(in million yen)

**OV1：Overview of RWA（Mitsubishi UFJ Financial Group）**

| Corresponding line # on Basel III disclosure template | | a | b | c | d |
|---|---|---|---|---|---|
| | | RWA | | Minimum capital requirements | |
| | | March 31, 2019 | December 31, 2018 | March 31, 2019 | December 31, 2018 |
| 1 | Credit risk (excluding counterparty credit risk) | 65,897,294 | 65,658,830 | 5,469,294 | 5,447,713 |
| 2 | Of which: standardised approach (SA) | 20,207,111 | 20,683,715 | 1,616,568 | 1,654,697 |
| 3 | Of which: advanced internal ratings-based (A-IRB) approach | 41,148,081 | 40,626,484 | 3,489,357 | 3,445,125 |
| | Of which: Significant investments exposure | - | - | - | - |
| | Of which: Estimated lease residual values exposure | 10 | 21 | 0 | 1 |
| | Others | 4,542,091 | 4,348,609 | 363,367 | 347,888 |
| 4 | Counterparty credit risk (CCR) | 8,558,362 | 8,746,769 | 691,485 | 707,079 |
| 5 | Of which: SA-CCR | - | - | - | - |
| | Of which: Current exposure method | 2,441,895 | 2,542,883 | 200,675 | 208,825 |
| 6 | Of which: Expected exposure method | - | - | - | - |
| | Of which: Credit valuation adjustment (CVA) | 4,097,836 | 4,036,526 | 327,826 | 322,922 |
| | Of which: Central counterparty related exposure(CCP) | 715,377 | 756,716 | 57,230 | 60,537 |
| | Others | 1,303,253 | 1,410,643 | 105,752 | 114,794 |
| 7 | Equity exposures subject to market-based approach | 1,847,288 | 1,877,604 | 156,650 | 159,220 |
| 8 | Equity investments in funds - Look-through approach | 3,631,920 | | 301,081 | |
| 9 | Equity investments in funds - Mandate-based approach | 634,862 | | 51,017 | |
| | Equity investments in funds - Simple approach (subject to 250% RW) | - | | - | |
| | Equity investments in funds - Simple approach (subject to 400% RW) | 16,341 | | 1,307 | |
| 10 | Equity investments in funds - Fall-back approach | 64,763 | | 5,181 | |
| | Exposures with several underlying assets and transactions | | - | | - |
| | Equity investments in funds in the IRB approach | | 3,737,178 | | 316,912 |
| 11 | Unsettled transactions | 82,264 | 6,037 | 6,975 | 511 |
| 12 | Securitisation exposures subject to calculation of credit RWA amounts | 3,181,220 | 2,292,061 | 254,497 | 190,543 |
| 13 | Of which: Securitisation IRB approach (SEC-IRBA) or internal assessment approach(IAA) | 666,059 | | 53,284 | |
| 14 | Of which: Securitisation external ratings-based approach (SEC-ERBA) | 1,496,760 | | 119,740 | |
| 15 | Of which: Securitisation standardised approach (SEC-SA) | 886,176 | | 70,894 | |
| | Of which: Ratings-based approach(RBA) or internal assessment approach(IAA) in the IRB approach | | 481,744 | | 40,851 |
| | Of which: Supervisory formula approach(SFA) in the IRB approach | | 906,995 | | 76,913 |
| | Of which: Standardised approach (SA) | | 404,783 | | 32,382 |
| | Of which: Subject to 1250% RW | 132,224 | 498,537 | 10,577 | 40,395 |
| 16 | Market risk | 2,920,576 | 3,200,820 | 233,646 | 256,065 |
| 17 | Of which: standardised approach (SA) | 995,352 | 992,637 | 79,628 | 79,410 |
| 18 | Of which: internal model approaches (IMA) | 1,925,223 | 2,208,183 | 154,017 | 176,654 |
| 19 | Operational risk | 8,107,263 | 7,375,886 | 648,581 | 590,070 |
| 20 | Of which: basic Indicator approach (BIA) | 2,627,394 | 2,461,633 | 210,191 | 196,930 |
| 21 | Of which: the standardised approach (TSA) | - | - | - | - |
| 22 | Of which: advanced measurement approaches (AMA) | 5,479,869 | 4,914,253 | 438,389 | 393,140 |
| 23 | Amounts below the thresholds for deduction (subject to 250% risk weight) | 3,890,974 | 3,320,457 | 329,954 | 281,574 |
| | Risk weighted assets subject to transitional arrangements | - | - | - | - |
| 24 | Floor adjustment | 15,220,209 | 17,736,776 | 1,217,616 | 1,418,942 |
| 25 | Total (including the 1.06 scaling factor) | 117,091,124 | 117,107,939 | 9,367,289 | 9,368,635 |