		MUBK B2AT1 PS-1	MUBK B2AT1 PS-2	MUBK B2AT1 PS-3	MUBK B2AT1 PS-4
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	-	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term				
за	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Class 2 preffered stock	Class 4 preffered stock	Class 6 preffered stock	Class 7 preffered stock
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated		_	_	_
9	Par value of instrument	_	_	_	_
10	Accounting classification				
	Consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	Non-consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2005/2/21	2006/1/4	2007/11/12	2008/10/31
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	_	_	_	_
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	ı	_	_	_
	Contingent call dates and redemption amount	ı	_	_	_
16	Subsequent call dates, if applicable	_	_	_	_
16	Coupons / dividends	_	_	_	_
16	Coupons / dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index	60 yen per stock on an annual basis	18.60 yen per stock on an annual basis	210.90 yen per stock on an annual basis	115 yen per stock on an annual basis
18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	60 yen per stock on an annual basis Yes	18.60 yen per stock on an annual basis Yes	210.90 yen per stock on an annual basis Yes	115 yen per stock on an annual basis Yes
18	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	60 yen per stock on an annual basis Yes Fully discretionary	18.60 yen per stock on an annual basis Yes Fully discretionary	210.90 yen per stock on an annual basis Yes Fully discretionary	115 yen per stock on an annual basis Yes Fully discretionary
18 19 20 21	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
18 19 20 21 22	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23 24 25	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
18 19 20 21 22 23 24 25 26	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —
18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — —
18 19 20 21 22 23 24 25 26 27 28	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No Non-convertible — Non-convertible — Non-convertible — No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — No No
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — No — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — No — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — No — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — No — — — No — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible No No No	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — No — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible ————————————————————————————————————

		MUBK B2T2-B-3	MUBK B2T2-B-4	MUBK B2T2-B-6	MUBK B2T2-B-7
New Control Bard of the control line programme of Section 13 of the LLAC Legron	1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
Section by which enforceability engineers of Section 13 of the TAC Temple Sheet is achieved for large Law (Section 13 of the TAC Temple Sheet is achieved for large Law (Section 13 of the TAC Temple Sheet is achieved for large Law (Section 13 of the TAC Temple Sheet is achieved for large Law (Section 13 of the TAC Temple Sheet Law (Section 13 of the Tac Law (Section 13 of the	2 Unique identifier (ISIN)	JP358920D9A4	JP358920AA96	JP358920BAB7	JP358920CAB5
Section Sect		Japan Law	Japan Law	Japan Law	Japan Law
Section Proceedings Process	133 1				
For Proceedings Procedure	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
5 Dest transferred Reseal Unploy from 2022/3/31 Mot eligible					
Eligible at solo/group/group and solo Missubside Ut Financial Group MUFG Bank Missubside Missubside Ut Financial Group MUFG Bank Missubside	4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
1 Figure of the New groups group and seal	5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
Non-consolidated PY 300 billion PY	6 Eligible at solo/group/group and solo	•	, ,	1	· · · · · · · · · · · · · · · · · · ·
Consolidated	7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
Non-consolidated IIV 300 billion IIV 300 billion IIV 30 billion	8 Amount recognised in regulatory capital				
9 Per value of instrument	Consolidated	JPY 30.0 billion	JPY 25.0 billion	JPY 38.8 billion	JPY 23.0 billion
December Consolidated	Non-consolidated	JPY 30.0 billion	JPY 25.0 billion	JPY 38.8 billion	JPY 23.0 billion
Consolidated	9 Par value of instrument	JPY 30.0 billion	JPY 25.0 billion	JPY 42.0 billion	JPY 23.0 billion
Consolidated Liability - amortised cost	10 Accounting classification				
13 Original date of issuance 2009/10/16 2010/9/27 2010/11/12	Consolidated	•	•	,	·
12 Perpetator dated Date	Non-consolidated	Liability – amortised cost			
13. Songinal maturity date 2009/11/16 2009/127 2005/11/12 2003/11/12 14. Sanuce call subject to prior supervisory approval No No No No 15. Optional call date and redemption amount Contingent call dates, if applicable Coupens / dividends and redemption amount Coupens / dividends 16. Subsequent call dates, if applicable 17. Tixed or floating dividend/coupon Tixed Tixe	11 Original date of issuance	2009/10/16	2010/9/27	2010/11/12	2010/11/12
14 Suer call subject to prior supervisor approval No No No No No	12 Perpetual or dated	Dated	Dated	Dated	Dated
15 Optional call date and redemption amount	13 Original maturity date	2029/10/16	2030/9/27	2025/11/12	2030/11/12
Contingent call dates and redemption amount	14 Issuer call subject to prior supervisory approval	No	No	No	No
Coupons / dividends	15 Optional call date and redemption amount	_	_	_	_
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 2910% 2220% 19 Existence of a dividend stopper No No No No No No No No No N	Contingent call dates and redemption amount	_	_	_	_
Fixed or floating dividend/coupon		_	_	_	_
18 Coupon rate and any related index 2.910% 2.270% 1.950% 2.280% 19 Existence of a dividend stopper No	* '				
Pixistence of a dividend stopper	0 1			<u> </u>	-
Eully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory	_ · ·				-
Existence of step-up or other incentive to redeem	**				I control of the cont
Non-cumulative or cumulative Non-cumulative Non-cum					
23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger(s)				-	-
24 If convertible, conversion trigger(s)					
25 If convertible, fully or partially		Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion rate		_	_	-	_
27					_
If convertible, specify instrument type convertible into					_
29 If convertible, specify issuer of instrument it converts into					
No No No No No No No No No No No No No No No No No No No No					
31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debtSenior debt36Non-compliant transitioned featuresYesYesYesYes					
32 If writedown, full or partial — — — 33 If writedown, permanent or temporary — — — 34 If temporary write-own, description of writeup mechanism — — — 34a Type of subordination Contractual Contractual Contractual Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Senior debt Senior debt Senior debt 36 Non-compliant transitioned features Yes Yes Yes				No	No
33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debtSenior debt36Non-compliant transitioned featuresYesYesYesYes				_	_
34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes					
34aType of subordinationContractualContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debtSenior debt36Non-compliant transitioned featuresYesYesYes					_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Senior debt Senior debt Senior debt Senior debt Senior debt Yes Yes Yes					Combinatural
35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes		Contractual	Contractual	Contractual	Contractual
36 Non-compliant transitioned features Yes Yes Yes	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Senior debt	Senior debt	Senior debt
		Yes	Yes	Yes	Yes
TO THE PROPERTY HOLD COMPANY TO BE COMPANY TO BE ADDITIONAL TO THE PROPERTY TO BE COMPANY TO BE ADDITIONAL TO THE PROPERTY TO BE COMPANY TO BE ADDITIONAL TO THE PROPERTY TO BE COMPANY TO BE ADDITIONAL TO THE PROPERTY TO BE COMPANY TO BE ADDITIONAL TO THE PROPERTY TO BE ADDITIONAL TO THE PROPERTY TO BE ADDITIONAL TO BE ADDITIONAL. THE PROPERTY TO BE ADDITIONALLY TO BE ADDITIONAL TO BE ADDITIONAL TO BE ADDITIONAL. THE PROPERTY TO BE ADDITIONALLY TO BE ADDITIONA	37 If yes, specify non-compliant features	Non-viability loss absorption clause			

		MUBK B2T2-B-9	MUBK B2T2-B-10	MUBK B2T2-B-11	MUBK B2T2-B-12
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	JP358920BB11	JP358920CB10	JP358920AB61	JP358920BB60
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Ja	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 19.2 billion	JPY 16.0 billion	JPY 1.9 billion	JPY 20.0 billion
	Non-consolidated	JPY 19.2 billion	JPY 16.0 billion	JPY 1.9 billion	JPY 20.0 billion
9	Par value of instrument	JPY 20.0 billion	JPY 16.0 billion	JPY 50.0 billion	JPY 20.0 billion
	Accounting classification				,
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2011/1/20	2011/1/20	2011/6/9	2011/6/9
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/1/20	2031/1/20	2021/6/9	2026/6/9
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	_	-	-	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.160%	2.460%	1.620%	2.210%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_	_	_
25	If convertible, fully or partially		-	_	_
26	If convertible, conversion rate	<u> </u>	_	_	-
27	If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28	If convertible, specify instrument type convertible into		_	_	_
29	If convertible, specify issuer of instrument it converts into		_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	<u> </u>	_	_	_
32	If writedown, full or partial	<u> </u>	_	_	_
33	If writedown, permanent or temporary	<u> </u>	_	_	_
34	If temporary write-own, description of writeup mechanism	<u> </u>	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Senior debt	Senior debt	Senior debt
	entity concerned)				
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause			

		MUBK B2T2-B-13	MUBK B2T2-B-14	MUBK B2T2-L-3	MUBK B2T2-L-4
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	JP358920CC19	JP358920AC52	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10.7 billion	JPY 13.9 billion	JPY 8.9 billion	JPY 3.4 billion
	Non-consolidated	JPY 10.7 billion	JPY 13.9 billion	JPY 8.9 billion	JPY 3.4 billion
9	Par value of instrument	JPY 65.0 billion	JPY 60.0 billion	JPY 10.0 billion	JPY 10.0 billion
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2012/1/26	2012/5/31	2010/9/28	2010/12/27
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2022/1/26	2022/5/31	2025/9/29	2022/12/27
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.520%	1.390%	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	<u> </u>	_	_	_
25	If convertible, fully or partially	<u>-</u>	_	_	-
26	If convertible, conversion rate	<u> </u>	_	_	_
27	If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28	If convertible, specify instrument type convertible into	-	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
_	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	<u> </u>	_	_	_
32	If writedown, full or partial	<u> </u>	_	_	_
33	If writedown, permanent or temporary	<u> </u>	_	_	_
34	If temporary write-own, description of writeup mechanism	<u> </u>	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			

		MUBK B2T2-L-5	MUBK B2T2-L-6	MUBK B2T2-L-7	MUBK B2T2-L-8
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)		_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Ja	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 9.4 billion	JPY 0.5 billion	JPY 1.4 billion	JPY 5.0 billion
	Non-consolidated	JPY 9.4 billion	JPY 0.5 billion	JPY 1.4 billion	JPY 5.0 billion
9	Par value of instrument	JPY 10.0 billion	JPY 1.5 billion	JPY 1.5 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2010/12/28	2011/2/16	2011/2/16	2011/10/3
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/12/29	2023/2/16	2026/2/16	2023/10/3
14		No	No	No	No
15	Optional call date and redemption amount	<u> </u>	_	_	_
	Contingent call dates and redemption amount		_	_	_
16	Subsequent call dates, if applicable		_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 25	If convertible, conversion trigger(s) If convertible, fully or partially		_	_	_
26	If convertible, fully or partially If convertible, conversion rate			<u> </u>	_
27	If convertible, conversion rate If convertible, mandatory or optional conversion			_ 	
28	If convertible, specify instrument type convertible into		_ _	_ 	
29	If convertible, specify issuer of instrument it converts into		_ _		
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)				
32	If writedown, full or partial				
33	If writedown, permanent or temporary				
34	If temporary write-own, description of writeup mechanism	_	_	_	_
	Type of subordination	Contractual	Contractual	Contractual	Contractual
3 10	Position in subordination hierarchy in liquidation (specify instrument type	20111401441		- Commercial	SAMACIAM
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			

		MUBK B2T2-L-9	MUBK B2T2-L-10	MUBK B2T2-SPC-1	MUBK B2T2-SPC-2
1	Issuer	MUFG Bank	MUFG Bank	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	England Law, etc.	England Law, etc.
2-	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC
8	Amount recognised in regulatory capital				
	Consolidated	JPY 1.7 billion	JPY 2.9 billion	JPY 15.0 billion	JPY 10.0 billion
	Non-consolidated	JPY 1.7 billion	JPY 2.9 billion	JPY 15.0 billion	JPY 10.0 billion
9	Par value of instrument	JPY 3.0 billion	JPY 5.0 billion	JPY 15.0 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2012/1/30	2012/3/28	1997/8/11	1998/12/14
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2024/1/30	2024/3/28	2027/9/30	2028/12/15
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	-	_	_	_
	Contingent call dates and redemption amount	-	_	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	*	*	JPY 6M LIBOR +0.15%	USD 5.100%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	<u> </u>	_	_	_
25	If convertible, fully or partially	-	_	_	_
26	If convertible, conversion rate	-	-	-	_
27	If convertible, mandatory or optional conversion		_	_	_
28	If convertible, specify instrument type convertible into	<u> </u>	-	<u> </u>	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>			
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)		-	_	_
32	If writedown, full or partial	_	-		_
33	If writedown, permanent or temporary	_	_	_	_
34	If temporary write-own, description of writeup mechanism	- Combractual	Contractual	- Combinatival	Continue de la 1
348	Type of subordination	Contractual	Contractual	Contractual	Contractual
25	Position in subordination hierarchy in liquidation (specify instrument type	C! J-1.	C: 1-1 ·	C! 1.1	Cantan Jalu
35		Senior debt	Senior debt	Senior debt	Senior debt
26	entity concerned) Non-compliant transitioned features	Yes	Yes	Yes	Yes
36	11 11 11 11 11 11 11 11 11 11 11 11 11		Yes Non-viability loss absorption clause	Yes Non-viability loss absorption clause	Yes Non-viability loss absorption clause
3/	If yes, specify non-compliant features	Non-viability loss absorption clause	INOH-VIADILITY IOSS ADSORPTION CIAUSE	TNOII-VIADILITY TOSS ADSORPTION CIAUSE	TNOII-VIADILITY TOSS ADSORPTION Clause

		MUBK B2T2-SPC-3	MUBK B2T2-SPC-6	MUBK B2T2-TP-1
1	Issuer	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.	Pacific Capital Statutory Trust I
2	Unique identifier (ISIN)	-	_	_
3	Governing law(s) of the instrument	England Law, etc.	England Law, etc.	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term			
за	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank MUFG Americas Holdings Corporation
7	Instrument type	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC	US Trust Preferred Securities
8	Amount recognised in regulatory capital			
	Consolidated	JPY 20.0 billion	JPY 0.4 billion	USD 36 million
	Non-consolidated	JPY 20.0 billion	JPY 0.4 billion	_
9	Par value of instrument	JPY 20.0 billion	JPY 2.4 billion	USD 39 million
10	Accounting classification			
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	_
11	Original date of issuance	2005/3/14	2012/3/14	2006/7/5
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2035/3/14	2022/3/14	2036/9/15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2011/9/15 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event and Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	2.750%	1.500%	USD 3M LIBOR +1.70%
19	Existence of a dividend stopper	No	No	Yes
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Partially discretionary
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_
25	If convertible, fully or partially	-	_	_
26	If convertible, conversion rate	-	_	_
27	If convertible, mandatory or optional conversion	-	_	_
28	If convertible, specify instrument type convertible into	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_
	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	_	_	_
32	If writedown, full or partial		_	_
33	If writedown, permanent or temporary	П	_	_
34	If temporary write-own, description of writeup mechanism	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Dated subordinated
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

Weighted-average of interest rate which are shown " \ast " in item 18 in the list

Weighted-average of interest rates	1.868% (round to three decimal places)