		MUBK B2AT1 PS-1	MUBK B2AT1 PS-2	MUBK B2AT1 PS-3	MUBK B2AT1 PS-4
1	lssuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Class 2 preffered stock	Class 4 preffered stock	Class 6 preffered stock	Class 7 preffered stock
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	
	Non-consolidated	_	_	_	
	Par value of instrument	_		_	
_	Accounting classification				
10					
	Consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	Non-consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2005/2/21	2006/1/4	2007/11/12	2008/10/31
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	—	—	—	—
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	—	—	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
-		Fixed 60 yen per stock on an annual basis		Fixed 210.90 yen per stock on an annual basis	Fixed 115 yen per stock on an annual basis
17	Fixed or floating dividend/coupon			. – –	
17 18	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatory	60 yen per stock on an annual basis	18.60 yen per stock on an annual basis	210.90 yen per stock on an annual basis	115 yen per stock on an annual basis
17 18 19	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeem	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
17 18 19 20 21 22	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulative	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary
17 18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
17 18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
17 18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversion	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, specify instrument type convertible into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, specify instrument type convertible into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partial	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporary	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partial	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporary	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporaryIf temporary write-own, description of writeup mechanism	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type Immediately senior to instrument in the insolvency creditor hierarchy of the legal	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, germanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — <tr< td=""></tr<>
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type Immediately senior to instrument in the insolvency creditor hierarchy of the legal	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible - - - - - No No - <

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3 Governing law(s) of the instrument Japan Law Japan La	pan Law er 2 capital ot eligible JFJ Financial Group UFG Bank
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16 Subsequent call dates, if applicable -	_
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20Fully discretionary, partially discretionary or mandatoryMandatory	2.280%
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27 If convertible, mandatory or optional conversion — — — — — —	andatory No -cumulative
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28 If convertible, specify instrument type convertible into	andatory No -cumulative -convertible —
	andatory No -cumulative -convertible
29 If convertible, specify issuer of instrument it converts into – –	andatory No -cumulative -convertible
30 Writedown feature No No	andatory No -cumulative -convertible
31 If writedown, writedown trigger(s)	andatory No -cumulative -convertible No
32 If writedown, full or partial	andatory No -cumulative -convertible No No
33 If writedown, permanent or temporary - -	andatory No -cumulative -convertible No No
34 If temporary write-own, description of writeup mechanism 24 Trace (a) label is a structure of the label is a structure of th	andatory No -cumulative -convertible No No
	andatory No -cumulative -convertible No No
Position in subordination hierarchy in liquidation (specify instrument type	andatory No -cumulative -convertible No No
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Senior debt Senior debt Senior debt Senior debt	andatory No -cumulative -convertible - - - - - No - No - - - - - - - - - - - - -
36 Non-compliant transitioned features Yes Yes	andatory No -cumulative -convertible No No
37 If yes, specify non-compliant features Non-viability loss absorption clause Non-viability loss absorption clause Non-viability	andatory No -cumulative -convertible - - - - - No - No - - - - - - - - - - - - -

		MUBK B2T2-B-9	MUBK B2T2-B-10	MUBK B2T2-B-12	MUBK B2T2-B-13
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	IP358920BB11	JP358920CB10	IP358920BB60	JP358920CC19
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 17.2 billion	JPY 16.0 billion	JPY 18.7 billion	JPY 4.2 billion
	Non-consolidated	JPY 17.2 billion	JPY 16.0 billion	JPY 18.7 billion	JPY 4.2 billion
9	Par value of instrument	JPY 20.0 billion	JPY 16.0 billion	JPY 20.0 billion	JPY 65.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost			
		5			
	Non-consolidated	Liability – amortised cost			
	Original date of issuance	2011/1/20	2011/1/20	2011/6/9	2012/1/26
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/1/20	2031/1/20	2026/6/9	2022/1/26
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	_	_		_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.160%	2.460%	2.210%	1.520%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	_	—	_
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into		—	—	—
29	If convertible, specify issuer of instrument it converts into				
_	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—	—	—	—
32	If writedown, full or partial		—	—	—
33	If writedown, permanent or temporary	<u> </u>	—	_	_
34	If temporary write-own, description of writeup mechanism		- Contractual	- Contractual	
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
0-	Position in subordination hierarchy in liquidation (specify instrument type	C 1 11	C · 11.	C · 11.	0 111
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
26	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	*	Yes Non-viability loss absorption clause	Non-viability loss absorption clause	res Non-viability loss absorption clause	Yes Non-viability loss absorption clause
37	If yes, specify non-compliant features	inon-viability loss absorption clause			

		MUBK B2T2-B-14	MUBK B2T2-L-3	MUBK B2T2-L-4	MUBK B2T2-L-5
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	JP358920AC52		_	
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term	Jup un Dum	Jupun Lun	Jupin Lutt	Jup an Zum
	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	To obview out here o	Subordinated Bonds	Subordinated Loan	Subordinated Loan	Subordinated Loan
/	Instrument type	Suborainated bonds	Subordinated Loan	Subordinated Loan	Subordinated Loan
0	Amount recognised in regulatory capital Consolidated	JPY 7.9 billion	JPY 7.9 billion	JPY 2.4 billion	JPY 8.4 billion
	Non-consolidated	JPY 7.9 billion	JPY 7.9 billion	JPY 2.4 billion	JPY 8.4 billion
	Par value of instrument	JPY 60.0 billion	JPY 10.0 billion	JPY 10.0 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2012/5/31	2010/9/28	2010/12/27	2010/12/28
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2022/5/31	2025/9/29	2022/12/27	2025/12/29
-	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_		_	_
10	Contingent call dates and redemption amount	_			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.390%	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_			_
25	If convertible, fully or partially				
26	If convertible, conversion rate				
20	If convertible, mandatory or optional conversion				
28	If convertible, specify instrument type convertible into				
29	If convertible, specify issued of instrument it converts into				
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)				
31	If writedown, full or partial				
33	If writedown, permanent or temporary				
34	If temporary write-own, description of writeup mechanism				
	Type of subordination	Contractual	 Contractual	Contractual	 Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractudi
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			
57	n yes, speeny non-compnant reatures	1 von-viaonity 1055 absol phon clause	1 von-viability 1055 absorption clause	1 von-viability 1055 absorption clause	1 von-viuonity 1055 absorption clause

		MUBK B2T2-L-6	MUBK B2T2-L-7	MUBK B2T2-L-8	MUBK B2T2-L-9
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term				
<i>5</i> a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 0.4 billion	JPY 1.3 billion	JPY 4.0 billion	JPY 1.3 billion
	Non-consolidated	JPY 0.4 billion	JPY 1.3 billion	JPY 4.0 billion	JPY 1.3 billion
9	Par value of instrument	JPY 1.5 billion	JPY 1.5 billion	JPY 10.0 billion	JPY 3.0 billion
10	Accounting classification				
	<u> </u>				T 1 1 1 1 .
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2011/2/16	2011/2/16	2011/10/3	2012/1/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	*	2023/2/16	2026/2/16	2023/10/3	2024/1/30
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	-	—	_
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	
25		_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	-	_	_
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	_	_		_
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	1 A	_	_	_	_
33	If writedown, permanent or temporary		_	_	_
34	If temporary write-own, description of writeup mechanism		_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause			

		MUBK B2T2-L-10	MUBK B2T2-SPC-1	MUBK B2T2-SPC-2	MUBK B2T2-SPC-3
1 Issuer		MUFG Bank	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.
2 Unique ic	dentifier (ISIN)	_	—	—	—
	ng law(s) of the instrument	Japan Law	England Law, etc.	England Law, etc.	England Law, etc.
3a Means by	y which enforceability requirement of Section 13 of the TLAC Term				
Sheet is a	achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulator	ry treatment				
4 Transit	tional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-tra	ansitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible	e at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7 Instrun	ment type	Subordinated Loan	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC
	recognised in regulatory capital				
Consolid		JPY 2.4 billion	JPY 15.0 billion	JPY 10.0 billion	JPY 20.0 billion
Non-con	nsolidated	JPY 2.4 billion	JPY 15.0 billion	JPY 10.0 billion	JPY 20.0 billion
	e of instrument	JPY 5.0 billion	JPY 15.0 billion	JPY 10.0 billion	JPY 20.0 billion
	ing classification	<u>, , , , , , , , , , , , , , , , , , , </u>	,	<u>, , , , , , , , , , , , , , , , , , , </u>	<u>, , , , , , , , , , , , , , , , , , , </u>
Consolid		Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	nsolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
V	date of issuance	2012/3/28	1997/8/11	1998/12/14	2005/3/14
12 Perpetual		Dated	Dated	Dated	Dated
	al maturity date	2024/3/28	2027/9/30	2028/12/15	2035/3/14
	ll subject to prior supervisory approval	No	Yes	Yes	Yes
	al call date and redemption amount	_	_	_	_
Conting	gent call dates and redemption amount		Tax event at par	Tax event at par	Tax event at par
16 Subseq	quent call dates, if applicable	_	-	_	-
Coupons	s / dividends				
17 Fixed o	or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
	on rate and any related index	*	JPY 6M LIBOR +0.15%	USD 5.100%	2.750%
19 Existen	nce of a dividend stopper	No	No	No	No
	liscretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	nce of step-up or other incentive to redeem	No	No	No	No
	umulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	ble or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	vertible, conversion trigger(s)	_	_	_	_
	vertible, fully or partially		_	_	_
	vertible, conversion rate	_	—	_	_
	vertible, mandatory or optional conversion	—	—	_	_
	vertible, specify instrument type convertible into	—	—	—	—
	vertible, specify issuer of instrument it converts into	_		_	_
30 Writedow		No	No	No	No
	edown, writedown trigger(s)		_	_	_
	edown, full or partial	—	—	_	_
	edown, permanent or temporary	_	—	_	_
	porary write-own, description of writeup mechanism	_	—	_	_
34a Type of s		Contractual	Contractual	Contractual	Contractual
	in subordination hierarchy in liquidation (specify instrument type				
	tely senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Senior debt	Senior debt	Senior debt
entity cor	,				
	npliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, spe	ecify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUBK B2T2-SPC-6
1	Issuer	BTMU (Curacao) Holdings N.V.
2	Unique identifier (ISIN)	—
3	Governing law(s) of the instrument	England Law, etc.
2.	Means by which enforceability requirement of Section 13 of the TLAC Term	
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank
7	Instrument type	Subordinated Bonds issued by SPC
8	Amount recognised in regulatory capital	
	Consolidated	JPY 0.2 billion
	Non-consolidated	JPY 0.2 billion
9	Par value of instrument	JPY 2.4 billion
	Accounting classification	, , , , , , , , , , , , , , , , , , , ,
10		
	Consolidated	Liability – amortised cost
	Non-consolidated	Liability – amortised cost
11	Original date of issuance	2012/3/14
12	Perpetual or dated	Dated
13	Original maturity date	2022/3/14
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	Tax event at par
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.500%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Writedown feature	No
31	If writedown, writedown trigger(s)	
32	If writedown, full or partial	
33	If writedown, permanent or temporary	
34	If temporary write-own, description of writeup mechanism	_
34a	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause
-57	in yes, speciny non-compliant realities	rion-viability loss absorption clause

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 1.868% (round to three decimal places)