		MUBK T1-1	MUBK T1-2	MUBK B3AT1-2	MUBK B3AT1-3
1	Issuer	MUFG Bank	Bank of Ayudhya Public Company, etc.	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	MUFG Bank	Mitsubishi UFJ Financial Group, MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 9,935.2 billion	JPY 334.4 billion	JPY 150.0 billion	JPY 250.0 billion
	Non-consolidated	JPY 7,809.7 billion	_	JPY 150.0 billion	JPY 250.0 billion
9	Par value of instrument	_	_	JPY 150.0 billion	JPY 250.0 billion
	Accounting classification				
	<u> </u>		Non-controlling interest in consolidated		
	Consolidated	Shareholders' equity	subsidiary	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Shareholders' equity	_	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance		_	2015/10/29	2016/3/3
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date			No maturity	No maturity
	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount			2026/1/15 at par	2026/7/15 at par
10	Contingent call dates and redemption amount			Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_		Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon		_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index		_	*	*
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger(s)				
24	If convertible, fully or partially				
25	If convertible, conversion rate				
20	If convertible, mandatory or optional conversion				
27	If convertible, mandatory of optional conversion				
28	If convertible, specify issuer of instrument it converts into				
	Writedown feature	 No	No	Yes	Yes
50		INU	INU		MUFG Bank's consolidated CET1 capital
31	If writedown, writedown trigger(s)	-	-	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.
32	If writedown, full or partial			Full or Partial	Full or Partial
33	If writedown, permanent or temporary			Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
	Type of subordination			Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred stock	Preferred stock, etc.	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
_	If yes, specify non-compliant features	_	_	-	_
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	MUBK B3AT1-4	MUBK B3AT1-5	MUBK B3AT1-6	MUBK B3AT1-7
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital				
Consolidated	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion	JPY 131.0 billion
Non-consolidated	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion	JPY 131.0 billion
9 Par value of instrument	JPY 220.0 billion	JPY 90.0 billion	JPY 149.0 billion	JPY 131.0 billion
10 Accounting classification		,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,	, , , , , , , , , , , , , , , , , , , ,	
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	2016/10/24	2016/10/24	2017/10/23	2017/10/23
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2022/1/15 at par	2027/7/15 at par	2023/1/15 at par	2028/7/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	call date	call date	Each interest payment date after the first call date	call date
Coupons / dividends	call date	call date	Call date	call date
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
17 Fixed of floating dividend/ coupon 18 Coupon rate and any related index	*	*	*	*
18 Coupon fate and any related index 19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				_
25 If convertible, fully or partially			_	
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion	_	_	_	
28 If convertible, specify instrument type convertible into	_	_	_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
	les			
31 If writedown, writedown trigger(s)		MUFG Bank's consolidated CET1 capital	MUFG Bank's consolidated CET1 capital	MUFG Bank's consolidated CET1 capital
		MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	MUFG Bank's consolidated CET1 capital	-	-	
32 If writedown, full or partial 33 If writedown, permanent or temporary	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.
33 If writedown, permanent or temporary	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial	ratio fallen below 5.125%, etc. Full or Partial
33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent
33 If writedown, permanent or temporary	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other
33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual

	MUBK B3AT1-8	MUBK B3AT1-9	MUBK B3AT1-10	MUBK B3AT1-11
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
A Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital				· · · · · · · · · · · · · · · · · · ·
Consolidated	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion	JPY 140.0 billion
Non-consolidated	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion	JPY 140.0 billion
9 Par value of instrument	JPY 45.0 billion	JPY 53.0 billion	JPY 84.0 billion	JPY 140.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2018/10/19	2018/12/18	2018/12/18	2019/10/16
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2024/1/15 at par	2024/1/15 at par	2029/1/15 at par	2025/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first			
	call date	call date	call date	call date
Coupons / dividends	Fixed to floating	Eined to floating	Fixed to floating	Fined to floating
17 Fixed or floating dividend/coupon18 Coupon rate and any related index	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		-		_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
21 If with down with down to accel	MUFG Bank's consolidated CET1 capital			
31 If writedown, writedown trigger(s)	ratio fallen below 5.125%, etc.			
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
	Regulatory authornies			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
34a Type of subordination	<u> </u>		Contractual	Contractual
34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Contractual		<u>Contractual</u> Subordinated	Subordinated
Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual		

	MUBK B3AT1-12	MUBK B3AT1-13	MUBK B3AT1-14	MUBK B3AT1-15
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
^{3a} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital				
Consolidated	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion
Non-consolidated	JPY 83.0 billion	JPY 16.0 billion	IPY 5.0 billion	JPY 19.5 billion
9 Par value of instrument	JPY 83.0 billion	JPY 16.0 billion	JPY 5.0 billion	JPY 19.5 billion
10 Accounting classification	Ji i cele childri	ji i ioo chior	ji i olo omion	ji i ine emier
Consolidated	Liability – amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2019/10/16	2019/10/28	2019/10/28	2020/10/19
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2030/1/15 at par	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	1 2	Each interest payment date after the first	1 5	1 5
	call date	call date	call date	call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	—	—	
25 If convertible, fully or partially	—	—	—	—
26 If convertible, conversion rate	—	—	—	
27 If convertible, mandatory or optional conversion	—	—	—	_
28 If convertible, specify instrument type convertible into		—	—	_
29 If convertible, specify issuer of instrument it converts into	-			
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG Bank's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, rull or partial 33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
i winedowit, permanent of tempolary	Amount agreed with JFSA and other			
34 If temporary write-own, description of writeup mechanism	Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	l Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No

	MUBK B3AT1-16	MUBK B3AT1-17	MUBK B3AT1-18	MUBK B3T2-1
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
^{3a} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital				
Consolidated	JPY 32.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 21.8 billion
Non-consolidated	JPY 32.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 21.8 billion
9 Par value of instrument	JPY 32.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 40.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	2020/10/19	2020/10/30	2020/10/30	2014/6/26
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13 Original maturity date	No maturity	No maturity	No maturity	2024/6/26
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2031/1/15 at par	2026/1/15 at par	2031/1/15 at par	
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	call date	Each interest payment date after the first	1 5	_
Coupons / dividends	call date	call date	call date	
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
17 Fixed of hoating dividend/coupon 18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-			_
25 If convertible, fully or partially	_		_	
26 If convertible, conversion rate	_		_	
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
	MUFG Bank's consolidated CET1 capital	MUFG Bank's consolidated CET1 capital	MUFG Bank's consolidated CET1 capital	Non-viability event :
31 If writedown, writedown trigger(s)	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.	ratio fallen below 5.125%, etc.	Specified item 2 measures, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permament
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other	Amount agreed with JFSA and other	Amount agreed with JFSA and other Regulatory authorities	_
in temporary write-own, description of writeup internation	Regulatory authorities	Regulatory authorities	regulatory authornico	
34a Type of subordination	Regulatory authorities Contractual	Contractual	Contractual	Contractual
			~ .	Contractual
34a Type of subordination 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Contractual		~ .	Contractual Other internal TLAC
34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	

	MUBK B3T2-3	MUBK B3T2-5	MUBK B3T2-8	MUBK B3T2-9
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
^{3a} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8 Amount recognised in regulatory capital				
Consolidated	JPY 22.2 billion	JPY 15.0 billion	JPY 32.0 billion	JPY 102.3 billion
Non-consolidated	JPY 22.2 billion	JPY 15.0 billion	JPY 32.0 billion	JPY 102.3 billion
9 Par value of instrument	JPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion	JPY 106.0 billion
10 Accounting classification	ji i colo billott	ji i io.o billion	ji i oolo billoli	Ji i ioo.o omion
Consolidated	Liability – amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2015/6/18	2015/6/18	2016/4/28	2016/7/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/6/18	2030/6/18	2026/4/28	2026/7/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	—	-	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	—	—	—
25 If convertible, fully or partially	—	—	—	—
26 If convertible, conversion rate	—	—	—	—
27 If convertible, mandatory or optional conversion	—	—	—	—
28 If convertible, specify instrument type convertible into	—	—	—	—
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
	No	No	No	No
36 Non-compliant transitioned features	No	NO.		

	MUBK B3T2-11	MUBK B3T2-12	MUBK B3T2-13	MUBK B3T2-14
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8 Amount recognised in regulatory capital				
Consolidated	JPY 30.8 billion	JPY 34.0 billion	JPY 69.0 billion	JPY 23.0 billion
Non-consolidated	JPY 30.8 billion	JPY 34.0 billion	JPY 69.0 billion	JPY 23.0 billion
9 Par value of instrument	JPY 31.0 billion	JPY 34.0 billion	JPY 69.0 billion	JPY 23.0 billion
10 Accounting classification	ji i ono omion	ji i ono binion	ji i osto binion	JI I 25.0 Dimor
Consolidated	Liability – amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2016/9/23	2017/3/2	2017/3/2	2017/8/1
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/9/24	2027/7/26	2027/7/26	2027/8/2
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	—	2022/7/26 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	—	—	_
25 If convertible, fully or partially		_	_	_
26 If convertible, conversion rate		_	_	_
27 If convertible, mandatory or optional conversion		_	_	_
28 If convertible, specify instrument type convertible into		_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	—
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
		1		Contractual
	Contractual	Contractual	Contractual	Contractual
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
34a Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Contractual Other internal TLAC	Contractual Other internal TLAC	Contractual Other internal TLAC	Other internal TLAC
34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type				

	MUBK B3T2-15	MUBK B3T2-16	MUBK B3T2-17	MUBK B3T2-18
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
^{3a} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
	8			MUFG Bank
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	
7 Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8 Amount recognised in regulatory capital	Milsubishi OFJ Financiai Group	Mitsubisti OFJ Fillaricial Group	Milsubishi Orj Phlancial Group	Mitsubisili OFJ Filancial Group
Consolidated	JPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion	JPY 51.0 billion
Non-consolidated	JPY 50.0 billion	JPY 53.0 billion	IPY 206.0 billion	IPY 51.0 billion
9 Par value of instrument	JPY 50.0 billion	JPY 53.0 billion	JPY 206.0 billion	JPY 51.0 billion
	JI I 50.0 billion	JI I 55.0 billion	JI I 200.0 DIIIIOII	JI I 51.0 DIMON
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2017/8/28	2017/9/15	2017/9/15	2017/12/8
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/8/27	2028/1/12	2028/1/12	2027/12/8
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	2023/1/12 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
31 If writedown, writedown trigger(s)	Specified item 2 measures, etc.			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	-	-	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
entity concerned)				
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_		h

	MUBK B3T2-19	MUBK B3T2-20	MUBK B3T2-21	MUBK B3T2-22
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term				
^{3a} Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8 Amount recognised in regulatory capital				
Consolidated	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion	JPY 10.0 billion
Non-consolidated	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion	JPY 10.0 billion
9 Par value of instrument	JPY 40.0 billion	JPY 60.0 billion	JPY 10.0 billion	JPY 10.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2018/5/31	2018/5/31	2018/6/11	2018/8/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/5/31	2028/5/31	2028/6/9	2028/8/10
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	—	2023/5/31 at par	—	
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	—	—	_
25 If convertible, fully or partially	—	—	—	—
26 If convertible, conversion rate	—	—	—	—
27 If convertible, mandatory or optional conversion	—	—	—	—
28 If convertible, specify instrument type convertible into	—	—		—
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	—	-	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	110	110	110	110

		MUBK B3T2-23	MUBK B3T2-24	MUBK B3T2-25	MUBK B3T2-26
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	-
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term				
	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital		, , , , , , , , , , , , , , , , , , , ,		
0	Consolidated	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion	JPY 22.0 billion
	Non-consolidated	JPY 28.0 billion	IPY 26.0 billion	IPY 93.0 billion	IPY 22.0 billion
0	Par value of instrument	JPY 28.0 billion	JPY 26.0 billion	JPY 93.0 billion	IPY 22.0 billion
	Accounting classification	J1 1 20.0 DIIIIOIT	JI I 20.0 DIIIOII	JI 1 75.0 DIMOR	JI I 22.0 DIIIOII
10					
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2018/11/5	2019/9/20	2019/9/20	2019/12/12
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/11/2	2030/1/15	2030/1/15	2029/12/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2025/1/15 at par	—
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	-
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
		Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
31	If writedown, writedown trigger(s)	Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	_
3/12	Type of subordination	Contractual	Contractual	Contractual	Contractual
		Connactual	Connactual	Contractual	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
	Non-compliant transitioned features	No	No	No	No
_	If yes, specify non-compliant features				_
51	n yes, speen y non compnant reatures		1	1	

		MUBK B3T2-27	MUBK B3T2-28	MUBK B3T2-29	MUBK B3T2-30
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
Sa	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 28.0 billion	JPY 28.0 billion	JPY 23.0 billion	JPY 54.0 billion
	Non-consolidated	JPY 28.0 billion	JPY 28.0 billion	JPY 23.0 billion	JPY 54.0 billion
9	Par value of instrument	JPY 28.0 billion	JPY 28.0 billion	JPY 23.0 billion	JPY 54.0 billion
	Accounting classification				
	2				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2019/12/12	2020/5/29	2020/5/29	2020/9/30
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/12/12	2030/5/29	2030/5/29	2031/1/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2024/12/12 at par		2025/5/29 at par	
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	—	Each interest payment date after the first call date	—
	Coupons / dividends	can date			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	
25	If convertible, fully or partially	_	_	_	1
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_		_	
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
22		Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full Permament	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	—	_		_
	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features				
1.57	n yes, speeny non-comphant reatures	—			—

	MUBK B3T2-31	MUBK B3T2-32	MUBK B3T2-33
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	—
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term			
Sa Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
Regulatory treatment			
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank
7 Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 Amount recognised in regulatory capital			
Consolidated	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion
Non-consolidated	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion
9 Par value of instrument	JPY 96.0 billion	JPY 15.0 billion	JPY 98.0 billion
10 Accounting classification			
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	2020/9/30	2021/6/1	2021/7/30
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	2031/1/31	2031/5/30	2031/7/30
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/31 at par	2026/6/1 at par	2026/7/30 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at pa
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_
Coupons / dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	*	*	*
19 Existence of a dividend stopper	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	-	—
25 If convertible, fully or partially	—	—	—
26 If convertible, conversion rate	_	—	_
27 If convertible, mandatory or optional conversion	_	—	_
28 If convertible, specify instrument type convertible into		_	_
29 If convertible, specify issuer of instrument it converts into	_		_
30 Writedown feature	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32 If writedown, full or partial	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	—	_	_
34a Type of subordination	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC	Other internal TLAC
entity concerned)			
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features			<u> </u>

____ m par _____

Weighted-average of interest rate which are shown " \ast " in item 18 in the list

Weighted-average of interest rates 0.979% (round to three decimal places)