

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, except percentage)

Corresponding line # on Basel III disclosure template		Item	March 31, 2019	December 31, 2018
Table 2	Table 1			
<b>On-balance sheet exposures</b>				
1		On-balance sheet exposures before deducting adjustments items	272,980,346	268,706,451
1a	1	Total assets reported in the consolidated balance sheet	311,138,903	307,194,844
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	38,158,557	38,488,392
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	1,745,863	1,886,835
3		Total on-balance sheet exposures (a)	271,234,482	266,819,616
<b>Exposures related to derivatives transactions</b>				
4		Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	-	
		Replacement cost associated with derivatives transactions, etc.	3,725,850	4,095,508
5		Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	-	
		Add-on amount associated with derivatives transactions, etc.	6,369,153	6,751,675
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,687,780	1,831,200
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	25,724	29,125
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	755,217	844,316
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	3,314,943	3,411,244
10		The amount of deductions from effective notional amount of written credit derivatives (-)	2,512,377	2,644,243
11	4	Total exposures related to derivative transactions (b)	11,855,857	12,630,193
<b>Exposures related to repo transactions</b>				
12		The amount of assets related to repo transactions, etc.	16,647,658	17,294,497
13		The amount of deductions from the assets above (line 12) (-)	2,910,437	2,881,660
14		The exposures for counterparty credit risk for repo transactions, etc.	1,707,742	1,879,836
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	15,444,963	16,292,673
<b>Exposures related to off-balance sheet transactions</b>				
17		Notional amount of off-balance sheet transactions	93,490,908	93,408,392
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	62,977,529	63,447,212
19	6	Total exposures related to off-balance sheet transactions (d)	30,513,378	29,961,179
<b>Leverage ratio on a consolidated basis</b>				
20		The amount of capital (Tier1 capital) (e)	16,276,301	16,190,382
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	329,048,682	325,703,663
22		Leverage ratio on a consolidated basis ((e)/(f))	4.94%	4.97%