		MUBK B2AT1 PS-1	MUBK B2AT1 PS-2	MUBK B2AT1 PS-3	MUBK B2AT1 PS-4
1	lssuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	_	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
7	Instrument type	Class 2 preffered stock	Class 4 preffered stock	Class 6 preffered stock	Class 7 preffered stock
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	
	Non-consolidated	_	_	_	
	Par value of instrument	_		_	
_	Accounting classification				
10					
	Consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	Non-consolidated	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2005/2/21	2006/1/4	2007/11/12	2008/10/31
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	—	—	—	—
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	—	—	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
-		Fixed 60 yen per stock on an annual basis		Fixed 210.90 yen per stock on an annual basis	Fixed 115 yen per stock on an annual basis
17	Fixed or floating dividend/coupon			. – –	
17 18	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatory	60 yen per stock on an annual basis	18.60 yen per stock on an annual basis	210.90 yen per stock on an annual basis	115 yen per stock on an annual basis
17 18 19	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeem	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
17 18 19 20 21 22	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulative	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary
17 18 19 20 21 22	Fixed or floating dividend/coupon     Coupon rate and any related index     Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of step-up or other incentive to redeem     Non-cumulative or cumulative     Convertible or non-convertible	60 yen per stock on an annual basis Yes Fully discretionary No	18.60 yen per stock on an annual basis Yes Fully discretionary No	210.90 yen per stock on an annual basis Yes Fully discretionary No	115 yen per stock on an annual basis Yes Fully discretionary No
17 18 19 20 21 22 23 24	Fixed or floating dividend/coupon     Coupon rate and any related index     Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of step-up or other incentive to redeem     Non-cumulative or cumulative     Convertible or non-convertible     If convertible, conversion trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative
17 18 19 20 21 22 23	Fixed or floating dividend/coupon     Coupon rate and any related index     Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of step-up or other incentive to redeem     Non-cumulative or cumulative     Convertible or non-convertible     If convertible, conversion trigger(s)     If convertible, fully or partially	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon     Coupon rate and any related index     Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of step-up or other incentive to redeem     Non-cumulative or cumulative     Convertible or non-convertible     If convertible, conversion trigger(s)     If convertible, fully or partially     If convertible, conversion rate	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversion	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — —
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, specify instrument type convertible into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, specify instrument type convertible into	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon     Coupon rate and any related index     Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of step-up or other incentive to redeem     Non-cumulative or cumulative     Convertible or non-convertible     If convertible, conversion trigger(s)     If convertible, fully or partially     If convertible, conversion rate     If convertible, mandatory or optional conversion     If convertible, specify instrument type convertible into     If convertible, specify issuer of instrument it converts into     Writedown feature     If writedown, writedown trigger(s)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partial	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporary	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, full or partial	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17     18     19     20     21     22     23     24     25     26     27     28     29     30     31     32     33     34	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporary	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17     18     19     20     21     22     23     24     25     26     27     28     29     30     31     32     33     34     34a	Fixed or floating dividend/couponCoupon rate and any related indexExistence of a dividend stopperFully discretionary, partially discretionary or mandatoryExistence of step-up or other incentive to redeemNon-cumulative or cumulativeConvertible or non-convertibleIf convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporaryIf temporary write-own, description of writeup mechanism	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17     18     19     20     21     22     23     24     25     26     27     28     29     30     31     32     33     34     34a	Fixed or floating dividend/coupon     Coupon rate and any related index     Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of step-up or other incentive to redeem     Non-cumulative or cumulative     Convertible or non-convertible     If convertible, conversion trigger(s)     If convertible, fully or partially     If convertible, conversion rate     If convertible, mandatory or optional conversion     If convertible, specify instrument type convertible into     If convertible, specify issuer of instrument it converts into     Writedown feature     If writedown, writedown trigger(s)     If writedown, full or partial     If writedown, permanent or temporary     If temporary write-own, description of writeup mechanism     Type of subordination     Position in subordination hierarchy in liquidation (specify instrument type     Immediately senior to instrument in the insolvency creditor hierarchy of the legal	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17     18     19     20     21     22     23     24     25     26     27     28     29     30     31     32     33     34     35	Fixed or floating dividend/coupon     Coupon rate and any related index     Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of step-up or other incentive to redeem     Non-cumulative or cumulative     Convertible or non-convertible     If convertible, conversion trigger(s)     If convertible, fully or partially     If convertible, conversion rate     If convertible, mandatory or optional conversion     If convertible, specify instrument type convertible into     If convertible, specify issuer of instrument it converts into     Writedown feature     If writedown, writedown trigger(s)     If writedown, germanent or temporary     If temporary write-own, description of writeup mechanism     Type of subordination     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis     Yes     Fully discretionary     No     Non-cumulative     Non-convertible     - <tr< td=""></tr<>
17     18     19     20     21     22     23     24     25     26     27     28     29     30     31     32     33     34     35     36	Fixed or floating dividend/coupon     Coupon rate and any related index     Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of step-up or other incentive to redeem     Non-cumulative or cumulative     Convertible or non-convertible     If convertible, conversion trigger(s)     If convertible, fully or partially     If convertible, conversion rate     If convertible, mandatory or optional conversion     If convertible, specify instrument type convertible into     If convertible, specify issuer of instrument it converts into     Writedown feature     If writedown, writedown trigger(s)     If writedown, full or partial     If writedown, permanent or temporary     If temporary write-own, description of writeup mechanism     Type of subordination     Position in subordination hierarchy in liquidation (specify instrument type     Immediately senior to instrument in the insolvency creditor hierarchy of the legal	60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	18.60 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	210.90 yen per stock on an annual basis Yes Fully discretionary No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —	115 yen per stock on an annual basis     Yes     Fully discretionary     No     Non-cumulative     Non-convertible     -     -     -     -     -     No     No     -  <

		MUBK B2T2-B-3	MUBK B2T2-B-4	MUBK B2T2-B-6	MUBK B2T2-B-7
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	IP358920D9A4	IP358920AA96	IP358920BAB7	IP358920CAB5
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term	Jup un Dum	Jupun Zum	Jupur Lutt	Jupun Lutt
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	_	—	_	_
	Non-consolidated	_	—	_	_
9	Par value of instrument	JPY 30.0 billion	JPY 25.0 billion	JPY 42.0 billion	JPY 23.0 billion
	Accounting classification				
	<u> </u>	The latter of the	The latter of the second se	The latter of the second se	TILLIN AT L
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2009/10/16	2010/9/27	2010/11/12	2010/11/12
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/10/16	2030/9/27	2025/11/12	2030/11/12
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	_	_	_
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.910%	2.270%	1.950%	2.280%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_	_	
25	If convertible, fully or partially	_	—	_	
26	If convertible, conversion rate	_	—	_	
27	If convertible, mandatory or optional conversion	_	—	_	
28	If convertible, specify instrument type convertible into	_	—	_	
29	If convertible, specify issuer of instrument it converts into		—	-	
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	—	_	
32	If writedown, full or partial	_	—	_	
33	If writedown, permanent or temporary	_	—	_	
34	If temporary write-own, description of writeup mechanism	_	_	_	
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUBK B2T2-B-9	MUBK B2T2-B-10	MUBK B2T2-B-12	MUBK B2T2-B-14
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)	IP358920BB11	JP358920CB10	IP358920BB60	JP358920AC52
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term				
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	—	—	—	—
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 20.0 billion	JPY 16.0 billion	JPY 20.0 billion	JPY 60.0 billion
10	Accounting classification				
	Consolidated	Lighility amounties deset	Lighility amoutised cost	Lighility amoutized cost	Lighility amounting a cost
		Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2011/1/20	2011/1/20	2011/6/9	2012/5/31
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/1/20	2031/1/20	2026/6/9	2022/5/31
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	—	_	_	_
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.160%	2.460%	2.210%	1.390%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
_	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	—	_	_
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into				
_	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—	—	—	—
32	If writedown, full or partial	—	—	—	—
33	If writedown, permanent or temporary	_	_	_	_
34	If temporary write-own, description of writeup mechanism		- Constructional	- Contractual	
	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	C 1 11	C · 11.	C · 11.	C · 11.
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Senior debt	Senior debt	Senior debt
26	entity concerned)	<b>V</b>			V
	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause			

	MUBK B2T2-L-3	MUBK B2T2-L-4	MUBK B2T2-L-5	MUBK B2T2-L-6
1 Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term				
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	—	—	—	_
Non-consolidated	—	—	—	—
9 Par value of instrument	JPY 10.0 billion	JPY 10.0 billion	JPY 10.0 billion	JPY 1.5 billion
10 Accounting classification				
Consolidated	Liability – amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2010/9/28	2010/12/27	2010/12/28	2011/2/16
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/9/29	2022/12/27	2025/12/29	2023/2/16
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	_	_	_	_
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	—	—	—
25 If convertible, fully or partially	—	—	—	—
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	
32 If writedown, full or partial	_	_	_	
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause			

		MUBK B2T2-L-7	MUBK B2T2-L-8	MUBK B2T2-L-9	MUBK B2T2-L-10
1	Issuer	MUFG Bank	MUFG Bank	MUFG Bank	MUFG Bank
2	Unique identifier (ISIN)				
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
0	Means by which enforceability requirement of Section 13 of the TLAC Term	Jupuit Butt	Jupun Lutt	Jupun Lutt	Jupuit Lutt
3a	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank			
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	JPY 1.5 billion	JPY 10.0 billion	JPY 3.0 billion	JPY 5.0 billion
10	Accounting classification	,	,	<u></u>	j- 1 0.0 0
10	2				
	Consolidated	Liability – amortised cost			
	Non-consolidated	Liability – amortised cost			
11	Original date of issuance	2011/2/16	2011/10/3	2012/1/30	2012/3/28
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/2/16	2023/10/3	2024/1/30	2024/3/28
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date and redemption amount	_	_	—	_
	Contingent call dates and redemption amount	—	—	—	—
16	Subsequent call dates, if applicable	_	—	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_		—	
25	If convertible, fully or partially	_		—	_
26	If convertible, conversion rate	_	_	—	_
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_		—	_
32		_		—	_
33	If writedown, permanent or temporary	_	_	—	_
34	If temporary write-own, description of writeup mechanism	_	_	—	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause			
51	j j j j i i i i	sit maning 1000 aboot public chade	on many 1000 about phon chade	on many 1000 about phone chade	

	MUBK B2T2-SPC-1	MUBK B2T2-SPC-2	MUBK B2T2-SPC-3
1 Issuer	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.	BTMU (Curacao) Holdings N.V.
2 Unique identifier (ISIN)		—	—
3 Governing law(s) of the instrument	England Law, etc.	England Law, etc.	England Law, etc.
Means by which enforceability requirement of Section 13 of the TLAC Term			
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
Regulatory treatment			
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank	Mitsubishi UFJ Financial Group MUFG Bank
7 Instrument type	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC	Subordinated Bonds issued by SPC
8 Amount recognised in regulatory capital			
Consolidated	_	_	_
Non-consolidated	_	_	_
9 Par value of instrument	JPY 15.0 billion	JPY 10.0 billion	JPY 20.0 billion
10 Accounting classification			
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	1997/8/11	1998/12/14	2005/3/14
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	2027/9/30	2028/12/15	2035/3/14
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	—	—
Coupons / dividends			
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18 Coupon rate and any related index	JPY 6M TIBOR + 0.096%	USD 5.100%	2.750%
19 Existence of a dividend stopper	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_
25 If convertible, fully or partially	_		
26 If convertible, conversion rate	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_
28 If convertible, specify instrument type convertible into	—	_	
29 If convertible, specify issuer of instrument it converts into	_	_	
30 Writedown feature	No	No	No
31 If writedown, writedown trigger(s)	_	_	_
32 If writedown, full or partial	_		
33 If writedown, permanent or temporary		_	_
34 If temporary write-own, description of writeup mechanism		_	_
34a Type of subordination	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type			
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Senior debt	Senior debt
entity concerned)			
36 Non-compliant transitioned features	Yes	Yes	Yes
37 If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

Weighted-average of interest rate which are shown " \* " in item 18 in the list

Weighted-average of interest rates 1.868% (round to three decimal places)