per
10	Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	_		Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	_	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	_	—	*	*
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_		_
27	If convertible, mandatory or optional conversion	_	_		_
28	If convertible, specify instrument type convertible into	_	_		_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	_	_	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	_	_	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	_	_	Permament	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	_	_	_	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	_	—	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred stock	Preferred stock, etc.	Subordinated	Subordinated
	chary concentruty				
26	Non-compliant transitioned features	No	No	No	No
	Non-compliant transitioned features If yes, specify non-compliant features	No —	No	No	No

		MUBK B3AT1-3	MUBK B3AT1-4	MUBK B3AT1-5	MUBK B3AT1-6
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term				
<i>3</i> a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 250.0 billion	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion
	Non-consolidated	JPY 250.0 billion	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion
9	Par value of instrument	JPY 250.0 billion	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion
10	Accounting classification	,			
_					
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2016/3/3	2016/10/24	2016/10/24	2017/10/23
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/7/15 at per	2022/1/15 at per	2027/7/15 at per	2023/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	
27	If convertible, mandatory or optional conversion	_	_	—	
28	If convertible, specify instrument type convertible into	_	_	_	
29	If convertible, specify issuer of instrument it converts into				
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
24-	Turne of subordination			<u> </u>	
348	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
00					

		MUBK B3AT1-7	MUBK B3AT1-8	MUBK B3AT1-9	MUBK B3AT1-10
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion
	Non-consolidated	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion
9	Par value of instrument	JPY 131.0 billion	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion
10	Accounting classification				
	<u> </u>				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2017/10/23	2018/10/19	2018/12/18	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2028/7/15 at per	2024/1/15 at per	2024/1/15 at per	2029/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_		_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
		1 2	Amount agreed with JFSA and other	Amount agreed with JFSA and other	Amount agreed with JFSA and other
34		Amount agreed with JFSA and other			
34	If temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
	If temporary write-own, description of writeup mechanism Type of subordination				Regulatory authorities Contractual
34a	If temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authorities	Regulatory authorities	
34a 35	If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Regulatory authorities Contractual	Regulatory authorities Contractual	Regulatory authorities Contractual	Contractual

		MUBK B3AT1-11	MUBK B3AT1-12	MUBK B3AT1-13	MUBK B3AT1-14
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion
	Non-consolidated	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion
9	Par value of instrument	JPY 140.0 billion	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion
10	Accounting classification	ji i i i i i i i i i i i i i i i i i i	ji i colo binon	ji i 10.0 binion	ji i ö.ö binlöh
10					
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2019/10/16	2019/10/16	2019/10/28	2019/10/28
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at per	2030/1/15 at per	2025/1/15 at per	2030/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger(s)	_			
24	If convertible, fully or partially				
26	If convertible, conversion rate				
20	If convertible, mandatory or optional conversion				
27	If convertible, manualory of optional conversion				
20	If convertible, specify issuer of instrument it converts into				
30	Writedown feature	Yes	 Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1			
		capital ratio fallen below 5.125%, etc.			
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
		Amount agreed with JFSA and other	Amount agreed with JFSA and other	Amount agreed with JFSA and other	Amount agreed with JFSA and other Regulatory authorities
34	If temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authornics
	If temporary write-own, description of writeup mechanism Type of subordination		Regulatory authorities Contractual	Contractual	Contractual
34a	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Regulatory authorities			
<u>34a</u> 35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Regulatory authorities Contractual Subordinated	Contractual Subordinated	Contractual Subordinated	Contractual Subordinated
34a 35 36	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Regulatory authorities Contractual	Contractual	Contractual	Contractual

		MUBK B3T2-1	MUBK B3T2-3	MUBK B3T2-4	MUBK B3T2-5
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 33.8 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
	Non-consolidated	JPY 33.8 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
9	Par value of instrument	JPY 40.0 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
_	Accounting classification	, cc.	,	,	,
10	5				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2014/6/26	2015/6/18	2015/6/18	2015/6/18
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2024/6/26	2025/6/18	2025/6/18	2030/6/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2020/6/18 at per	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	_	—	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism				
24-	Type of subordination	Contractual	Contractual	Contractual	Contractual
54a		Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
	entity concerned)				
36		No	No	No	No

		MUBK B3T2-6	MUBK B3T2-7	MUBK B3T2-8	MUBK B3T2-9
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term				
<i>3</i> a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 80.0 billion	JPY 152.0 billion	JPY 35.0 billion	JPY 106.0 billion
	Non-consolidated	JPY 80.0 billion	JPY 152.0 billion	JPY 35.0 billion	JPY 106.0 billion
9	Par value of instrument	JPY 80.0 billion	JPY 152.0 billion	JPY 35.0 billion	JPY 106.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	2015/7/30	2016/3/14	2016/4/28	2016/7/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/7/30	2026/7/13	2026/4/28	2026/7/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2020/7/30 at per	2021/7/13 at per	—	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	_	_	_	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	—	_	—
25	If convertible, fully or partially	_	—	—	—
26	If convertible, conversion rate	_	—	—	—
27	If convertible, mandatory or optional conversion	_	—	—	—
28	If convertible, specify instrument type convertible into	_	—	—	—
29	If convertible, specify issuer of instrument it converts into	_	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
26	entity concerned)	NT_	NT -	NT -	NT -
	Non-compliant transitioned features	No	No	No	No
- 37	If yes, specify non-compliant features	_	_	_	_

		MUBK B3T2-10	MUBK B3T2-11	MUBK B3T2-12	MUBK B3T2-13
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)				
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
		*	•		*
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 109.0 billion	JPY 31.0 billion	JPY 34.0 billion	JPY 69.0 billion
	Non-consolidated	JPY 109.0 billion	JPY 31.0 billion	JPY 34.0 billion	JPY 69.0 billion
9	Par value of instrument	JPY 109.0 billion	JPY 31.0 billion	JPY 34.0 billion	JPY 69.0 billion
10	Accounting classification				
	5				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2016/7/29	2016/9/23	2017/3/2	2017/3/2
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/7/29	2026/9/24	2027/7/26	2027/7/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2021/7/29 at per	—	_	2022/7/26 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	_	—	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_		_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
		Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
31	If writedown, writedown trigger(s)	Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
		Na	Na	N.	No
36	Non-compliant transitioned features	No	No	No	INO

Issuer         MUER B3T2-14         MUER B3T2-15         MUER B3T2-15           2         Unique identifier (ISIN)         - <th>nk MUFG Bank – w Japan Law tal Tier 2 capital tal Tier 2 capital nk MUFG Bank orrowed from Incial Group Mitsubishi UFJ Financial Group Hion JPY 206.0 billion</th>	nk MUFG Bank – w Japan Law tal Tier 2 capital tal Tier 2 capital nk MUFG Bank orrowed from Incial Group Mitsubishi UFJ Financial Group Hion JPY 206.0 billion
2       Unique identifier (ISIN)       —       … </th <th>w Japan Law Japan Law tal Tier 2 capital tal Tier 2 capital tal Tier 2 capital nk MUFG Bank orrowed from Incial Group Mitsubishi UFJ Financial Group JPY 206.0 billion</th>	w Japan Law Japan Law tal Tier 2 capital tal Tier 2 capital tal Tier 2 capital nk MUFG Bank orrowed from Incial Group Mitsubishi UFJ Financial Group JPY 206.0 billion
3       Governing law(s) of the instrument       Japan Law       Japan Law       Japan Law         3a       Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) <ul> <li>Regulatory treatment</li> <li>Transitional Basel III rules by 2022/3/30</li> <li>Tier 2 capital</li> <li>MuFG Bank</li> <li>Subordinated Loan bor moved from Mitsubishi UFJ Financial Group</li> <li>Mitsubishi UFJ Financial Group</li> <li>Mitsubishi UFJ Financial Gr</li></ul>	Ital       Tier 2 capital         Ital       Tier 2 capital         nk       MUFG Bank         orrowed from       Subordinated Loan borrowed from         ncial Group       Mitsubishi UFJ Financial Group         lion       JPY 206.0 billion
35       Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)       Regulatory treatment       Regulatory treatment         4       Transitional Basel III rules by 2022/3/30       Tier 2 capital       Tier 2 capital         5       Post-transitional Basel III rules from 2022/3/31       Tier 2 capital       Tier 2 capital         6       Eligible at solo/group/group and solo       MUFG Bank       MUFG Bank         7       Instrument type       Subordinated Loan borrowed from Mitsubishi UFJ Financial Group       Subordinated Loan borrowed from JPY 50.0 billion       JPY 50.0 billion       JPY 50.0 billion       JPY 50.0 bill	tal Tier 2 capital nk MUFG Bank orrowed from Subordinated Loan borrowed from ncial Group Mitsubishi UFJ Financial Group lion JPY 206.0 billion
Regulatory treatment         Tier 2 capital         Tier 2 capital         Tier 2 capital           4         Transitional Basel III rules by 2022/3/30         Tier 2 capital         Tier 2 capital         Tier 2 capital           5         Post-transitional Basel III rules from 2022/3/31         Tier 2 capital         Tier 2 capital         Tier 2 capital           6         Eligible at solo/group/group and solo         MUFG Bank         MUFG Bank         MUFG Bank           7         Instrument type         Subordinated Loan borrowed from Mitsubishi UFJ Financial Group         Subordinated Loan borrowed from JPY 50.0 billion         JPY 50.0 billion         JPY 50.0 billion         <	tal Tier 2 capital nk MUFG Bank orrowed from Subordinated Loan borrowed from incial Group Mitsubishi UFJ Financial Group lion JPY 206.0 billion
4       Transitional Basel III rules by 2022/3/30       Tier 2 capital       Tier 2 capital       Tier 2 capital         5       Post-transitional Basel III rules from 2022/3/31       Tier 2 capital       Tier 2 capital       Tier 2 capital         6       Eligible at solo/group/group and solo       MUFG Bank       MUFG Bank       MUFG Bank       MUFG Bank         7       Instrument type       Subordinated Loan borrowed from Mitsubishi UFJ Financial Group       Subordinated Loan borrowed from JPY 50.0 billion       JPY 50.0 bi	tal Tier 2 capital nk MUFG Bank orrowed from Subordinated Loan borrowed from incial Group Mitsubishi UFJ Financial Group lion JPY 206.0 billion
5       Post-transitional Basel III rules from 2022/3/31       Tier 2 capital       Tier 2 capital         6       Eligible at solo/group/group and solo       MUFG Bank       MUFG Bank       MUFG Bank         7       Instrument type       Subordinated Loan borrowed from Mitsubishi UFJ Financial Group       Subordinated Loan borrowed from JPY 50.0 billion       JPY 50.0 billion	tal Tier 2 capital nk MUFG Bank orrowed from Subordinated Loan borrowed from incial Group Mitsubishi UFJ Financial Group lion JPY 206.0 billion
6       Eligible at solo/group/group and solo       MUFG Bank       MUFG Bank       MUFG Bank       MUFG Bank         7       Instrument type       Subordinated Loan borrowed from Mitsubishi UFJ Financial Group       Subordinated Loan borrowed from JPY 50.0 billion       JPY 53.0 billi         9       Par value of instrument       JPY 23.0 billion       JPY 50.0 billion       JPY 53.0 billi       JPY 53.0 billi         10       Accounting classification       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost	nk MUFG Bank orrowed from Subordinated Loan borrowed from incial Group Mitsubishi UFJ Financial Group lion JPY 206.0 billion
Image: Construction of the result of the	orrowed from Subordinated Loan borrowed from Mitsubishi UFJ Financial Group III IIII IIIIIIIIIIIIIIIIIIIIIIIIIII
7       Instrument type       Mitsubishi UFJ Financial Group       Mitsubishi UFJ Financial Group       Mitsubishi UFJ Financial Group         8       Amount recognised in regulatory capital	Incial Group Mitsubishi UFJ Financial Group Ilion JPY 206.0 billion
ConsolidatedJPY 23.0 billionJPY 50.0 billionJPY 53.0 billionNon-consolidatedJPY 23.0 billionJPY 50.0 billionJPY 53.0 billionPar value of instrumentJPY 23.0 billionJPY 50.0 billionJPY 53.0 billion10Accounting classificationItability - amortised costLiability - amortised costLiability - amortised costNon-consolidatedLiability - amortised costLiability - amortised costLiability - amortised costLiability - amortised cost11Original date of issuance2017/8/12017/8/282017/9/1512Perpetual or datedDatedDatedDated13Original maturity date2027/8/22027/8/272028/1/1214Issuer call subject to prior supervisory approvalYesYesYes15Optional call date and redemption amountTax event or Regulatory event at perTax event or Regulatory event at perTax event or Regulatory event at per	
ConsolidatedJPY 23.0 billionJPY 50.0 billionJPY 53.0 billionNon-consolidatedJPY 23.0 billionJPY 50.0 billionJPY 53.0 billionPar value of instrumentJPY 23.0 billionJPY 50.0 billionJPY 53.0 billion10Accounting classificationItability - amortised costLiability - amortised costLiability - amortised costNon-consolidatedLiability - amortised costLiability - amortised costLiability - amortised costLiability - amortised cost11Original date of issuance2017/8/12017/8/282017/9/1512Perpetual or datedDatedDatedDated13Original maturity date2027/8/22027/8/272028/1/1214Issuer call subject to prior supervisory approvalYesYesYes15Optional call date and redemption amount	
9       Par value of instrument       JPY 23.0 billion       JPY 50.0 billion       JPY 53.0 billion         10       Accounting classification	IDV 206 0 hillion
10       Accounting classification       Image: classification       Image: classification         10       Accounting classification       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost         11       Original date of issuance       11       Original maturity date       2017/8/1       2017/8/28       2017/9/15         12       Perpetual or dated       Dated       Dated       Dated       Dated         13       Original maturity date       2027/8/2       2027/8/27       2028/1/12         14       Issuer call subject to prior supervisory approval       Yes       Yes         15       Optional call date and redemption amount       -       -       -         -       Contingent call dates and redemption amount       Tax event or Regulatory event at per       Tax event or Regulatory event at per       Tax event or Regulatory event at per	1011 JF I 200.0 DIIIION
10       Accounting classification       Identify a construction       Identify a construction         10       Accounting classification       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost         11       Non-consolidated       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost         11       Original date of issuance       2017/8/1       2017/8/28       2017/9/15         12       Perpetual or dated       Dated       Dated       Dated         13       Original maturity date       2027/8/2       2027/8/27       2028/1/12         14       Issuer call subject to prior supervisory approval       Yes       Yes       Yes         15       Optional call date and redemption amount       -       -       -         -       Contingent call dates and redemption amount       Tax event or Regulatory event at per       Tax event or Regulatory event at per       Tax event or Regulatory event at per	lion JPY 206.0 billion
ConsolidatedLiability - amortised costLiability - amortised costLiability - amortised costLiability - amortised costNon-consolidatedLiability - amortised costLiability - amortised costLiability - amortised costLiability - amortised cost11Original date of issuance2017/8/12017/8/282017/9/1512Perpetual or datedDatedDatedDated13Original maturity date2027/8/22027/8/272028/1/1214Issuer call subject to prior supervisory approvalYesYesYes15Optional call date and redemption amountContingent call dates and redemption amountTax event or Regulatory event at perTax event or Regulatory event at perTax event or Regulatory event at per	
Non-consolidated       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost         11       Original date of issuance       2017/8/1       2017/8/28       2017/9/15         12       Perpetual or dated       Dated       Dated       Dated         13       Original maturity date       2027/8/2       2027/8/27       2028/1/12         14       Issuer call subject to prior supervisory approval       Yes       Yes       Yes         15       Optional call date and redemption amount            Contingent call dates and redemption amount       Tax event or Regulatory event at per       Tax event or Regulatory event at per       Tax event or Regulatory event at per	
11Original date of issuance2017/8/12017/8/282017/9/1512Perpetual or datedDatedDatedDatedDated13Original maturity date2027/8/22027/8/272028/1/1214Issuer call subject to prior supervisory approvalYesYesYes15Optional call date and redemption amountContingent call dates and redemption amountTax event or Regulatory event at perTax event or Regulatory event at perTax event or Regulatory event at per	
12Perpetual or datedDatedDated13Original maturity date2027/8/22027/8/272028/1/1214Issuer call subject to prior supervisory approvalYesYesYes15Optional call date and redemption amountContingent call dates and redemption amountTax event or Regulatory event at perTax event or Regulatory event at perTax event or Regulatory event at per	
13Original maturity date2027/8/22027/8/272028/1/1214Issuer call subject to prior supervisory approvalYesYesYes15Optional call date and redemption amountContingent call dates and redemption amountTax event or Regulatory event at perTax event or Regulatory event at perTax event or Regulatory event at per	
14       Issuer call subject to prior supervisory approval       Yes       Yes         14       Issuer call subject to prior supervisory approval       Yes       Yes         15       Optional call date and redemption amount       -       -         Contingent call dates and redemption amount       Tax event or Regulatory event at per       Tax event or Regulatory event at per	Dated
15       Optional call date and redemption amount	
Contingent call dates and redemption amount       Tax event or Regulatory event at per       Tax event or Regulatory event at per       Tax event or Regulatory event at per	Yes
	2023/1/12 at per
	ry event at per Tax event or Regulatory event at per
Coupons / dividends	
17     Fixed or floating dividend/coupon     Fixed     Fixed	Fixed
17     Fixed of housing dividency coupon       18     Coupon rate and any related index	*
10     Couportate and any related index       19     Existence of a dividend stopper       No     No	No
20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory	
20ParticularParticularParticularParticularParticular21Existence of step-up or other incentive to redeemNoNoNo	No
22     Non-cumulative     Non-cumulative       22     Non-cumulative     Non-cumulative	
23     Convertible     Non-convertible     Non-convertible	
26Convertible, conversion trigger(s)24If convertible, conversion trigger(s)	_
25     If convertible, fully or partially     –     –	
26   If convertible, conversion rate   –   –	_
27 If convertible, mandatory or optional conversion – – – –	
28   If convertible, specify instrument type convertible into   –   –	
29   If convertible, specify issuer of instrument it converts into   –   –	
30 Writedown feature   Yes   Yes	Yes
31If writedown, writedown trigger(s)Non-viability event :Non-viability event :Non-viability event :31If writedown, writedown trigger(s)Specified item 2 measures, etc.Specified item 2 measures, etc.Specified item 2 measures, etc.	5
32If writedown, full or partialFullFullFull	Full
32If writedown, permanent or temporaryPermamentPermament33If writedown, permanent or temporaryPermamentPermament	
33   If temporary write-own, description of writeup mechanism   —   —   —	
34a     Type of subordination     Contractual     Contractual	al Contractual
Position in subordination hierarchy in liquidation (specify instrument typeOther internal TLACOther internal TLAC35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other internal TLACOther internal TLAC	
36Non-compliant transitioned featuresNoNo	TLAC Other internal TLAC
37 If yes, specify non-compliant features – – – –	TLAC Other internal TLAC No

		MUBK B3T2-18	MUBK B3T2-19	MUBK B3T2-20	MUBK B3T2-21
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_		_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
_	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 51.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion
	Non-consolidated	JPY 51.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion
9	Par value of instrument	JPY 51.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion
10	Accounting classification				
	-				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	2017/12/8	2018/5/31	2018/5/31	2018/6/11
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/12/8	2028/5/31	2028/5/31	2028/6/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2023/5/31 at per	-
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	_	—	Each interest payment date after the first call date	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_		_	_
26	If convertible, conversion rate	_		_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
		Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	-	-	-	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_
	, , , , , , , , , , , , , , , , , , ,				

		MUBK B3T2-22	MUBK B3T2-23	MUBK B3T2-24	MUBK B3T2-25
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
-	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion
	Non-consolidated	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion
9	Par value of instrument	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion
10	Accounting classification				
	<u> </u>				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2018/8/13	2018/11/5	2019/9/20	2019/9/20
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/8/10	2028/11/2	2030/1/15	2030/1/15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	2025/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_			_
25	If convertible, fully or partially	_			_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_			_
28	If convertible, specify instrument type convertible into	_	_	_	—
29	If convertible, specify issuer of instrument it converts into	_	_	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
	entity concerned)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	—	—	—

	MUBK B3T2-26	MUBK B3T2-27
1 Issuer	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Te	erm	
Sheet is achieved (for other TLAC-eligible instruments governed by foreit	ign law)	
Regulatory treatment		
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank
7 Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital		
Consolidated	JPY 22.0 billion	JPY 28.0 billion
Non-consolidated	JPY 22.0 billion	JPY 28.0 billion
9 Par value of instrument	JPY 22.0 billion	JPY 28.0 billion
10 Accounting classification		
	T. 1.11.	
Consolidated	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortised cost	Liability - amortised cost
11 Original date of issuance	2019/12/12	2019/12/12
12 Perpetual or dated	Dated	Dated
13 Original maturity date	2029/12/12	2029/12/12
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date and redemption amount	—	2024/12/12 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	-	Each interest payment date after the first call date
Coupons / dividends		
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating
18 Coupon rate and any related index	*	*
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	-
25 If convertible, fully or partially	—	_
26 If convertible, conversion rate	—	_
27 If convertible, mandatory or optional conversion	—	_
28 If convertible, specify instrument type convertible into	_	_
29 If convertible, specify issuer of instrument it converts into		
30 Writedown feature	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :
	Specified item 2 measures, etc.	Specified item 2 measures, etc.
32 If writedown, full or partial	Full	Full
33 If writedown, permanent or temporary	Permament	Permament
34 If temporary write-own, description of writeup mechanism	-	-
34a Type of subordination	Contractual	Contractual
<ul> <li>Position in subordination hierarchy in liquidation (specify instrument ty)</li> <li>immediately senior to instrument in the insolvency creditor hierarchy of entity concerned)</li> </ul>		Other internal TLAC
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	_	_

## Weighted-average of interest rate which are shown " \* " in item 18 in the list

Weighted-average of interest rates 1.010% (round to three decimal places)