# Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)

(in million yen, except percentage)

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<th>March 31, 2019</th>
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### On-balance sheet exposures

1. On-balance sheet exposures before deducting adjustments items
   - 1 Total assets reported in the consolidated balance sheet: 272,791,020 and 272,980,346

   1a 1 Total assets reported in the consolidated balance sheet: 312,755,325 and 311,138,903

   1b 2 The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-): 33,567 and -

   1c 7 The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet): - and -

   1d 3 The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-): 39,930,736 and 38,158,557

2. The amount of adjustment items pertaining to Tier1 capital (-): 1,985,843 and 1,745,863

Total on-balance sheet exposures (a): 270,805,177 and 271,234,482

### Exposures related to derivatives transactions

4. Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.: - and -

   Replacement cost associated with derivatives transactions, etc.: 4,232,835 and 3,725,850

5. Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.: - and -

Add-on amount associated with derivatives transactions, etc.: 6,219,243 and 6,369,153

6. The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.: 1,597,765 and 1,687,780

7. The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework: - and -

8. The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework: 69,361 and 25,724

9. The amount of deductions of receivables (out of those arising from providing cash variation margin) (-): 759,065 and 755,217

Exposures related to repo transactions

12. The amount of assets related to repo transactions, etc.: 16,955,205 and 16,647,658

13. The amount of deductions from the assets above (line 12) (-): 1,991,067 and 2,910,437

14. The exposures for counterparty credit risk for repo transactions, etc.: 1,547,477 and 1,707,742

15. The exposures for agent repo transactions: - and -

16. Total exposures related to repo transactions, etc. (c): 16,511,615 and 15,444,963

### Exposures related to off-balance sheet transactions

17. Notional amount of off-balance sheet transactions: 93,305,740 and 93,490,908

18. The amount of adjustments for conversion in relation to off-balance sheet transactions (-): 63,130,416 and 62,977,529

19. Total exposures related to off-balance sheet transactions (d): 30,175,324 and 30,513,378

### Leverage ratio on a consolidated basis

20. The amount of capital (Tier1 capital): 16,437,959 and 16,276,301

21. Total exposures ((a)+(b)+(c)+(d)): 329,604,816 and 329,048,682

22. Leverage ratio on a consolidated basis ((e)/(f)): 4.98% and 4.94%