		MUBK B2AT1 PS-1	MUBK B2AT1 PS-2	MUBK B2AT1 PS-3	MUBK B2AT1 PS-4
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Class 2 preffered stock	Class 4 preffered stock	Class 6 preffered stock	Class 7 preffered stock
8	Amount recognised in regulatory capital	Class 2 prefered stock	Chass I prefered stock	Chass o prefered stock	Class / prefered stock
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	_	_	_	_
10	Accounting classification				
10	0				
	Consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	Non-consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2005/2/21	2006/1/4	2007/11/12	2008/10/31
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	_	_	_	_
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	1	_	_	_
16	Subsequent call dates, if applicable	_	_	_	_
16	Subsequent call dates, if applicable Coupons / dividends	_	_	_	_
16	Coupons / dividends Fixed or floating dividend/coupon	- Fixed	- Fixed	- Fixed	Fixed
16 17 18	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index	60 yen per stock on an annual basis	18.60 yen per stock on an annual basis	210.90 yen per stock on an annual basis	115 yen per stock on an annual basis
17 18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	60 yen per stock on an annual basis Yes	18.60 yen per stock on an annual basis Yes	210.90 yen per stock on an annual basis Yes	115 yen per stock on an annual basis Yes
17	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	60 yen per stock on an annual basis Yes Fully discretionary	18.60 yen per stock on an annual basis Yes Fully discretionary	210.90 yen per stock on an annual basis Yes Fully discretionary	115 yen per stock on an annual basis Yes Fully discretionary
17 18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
17 18 19 20	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
17 18 19 20 21 22 23	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
17 18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
17 18 19 20 21 22 23 24 25	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — —
17 18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —
17 18 19 20 21 22 23 24 25 26 27 28	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — No No
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No
17 18 19 20 21 22 23 24 25 26 27 28	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — No — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — No — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — No — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — No — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — No — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No No
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No No	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible

10 Topins of roots group; group and son MURC Fonk MURC Fonk MURC Fonk MURC Fonk MURC Fonk Suburifizated Brains Suburificated Brains PF 75.0 billion PF 75.0 b		MUBK B2T2-B-2	MUBK B2T2-B-3	MUBK B2T2-B-4	MUBK B2T2-B-5
Bose Septimina provides the interneent Ingent Law	1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
Notes by which tentoconclubilly enginement of Section 15 of the TLAC Tent Sheet is achieved growth of original way.	2 Unique identifier (ISIN)	JP358920B571	JP358920D9A4	JP358920AA96	JP358920AAB9
Section Sect	3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
First Tomograph Rose III miss by 2023/A/201 Tex 2 copital Not eclipble Not eclipb	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
S Post ameristand Racell III rela- from 2022/3/31 Not eligible Not eligib	Regulatory treatment				
Eligible ai solo/group/group and solo Miseatishi UTJ Francial Croup MURS Bank MURS Ba	4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Tright of Follow group group and solid MITC Tank MITC Tank MITC Tank MITC Tank MITC Tank MITC Tank Submitted Minus Submitt	5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
S. Amount acceptated in Equilatory capital PY 0.2 billion PY 3.0 billion PY 2.0 billion PY 2.0 billion PY 3.0 billion PY 5.0 bil	6 Eligible at solo/group/group and solo		1 1	· · ·	Mitsubishi UFJ Financial Group MUFG Bank
Consolidated	7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
Non-consolidated IPY 0.0 billion IPY 3.0 billion Iby 3.0 billion Iby 3.0 billion Iby 3.0 billion Iby 3.0 billion Ily 3.0 b	8 Amount recognised in regulatory capital				
9 Par value of instrument	Consolidated	JPY 0.2 billion	JPY 30.0 billion	JPY 25.0 billion	JPY 4.0 billion
	Non-consolidated	JPY 0.2 billion	JPY 30.0 billion	JPY 25.0 billion	JPY 4.0 billion
	9 Par value of instrument	JPY 20.0 billion	JPY 30.0 billion	JPY 25.0 billion	JPY 55.0 billion
Consolidated Liability - amortised cost		-			
10 Original date of issuance 2005/7/22 2009/10/16 2010/9/27 2010/11/12		Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
12 Perpetual or dated Da	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
12 Perpetual or dated Da	11 Original date of issuance	2005/7/22	2009/10/16	2010/9/27	2010/11/12
13 Original maturity date 2000/17/2 2003/10/16 2003/9/27 2003/11/12 14 Senier call subject to prior supervisory approval No		Dated	Dated	Dated	Dated
14 Seuter call subject to prior supervisory appraval No No No No No No	13 Original maturity date	2020/7/22	2029/10/16	2030/9/27	2020/11/12
15	O J			···	
Contingent call dates and redemption amount		_	_	_	_
Coupons / dividends 17 Fixed or floating dividend/coupon No	Contingent call dates and redemption amount	_	_	_	_
Fixed Fixe	16 Subsequent call dates, if applicable	_	_	_	_
18 Coupon rate and any related index 2.010% 2.910% 2.270% 1.310% 19 Existence of a dividend stupper No					
Passistence of a dividend stopper					
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory					
Existence of step-up or other incentive to redeem					<u> </u>
Non-cumulative or cumulative Non-cumulative Non-cum			· · · · · · · · · · · · · · · · · · ·	,	J
Non-convertible or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible					
24 If convertible, conversion trigger(s) —					•
25 If convertible, fully or partially		Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion rate					
27	, , ,				
If convertible, specify instrument type convertible into	'				
29 If convertible, specify issuer of instrument it converts into					
No					
31 If writedown, writedown trigger(s) — — — 32 If writedown, full or partial — — — 33 If writedown, permanent or temporary — — — 34 If temporary write-own, description of writeup mechanism — — — — 34a Type of subordination Contractual Contractual Contractual Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Senior debt Senior debt Senior debt 36 Non-compliant transitioned features Yes Yes Yes Yes	1 2				
32 If writedown, full or partial — — — 33 If writedown, permanent or temporary — — — 34 If temporary write-own, description of writeup mechanism — — — 34a Type of subordination Contractual Contractual Contractual Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Senior debt Senior debt Senior debt 36 Non-compliant transitioned features Yes Yes Yes					No
31 If writedown, permanent or temporary - - - - - - - - -					_
34 If temporary write-own, description of writeup mechanism — — — — 34a Type of subordination Contractual Contractual Contractual Contractual Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Senior debt Senior debt Senior debt 36 Non-compliant transitioned features Yes Yes Yes	1				
34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debtSenior debt36Non-compliant transitioned featuresYesYesYes	'1 1 /				
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Senior debt Senior debt Senior debt Senior debt Senior debt Yes Yes Yes					
35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes		Contractual	Contractual	Contractual	Contractual
entity concerned) 36 Non-compliant transitioned features Yes Yes Yes Yes	Position in subordination hierarchy in liquidation (specify instrument type	C! J-L-	Cantan dala	C:	Conton John
36 Non-compliant transitioned features Yes Yes Yes Yes		Senior debt	Senior debt	Senior dept	Senior debt
*	· · ·	Vec	Vec	Vec	Vac
1. 37 Illy yes, specity non-compliant teatures 1. Non-viability loss absorption clauses 1. Non-viability loss absorptio	37 If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

	MUBK B2T2-B-6	MUBK B2T2-B-7	MUBK B2T2-B-8	MUBK B2T2-B-9
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	JP358920BAB7	JP358920CAB5	JP358920AB12	JP358920BB11
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 42.0 billion	JPY 23.0 billion	JPY 7.2 billion	JPY 20.0 billion
Non-consolidated	JPY 42.0 billion	JPY 23.0 billion	JPY 7.2 billion	JPY 20.0 billion
9 Par value of instrument	JPY 42.0 billion	JPY 23.0 billion	JPY 65.0 billion	JPY 20.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	2010/11/12	2010/11/12	2011/1/20	2011/1/20
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/11/12	2030/11/12	2021/1/20	2026/1/20
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	_	_	_	_
16 Subsequent call dates, if applicable	-	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	1.950%	2.280%	1.560%	2.160%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	_	_	-
25 If convertible, fully or partially	-	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_			
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_	_	_
32 If writedown, full or partial	<u> </u>	_	_	_
33 If writedown, permanent or temporary		_	_	_
34 If temporary write-own, description of writeup mechanism		-	-	-
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	6			
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			

		MUBK B2T2-B-10	MUBK B2T2-B-11	MUBK B2T2-B-12	MUBK B2T2-B-13
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	JP358920CB10	JP358920AB61	JP358920BB60	JP358920CC19
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 16.0 billion	JPY 9.4 billion	JPY 20.0 billion	JPY 20.4 billion
	Non-consolidated	JPY 16.0 billion	JPY 9.4 billion	JPY 20.0 billion	JPY 20.4 billion
9	Par value of instrument	JPY 16.0 billion	JPY 50.0 billion	JPY 20.0 billion	JPY 65.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2011/1/20	2011/6/9	2011/6/9	2012/1/26
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2031/1/20	2021/6/9	2026/6/9	2022/1/26
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	-	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.460%	1.620%	2.210%	1.520%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	-
25	If convertible, fully or partially	_	_	_	-
26	If convertible, conversion rate		_	_	_
27	If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	-
29	If convertible, specify issuer of instrument it converts into			_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	<u> </u>	_	_	_
32	If writedown, full or partial		_	_	_
33	If writedown, permanent or temporary	_	_	_	_
34	If temporary write-own, description of writeup mechanism	- Combractual	- Control -	Combinatural	Contractual
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			
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	MUBK B2T2-B-14	MUBK B2T2-L-1	MUBK B2T2-L-3	MUBK B2T2-L-4
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	JP358920AC52	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law	w)			
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7 Instrument type	Subordinated Bonds	Perpetual Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 23.0 billion	JPY 3.0 billion	JPY 10.0 billion	JPY 4.9 billion
Non-consolidated	JPY 23.0 billion	JPY 3.0 billion	JPY 10.0 billion	JPY 4.9 billion
9 Par value of instrument	JPY 60.0 billion	JPY 3.0 billion	JPY 10.0 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	2012/5/31	2005/12/30	2010/9/28	2010/12/27
12 Perpetual or dated	Dated	Perpetual	Dated	Dated
13 Original maturity date	2022/5/31	No maturity	2025/9/29	2022/12/27
14 Issuer call subject to prior supervisory approval	No	Yes	No	No
15 Optional call date and redemption amount	_	2020/12/30 at par	-	_
Contingent call dates and redemption amount	_	Tax event at par	-	_
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	-	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	1.390%	*	*	*
19 Existence of a dividend stopper	No	Yes	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Partially discretionary	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	Yes	No	No
22 Non-cumulative or cumulative	Non-cumulative	Cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		_		_
25 If convertible, fully or partially	_	_	-	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into				<u> </u>
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_		<u> </u>	_
34 If temporary write-own, description of writeup mechanism				_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the lentity concerned)	gal Senior debt	Dated subordinated	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause
			,r	, , , , , , , , , , , , , , , , , , , ,

		MUBK B2T2-L-5	MUBK B2T2-L-6	MUBK B2T2-L-7	MUBK B2T2-L-8
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10.0 billion	JPY 0.7 billion	JPY 1.5 billion	JPY 6.5 billion
	Non-consolidated	JPY 10.0 billion	JPY 0.7 billion	JPY 1.5 billion	JPY 6.5 billion
9	Par value of instrument	JPY 10.0 billion	JPY 1.5 billion	JPY 1.5 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost			
11	Original date of issuance	2010/12/28	2011/2/16	2011/2/16	2011/10/3
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/12/29	2023/2/16	2026/2/16	2023/10/3
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	-	_	_	_
	Contingent call dates and redemption amount	-	_	_	
16	Subsequent call dates, if applicable	-	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate		_	_	_
27	If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into		_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	<u> </u>	_	_	_
32	If writedown, full or partial	_	_	_	-
33	If writedown, permanent or temporary	<u>–</u>	_	_	-
34	If temporary write-own, description of writeup mechanism	- Combractural	- Control -	Control tree!	Combinatural
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			
		,	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	

		MUBK B2T2-L-9	MUBK B2T2-L-10	MUBK B2T2-SPC-1	MUBK B2T2-SPC-2
1	Issuer	MUFG Bank	MUFG Bank	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	England Law, etc.	England Law, etc.
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC
8	Amount recognised in regulatory capital				
	Consolidated	JPY 2.1 billion	JPY 3.7 billion	JPY 15.0 billion	JPY 10.0 billion
	Non-consolidated	JPY 2.1 billion	JPY 3.7 billion	JPY 15.0 billion	JPY 10.0 billion
9	Par value of instrument	JPY 3.0 billion	JPY 5.0 billion	JPY 15.0 billion	JPY 10.0 billion
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost			
11	Original date of issuance	2012/1/30	2012/3/28	1997/8/11	1998/12/14
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2024/1/30	2024/3/28	2027/9/30	2028/12/15
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	_	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	-	_	-	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	*	*	JPY 6M LIBOR +0.15%	USD 5.100%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	_
25	If convertible, fully or partially		-	_	_
26	If convertible, conversion rate		_	_	_
27	If convertible, mandatory or optional conversion	-	_	-	_
28	If convertible, specify instrument type convertible into		_	-	_
29	If convertible, specify issuer of instrument it converts into		_		_
_	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial		_	-	_
33	If writedown, permanent or temporary		_	_	_
34	If temporary write-own, description of writeup mechanism		_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			

MUBK B2T2-SPC-3	MUBK B2T2-SPC-6	MUBK B2T2-TP-1
BTMLI (Curacao) Holdings N.V.	BTMLI (Curacao) Holdings N.V.	Pacific Capital Statutory Trust I

		DED GL (C.) II 11: NIV	MODE DZ12-51 C-0	MODE 0212-11-1
1	Issuer	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.	Pacific Capital Statutory Trust I
2	Unique identifier (ISIN)			
3	Governing law(s) of the instrument	England Law, etc.	England Law, etc.	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group MUFG Bank
-		MUFG Bank	MUFG Bank	MUFG Americas Holdings Corporation
7	Instrument type	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC	US Trust Preferred Securities
8	Amount recognised in regulatory capital			
	Consolidated	JPY 20.0 billion	JPY 0.8 billion	USD 36 million
	Non-consolidated	JPY 20.0 billion	JPY 0.8 billion	_
9	Par value of instrument	JPY 20.0 billion	JPY 2.4 billion	USD 39 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	
11	Original date of issuance	2005/3/14	2012/3/14	2006/7/5
	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2035/3/14	2022/3/14	2036/9/15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2011/9/15 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event and Regulatory event at par
16	Subsequent call dates, if applicable	—		Each interest payment date after the first call date
	Coupons / dividends			eun unte
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	2.750%	1.500%	USD 3M LIBOR +1.70%
19	Existence of a dividend stopper	No	No	Yes
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Partially discretionary
21	Existence of step-up or other incentive to redeem	No	No	No
_	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative
22	Convertible or non-convertible			1
23		Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_
25	If convertible, fully or partially	_	_	_
26	If convertible, conversion rate		<u> </u>	
27	If convertible, mandatory or optional conversion	_	_	_
28	If convertible, specify instrument type convertible into	_	<u> </u>	_
29	If convertible, specify issuer of instrument it converts into			
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	-	_	_
32	If writedown, full or partial	_		_
33	If writedown, permanent or temporary	-	_	_
34	If temporary write-own, description of writeup mechanism	<u> </u>		_
34a	Type of subordination	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Dated subordinated
36	Non-compliant transitioned features	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

Weighted-average of interest rate which are shown " \ast " in item 18 in the list

Weighted-average of interest rates	1.913% (round to three decimal places)
vveignieu-average of interest rates	1.915 % (round to three declinal places)