

		MUFG B2AT1 SPC-1	MUFG B2AT1 SPC-2	MUFG B2AT1 SPC-3
1	Issuer	MUFG Capital Finance 8 Limited	MUFG Capital Finance 9 Limited	MUFG Capital Finance 9 Limited
2	Unique identifier (ISIN)	XS0416204476	XS0438921859	XS0438922154
3	Governing law(s) of the instrument	Cayman Islands Law	Cayman Islands Law	Cayman Islands Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	(Series A) Preferred securities	(Series A) Preferred securities	(Series B) Preferred securities
8	Amount recognised in regulatory capital			
	Consolidated	JPY 90.0 billion	JPY 130.0 billion	JPY 110.0 billion
	Non-consolidated	—	—	—
9	Par value of instrument	JPY 90.0 billion	JPY 130.0 billion	JPY 110.0 billion
10	Accounting classification			
	Consolidated	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
	Non-consolidated	—	—	—
11	Original date of issuance	2009/3/19	2009/7/29	2009/7/29
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	2019/7/25 at per	2020/1/25 at per	2020/1/25 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each dividend payment date after the first call date	Each dividend payment date after the first call date	Each dividend payment date after the first call date
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	4.880%	4.520%	4.020%
19	Existence of a dividend stopper	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step-up or other incentive to redeem	No	No	Yes
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause, etc.	Non-viability loss absorption clause, etc.	Non-viability loss absorption clause, etc.