

(in million yen, %)

| KM1: Key metrics (Mitsubishi UFJ Financial Group) | | | | | | |
|--|--|--------------------|---------------|----------------|-------------------|--------------------|
| Corresponding line # on Basel III disclosure template | | a | b | c | d | e |
| | | September 30, 2018 | June 30, 2018 | March 31, 2018 | December 31, 2017 | September 30, 2017 |
| Available capital (amounts) | | | | | | |
| 1 | Common Equity Tier 1 (CET1) | 14,446,186 | 14,188,008 | 14,284,945 | 14,367,179 | 13,979,445 |
| 2 | Tier1 | 16,427,094 | 16,153,035 | 16,251,749 | 16,485,341 | 15,794,397 |
| 3 | Total capital | 19,011,243 | 18,820,286 | 18,795,480 | 19,570,756 | 18,797,370 |
| Risk-weighted assets (amounts) | | | | | | |
| 4 | Total risk-weighted assets (RWA) | 120,127,129 | 114,714,694 | 113,463,618 | 116,495,449 | 115,068,833 |
| Risk-based capital ratios as a percentage of RWA | | | | | | |
| 5 | Common Equity Tier 1 ratio (%) | 12.02% | 12.36% | 12.58% | 12.33% | 12.14% |
| 6 | Tier 1 ratio (%) | 13.67% | 14.08% | 14.32% | 14.15% | 13.72% |
| 7 | Total capital ratio (%) | 15.82% | 16.40% | 16.56% | 16.79% | 16.33% |
| Additional CET1 buffer requirements as a percentage of RWA | | | | | | |
| 8 | Capital conservation buffer requirement (2.5% from 2019) (%) | 1.87% | 1.87% | 1.87% | 1.25% | 1.25% |
| 9 | Countercyclical buffer requirement (%) | 0.02% | 0.02% | 0.01% | 0.00% | 0.00% |
| 10 | Bank G-SIB and/or D-SIB additional requirements (%) | 1.12% | 1.12% | 1.12% | 0.75% | 0.75% |
| 11 | Total of bank CET1 specific buffer requirements (%) | 3.02% | 3.02% | 3.01% | 2.00% | 2.00% |
| 12 | CET1 available after meeting the bank's minimum capital requirements (%) | 7.52% | 7.86% | 8.08% | 7.83% | 7.64% |
| Basel III leverage ratio | | | | | | |
| 13 | Total Basel III leverage ratio exposure measure | 325,190,801 | 316,579,096 | 324,232,427 | 329,374,209 | 320,756,883 |
| 14 | Basel III leverage ratio (%) | 5.05% | 5.10% | 5.01% | 5.00% | 4.92% |

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| | | September 30, 2018 | June 30, 2018 | March 31, 2018 | December 31, 2017 | September 30, 2017 |
| Consolidated Liquidity Coverage Ratio | | | | | | |
| 15 | Total HQLA allowed to be included in the calculation | 93,578,656 | 95,845,797 | 97,944,121 | 99,102,340 | 96,358,555 |
| 16 | Net cash outflows | 67,604,485 | 68,279,557 | 67,629,059 | 68,011,137 | 66,245,307 |
| 17 | Consolidated liquidity coverage ratio (LCR) | 138.4% | 140.3% | 144.8% | 145.7% | 145.4% |