		MUBK B2AT1 PS-1	MUBK B2AT1 PS-2	MUBK B2AT1 PS-3	MUBK B2AT1 PS-4
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	-	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term				
за	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Class 2 preffered stock	Class 4 preffered stock	Class 6 preffered stock	Class 7 preffered stock
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated		_	_	_
9	Par value of instrument	_	_	_	_
10	Accounting classification				
	Consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	Non-consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2005/2/21	2006/1/4	2007/11/12	2008/10/31
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	_	_	_	_
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	ı	_	_	_
	Contingent call dates and redemption amount	ı	_	_	_
16	Subsequent call dates, if applicable	_	_	_	_
16	Coupons / dividends	_	_	_	_
16	Coupons / dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index	60 yen per stock on an annual basis	18.60 yen per stock on an annual basis	210.90 yen per stock on an annual basis	115 yen per stock on an annual basis
18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	60 yen per stock on an annual basis Yes	18.60 yen per stock on an annual basis Yes	210.90 yen per stock on an annual basis Yes	115 yen per stock on an annual basis Yes
18	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	60 yen per stock on an annual basis Yes Fully discretionary	18.60 yen per stock on an annual basis Yes Fully discretionary	210.90 yen per stock on an annual basis Yes Fully discretionary	115 yen per stock on an annual basis Yes Fully discretionary
18 19 20 21	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
18 19 20 21 22	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23 24 25	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23 24 25 26	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —
18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —
18 19 20 21 22 23 24 25 26 27 28	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No Non-convertible — Non-convertible — Non-convertible — No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — No No
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — No — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — No — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — No — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — No — — — No — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————

		MUBK B2T2-B-3	MUBK B2T2-B-4	MUBK B2T2-B-5	MUBK B2T2-B-6
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	JP358920D9A4	JP358920AA96	JP358920AAB9	JP358920BAB7
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 30.0 billion	JPY 25.0 billion	JPY 1.2 billion	JPY 42.0 billion
	Non-consolidated	JPY 30.0 billion	JPY 25.0 billion	JPY 1.2 billion	JPY 42.0 billion
9	Par value of instrument	JPY 30.0 billion	JPY 25.0 billion	JPY 55.0 billion	JPY 42.0 billion
	Accounting classification			·	
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2009/10/16	2010/9/27	2010/11/12	2010/11/12
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/10/16	2030/9/27	2020/11/12	2025/11/12
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	-	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.910%	2.270%	1.310%	1.950%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	-	_	-	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	-	_	-	_
33	If writedown, permanent or temporary	-	_	-	-
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			
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		MUBK B2T2-B-7	MUBK B2T2-B-8	MUBK B2T2-B-9	MUBK B2T2-B-10
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	JP358920CAB5	JP358920AB12	JP358920BB11	JP358920CB10
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Sa	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 23.0 billion	JPY 3.9 billion	JPY 20.0 billion	JPY 16.0 billion
	Non-consolidated	JPY 23.0 billion	JPY 3.9 billion	JPY 20.0 billion	JPY 16.0 billion
9	Par value of instrument	JPY 23.0 billion	JPY 65.0 billion	JPY 20.0 billion	JPY 16.0 billion
	Accounting classification	,	y	,	,
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2010/11/12	2011/1/20	2011/1/20	2011/1/20
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/11/12	2021/1/20	2026/1/20	2031/1/20
	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
10	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	-	-	_	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.280%	1.560%	2.160%	2.460%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	_
25	If convertible, fully or partially	-	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	<u> </u>		_	_
28	If convertible, specify instrument type convertible into	<u> </u>	_	_	_
29	If convertible, specify issuer of instrument it converts into	-	_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	-	1	_	_
32	If writedown, full or partial	_		-	_
33	If writedown, permanent or temporary	_		_	_
34	If temporary write-own, description of writeup mechanism	_	_	_	
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Senior debt	Senior debt	Senior debt
	entity concerned)				
	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			
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		MUBK B2T2-B-11	MUBK B2T2-B-12	MUBK B2T2-B-13	MUBK B2T2-B-14
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	JP358920AB61	JP358920BB60	JP358920CC19	JP358920AC52
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 6.9 billion	JPY 20.0 billion	JPY 17.1 billion	JPY 19.9 billion
	Non-consolidated	JPY 6.9 billion	JPY 20.0 billion	JPY 17.1 billion	JPY 19.9 billion
9	Par value of instrument	JPY 50.0 billion	JPY 20.0 billion	JPY 65.0 billion	JPY 60.0 billion
	Accounting classification	,	,	,	,
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2011/6/9	2011/6/9	2012/1/26	2012/5/31
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2021/6/9	2026/6/9	2022/1/26	2022/5/31
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	-	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.620%	2.210%	1.520%	1.390%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate		_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	<u> </u>	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	_	_	_
33	If writedown, permanent or temporary		_	_	_
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause			

		MUBK B2T2-L-1	MUBK B2T2-L-3	MUBK B2T2-L-4	MUBK B2T2-L-5
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term				
Sa	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7	Instrument type	Perpetual Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 3.0 billion	JPY 9.9 billion	JPY 4.4 billion	JPY 10.0 billion
	Non-consolidated	JPY 3.0 billion	JPY 9.9 billion	JPY 4.4 billion	JPY 10.0 billion
9	Par value of instrument	JPY 3.0 billion	JPY 10.0 billion	JPY 10.0 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2005/12/30	2010/9/28	2010/12/27	2010/12/28
12	Perpetual or dated	Perpetual	Dated	Dated	Dated
13	Original maturity date	No maturity	2025/9/29	2022/12/27	2025/12/29
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date and redemption amount	2020/12/30 at par	_	_	_
	Contingent call dates and redemption amount	Tax event at par	-	_	_
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	Yes	No	No	No
22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative
-	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	<u> </u>	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_		_	_
29	If convertible, specify issuer of instrument it converts into	— No	— No	— No	
_	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s) If writedown, full or partial	_		_	_
32	If writedown, full or partial If writedown, permanent or temporary	_		_	_
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism				
	Type of subordination	— Contractual	 Contractual	— Contractual	— Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated subordinated	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause
57	in year opening non-compliant features	1 ton viability 1000 about phon clause	1 ton viability 1000 about prion clause	Tion viability 1000 about phon clause	Tron viability 1000 about phon clause

		MUBK B2T2-L-6	MUBK B2T2-L-7	MUBK B2T2-L-8	MUBK B2T2-L-9
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	-	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term				
за	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 0.7 billion	JPY 1.5 billion	JPY 6.0 billion	JPY 1.9 billion
	Non-consolidated	JPY 0.7 billion	JPY 1.5 billion	JPY 6.0 billion	JPY 1.9 billion
9	Par value of instrument	JPY 1.5 billion	JPY 1.5 billion	JPY 10.0 billion	JPY 3.0 billion
	Accounting classification	·		·	
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2011/2/16	2011/2/16	2011/10/3	2012/1/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2023/2/16	2026/2/16	2023/10/3	2024/1/30
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	-	_	_	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	_	-	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	_	_	_
33	If writedown, permanent or temporary	_	_	_	_
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			
Ü,) ,)		or .includy 1000 about priori ciaabe	ora.c. 1000 accorption clause	

		MUBK B2T2-L-10	MUBK B2T2-SPC-1	MUBK B2T2-SPC-2	MUBK B2T2-SPC-3
1 Issuer		MUFG Bank	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.
2 Unique identifie	er (ISIN)	_	-	_	_
	(s) of the instrument	Japan Law	England Law, etc.	England Law, etc.	England Law, etc.
Means by which	h enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieve	ed (for other TLAC-eligible instruments governed by foreign law)				
Regulatory trea	tment				
	Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitio	onal Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at sol	lo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument ty	уре	Subordinated Loan	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC
8 Amount recogn	nised in regulatory capital				
Consolidated		JPY 3.4 billion	JPY 15.0 billion	JPY 10.0 billion	JPY 20.0 billion
Non-consolidat	ted	JPY 3.4 billion	JPY 15.0 billion	JPY 10.0 billion	JPY 20.0 billion
9 Par value of ins	trument	JPY 5.0 billion	JPY 15.0 billion	JPY 10.0 billion	JPY 20.0 billion
10 Accounting class	ssification				
Consolidated		Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidat	ted	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of	fissuance	2012/3/28	1997/8/11	1998/12/14	2005/3/14
12 Perpetual or da	ted	Dated	Dated	Dated	Dated
13 Original matu	urity date	2024/3/28	2027/9/30	2028/12/15	2035/3/14
14 Issuer call subje	ect to prior supervisory approval	No	Yes	Yes	Yes
15 Optional call of	date and redemption amount	_	_	_	_
Contingent ca	all dates and redemption amount	_	Tax event at par	Tax event at par	Tax event at par
16 Subsequent c	all dates, if applicable	_	_	_	_
Coupons / divi	dends				
	ring dividend/coupon	Fixed	Floating	Fixed	Fixed
	and any related index	*	JPY 6M LIBOR +0.15%	USD 5.100%	2.750%
	a dividend stopper	No	No	No	No
	onary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	step-up or other incentive to redeem	No	No	No	No
	tive or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or 1		Non-convertible	Non-convertible	Non-convertible	Non-convertible
	e, conversion trigger(s)	-	_	_	_
	, fully or partially	_	-	_	_
	c, conversion rate	<u> </u>	_	_	_
	e, mandatory or optional conversion	_		_	_
	e, specify instrument type convertible into	_		_	_
	, specify issuer of instrument it converts into				
30 Writedown feat		No	No	No	No
	, writedown trigger(s)		_	_	_
	, full or partial		_	_	_
	, permanent or temporary write-own, description of writeup mechanism			_	
34a Type of subordi		— — Contractual	— Contractual	— — Contractual	— Contractual
		Contractual	Contractual	Contractual	Contractual
	ordination hierarchy in liquidation (specify instrument type nior to instrument in the insolvency creditor hierarchy of the legal d)	Senior debt	Senior debt	Senior debt	Senior debt
	transitioned features	Yes	Yes	Yes	Yes
	on-compliant features	Non-viability loss absorption clause			
	•	- I			

MUBK B2T2-SPC-6 MUBK B2T2-TP-1

		MUBK B212-SPC-6	MUBK B212-11-1
1	Issuer	BTMU (Curacao) Holdings N.V.	Pacific Capital Statutory Trust I
	Unique identifier (ISIN)	_	_
	Governing law(s) of the instrument	England Law, etc.	New York Law
	Means by which enforceability requirement of Section 13 of the TLAC Term		
	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
<u> </u>	Regulatory treatment		
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank MUFG Americas Holdings Corporation
7	Instrument type	Subordinated Bonds issued by SPC	US Trust Preferred Securities
8	Amount recognised in regulatory capital		
	Consolidated	JPY 0.6 billion	USD 36 million
	Non-consolidated	JPY 0.6 billion	_
9	Par value of instrument	JPY 2.4 billion	USD 39 million
	Accounting classification	y- 1 =11 0	
10			
	Consolidated	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	_
11	Original date of issuance	2012/3/14	2006/7/5
12	Perpetual or dated	Dated	Dated
13	Original maturity date	2022/3/14	2036/9/15
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date and redemption amount	_	2011/9/15 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event and Regulatory event at par
16	Subsequent call dates, if applicable	_	Each interest payment date after the first call date
	Coupons / dividends		can date
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	1.500%	USD 3M LIBOR +1.70%
19	. · · · · · · · · · · · · · · · · · · ·	1.500 % No	Yes
	Existence of a dividend stopper		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Partially discretionary
21	Existence of step-up or other incentive to redeem	No	No .
22	Non-cumulative or cumulative	Non-cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_
25	If convertible, fully or partially	-	_
26	If convertible, conversion rate	_	_
27	If convertible, mandatory or optional conversion	_	_
28	If convertible, specify instrument type convertible into	_	_
29	If convertible, specify issuer of instrument it converts into	-	_
	Writedown feature	No	No
31	If writedown, writedown trigger(s)	_	_
32	If writedown, full or partial	-	_
33	If writedown, permanent or temporary	-	_
34	If temporary write-own, description of writeup mechanism	-	_
			Contractual
	Type of subordination	Contractual	Contractual
34a	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual
34a 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Dated subordinated
34a 35	Position in subordination hierarchy in liquidation (specify instrument type		

Weighted-average of interest rate which are shown " \ast " in item 18 in the list

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Weighted-average of interest rates	1.913% (round to three decimal places)