

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, except percentage)

Corresponding line # on Basel III disclosure template		Item	June 30, 2019	March 31, 2019
Table 2	Table 1			
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustments items	272,791,020	272,980,346
1a	1	Total assets reported in the consolidated balance sheet	312,755,325	311,138,903
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	33,567	
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	39,930,736	38,158,557
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	1,985,843	1,745,863
3		Total on-balance sheet exposures (a)	270,805,177	271,234,482
Exposures related to derivatives transactions				
4		Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Replacement cost associated with derivatives transactions, etc.	4,232,835	3,725,850
5		Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Add-on amount associated with derivatives transactions, etc.	6,219,243	6,369,153
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	1,579,765	1,687,780
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	69,361	25,724
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	759,065	755,217
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	3,608,915	3,314,943
10		The amount of deductions from effective notional amount of written credit derivatives (-)	2,838,357	2,512,377
11	4	Total exposures related to derivative transactions (b)	12,112,698	11,855,857
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc.	16,955,205	16,647,658
13		The amount of deductions from the assets above (line 12) (-)	1,991,067	2,910,437
14		The exposures for counterparty credit risk for repo transactions, etc.	1,547,477	1,707,742
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	16,511,615	15,444,963
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	93,305,740	93,490,908
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	63,130,416	62,977,529
19	6	Total exposures related to off-balance sheet transactions (d)	30,175,324	30,513,378
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (e)	16,437,959	16,276,301
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	329,604,816	329,048,682
22		Leverage ratio on a consolidated basis ((e)/(f))	4.98%	4.94%