

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, %)

Corresponding line # on Basel III disclosure template		Item	September 30, 2018	June 30, 2018
Table 2	Table 1			
On-balance sheet exposures (1)				
1		On-balance sheet exposures before deducting adjustments items	268,277,822	263,000,904
1a	1	Total assets reported in the consolidated balance sheet	306,387,635	299,107,498
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	38,109,812	36,106,593
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	1,927,058	1,758,746
3		Total on-balance sheet exposures (a)	266,350,764	261,242,157
Exposures related to derivatives transactions (2)				
4		Replacement cost associated with derivatives transactions, etc.	3,960,435	3,938,009
5		Add-on amount associated with derivatives transactions, etc.	6,478,236	6,372,035
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	2,254,622	1,957,305
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	22,197	31,764
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	760,185	761,083
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	3,081,282	3,064,579
10		The amount of deductions from effective notional amount of written credit derivatives (-)	2,392,599	2,393,366
11	4	Total exposures related to derivative transactions (b)	12,643,988	12,209,244
Exposures related to repo transactions (3)				
12		The amount of assets related to repo transactions, etc.	16,930,461	15,570,458
13		The amount of deductions from the assets above (line 12) (-)	2,477,827	2,918,912
14		The exposures for counterparty credit risk for repo transactions, etc.	1,499,994	1,213,581
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	15,952,628	13,865,127
Exposures related to off-balance sheet transactions (4)				
17		Notional amount of off-balance sheet transactions	94,051,767	91,832,085
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	63,808,347	62,569,519
19	6	Total exposures related to off-balance sheet transactions (d)	30,243,419	29,262,566
Leverage ratio on a consolidated basis (5)				
20		The amount of capital (Tier1 capital) (e)	16,427,094	16,153,035
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	325,190,801	316,579,096
22		Leverage ratio on a consolidated basis ((e)/(f))	5.05%	5.10%