

		MUBK B2AT1 PS-1	MUBK B2AT1 PS-2	MUBK B2AT1 PS-3	MUBK B2AT1 PS-4
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	—	—	—	—
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Class 2 preferred stock	Class 4 preferred stock	Class 6 preferred stock	Class 7 preferred stock
8	Amount recognised in regulatory capital				
	Consolidated	—	—	—	—
	Non-consolidated	—	—	—	—
9	Par value of instrument	—	—	—	—
10	Accounting classification				
	Consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	Non-consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2005/2/21	2006/1/4	2007/11/12	2008/10/31
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	—	—	—	—
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	—	—	—	—
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	60 yen per stock on an annual basis	18.60 yen per stock on an annual basis	210.90 yen per stock on an annual basis	115 yen per stock on an annual basis
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—	—	—	—
32	If writedown, full or partial	—	—	—	—
33	If writedown, permanent or temporary	—	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	—	—	—	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUBK B2T2-B-3	MUBK B2T2-B-4	MUBK B2T2-B-6	MUBK B2T2-B-7
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	JP358920D9A4	JP358920AA96	JP358920BAB7	JP358920CAB5
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 30.0 billion	JPY 25.0 billion	JPY 38.8 billion	JPY 23.0 billion
	Non-consolidated	JPY 30.0 billion	JPY 25.0 billion	JPY 38.8 billion	JPY 23.0 billion
9	Par value of instrument	JPY 30.0 billion	JPY 25.0 billion	JPY 42.0 billion	JPY 23.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2009/10/16	2010/9/27	2010/11/12	2010/11/12
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/10/16	2030/9/27	2025/11/12	2030/11/12
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	—	—	—	—
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.910%	2.270%	1.950%	2.280%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—	—	—	—
32	If writedown, full or partial	—	—	—	—
33	If writedown, permanent or temporary	—	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUBK B2T2-B-9	MUBK B2T2-B-10	MUBK B2T2-B-11	MUBK B2T2-B-12
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	JP358920BB11	JP358920CB10	JP358920AB61	JP358920BB60
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 19.2 billion	JPY 16.0 billion	JPY 1.9 billion	JPY 20.0 billion
	Non-consolidated	JPY 19.2 billion	JPY 16.0 billion	JPY 1.9 billion	JPY 20.0 billion
9	Par value of instrument	JPY 20.0 billion	JPY 16.0 billion	JPY 50.0 billion	JPY 20.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2011/1/20	2011/1/20	2011/6/9	2011/6/9
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/1/20	2031/1/20	2021/6/9	2026/6/9
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	—	—	—	—
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.160%	2.460%	1.620%	2.210%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—	—	—	—
32	If writedown, full or partial	—	—	—	—
33	If writedown, permanent or temporary	—	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUBK B2T2-B-13	MUBK B2T2-B-14	MUBK B2T2-L-3	MUBK B2T2-L-4
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	JP358920CC19	JP358920AC52	—	—
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 10.7 billion	JPY 13.9 billion	JPY 8.9 billion	JPY 3.4 billion
	Non-consolidated	JPY 10.7 billion	JPY 13.9 billion	JPY 8.9 billion	JPY 3.4 billion
9	Par value of instrument	JPY 65.0 billion	JPY 60.0 billion	JPY 10.0 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2012/1/26	2012/5/31	2010/9/28	2010/12/27
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2022/1/26	2022/5/31	2025/9/29	2022/12/27
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	—	—	—	—
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.520%	1.390%	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—	—	—	—
32	If writedown, full or partial	—	—	—	—
33	If writedown, permanent or temporary	—	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUBK B2T2-L-5	MUBK B2T2-L-6	MUBK B2T2-L-7	MUBK B2T2-L-8
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	—	—	—	—
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 9.4 billion	JPY 0.5 billion	JPY 1.4 billion	JPY 5.0 billion
	Non-consolidated	JPY 9.4 billion	JPY 0.5 billion	JPY 1.4 billion	JPY 5.0 billion
9	Par value of instrument	JPY 10.0 billion	JPY 1.5 billion	JPY 1.5 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2010/12/28	2011/2/16	2011/2/16	2011/10/3
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/12/29	2023/2/16	2026/2/16	2023/10/3
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	—	—	—	—
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—	—	—	—
32	If writedown, full or partial	—	—	—	—
33	If writedown, permanent or temporary	—	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUBK B2T2-L-9	MUBK B2T2-L-10	MUBK B2T2-SPC-1	MUBK B2T2-SPC-2
1	Issuer	MUFG Bank	MUFG Bank	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.
2	Unique identifier (ISIN)	—	—	—	—
3	Governing law(s) of the instrument	Japan Law	Japan Law	England Law, etc.	England Law, etc.
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC
8	Amount recognised in regulatory capital				
	Consolidated	JPY 1.7 billion	JPY 2.9 billion	JPY 15.0 billion	JPY 10.0 billion
	Non-consolidated	JPY 1.7 billion	JPY 2.9 billion	JPY 15.0 billion	JPY 10.0 billion
9	Par value of instrument	JPY 3.0 billion	JPY 5.0 billion	JPY 15.0 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2012/1/30	2012/3/28	1997/8/11	1998/12/14
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2024/1/30	2024/3/28	2027/9/30	2028/12/15
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	—	—	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	*	*	JPY 6M LIBOR +0.15%	USD 5.100%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—	—	—	—
32	If writedown, full or partial	—	—	—	—
33	If writedown, permanent or temporary	—	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUBK B2T2-SPC-3	MUBK B2T2-SPC-6	MUBK B2T2-TP-1
1	Issuer	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.	Pacific Capital Statutory Trust I
2	Unique identifier (ISIN)	—	—	—
3	Governing law(s) of the instrument	England Law, etc.	England Law, etc.	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank MUFG Americas Holdings Corporation
7	Instrument type	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC	US Trust Preferred Securities
8	Amount recognised in regulatory capital			
	Consolidated	JPY 20.0 billion	JPY 0.4 billion	USD 36 million
	Non-consolidated	JPY 20.0 billion	JPY 0.4 billion	—
9	Par value of instrument	JPY 20.0 billion	JPY 2.4 billion	USD 39 million
10	Accounting classification			
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	—
11	Original date of issuance	2005/3/14	2012/3/14	2006/7/5
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2035/3/14	2022/3/14	2036/9/15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	2011/9/15 at par
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event and Regulatory event at par
16	Subsequent call dates, if applicable	—	—	Each interest payment date after the first call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	2.750%	1.500%	USD 3M LIBOR +1.70%
19	Existence of a dividend stopper	No	No	Yes
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Partially discretionary
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Dated subordinated
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

Weighted-average of interest rate which are shown “ * ” in item 18 in the list

Weighted-average of interest rates	1.868% (round to three decimal places)
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