	MUBK T1-1	MUBK T1-2	MUBK B3AT1-2	MUBK B3AT1-3
1 Issuer	MUFG Bank	Bank of Ayudhya Public Company, etc.	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_		_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
		Mitsubishi UFJ Financial Group,	•	•
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
			Perpetual Subordinated Loan borrowed	Perpetual Subordinated Loan borrowed
7 Instrument type	Common stock	Common stock, etc.	from Mitsubishi UFJ Financial Group	from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital			Tront interest of the troub	Trong transaction of the first
Consolidated	JPY 9,712.6 billion	JPY 328.5 billion	JPY 150.0 billion	JPY 250.0 billion
Non-consolidated	JPY 7,809.6 billion		JPY 150.0 billion	JPY 250.0 billion
9 Par value of instrument	J1 1 7,005.0 billion		JPY 150.0 billion	JPY 250.0 billion
			JI I 130.0 billion	JI I 230.0 billion
10 Accounting classification		NI 11 11 12 1 11 1 1		
Consolidated	Shareholders' equity	Non-controlling interest in consolidated	Liability – amortised cost	Liability – amortised cost
NT 111 1	01 1 11 / **	subsidiary	7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	T 1 111
Non-consolidated	Shareholders' equity	-	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	-	_	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date		_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount		_	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount	<u> </u>	_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_		Each interest payment date after the first
			call date	call date
Coupons / dividends				
17 Fixed or floating dividend/coupon		_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	<u> </u>	_	*	*
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	-	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	-	_	_	_
29 If convertible, specify issuer of instrument it converts into	-	_		
30 Writedown feature	No	No	Yes	Yes
			MUFG Bank's consolidated CET1 capital	MUFG Bank's consolidated CET1 capital
31 If writedown, writedown trigger(s)	_	_	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.
32 If writedown, full or partial	<u>-</u>	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
			Amount agreed with JFSA and other	Amount agreed with JFSA and other
34 If temporary write-own, description of writeup mechanism	_	_	Regulatory authorities	Regulatory authorities
34a Type of subordination	_	_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Preferred stock	Preferred stock, etc.	Subordinated	Subordinated
entity concerned)		,		
36 Non-compliant transitioned features	No	No	No	No
*		_	_	_
37 If yes, specify non-compliant features		_	_	_

		MUBK B3AT1-4	MUBK B3AT1-5	MUBK B3AT1-6	MUBK B3AT1-7
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	-	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Ja	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group		Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion	JPY 131.0 billion
	Non-consolidated	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion	JPY 131.0 billion
9	Par value of instrument	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion	JPY 131.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2016/10/24	2016/10/24	2017/10/23	2017/10/23
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2022/1/15 at par	2027/7/15 at par	2023/1/15 at par	2028/7/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	-	<u> </u>
25	If convertible, fully or partially	-	_	_	-
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion		_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into		_	<u> </u>	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
348	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type		Subordinated	Subordinated	Subordinated
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated			
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	П	_	_	_

		MUBK B3AT1-8	MUBK B3AT1-9	MUBK B3AT1-10	MUBK B3AT1-11
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Sa	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group		Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	
8	Amount recognised in regulatory capital				
	Consolidated	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion	JPY 140.0 billion
	Non-consolidated	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion	JPY 140.0 billion
9	Par value of instrument	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion	JPY 140.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2018/10/19	2018/12/18	2018/12/18	2019/10/16
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2024/1/15 at par	2024/1/15 at par	2029/1/15 at par	2025/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable			Each interest payment date after the first call date	
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	
26	If convertible, conversion rate	<u> </u>	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	<u> </u>	_	_	
29	If convertible, specify issuer of instrument it converts into	-	_	_	-
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34 <i>a</i>	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features				

		MUBK B3AT1-12	MUBK B3AT1-13	MUBK B3AT1-14	MUBK B3AT1-15
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	-	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Ja	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group		
8	Amount recognised in regulatory capital				
	Consolidated	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion
	Non-consolidated	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion
9	Par value of instrument	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2019/10/16	2019/10/28	2019/10/28	2020/10/19
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2030/1/15 at par	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable		Each interest payment date after the first call date		
-	Coupons / dividends	cui dute	cun cute	cui uute	can date
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	-	_	_	_
26	If convertible, conversion rate	-	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	ı	_	_	_

		MUBK B3AT1-16	MUBK B3AT1-17	MUBK B3AT1-18	MUBK B3T2-1
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	-	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Sa	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group		Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 32.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 27.8 billion
	Non-consolidated	JPY 32.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 27.8 billion
9	Par value of instrument	JPY 32.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 40.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2020/10/19	2020/10/30	2020/10/30	2014/6/26
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	No maturity	2024/6/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2031/1/15 at par	2026/1/15 at par	2031/1/15 at par	-
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable		Each interest payment date after the first call date		_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	ı	_	_	ı
28	If convertible, specify instrument type convertible into	-	_	_	_
29	If convertible, specify issuer of instrument it converts into	П	_	_	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permament
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
- 10	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Other internal TLAC
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features				

		MUBK B3T2-3	MUBK B3T2-5	MUBK B3T2-7	MUBK B3T2-8
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	, i	,		, ,
	Consolidated	JPY 26.7 billion	JPY 15.0 billion	JPY 152.0 billion	JPY 35.0 billion
	Non-consolidated	JPY 26.7 billion	JPY 15.0 billion	JPY 152.0 billion	JPY 35.0 billion
Q	Par value of instrument	JPY 30.0 billion	JPY 15.0 billion	JPY 152.0 billion	JPY 35.0 billion
	Accounting classification	ji i 50.0 billion	ji i 10.0 omnon	J1 1 132.0 DIMOR	ji i 55.0 bimon
10	Accounting classification				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Original date of issuance	2015/6/18	2015/6/18	2016/3/14	2016/4/28
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/6/18	2030/6/18	2026/7/13	2026/4/28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2021/7/13 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into		_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
20	55	Specified item 2 measures, etc. Full			
32	If writedown, full or partial If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	remainent	rermament —	remainent —	rermament —
2.4		C 1 1	Complement and	Complement and	Control 1
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
	Non-compliant transitioned features	No	No	No	N _a
36	Non-compliant transitioned features	INO	INO	INO	No

		MUBK B3T2-9	MUBK B3T2-10	MUBK B3T2-11	MUBK B3T2-12
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	,
	Consolidated	JPY 106.0 billion	JPY 109.0 billion	JPY 31.0 billion	JPY 34.0 billion
	Non-consolidated	JPY 106.0 billion	JPY 109.0 billion	JPY 31.0 billion	IPY 34.0 billion
0	Par value of instrument	JPY 106.0 billion	JPY 109.0 billion	JPY 31.0 billion	JPY 34.0 billion
		JI I 100.0 DIIIIOII	JI I 105.0 DIIIIOII	J1 1 31.0 DIIIION	J1 1 34.0 DIIIIOII
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2016/7/29	2016/7/29	2016/9/23	2017/3/2
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/7/29	2026/7/29	2026/9/24	2027/7/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2021/7/29 at par	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	——————————————————————————————————————	_		—
25	If convertible, fully or partially		_	_	_
26	If convertible, conversion rate			_	_
27	If convertible, mandatory or optional conversion				
28	If convertible, specify instrument type convertible into				
29	If convertible, specify instrument type convertible into				
		Voc	Vac	Yes	Vac
30	Writedown feature	Yes Non-viability event :	Yes Non-viability event:	Yes Non-viability event :	Yes Non-viability event :
31	If writedown, writedown trigger(s)	Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	-	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_
37	n yes, speeny non-compliant features	_ _	<u> </u>		_

		MUBK B3T2-13	MUBK B3T2-14	MUBK B3T2-15	MUBK B3T2-16
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	Misasisii Si) inanciai Sicap	Witted Color CT) Thanks at Group	Mileselli etj i markar etoap	initiation of Thankin Group
	Consolidated	JPY 69.0 billion	JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion
-	Non-consolidated	JPY 69.0 billion	JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion
0	Par value of instrument	·			,
		JPY 69.0 billion	JPY 23.0 billion	JPY 50.0 billion	JPY 53.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2017/3/2	2017/8/1	2017/8/28	2017/9/15
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/7/26	2027/8/2	2027/8/27	2028/1/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2022/7/26 at par	_	_	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	<u> </u>	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
22	95	Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Permament —	Permament —	Permament —	Permament —
	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
	entity concerned)				
36	, , , , , , , , , , , , , , , , , , , ,	No	No	No	No

		MUBK B3T2-17	MUBK B3T2-18	MUBK B3T2-19	MUBK B3T2-20
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	Witsubishi Of J Thunkiu Group	Wittsubisti CT) Thanklar Group	Wittsubishi Ci j i marciai Gioup	Wittsubish Ci j i markiai Group
0	Consolidated	JPY 206.0 billion	JPY 51.0 billion	JPY 40.0 billion	JPY 60.0 billion
	Non-consolidated	JPY 206.0 billion	JPY 51.0 billion	JPY 40.0 billion	IPY 60.0 billion
		·		·	
	Par value of instrument	JPY 206.0 billion	JPY 51.0 billion	JPY 40.0 billion	JPY 60.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2017/9/15	2017/12/8	2018/5/31	2018/5/31
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/1/12	2027/12/8	2028/5/31	2028/5/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2023/1/12 at par	_		2023/5/31 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	<u> </u>	<u> </u>		Each interest payment date after the first call date
	Coupons / dividends				cuir titte
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger(s)		Non-convertible	Non-convertible	Non-convertible
24		_	_		_
25	If convertible, fully or partially If convertible, conversion rate		_	_	_
26	If convertible, conversion rate If convertible, mandatory or optional conversion		_		
-	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	<u> </u>	_	-	
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	<u> </u>	_	-	_
29	1 7			<u> </u>	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism		_		
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
26	entity concerned)	NT.	NT-	N1 -	NT -
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features		_	_	_

		MUBK B3T2-21	MUBK B3T2-22	MUBK B3T2-23	MUBK B3T2-24
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
0	Amount recognised in regulatory capital	Mitsubishi OF) Financial Group	Witsubishi OF) Financial Group	Mitsubishi OFJ Financial Group	Mitsubishi OFJ Financial Group
		JPY 10.0 billion	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion
-	Consolidated	·	•	·	
_	Non-consolidated	JPY 10.0 billion	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion
	Par value of instrument	JPY 10.0 billion	JPY 10.0 billion	JPY 28.0 billion	JPY 26.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2018/6/11	2018/8/13	2018/11/5	2019/9/20
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/6/9	2028/8/10	2028/11/2	2030/1/15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount			_	
10	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	——————————————————————————————————————	——————————————————————————————————————	—	— — — — — — — — — — — — — — — — — — —
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially				-
26	If convertible, conversion rate				-
27	If convertible, mandatory or optional conversion			-	
28	If convertible, specify instrument type convertible into				
29			_	_	
2)	If convertible enecify issuer of instrument it converts into	<u>_</u>			
	If convertible, specify issuer of instrument it converts into Writedown feature	– Voc	- Voc	Voc	Voc
	If convertible, specify issuer of instrument it converts into Writedown feature	Yes	Yes	Yes Non visibility event	Yes
30	Writedown feature If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
30 31 32	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full
30	Writedown feature If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
30 31 32	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full
30 31 32 33 34	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full	Non-viability event : Specified item 2 measures, etc. Full
30 31 32 33 34 34a 35	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —	Non-viability event : Specified item 2 measures, etc. Full Permament —
30 31 32 33 34 34a 35	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual	Non-viability event : Specified item 2 measures, etc. Full Permament — Contractual

		MUBK B3T2-25	MUBK B3T2-26	MUBK B3T2-27	MUBK B3T2-28
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Ja	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 93.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion
	Non-consolidated	JPY 93.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion
9	Par value of instrument	JPY 93.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 28.0 billion
	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2019/9/20	2019/12/12	2019/12/12	2020/5/29
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/1/15	2029/12/12	2029/12/12	2030/5/29
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at par	——————————————————————————————————————	2024/12/12 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	<u> </u>
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	<u> </u>
25	If convertible, fully or partially	_	-	_	<u> </u>
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	-
28	If convertible, specify instrument type convertible into	_	_	_	
29	If convertible, specify issuer of instrument it converts into	-	-		-
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	-
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type		OIL : LETAC	Other internal TLAC	Other internal TLAC
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other Internal TEAC	Other Internal TLAC
		Other internal TLAC No	Other internal TLAC No	No	No No

Issuer Unique identifier (ISIN)	MUFG Bank	MUFG Bank	MUFG Bank
. , ,			
_	_	_	_
Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term			
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
Regulatory treatment			
Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital
Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank
Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
Amount recognised in regulatory capital			
Consolidated	JPY 23.0 billion	JPY 54.0 billion	JPY 96.0 billion
Non-consolidated	JPY 23.0 billion	JPY 54.0 billion	JPY 96.0 billion
Par value of instrument	JPY 23.0 billion	JPY 54.0 billion	JPY 96.0 billion
Accounting classification			
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	3	3	2020/9/30
0			Dated
			2031/1/31
Ü	· · ·		Yes
		_	2026/1/31 at par
		Tax event or Regulatory event at par	Tax event or Regulatory event at par
<u> </u>	Each interest payment date after the first	_	_
Coupons / dividends			
*	Fixed to floating	Fixed	Fixed
Coupon rate and any related index	*	*	*
Existence of a dividend stopper	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	_	_	_
If convertible, fully or partially	_	_	_
If convertible, conversion rate	_	_	
If convertible, mandatory or optional conversion	_	-	_
If convertible, specify instrument type convertible into	_	-	
If convertible, specify issuer of instrument it converts into	_		_
Writedown feature	Yes	Yes	Yes
If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
If writedown, full or partial	Full	Full	Full
If writedown, permanent or temporary	Permament	Permament	Permament
If temporary write-own, description of writeup mechanism	_	-	_
Гуре of subordination	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal		Other internal TLAC	Other internal TLAC
	NT.	NT -	NT-
Non-compliant transitioned features If yes, specify non-compliant features	No	No	No
	Instrument type Amount recognised in regulatory capital Consolidated Non-consolidated Par value of instrument Accounting classification Consolidated Original date of issuance Perpetual or dated Original maturity date Susur call subject to prior supervisory approval Optional call date and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Writedown, writedown trigger(s) If writedown, writedown trigger(s) If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Expe of subordination Tosition in subordination hierarchy in liquidation (specify instrument type	Eligible at solo/group/group and solo Instrument type Amount recognised in regulatory capital Consolidated Ara value of instrument Consolidated Consolidateded Consolidated Consolidated Consolidated Consolidated Cons	Eligible at solo/group/group and solo

Weighted-average of interest rate which are shown " \ast " in item 18 in the list

Weighted-average of interest rates	0.946% (round to three decimal places)
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