		MUBK B2AT1 PS-1	MUBK B2AT1 PS-2	MUBK B2AT1 PS-3	MUBK B2AT1 PS-4
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Class 2 preffered stock	Class 4 preffered stock	Class 6 preffered stock	Class 7 preffered stock
8	Amount recognised in regulatory capital	Class 2 prefered stock	Chass I prefered stock	Chass o prefered stock	Class / prefered stock
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	_	_	_	
10	Accounting classification				
10	· ·				
	Consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	Non-consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2005/2/21	2006/1/4	2007/11/12	2008/10/31
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	_	_	_	_
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	1	_	_	_
16	Subsequent call dates, if applicable	_	_	_	_
16	Subsequent call dates, if applicable  Coupons / dividends	_	_	_	_
16	Coupons / dividends Fixed or floating dividend/coupon	– Fixed	- Fixed	- Fixed	Fixed
16 17 18	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index	60 yen per stock on an annual basis	18.60 yen per stock on an annual basis	210.90 yen per stock on an annual basis	115 yen per stock on an annual basis
17 18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	60 yen per stock on an annual basis Yes	18.60 yen per stock on an annual basis Yes	210.90 yen per stock on an annual basis Yes	115 yen per stock on an annual basis Yes
17	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	60 yen per stock on an annual basis Yes Fully discretionary	18.60 yen per stock on an annual basis Yes Fully discretionary	210.90 yen per stock on an annual basis Yes Fully discretionary	115 yen per stock on an annual basis Yes Fully discretionary
17 18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
17 18 19 20	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
17 18 19 20 21 22 23	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
17 18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
17 18 19 20 21 22 23 24 25	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — —
17 18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — No No
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — No Non-convertible — — — — No — — No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible  No No	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No
17 18 19 20 21 22 23 24 25 26 27 28	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — No — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — No — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — No — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — No — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — No — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No No
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Writedown feature  If writedown, writedown trigger(s)  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible

	MUBK B2T2-B-2	MUBK B2T2-B-3	MUBK B2T2-B-4	MUBK B2T2-B-5
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	JP358920B571	JP358920D9A4	JP358920AA96	JP358920AAB9
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 1.2 billion	JPY 30.0 billion	JPY 25.0 billion	JPY 6.8 billion
Non-consolidated	JPY 1.2 billion	JPY 30.0 billion	JPY 25.0 billion	JPY 6.8 billion
9 Par value of instrument	JPY 20.0 billion	JPY 30.0 billion	JPY 25.0 billion	JPY 55.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	2005/7/22	2009/10/16	2010/9/27	2010/11/12
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2020/7/22	2029/10/16	2030/9/27	2020/11/12
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	_	_	_	_
16 Subsequent call dates, if applicable	-	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.010%	2.910%	2.270%	1.310%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	<del>-</del>	_	_	<del>-</del>
25 If convertible, fully or partially	<del>-</del>	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	<del>_</del>			_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	<u> </u>	_	_	_
32 If writedown, full or partial	<del>_</del>	_	_	_
33 If writedown, permanent or temporary		_	_	<del>-</del>
34 If temporary write-own, description of writeup mechanism		-	-	-
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	6			
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			

	MUBK B2T2-B-6	MUBK B2T2-B-7	MUBK B2T2-B-8	MUBK B2T2-B-9
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	JP358920BAB7	JP358920CAB5	JP358920AB12	JP358920BB11
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 42.0 billion	JPY 23.0 billion	JPY 10.4 billion	JPY 20.0 billion
Non-consolidated	JPY 42.0 billion	JPY 23.0 billion	JPY 10.4 billion	JPY 20.0 billion
9 Par value of instrument	JPY 42.0 billion	JPY 23.0 billion	JPY 65.0 billion	JPY 20.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	2010/11/12	2010/11/12	2011/1/20	2011/1/20
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/11/12	2030/11/12	2021/1/20	2026/1/20
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	_	_	_	_
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	1.950%	2.280%	1.560%	2.160%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	<del>-</del>	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into		_		
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	<u> </u>	_	_	_
33 If writedown, permanent or temporary	<u> </u>	_	_	<del>-</del>
34 If temporary write-own, description of writeup mechanism	-	-	-	-
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			

		MUBK B2T2-B-10	MUBK B2T2-B-11	MUBK B2T2-B-12	MUBK B2T2-B-13
1 I	ssuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 L	Jnique identifier (ISIN)	JP358920CB10	JP358920AB61	JP358920BB60	JP358920CC19
3 (	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
F	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 A	Amount recognised in regulatory capital				
	Consolidated	JPY 16.0 billion	JPY 11.9 billion	JPY 20.0 billion	JPY 23.7 billion
	Non-consolidated	JPY 16.0 billion	JPY 11.9 billion	JPY 20.0 billion	JPY 23.7 billion
9 I	Par value of instrument	JPY 16.0 billion	JPY 50.0 billion	JPY 20.0 billion	JPY 65.0 billion
10 A	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost			
11 (	Original date of issuance	2011/1/20	2011/6/9	2011/6/9	2012/1/26
12 I	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/20	2021/6/9	2026/6/9	2022/1/26
14 I	ssuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	-	_	_	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	-	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.460%	1.620%	2.210%	1.520%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 (	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	<del>-</del>	_	_	_
25	If convertible, fully or partially	_	_	_	<del>-</del>
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28	If convertible, specify instrument type convertible into	<del>_</del>	_	_	<del>-</del>
29	If convertible, specify issuer of instrument it converts into			_	_
30 V	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	<u> </u>	_	_	_
32	If writedown, full or partial		_	_	_
33	If writedown, permanent or temporary		_	_	<del>-</del>
34	If temporary write-own, description of writeup mechanism	— Control to al	- Control to 1	- Combinatural	
	Type of subordination	Contractual	Contractual	Contractual	Contractual
35 i	Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	f yes, specify non-compliant features	Non-viability loss absorption clause			
<del></del>		j in property	<i>j</i>	, , , , , , , , , , , , , , , , , , ,	J

	MUBK B2T2-B-14	MUBK B2T2-L-1	MUBK B2T2-L-3	MUBK B2T2-L-4
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	JP358920AC52	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law	v)			
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7 Instrument type	Subordinated Bonds	Perpetual Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 25.9 billion	JPY 3.0 billion	JPY 10.0 billion	JPY 5.4 billion
Non-consolidated	JPY 25.9 billion	JPY 3.0 billion	JPY 10.0 billion	JPY 5.4 billion
9 Par value of instrument	JPY 60.0 billion	JPY 3.0 billion	JPY 10.0 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11 Original date of issuance	2012/5/31	2005/12/30	2010/9/28	2010/12/27
12 Perpetual or dated	Dated	Perpetual	Dated	Dated
13 Original maturity date	2022/5/31	No maturity	2025/9/29	2022/12/27
14 Issuer call subject to prior supervisory approval	No	Yes	No	No
15 Optional call date and redemption amount	_	2020/12/30 at per	_	_
Contingent call dates and redemption amount	_	Tax event at per	_	_
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	1.390%	*	*	*
19 Existence of a dividend stopper	No	Yes	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Partially discretionary	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	Yes	No	No
22 Non-cumulative or cumulative	Non-cumulative	Cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	<u> </u>	_
25 If convertible, fully or partially	_	_	<del>-</del>	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	-	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into			<u> </u>	
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	<u> </u>	_
34 If temporary write-own, description of writeup mechanism	-	-		-
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the leentity concerned)	gal Senior debt	Dated subordinated	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause
	.,		,	, , , , , , , , , , , , , , , , , , , ,

	MUBK B2T2-L-5	MUBK B2T2-L-6	MUBK B2T2-L-7	MUBK B2T2-L-8
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 10.0 billion	JPY 0.8 billion	JPY 1.5 billion	JPY 7.0 billion
Non-consolidated	JPY 10.0 billion	JPY 0.8 billion	JPY 1.5 billion	JPY 7.0 billion
9 Par value of instrument	JPY 10.0 billion	JPY 1.5 billion	JPY 1.5 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11 Original date of issuance	2010/12/28	2011/2/16	2011/2/16	2011/10/3
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/12/29	2023/2/16	2026/2/16	2023/10/3
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	_	_	_	_
16 Subsequent call dates, if applicable	-	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion		_	_	_
28 If convertible, specify instrument type convertible into	<del>_</del>	_	_	_
29 If convertible, specify issuer of instrument it converts into			_	
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_	<del>-</del>	_
32 If writedown, full or partial	<del>_</del>	_	<del>-</del>	_
<ul> <li>33 If writedown, permanent or temporary</li> <li>34 If temporary write-own, description of writeup mechanism</li> </ul>		_	_	
34 Type of subordination	— Contractual	— Contractual	— Contractual	— Contractual
	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Conjour dallet	Conion John	Conjor John	Conjor Joht
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			
or princes, specify non-compliant features	ivon-viability loss absorption clause	1 von-viaumty loss ausorption clause	TNOII-VIADIIITY 1088 ADSOFPTION CIAUSE	TNOH-VIAUHITY TOSS AUSOFPHORI CIAUSE

	MUBK B2T2-L-9	MUBK B2T2-L-10	MUBK B2T2-SPC-1	MUBK B2T2-SPC-2
1 Issuer	MUFG Bank	MUFG Bank	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	England Law, etc.	England Law, etc.
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC
8 Amount recognised in regulatory capital				
Consolidated	JPY 2.3 billion	JPY 3.9 billion	JPY 15.0 billion	JPY 10.0 billion
Non-consolidated	JPY 2.3 billion	JPY 3.9 billion	JPY 15.0 billion	JPY 10.0 billion
9 Par value of instrument	JPY 3.0 billion	JPY 5.0 billion	JPY 15.0 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	2012/1/30	2012/3/28	1997/8/11	1998/12/14
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/1/30	2024/3/28	2027/9/30	2028/12/15
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	_	-	Tax event at per	Tax event at per
16 Subsequent call dates, if applicable	_	_	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	*	*	JPY 6M LIBOR +0.15%	USD 5.100%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	-	_	_
26 If convertible, conversion rate	_	_	-	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_		_
29 If convertible, specify issuer of instrument it converts into	_			_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	<del>-</del>	<del>-</del>	<del>-</del>	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	<del>-</del>	<del>-</del>	<del>-</del>	_
34 If temporary write-own, description of writeup mechanism	Combination 1	Contractual	Combination 1	Combractural
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			

2   Dispose describer (PRN)   England Law, etc.   Lingdand Law, etc.		MUBK B2T2-SPC-3	MUBK B2T2-SPC-4	MUBK B2T2-SPC-6	MUBK B2T2-TP-1
Securing Jave) to the information	1 Issuer	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.	Pacific Capital Statutory Trust I
Notes by which redoves delight redoves delight references to great the property of the control of the property of the control of the property of the propert	2 Unique identifier (ISIN)	_			_
Second and according of the Track-claptible international processing and proces	3 Governing law(s) of the instrument	England Law, etc.	England Law, etc.	England Law, etc.	New York Law
Transitional Bosel II make by 2027/2/30   Tre? copital   Tre? co	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
For the property of the prop	0 7				
Filipide at solo/group/group and solo	<i>y</i> , ,	1	<u> </u>	1	Tier 2 capital
MISS content   Print   Prin	5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
R.   Accounting exploiting properties   Pry 20.0 billion   Pry 20.0	6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank MUFG Americas Holdings Corporation
Consolidated	7 Instrument type	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC	US Trust Preferred Securities
Non-consolidated	8 Amount recognised in regulatory capital				
9   Par value of instrument   PY 20 billion   PY 20 billion   PY 24 billion   PY 20 billion   PY 20 billion   PY 24 billion   PY 24 billion   PY 20 billion	Consolidated	JPY 20.0 billion	JPY 2.0 billion	JPY 0.9 billion	USD 36 million
December   Corporation   Consolidated   Liability - amortised cost   Lia	Non-consolidated	JPY 20.0 billion	JPY 2.0 billion	JPY 0.9 billion	_
Consolidated   Liability - amortised cost   Liability - amortised   Liability - amortised cost   Liab	9 Par value of instrument	JPY 20.0 billion	JPY 2.0 billion	JPY 2.4 billion	USD 39 million
Consolidated   Liability - amortised cost   Liability - amortised   Liability - amortised cost   Liab	10 Accounting classification				
11   Criginal datte of issuance   2005/3/14   2005/6/16   2012/3/14   2005/6/16   2012/3/14   2005/6/16   2012/3/14   2005/6/16   2012/3/14   2005/6/16   2012/3/14   2005/6/16   2012/3/14   2005/6/16   2012/3/14   2005/6/16   2012/3/14   2005/6/9/12   2005/6/16   2012/3/14   2005/6/16   2012/3		,		•	Liability – amortised cost
12   Perpetual or dated	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	_
13   Source and subject to prior supervisory approval   Yes   Ye	11 Original date of issuance	2005/3/14	2005/6/16	2012/3/14	2006/7/5
14   Issuer call subject to prior supervisory approval   Yes   Optional call date and redemption amount	12 Perpetual or dated	Dated	Dated	Dated	Dated
15   Optional call date and redemption amount	13 Original maturity date	2035/3/14	2025/6/16	2022/3/14	2036/9/15
Contingent call dates and redemption amount  Tax event at per  Tax	14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Each interest payment date after the first call date   Coupons / dividends	15 Optional call date and redemption amount	<del>-</del>	2020/6/16 at per	_	2011/9/15 at per
Coupons of dividends    Coupons of dividends   Fixed or floating dividend/coupon   Fixed   Floating   Fixed	Contingent call dates and redemption amount	Tax event at per	Tax event at per	Tax event at per	Tax event and Regulatory event at per
Fixed or floating dividend/coupon	16 Subsequent call dates, if applicable	_		-	Each interest payment date after the first call date
18   Coupon rate and any related index   2.750%   JPY 6M LIBOR + 0.30%   1.500%   USD 3M LIBOR + 1.5	Coupons / dividends				
19   Existence of a dividend stopper   No No No No No Yes	17 Fixed or floating dividend/coupon	Fixed		Fixed	Floating
Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory   Partially discretically discretionary or mandatory   Partially discretionary or mandatory   Partially discretionary   Partially   Partially discretionary   Partially   Partiall	18 Coupon rate and any related index	2.750%	JPY 6M LIBOR + 0.30%	1.500%	USD 3M LIBOR +1.70%
Existence of step-up or other incentive to redeem	**	No	No	No	Yes
Non-cumulative or cumulative   Non-cumulative   Non-cumulative   Non-cumulative   Cumulative	20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary
Non-convertible   Non-conver		No		No	No
24	22 Non-cumulative or cumulative	Non-cumulative			Cumulative
25 If convertible, fully or partially — — — — — — — — — — — — — — — — — —		Non-convertible	Non-convertible	Non-convertible	Non-convertible
26   If convertible, conversion rate		<del>-</del>	_	<u> </u>	_
27		<del>-</del>	_		_
28 If convertible, specify instrument type convertible into		<del>-</del>	_	<u> </u>	_
29   If convertible, specify issuer of instrument it converts into	* *	<del>-</del>	_	<del>-</del>	-
No   No   No   No   No   No   No   No	1 / / / /		+		
31     If writedown, writedown trigger(s)     —     —     —       32     If writedown, full or partial     —     —     —       33     If writedown, permanent or temporary     —     —     —       34     If temporary write-own, description of writeup mechanism     —     —     —       34a     Type of subordination     Contractual     Contractual     Contractual       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal     Senior debt     Senior debt     Senior debt     Dated subordin	· · · · · · · · · · · · · · · · · · ·				
32       If writedown, full or partial       —       —       —         33       If writedown, permanent or temporary       —       —       —         34       If temporary write-own, description of writeup mechanism       —       —       —         34a       Type of subordination       Contractual       Contractual       Contractual         Position in subordination hierarchy in liquidation (specify instrument type       Senior debt       Senior debt       Senior debt		No	No	No	No
33     If writedown, permanent or temporary     —     —     —       34     If temporary write-own, description of writeup mechanism     —     —     —       34a     Type of subordination     Contractual     Contractual     Contractual       Position in subordination hierarchy in liquidation (specify instrument type       35     immediately senior to instrument in the insolvency creditor hierarchy of the legal     Senior debt     Senior debt     Senior debt		<del>-</del>	_	<del>-</del>	_
34     If temporary write-own, description of writeup mechanism     —     —     —       34a     Type of subordination     Contractual     Contractual     Contractual       Position in subordination hierarchy in liquidation (specify instrument type     Senior debt     Senior debt     Senior debt       35     immediately senior to instrument in the insolvency creditor hierarchy of the legal     Senior debt     Senior debt     Senior debt	<u> </u>	<del>-</del>	_	_	_
34aType of subordinationContractualContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument typeSenior debtSenior debtSenior debt35immediately senior to instrument in the insolvency creditor hierarchy of the legalSenior debtSenior debtSenior debtDated subordination			+		
Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal Senior debt Senior debt Senior debt Dated subording Dated subording Senior debt Senior debt Senior debt Senior debt Dated subording Senior debt					
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal Senior debt Senior debt Senior debt Dated subording		Contractual	Contractual	Contractual	Contractual
	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Senior debt	Senior debt	Dated subordinated
36 Non-compliant transitioned features Yes Yes Yes Yes		Yes	Yes	Yes	Yes
	_		I I	Non-viability loss absorption clause	Non-viability loss absorption clause

Weighted-average of interest rate which are shown "  $\ast$  " in item 18 in the list

Weighted-average of interest rates	1.913% (round to three decimal places)
vveignieu-average of interest rates	1.915 % (round to three declinal places)