

| | | MUFG B2AT1 SPC-1 | MUFG B2AT1 SPC-2 | MUFG B2AT1 SPC-3 |
|-----|--|--|--|--|
| 1 | Issuer | MUFG Capital Finance 8 Limited | MUFG Capital Finance 9 Limited | MUFG Capital Finance 9 Limited |
| 2 | Unique identifier (ISIN) | XS0416204476 | XS0438921859 | XS0438922154 |
| 3 | Governing law(s) of the instrument | Cayman Islands Law | Cayman Islands Law | Cayman Islands Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | |
| | Regulatory treatment | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Not eligible | Not eligible | Not eligible |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | (Series A) Preferred securities | (Series A) Preferred securities | (Series B) Preferred securities |
| 8 | Amount recognised in regulatory capital | | | |
| | Consolidated | JPY 90.0 billion | JPY 130.0 billion | JPY 110.0 billion |
| | Non-consolidated | — | — | — |
| 9 | Par value of instrument | JPY 90.0 billion | JPY 130.0 billion | JPY 110.0 billion |
| 10 | Accounting classification | | | |
| | Consolidated | Non-controlling interest in consolidated subsidiary | Non-controlling interest in consolidated subsidiary | Non-controlling interest in consolidated subsidiary |
| | Non-consolidated | — | — | — |
| 11 | Original date of issuance | 2009/3/19 | 2009/7/29 | 2009/7/29 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2019/7/25 at per | 2020/1/25 at per | 2020/1/25 at per |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at per | Tax event or Regulatory event at per | Tax event or Regulatory event at per |
| 16 | Subsequent call dates, if applicable | Each dividend payment date after the first call date | Each dividend payment date after the first call date | Each dividend payment date after the first call date |
| | Coupons / dividends | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | 4.880% | 4.520% | 4.020% |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially discretionary | Partially discretionary | Partially discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | Yes |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — |
| 25 | If convertible, fully or partially | — | — | — |
| 26 | If convertible, conversion rate | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — |
| 30 | Writedown feature | No | No | No |
| 31 | If writedown, writedown trigger(s) | — | — | — |
| 32 | If writedown, full or partial | — | — | — |
| 33 | If writedown, permanent or temporary | — | — | — |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | Yes | Yes | Yes |
| 37 | If yes, specify non-compliant features | Non-viability loss absorption clause, etc. | Non-viability loss absorption clause, etc. | Non-viability loss absorption clause, etc. |