		MUFG TLAC-1	MUFG TLAC-2	MUFG TLAC-3	MUFG TLAC-4
	1 Issuer				
More by which enterceability reprintence of Scripts 1 of the TLAC clippide internance processing law) Contractual Contrac	2 Unique identifier (ISIN)	US606822AB07	US606822AA24	US606822AD62	US606822AF11
Some Contraction Contrac	3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
Regulatory recomment		Contractual	Contractual	Contractual	Contractual
1					
Performational Basel III rules from 3022/3/3 -				_	_
TLAC eligible senior bonds TLAC eligible senior s		_	_	_	_
Second content recognised in regulatory capital	6 Eligible at solo/group/group and solo	_	_	_	_
Consolidated Con	7 Instrument type	TLAC eligible senior bonds			
Consolidated Con	8 Amount recognised in regulatory capital	-			
Par value of instrument		_	_	_	_
10 Accounting classification Liability - amortised cost Liability	Non-consolidated	_	_	_	_
10 Accounting classification Liability - amortised cost Liability	9 Par value of instrument	USD 750 million	USD 2,250 million	USD 3,000 million	USD 1,000 million
Consolidated				,	,
Nonconsolidated		Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
11 Dright aldes of issuance 2016/3/1		_	_	<u> </u>	
12 Perpetual or dated Da		2016/3/1	2016/3/1	2016/3/1	2016/9/13
13 Original maturity date 2021/9/11 2021/9/13					
A sear call subject to prior supervisory approval Yes	•				
15 Optional call data and redemption amount	O ,				
Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Coupons / dividends Coupons of Red of Pleating Coupons of Red of Red of Pleating Coupons of Red of Red of Pleating Coupons of Red	, , , , , , , , , , , , , , , , , , , ,				
16 Subsequent call dates, if applicable		Tax event at par			
Coupons / dividends Fixed or floating windend/coupon Floating Fixed or floatin		<u> </u>	_	_	_
Fixed or floating dividend/coupon					
Soupon rate and any related index 3M USD LIBOR + 188bp 2.950% 3.850% 3M USD LIBOR + 106bp	1 ,	Floating	Fixed	Fixed	Floating
19 Existence of a dividend stopper No		O .			Ŭ
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory No No No No No No No N		1	No	No	1
Existence of step-up or other incentive to redeem No No No No-cumulative Non-cumulative Non-cu	**	Mandatory	Mandatory	Mandatory	Mandatory
Non-cumulative or cumulative or cumulative Non-cumulative Non-cumula		No	No	No	No
If convertible, conversion trigger(s)	22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
25 If convertible, fully or partially -	23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
26 If convertible, conversion rate — — — 27 If convertible, mandatory or optional conversion — — — 28 If convertible, specify instrument type convertible into — — — 29 If convertible, specify instrument it converts into — — — 30 Writedown feature No No No No 31 If writedown, writedown trigger(s) — — — — 32 If writedown, permanent or temporary — — — — 34 If temporary write-own, description of writeup mechanism — — — — 34 If temporary write-own, description of writeup mechanism — — — — 34 Type of subordination Structural Structural Structural Structural Structural Structural Structural Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA NA NA 36 Non-compliant transitioned features No No No No	24 If convertible, conversion trigger(s)	_	_	_	_
27 If convertible, mandatory or optional conversion — — — 28 If convertible, specify instrument type convertible into — — — 29 If convertible, specify issuer of instrument it converts into — — — 30 Writedown feature No No No No 30 If writedown, writedown trigger(s) — — — — 31 If writedown, permanent or temporary — — — — 32 If writedown, permanent or temporary — — — — 34 If temporary write-own, description of writeup mechanism — — — — 34 Type of subordination Structural Structural Structural Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA NA NA NA 36 Non-compliant transitioned features No No No No	25 If convertible, fully or partially	_	_	_	-
28 If convertible, specify instrument type convertible into — — — 29 If convertible, specify issuer of instrument it converts into — — — 30 Writedown feature No No No No 31 If writedown, writedown trigger(s) — — — — 32 If writedown, full or partial — — — — 33 If writedown, permanent or temporary — — — — 34 If temporary write-own, description of writeup mechanism — — — — 34 Type of subordination Structural Structural Structural 35 Structural Structural Structural 35 In mediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA NA NA NA 36 Non-compliant transitioned features No No No No	26 If convertible, conversion rate	_	-	-	T
29 If convertible, specify issuer of instrument it converts into — — — 30 Writedown feature No No No No 31 If writedown, writedown trigger(s) — — — — 32 If writedown, full or partial — — — — 33 If writedown, permanent or temporary — — — — 34 If temporary write-own, description of writeup mechanism — — — — 34 Type of subordination Structural Structural Structural Structural 35 Position in subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA NA NA NA 36 Non-compliant transitioned features No No No No No		-	_		ı
30Writedown featureNoNoNoNo31If writedown, writedown trigger(s)————32If writedown, full or partial————33If writedown, permanent or temporary————34If temporary write-own, description of writeup mechanism————34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo		_	_		
31If writedown, writedown trigger(s)————32If writedown, full or partial————33If writedown, permanent or temporary————34If temporary write-own, description of writeup mechanism————34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo			_		
32 If writedown, full or partial		No	No	No	No
33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationStructuralStructuralStructuralPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo			_		
34If temporary write-own, description of writeup mechanism———34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANA36Non-compliant transitioned featuresNoNoNoNo	*		_		
34aType of subordinationStructuralStructuralStructuralPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANA36Non-compliant transitioned featuresNoNoNoNo	1 1		_		
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Non-compliant transitioned features No No No No No No No No No N					
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal NA NA NA NA NA NA entity concerned) 36 Non-compliant transitioned features No No No No No		Structural	Structural	Structural	Structural
36 Non-compliant transitioned featuresNoNoNo	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
		No	No	No	No
	37 If yes, specify non-compliant features		1		

		MUFG TLAC-5	MUFG TLAC-6	MUFG TLAC-7	MUFG TLAC-8
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AG93	US606822AH76	US606822AJ33	XS1558029366
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	-	_	_	_
9	Par value of instrument	USD 1,500 million	USD 500 million	USD 1,000 million	EUR 200 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2016/9/13	2016/9/13	2016/9/13	2017/1/30
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2021/9/13	2023/9/13	2026/9/13	2021/1/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
1	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.190%	2.527%	2.757%	0.400%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	-	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_		_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	-	_	_
33	If writedown, permanent or temporary	_		_	_
34		_	-	_	_
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-9	MUFG TLAC-10	MUFG TLAC-11	MUFG TLAC-12
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AHE6	US606822AK06	US606822AL88	US606822AN45
3	Governing law(s) of the instrument	Japan Law	New York Law	New York Law	New York Law
	Means by which enforceability requirement of Section 13 of the TLAC Term	NA	Contractual	Contractual	Contractual
Ju	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	14/1	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_		_	-
6	Eligible at solo/group/group and solo	_	_	_	-
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	USD 200 million	USD 500 million	USD 1,000 million	USD 1,000 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2017/2/13	2017/2/22	2017/2/22	2017/2/22
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2022/2/14	2022/2/22	2022/2/22	2027/2/22
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount		Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	_	_ •		_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	2.845%	3M USD LIBOR + 92bp	2.998%	3.677%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25		_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	_	_	_
33	If writedown, permanent or temporary	-	_	_	_
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34a	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
1 4	entity concerned)			l I	I
	entity concerned) Non-compliant transitioned features	No	No	No	No

		MUFG TLAC-13	MUFG TLAC-14	MUFG TLAC-15	MUFG TLAC-16
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AQ75	US606822AP92	US606822AR58	XS1650061192
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	-	_	_	_
9	Par value of instrument	USD 1,000 million	USD 2,000 million	USD 1,000 million	AUD 92 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2017/7/25	2017/7/25	2017/7/25	2017/7/25
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2022/7/25	2022/7/25	2027/7/25	2027/7/25
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3M USD LIBOR + 79bp	2.665%	3.287%	4.050%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25		_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	_	_	_
33	If writedown, permanent or temporary	_	_	_	_
34		_	_	-	_
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-17	MUFG TLAC-18	MUFG TLAC-19	MUFG TLAC-20
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1675764945	XS1693874197	XS1707815541	XS1713661277
3 Governing law(s) of the instrument	England Law	England Law	England Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	
5 Post-transitional Basel III rules from 2022/3/31	-	_	_	ŀ
6 Eligible at solo/group/group and solo	_	_	_	
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	-	_	_	_
Non-consolidated		_	_	_
9 Par value of instrument	EUR 750 million	EUR 100 million	EUR 50 million	EUR 80 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	<u> </u>	_	_	
11 Original date of issuance	2017/9/7	2017/10/4	2017/10/27	2017/11/9
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/9/7	2032/10/4	2029/10/27	2032/11/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		_		
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	<u> </u>	_	_	<u> </u>
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.872%	1.748%	1.496%	1.638%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	-
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	=	_	_	1
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	-
32 If writedown, full or partial	=	_	_	1
33 If writedown, permanent or temporary	-	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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		MUFG TLAC-21	MUFG TLAC-22	MUFG TLAC-23	MUFG TLAC-24
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS1720961074	JP390290AHP2	XS1738986576	XS1751072403
3	Governing law(s) of the instrument	England Law	Japan Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	-	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	-	_	_	_
6	Eligible at solo/group/group and solo	_	_	-	_
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital				
	Consolidated	-	_	_	_
	Non-consolidated	-	_	-	_
9	Par value of instrument	EUR 50 million	USD 180 million	AUD 124 million	EUR 40 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2017/11/21	2017/11/28	2017/12/21	2018/1/16
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/11/21	2027/11/28	2027/12/21	2033/1/16
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	——————————————————————————————————————	_	_	_
	Contingent call dates and redemption amount	Tax event at par	_	Tax event at par	Tax event at par
16	1	_ •	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.467%	3.413%	3.770%	1.565%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	-	_	_	_
26	,	_	_	_	_
27	If convertible, mandatory or optional conversion	-	_	_	_
28	, 1 , 11	-	_	_	_
29		-	_	-	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	_	_	_
33		-	_	_	_
34		-	_	_	_
34a	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	<u> </u>	_	_	_

		MUFG TLAC-25	MUFG TLAC-26	MUFG TLAC-27	MUFG TLAC-28
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	XS1758752635	US606822AS32	US606822AT15	US606822AU87
3	Governing law(s) of the instrument	England Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	1	_
5	Post-transitional Basel III rules from 2022/3/31	_	_		_
6	Eligible at solo/group/group and solo	<u> </u>	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	-	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	EUR 500 million	USD 750 million	USD 1,500 million	USD 750 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated		_	_	_
11	Original date of issuance	2018/1/26	2018/3/2	2018/3/2	2018/3/2
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2023/1/26	2023/3/2	2023/3/2	2025/3/2
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	-	_	_	_
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_ •	_		_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	0.680%	3M USD LIBOR + 74bp	3.455%	3.777%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	-	_	_	_
26	If convertible, conversion rate	_	_	1	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>	_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	1	_
32	*	_	_	-	-
33	If writedown, permanent or temporary	_	_	_	_
34		_	_	_	_
34a	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_		_

	MUFG TLAC-29	MUFG TLAC-30	MUFG TLAC-31	MUFG TLAC-32
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	US606822AV60	XS1807196792	XS1814985872	XS1828132735
3 Governing law(s) of the instrument	New York Law	England Law	England Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	-	-		-
6 Eligible at solo/group/group and solo	-	_	_	_
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 1,300 million	EUR 50 million	HKD 302 million	EUR 350 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_	<u> </u>	<u> </u>
11 Original date of issuance	2018/3/2	2018/4/13	2018/5/8	2018/5/30
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/3/2	2028/4/13	2025/5/8	2023/5/30
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_		_
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable				
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	3.961%	1.565%	3.550%	3M EURIBOR + 55bp
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		_		
25 If convertible, fully or partially		_		_
26 If convertible, conversion rate		_	_	_
27 If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	<u> </u>	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary		_	_	_
34 If temporary write-own, description of writeup mechanism		_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type			2.	2.2.3344.44
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
		1		

		MUFG TLAC-33	MUFG TLAC-34	MUFG TLAC-35	MUFG TLAC-36
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822AX27	US606822AW44	US606822AZ74	US606822BA15
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	1	_
5	Post-transitional Basel III rules from 2022/3/31	-	_		_
6	Eligible at solo/group/group and solo	-	_	_	_
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital				
	Consolidated	_	_	1	_
	Non-consolidated	_	_	-	_
9	Par value of instrument	USD 750 million	USD 750 million	USD 1,650 million	USD 2,150 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2018/7/26	2018/7/26	2018/7/26	2018/7/26
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	*	2021/7/26	2021/7/26	2023/7/26	2023/7/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	——————————————————————————————————————	_	_	_
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable		_ ^	_ 1	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Floating	Fixed	Floating	Fixed
18	Coupon rate and any related index	3M USD LIBOR + 65bp	3.535%	3M USD LIBOR + 86bp	3.761%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
	If convertible, fully or partially	_	_	_	_
26		<u></u>	_		
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	No	No	No	No
31		_	_	_	_
32		<u> </u>	_	_	_
33			_	_	_
34	1 1	_	_	_	_
	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	-	_	_	_

2 Unique stemitine (1981) Unique stemi		MUFG TLAC-37	MUFG TLAC-38	MUFG TLAC-39	MUFG TLAC-40
3 Secretaring Insels of the Instrument New York Law Ingland Law Ingland Law Ingland Law Secretarian Contractual	1 Issuer	Mitsubishi UFJ Financial Group			
Seed to a which enforceability requirement of Section 13 of the TLAC from Scot to a scholar (drowfort Late-Celigible instruments governed by forciga law) Contractual	2 Unique identifier (ISIN)	US606822BB97	US606822BC70	XS1890709774	XS1897618135
Special sectioned (for other TLAC-digible instruments governed by foreign law) Control transitional Basel III rules by 2022/3/30		New York Law	New York Law	England Law	England Law
4 Institutional Based III trules by 2022/3/30	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
5 Post-transitional Based III rules from 2027/3/31	Regulatory treatment				
6 Eligible at solo/group/group and solo		_	_	_	_
7 Instrument type	5 Post-transitional Basel III rules from 2022/3/31	_	_	-	-
8	6 Eligible at solo/group/group and solo	_	_	_	_
Consolidated	7 Instrument type	TLAC eligible senior bonds			
Non-consolidated	8 Amount recognised in regulatory capital				
Par value of instrument	Consolidated	_	_	_	_
10 Accounting classification	Non-consolidated	_	_	_	_
10 Accounting classification	9 Par value of instrument	USD 500 million	USD 1,000 million	EUR 500 million	EUR 100 million
Consolidated					
Non-consolidated	ı Ç	Liability - amortised cost			
11 Original date of issuance 2018/7/26 2018/9/11 2018/10/9 2018/10/25 12 Perpetual or dated Dated Dated Dated Dated Dated Dated Dated 13 Original maturity date 2028/7/26 2028/9/11 2023/10/9 2028/10/9 2028/10/9 14 Issuer call subject to prior supervisory approval Yes					
12 Perpetual or dated Da		2018/7/26	2018/9/11	2018/10/9	2018/10/25
13 Original maturity date 2038/7/26 2028/9/11 2023/10/9 2028/10/25 14 Issuer call subject to prior supervisory approval Yes Yes Yes Yes Yes Yes 5 Optional call date and redemption amount					
14 Issuer call subject to prior supervisory approval Yes Y	1				
Topional call date and redemption amount Contingent call dates and redemption amount Tax event at par	0 7			· · · ·	
Contingent call dates and redemption amount Tax event at par Tax					
Subsequent call dates, if applicable	1	Tay event at par	Tay event at nar		
Coupons / dividends Fixed		Tax event at par	Tax event at pai	Tax event at par	Tax event at par
Fixed or floating dividend/coupon Fixed				_	
18 Coupon rate and any related index 4.286% 4.050% 0.980% 1.710% 19 Existence of a dividend stopper No		Eivad	Fixed	Eivad	Fixed
Existence of a dividend stopper No					
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory	1 7				
Existence of step-up or other incentive to redeem No No No No No No No N	**				
Non-cumulative or cumulative or cumulative Non-cumulative Non-convertible Non-convert			Ž		
Non-convertible Non-conver					
24 If convertible, conversion trigger(s) — — — 25 If convertible, fully or partially — — — 26 If convertible, conversion rate — — — — 27 If convertible, mandatory or optional conversion — — — — 28 If convertible, specify instrument type convertible into — — — — 29 If convertible, specify issuer of instrument it converts into — — — — 30 Writedown feature No No No No 31 If writedown, writedown trigger(s) — — — — 32 If writedown, full or partial — — — —					
25 If convertible, fully or partially – – – 26 If convertible, conversion rate – – – 27 If convertible, mandatory or optional conversion – – – 28 If convertible, specify instrument type convertible into – – – 29 If convertible, specify issuer of instrument it converts into – – – 30 Writedown feature No No No No 31 If writedown, writedown, writedown trigger(s) – – – 32 If writedown, full or partial – – –					
26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNoNoNo31If writedown, writedown trigger(s)32If writedown, full or partial		_	_		-
27If convertible, mandatory or optional conversion———28If convertible, specify instrument type convertible into———29If convertible, specify issuer of instrument it converts into———30Writedown featureNoNoNo31If writedown, writedown trigger(s)———32If writedown, full or partial———		_	_		-
28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNoNo31If writedown, writedown trigger(s)32If writedown, full or partial					
29 If convertible, specify issuer of instrument it converts into — — — 30 Writedown feature No No No No 31 If writedown, writedown trigger(s) — — — — 32 If writedown, full or partial — — — —					
30Writedown featureNoNoNo31If writedown, writedown trigger(s)32If writedown, full or partial	1 1 11				
31 If writedown, writedown trigger(s) — — — — 32 If writedown, full or partial — — — —					
32 If writedown, full or partial — — — — —					INO
					_
1 44 L IT WITTOGOWD PORTMONON OF COMPONENT	33 If writedown, rull or partial 33 If writedown, permanent or temporary		_ _		
		Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA N	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
36 Non-compliant transitioned featuresNoNoNo		No	No	No	No
37 If yes, specify non-compliant features — — — — — —	*	_	_	_	_

	MUFG TLAC-41	MUFG TLAC-42	MUFG TLAC-43	MUFG TLAC-44
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AJC6	US606822BG84	US606822BF02	US606822BD53
3 Governing law(s) of the instrument	Japan Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term	NA	Contractual	Contractual	Contractual
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	-	_	_	-
6 Eligible at solo/group/group and solo	<u> </u>	_	_	
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	-	_	_	<u> </u>
Non-consolidated	<u> </u>	_	_	<u> </u>
9 Par value of instrument	USD 120 million	USD 1,500 million	USD 500 million	USD 1,500 million
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	-	_	_	-
11 Original date of issuance	2018/12/18	2019/3/7	2019/3/7	2019/3/7
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/12/18	2022/3/7	2022/3/7	2024/3/7
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	-	_	_	_
Contingent call dates and redemption amount	<u> </u>	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	<u> </u>	_	_	<u> </u>
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	4.127%	3.218%	3M USD LIBOR + 70bp	3.407%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	_	_	_
25 If convertible, fully or partially	_	_	_	
26 If convertible, conversion rate	_	_	_	
 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 		_	<u> </u>	_
1 7 71	_	_		_
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature	— No	— No	— No	— No
	No	No	No	No
31 If writedown, writedown trigger(s) 32 If writedown, full or partial	-		_	-
33 If writedown, run or partial 33 If writedown, permanent or temporary	_	_		_
34 If temporary write-own, description of writeup mechanism		<u> </u>	<u> </u>	<u> </u>
34a Type of subordination	 Structural	 Structural	— Structural	 Structural
Position in subordination hierarchy in liquidation (specify instrument type	Juacturai	Juctural	Juctural	Juucturai
immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
entity concerned)	INA	INA	INA	INA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				
57 Ju yes, specify non-compliant features		_	_	

MUFG TLAC-45 MUFG TLAC-46

	MUFG ILAC-45	MUFG ILAC-40
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	US606822BH67	US606822BE37
3 Governing law(s) of the instrument	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term	Contractual	Contractual
Sheet is achieved (for other TLAC-eligible instruments governed by foreign la	W)	
Regulatory treatment		
4 Transitional Basel III rules by 2022/3/30	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_
6 Eligible at solo/group/group and solo	——————————————————————————————————————	——————————————————————————————————————
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital		
Consolidated	_	-
Non-consolidated	_	_
9 Par value of instrument	USD 1,500 million	USD 500 million
10 Accounting classification		
Consolidated	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_
11 Original date of issuance	2019/3/7	2019/3/7
12 Perpetual or dated	Dated	Dated
13 Original maturity date	2029/3/7	2039/3/7
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date and redemption amount	_	_
Contingent call dates and redemption amount	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	_
Coupons / dividends		
17 Fixed or floating dividend/coupon	Fixed	Fixed
18 Coupon rate and any related index	3.741%	4.153%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_
25 If convertible, fully or partially	_	_
26 If convertible, conversion rate	_	_
27 If convertible, mandatory or optional conversion	_	_
28 If convertible, specify instrument type convertible into	_	_
29 If convertible, specify issuer of instrument it converts into	_	_
30 Writedown feature	No	No
31 If writedown, writedown trigger(s)	_	_
32 If writedown, full or partial	_	_
33 If writedown, permanent or temporary	_	_
34 If temporary write-own, description of writeup mechanism	_	_
34a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type		
immediately senior to instrument in the insolvency creditor hierarchy of the le	egal NA	NA
entity concerned)	ĭ	
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	_	_