	MUFG T1-1	MUFG T1-2	MUFG T1-3	MUFG B3AT1-B-1
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	ACOM, MITSUDISHI OF MICOS, etc.		JP390290AFF7
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Common equity Tier1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Common equity Tier1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Common stock	Perpetual Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 13,157.6 billion	JPY 430.2 billion	JPY 0.1 billion	JPY 100.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument		_		JPY 100.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Stock acquisition rights	Liability – amortised cost
Non-consolidated	<u> </u>	_	<u> </u>	_
11 Original date of issuance	_	_	_	2015/3/23
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	_	_	_	No maturity
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date and redemption amount	<u> </u>	_	<u> </u>	2020/7/15 at per
Contingent call dates and redemption amount		-	-	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	_	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	<u> </u>	_	<u> </u>	Fixed to floating
18 Coupon rate and any related index	-	_	-	*
19 Existence of a dividend stopper	No	No	_	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	_	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	_	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	-	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	_	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially	_			-
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_		_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	_	Yes
31 If writedown, writedown trigger(s)	_	_	_	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	_		_	Full or Partial
33 If writedown, permanent or temporary	_	_	_	Permament
34 If temporary write-own, description of writeup mechanism	_	_	-	_
34a Type of subordination	_	_	_	Contractual
Position in subordination hierarchy in liquidation (specify instrument type		 		
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	_	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_		_	_

	MUFG B3AT1-B-2	MUFG B3AT1-B-3	MUFG B3AT1-B-4	MUFG B3AT1-B-5
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AFA8	JP390290BG37	JP390290AGA6	JP390290BGA4
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 150.0 billion	JPY 300.0 billion	JPY 250.0 billion	JPY 150.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 150.0 billion	JPY 300.0 billion	JPY 250.0 billion	JPY 150.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/10/29	2016/3/3	2016/10/24	2016/10/24
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/15 at per	2026/7/15 at per	2022/1/15 at per	2027/7/15 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	2.50%	1.94%	1.14%	1.40%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	<u> </u>	<u> </u>	_ _	<u> </u>
26 If convertible, conversion rate	_ _	_ _	_ _	
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	1
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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		MUFG B3AT1-B-6	MUFG B3AT1-B-7	MUFG B3AT1-B-8	MUFG B3AT1-B-9
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AHA4	JP390290BHA2	JP390290BJC4	JP390290CJC2
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
	Non-consolidated	_	_	-	_
	Par value of instrument	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2017/10/23	2017/10/23	2018/12/18	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2023/1/15 at per	2028/7/15 at per	2024/1/15 at per	2029/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.12%	1.34%	1.03%	1.23%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	No Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–		–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	ı	_	П	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
		14Herr below 5.125 % etc.		•	
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
32	If writedown, full or partial If writedown, permanent or temporary	Full or Partial Temporary or Permanent	Full or Partial Temporary or Permanent	Full or Partial Temporary or Permanent	Temporary or Permanent
32 33 34	<u> </u>	Full or Partial	Full or Partial	Full or Partial	
34	If writedown, permanent or temporary	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other
34 34a	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual
34 34a 35 36	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated

	MUFG B3AT1-L-1	MUFG B3T2-B-1	MUFG B3T2-B-2	MUFG B3T2-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	JP390290AE63	JP390290BE62	JP390290AF39
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 45.0 billion	JPY 40.0 billion	JPY 10.0 billion	JPY 23.0 billion
Non-consolidated	_	-	_	-
9 Par value of instrument	JPY 45.0 billion	JPY 40.0 billion	JPY 10.0 billion	JPY 23.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	-	_	_
11 Original date of issuance	2018/10/19	2014/6/26	2014/6/26	2015/3/5
12 Perpetual or dated	Perpetual	Dated	Dated	Dated
13 Original maturity date	No maturity	2024/6/26	2024/6/26	2025/3/5
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2024/1/15 at per	-	2019/6/26 at per	-
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	_	Each interest payment date after the first call date	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	*	0.940%	0.660%	0.724%
19 Existence of a dividend stopper	Yes	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No No	No	No	No
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)	Non-conventible —	Non-convertible	Non-convertible —	
25 If convertible, fully or partially				
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion	_		_	-
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full or Partial	Full	Full	Full
33 If writedown, permanent or temporary	Temporary or Permanent	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal		0.1 . 1577 4 0	Other external TLAC	Other external TLAC
entity concerned)	Subordinated	Other external TLAC	Other external TLAC	Other external TEXE
entity concerned) 36 Non-compliant transitioned features	Subordinated No	Other external TLAC No	No	No

	MUFG B3T2-B-4	MUFG B3T2-B-5	MUFG B3T2-B-6	MUFG B3T2-B-7
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BF38	JP390290AF62	JP390290BF61	JP390290CF60
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 17.0 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 17.0 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	
11 Original date of issuance	2015/3/5	2015/6/18	2015/6/18	2015/6/18
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/3/5	2025/6/18	2025/6/18	2030/6/18
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2020/3/5 at per	_	2020/6/18 at per	_
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	_	Each interest payment date after the first call date	_
16 Subsequent call dates, if applicable Coupons / dividends		_		_
		- Fixed		– Fixed
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index	Fixed to floating 0.580%	0.972%	Fixed to floating 0.630%	1.393%
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper	call date Fixed to floating	0.972% No	call date Fixed to floating	
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	Fixed to floating 0.580% No Mandatory	0.972% No Mandatory	Fixed to floating 0.630% No Mandatory	1.393% No Mandatory
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem	Fixed to floating 0.580% No Mandatory No	0.972% No Mandatory No	Fixed to floating 0.630% No Mandatory No	1.393% No Mandatory No
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative	Fixed to floating 0.580% No Mandatory No No Non-cumulative	0.972% No Mandatory No Non-cumulative	Fixed to floating 0.630% No Mandatory No Non-cumulative	1.393% No Mandatory No Non-cumulative
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible	Fixed to floating 0.580% No Mandatory No	0.972% No Mandatory No	Fixed to floating 0.630% No Mandatory No	1.393% No Mandatory No
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	Fixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible —	0.972% No Mandatory No Non-cumulative Non-convertible —	rixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible —	1.393% No Mandatory No Non-cumulative Non-convertible —
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially	rixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible — —	0.972% No Mandatory No Non-cumulative Non-convertible — —	rixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible — —	1.393% No Mandatory No Non-cumulative Non-convertible — —
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate	Fixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible — — — —	0.972% No Mandatory No Non-cumulative Non-convertible — — —	rixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible — — — —	1.393% No Mandatory No Non-cumulative Non-convertible — — —
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	rixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible — — — — — —	0.972% No Mandatory No Non-cumulative Non-convertible — — — — —	rixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible — — — — —	1.393% No Mandatory No Non-cumulative Non-convertible — — — — — —
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	rixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible	0.972% No Mandatory No Non-cumulative Non-convertible	rixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible	1.393% No Mandatory No Non-cumulative Non-convertible
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Fixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible	0.972% No Mandatory No Non-cumulative Non-convertible	rixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible	1.393% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — — — —
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature	rixed to floating 0.580% No No Mandatory No Non-cumulative Non-convertible Yes	0.972% No Mandatory No Non-cumulative Non-convertible Yes	rixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible Yes	1.393% No Mandatory No Non-cumulative Non-convertible Yes
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	Fixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	0.972% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures	Fixed to floating 0.630% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	1.393% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	Fixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.972% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Fixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	1.393% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	Fixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	0.972% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures	Fixed to floating 0.630% No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	1.393% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	Fixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Fixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	1.393% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination	Fixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	0.972% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Fixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	1.393% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Fixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	No No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Fixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	1.393% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Fixed to floating 0.580% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	No No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Fixed to floating 0.630% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	1.393% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual

37 If yes, specify non-compliant features

Progression		MUFG B3T2-B-8	MUFG B3T2-B-9	MUFG B3T2-B-10	MUFG B3T2-B-11
3 Converting law(s) of the instrument of Section 1 of the 11AC term Sheet Indicate the content of the section 1 of the 11AC term Sheet Indicate the content of the	1 Issuer	Mitsubishi UFJ Financial Group			
Someward (assignment of Section 13 of the HACL term bleet Japan Law Japa	2 Unique identifier (ISIN)	JP390290AF70	JP390290AG38	JP390290AG46	JP390290AG79
Section of the TLAC-religible instruments governed by foreign low)	• ` '	Japan Law	Japan Law	Japan Law	Japan Law
Repulsory international Based III relate by 2022/3/30 The 2 capital	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Tearstood Racel III relies by 2022/3/31 Tev 2 capital Te	is achieved (for other TLAC-eligible instruments governed by foreign law)				
First Procession First Process First Pro					
Eligible at sole/group/group and solo Missubishi UFJ Financial Group Missubishi UFJ Financial Plan	<i>y</i> , , ,		*	*	Tier 2 capital
Subordinated Bonds Subordi	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Amount recognised in regulatory capital	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
Consolidated	7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
Non-consolidated	8 Amount recognised in regulatory capital				
9 Par value of instrument		JPY 80.0 billion	JPY 200.0 billion	JPY 35.0 billion	JPY 106.0 billion
Consolidated		_	_	_	<u> </u>
Consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost Liability - amortised cost Non-consolidated		JPY 80.0 billion	JPY 200.0 billion	JPY 35.0 billion	JPY 106.0 billion
Non-consolidated	10 Accounting classification				
11 Original date of issuance 2015/7/30 2016/3/14 2016/4/28 2016/7/29 2016/7/29 2016/7/29 Dated Dat	Consolidated	Liability - amortised cost			
Perpetual or dated	Non-consolidated	_	_	_	_
13 Original maturity date 2005/7/30 2006/7/31 2006/4/28 2006/1/31 2006/4/28 2006/7/30 2006/7/30 2006/7/31 2006/4/28 2006/7/30	11 Original date of issuance	2015/7/30	2016/3/14	2016/4/28	2016/7/29
14 Issuer call subject to prior supervisory approval Yes Y	12 Perpetual or dated	Dated	Dated	Dated	Dated
Toptional call date and redemption amount 2020/7/30 at per 2021/7/13 at per Tax event or Regulatory event at per Tax event or	ů ,		2026/7/13	2026/4/28	2026/7/29
Contingent call dates and redemption amount Tax event or Regulatory event at per Tax event or Regulatory event for fixed Fon-convertible Non-convertible Non-convertible N				Yes	Yes
Coupons / dividends	_ ^ _			<u> </u>	<u> </u>
Coupons / dividends Fixed	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
Fixed or floating dividend/coupon Fixed Fi		_	-	_	_
18 Coupon rate and any related index 0.610% 0.350% 0.535% 0.366% 19 Existence of a dividend stopper No No No No No No No N	* '				
Existence of a dividend stopper No					
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory No No No No No No No No No N	1 /				
Existence of step-up or other incentive to redeem	**				
Non-cumulative or cumulative or cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-convertible Non-conver	v v v v v		-	,	
Non-convertible or non-convert	* *	- 10	- 1.0		- 1,7
24 If convertible, conversion trigger(s) —					
25 If convertible, fully or partially					
26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureYesYesYesYes31If writedown, writedown trigger(s)Non-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measures32If writedown, full or partialFullFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermamentPermament					
27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureYesYesYesYes31If writedown, writedown trigger(s)Non-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measures	, , ,				
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature Yes Yes Yes Yes Yes Yes Yes Y					
29 If convertible, specify issuer of instrument it converts into — — — 30 Writedown feature Yes Yes Yes 31 If writedown, writedown trigger(s) Non-viability event : Specified item 2 measures Non-viability event : Specified item 2 measures Non-viability event : Specified item 2 measures Specified item 2 measures Specified item 2 measures 32 If writedown, full or partial Full Full Full 33 If writedown, permanent or temporary Permament Permament Permament	7 1	_	_	_	_
30 Writedown featureYesYesYesYes31 If writedown, writedown trigger(s)Non-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measuresNon-viability event : Specified item 2 measures32 If writedown, full or partialFullFullFull33 If writedown, permanent or temporaryPermamentPermamentPermament					
Specified item 2 measures Specified item 2 m		Yes	Yes	Yes	Yes
32If writedown, full or partialFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament	31 If writedown, writedown trigger(s)	· ·	·	ř	Non-viability event : Specified item 2 measures
33 If writedown, permanent or temporary Permament Permament Permament Permament Permament	32 If writedown, full or partial		•		•
		Permament	Permament	Permament	Permament
		-	-	-	-
34a Type of subordination Contractual Contractual Contractual Contractual Contractual	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type					
	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features No No No No No		No	No	No	No
37 If yes, specify non-compliant features – – – –	*				

		MUFG B3T2-B-12	MUFG B3T2-B-13	MUFG B3T2-B-14	MUFG B3T2-B-15
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BG78	JP390290AH37	IP390290BH36	IP390290AHL1
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8	Amount recognised in regulatory capital				
	Consolidated	JPY 114.0 billion	JPY 50.0 billion	JPY 100.0 billion	JPY 50.0 billion
	Non-consolidated	_	_	-	_
	Par value of instrument	JPY 114.0 billion	JPY 50.0 billion	JPY 100.0 billion	JPY 50.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	<u> </u>	_	_	_
	Original date of issuance	2016/7/29	2017/3/2	2017/3/2	2017/8/28
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/7/29	2027/7/26	2027/7/26	2027/8/27
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2021/7/29 at per	_	2022/7/26 at per	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends	71. 1	77. 1		
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.300%	0.652%	0.500%	N
19 20	Existence of a dividend stopper	No	No	No	No
20	I P. II. II. and Communication II. II. and Communication II.	M 1. t		M 1 . (M 1.1
		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
21 22	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
21 22 23	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —	No Non-cumulative Non-convertible —
21 22 23 24 25	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	No Non-cumulative Non-convertible — —	No Non-cumulative Non-convertible — —	No Non-cumulative Non-convertible — — —	No Non-cumulative Non-convertible — —
21 22 23 24 25 26	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No Non-cumulative Non-convertible — — — —	No Non-cumulative Non-convertible — — — —	No Non-cumulative Non-convertible — — — —	No Non-cumulative Non-convertible — — — —
21 22 23 24 25 26 27	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible — —	No Non-cumulative Non-convertible — —	No Non-cumulative Non-convertible — — —	No Non-cumulative Non-convertible — —
21 22 23 24 25 26	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible — — — — —
21 22 23 24 25 26 27 28 29	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible — — — — —
21 22 23 24 25 26 27 28 29	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible Yes Non-viability event :	No Non-cumulative Non-convertible Yes Non-viability event :	No Non-cumulative Non-convertible Yes Non-viability event :
21 22 23 24 25 26 27 28 29	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	No Non-cumulative Non-convertible Yes Non-viability event :	No Non-cumulative Non-convertible Yes	No Non-cumulative Non-convertible Yes	No Non-cumulative Non-convertible Yes
21 22 23 24 25 26 27 28 29 30	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures
21 22 23 24 25 26 27 28 29 30 31	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual

	MUFG B3T2-B-16	MUFG B3T2-B-17	MUFG B3T2-B-18	MUFG B3T2-B-19
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290AH94	IP390290BH93	JP390290AHQ0	JP390290AJ50
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	77	777	77	777
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 64.0 billion	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion
Non-consolidated	_	_	_	
9 Par value of instrument	JPY 64.0 billion	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	2017/9/15	2017/9/15	2017/12/8	2018/5/31
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/1/12	2028/1/12	2027/12/8	2028/5/31
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2023/1/12 at per	_	<u> </u>
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.546%	0.440%	*	0.535%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	<u> </u>	_	
25 If convertible, fully or partially26 If convertible, conversion rate	_	_	_	
27 If convertible, conversion rate 27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_		_	
29 If convertible, specify instrument it converts into	_		_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Specified field 2 measures Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractant	Contractadi		Contractant
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	Other external TLAC	Other Calerian 12110		
36 Non-compliant transitioned features	No	No	No	No

	MUFG B3T2-B-20	MUFG B3T2-B-21	MUFG B3T2-B-22	MUFG B3T2-B-23
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BJ59	JP390290A∏1	JP390290AJA0	JP390290AJP8
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion
Non-consolidated	-	-	-	-
9 Par value of instrument	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_		
11 Original date of issuance	2018/5/31	2018/6/11	2018/10/31	2018/11/5
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/5/31	2028/6/9	2028/10/31	2028/11/2
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2023/5/31 at per		2023/10/31 at per	
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	_	Each interest payment date after the first call date	_
Coupons / dividends	cuir cuic		ean date	
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	0.370%	*	0.360%	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible		
24 If convertible, conversion trigger(s)		Non-convertible	Non-convertible	Non-convertible
	_		Non-convertible —	Non-convertible —
25 If convertible, fully or partially	_ _	_ _	-	-
25 If convertible, fully or partially26 If convertible, conversion rate	-	_ _ _ _	- - -	_
 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 	- - - -	- - - -	- - - -	- - - -
 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 	- - - - -	- - - - -	- - - -	<u>-</u>
 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 	- - - - - -	- - - - - -	- - - - -	- - - - - -
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature	- - - - - - - Yes			- - - - - - - Yes
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)				
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial				
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)				
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism				Yes Non-viability event: Specified item 2 measures Full Permament
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination				
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				Yes Non-viability event: Specified item 2 measures Full Permament
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type				
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)				

	MUFG B3T2-L-1	MUFG B3T2-L-2	MUFG B3T2-L-3	MUFG B3T2-L-4
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	_	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 16.0 billion	JPY 22.0 billion	JPY 31.0 billion	JPY 23.0 billion
Non-consolidated	_		_	
9 Par value of instrument	JPY 16.0 billion	JPY 22.0 billion	JPY 31.0 billion	JPY 23.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/9/30	2015/9/30	2016/9/23	2017/8/1
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/9/30	2025/9/30	2026/9/24	2027/8/2
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2020/9/30 at per	_	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	-
25 If convertible, fully or partially	_	<u> </u>	_	<u> </u>
26 If convertible, conversion rate	_	-	_	
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	П	_	-
29 If convertible, specify issuer of instrument it converts into	<u> </u>	<u> </u>		
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism				_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

MUFG B3T2-L-5	MUFG B3T2-L-6
MIUFU DO LZ-L-O	VIU FU T DO 1 /-10

	MUTG D312-L-3	WIOLG D217-F-0
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	
3 Governing law(s) of the instrument	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	Jupun Zun	Jupun Zun
is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital		
Consolidated	JPY 16.5 billion	JPY 10.0 billion
Non-consolidated	_	_
9 Par value of instrument	JPY 16.5 billion	JPY 10.0 billion
10 Accounting classification		
Consolidated	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_
11 Original date of issuance	2018/3/29	2018/8/13
12 Perpetual or dated	Dated	Dated
Original maturity date	2028/3/29	2028/8/10
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date and redemption amount	2023/3/31 at per	_
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at pe
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	-
Coupons / dividends		
17 Fixed or floating dividend/coupon	Fixed	Fixed
18 Coupon rate and any related index	*	*
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	<u> </u>
25 If convertible, fully or partially	_	-
26 If convertible, conversion rate	_	-
27 If convertible, mandatory or optional conversion	_	_
28 If convertible, specify instrument type convertible into	_	_
29 If convertible, specify issuer of instrument it converts into	<u> </u>	
30 Writedown feature	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full
33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	Permament —	Permament —
34a Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type		Out 1 TT A C
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC
, , , , , , , , , , , , , , , , , , ,	Other external TLAC No	No No

Weighted-average of interest rate which are shown " * " in item 18 in the list