	MUFG T1-1	MUFG T1-2	MUFG T1-3	MUFG B3AT1-B-1
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	ACOM, MITSUDISHI OF MICOS, etc.	_	JP390290AFF7
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Common equity Tier1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Common equity Tier1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Common stock	Perpetual Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 13,612.7 billion	JPY 458.6 billion	JPY 0.0 billion	JPY 100.0 billion
Non-consolidated	<u> </u>	_	<u> </u>	_
9 Par value of instrument		_		JPY 100.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Stock acquisition rights	Liability – amortised cost
Non-consolidated	<u> </u>	_	<u> </u>	_
11 Original date of issuance	_	_	_	2015/3/23
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	<u> </u>	_	<u> </u>	No maturity
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date and redemption amount	_	_	<del>-</del>	2020/7/15 at per
Contingent call dates and redemption amount		-		Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	_	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	<del>-</del>	_	<del>-</del>	Fixed to floating
18 Coupon rate and any related index	<del></del>	_		*
19 Existence of a dividend stopper	No	No No	_	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	<del>_</del>	Fully discretionary
<ul><li>21 Existence of step-up or other incentive to redeem</li><li>22 Non-cumulative or cumulative</li></ul>	No Non-cumulative	No No No no no latin	<del>_</del>	No No
<ul><li>Non-cumulative or cumulative</li><li>Convertible or non-convertible</li></ul>	Non-convertible	Non-cumulative  Non-convertible	<del>_</del>	Non-cumulative  Non-convertible
24 If convertible, conversion trigger(s)	Non-convertible			
25 If convertible, fully or partially				
26 If convertible, conversion rate		<del>                                       </del>		<del> </del>
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	_	Yes
31 If writedown, writedown trigger(s)	_	-	_	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	_	_	_	Full or Partial
33 If writedown, permanent or temporary		_	_	Permament
34 If temporary write-own, description of writeup mechanism		-		_
34a Type of subordination	_	_	_	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	_	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	<u></u>	_	<u></u>	_

	MUFG B3AT1-B-2	MUFG B3AT1-B-3	MUFG B3AT1-B-4	MUFG B3AT1-B-5
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AFA8	JP390290BG37	JP390290AGA6	JP390290BGA4
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 150.0 billion	JPY 300.0 billion	JPY 250.0 billion	JPY 150.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 150.0 billion	JPY 300.0 billion	JPY 250.0 billion	JPY 150.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/10/29	2016/3/3	2016/10/24	2016/10/24
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/15 at per	2026/7/15 at per	2022/1/15 at per	2027/7/15 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	2.50%	1.94%	1.14%	1.40%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul> <li>24 If convertible, conversion trigger(s)</li> <li>25 If convertible, fully or partially</li> </ul>	<u> </u>	<u> </u>	_ _	<u> </u>
26 If convertible, conversion rate	_ _	_ _	_ _	
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	1
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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		MUFG B3AT1-B-6	MUFG B3AT1-B-7	MUFG B3AT1-B-8	MUFG B3AT1-B-9
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AHA4	JP390290BHA2	JP390290BJC4	JP390290CJC2
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
	Non-consolidated	_	_	<del>-</del>	_
	Par value of instrument	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2017/10/23	2017/10/23	2018/12/18	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2023/1/15 at per	2028/7/15 at per	2024/1/15 at per	2029/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.12%	1.34%	1.03%	1.23%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory  Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	No Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–		–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	ı	_	П	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
		14Herr below 5.125 % etc.		•	
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
32	If writedown, full or partial If writedown, permanent or temporary	Full or Partial Temporary or Permanent	Full or Partial Temporary or Permanent	Full or Partial Temporary or Permanent	Temporary or Permanent
32 33 34	<u> </u>	Full or Partial	Full or Partial	Full or Partial	
34	If writedown, permanent or temporary	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other
34 34a	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual
34 34a 35 36	If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated

	MUFG B3AT1-L-1	MUFG B3T2-B-1	MUFG B3T2-B-3	MUFG B3T2-B-4
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	JP390290AE63	JP390290AF39	JP390290BF38
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 45.0 billion	JPY 37.8 billion	JPY 23.0 billion	JPY 17.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 45.0 billion	JPY 40.0 billion	JPY 23.0 billion	JPY 17.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	2018/10/19	2014/6/26	2015/3/5	2015/3/5
12 Perpetual or dated	Perpetual	Dated	Dated	Dated
13 Original maturity date	No maturity	2024/6/26	2025/3/5	2025/3/5
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2024/1/15 at per	_	_	2020/3/5 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	_	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	*	0.940%	0.724%	0.580%
19 Existence of a dividend stopper	Yes	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)	Non-convertible		Non-convertible  —	Non-convertible  —
25 If convertible, fully or partially				
26 If convertible, conversion rate	_			
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full or Partial	Full	Full	Full
33 If writedown, permanent or temporary	Temporary or Permanent	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	_		_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG B3T2-B-5	MUFG B3T2-B-6	MUFG B3T2-B-7	MUFG B3T2-B-8
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AF62	JP390290BF61	JP390290CF60	JP390290AF70
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion	JPY 80.0 billion
Non-consolidated	_	_	<del>-</del>	<del>-</del>
9 Par value of instrument	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion	JPY 80.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/6/18	2015/6/18	2015/6/18	2015/7/30
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/6/18	2025/6/18	2030/6/18	2025/7/30
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2020/6/18 at per		2020/7/30 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	0.972%	0.630%	1.393%	0.610%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)	- Non-convertible	Non-convertible  —	Non-convertible	
25 If convertible, fully or partially		_		
26 If convertible, conversion rate		_		
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	-	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No

		MUFG B3T2-B-9	MUFG B3T2-B-10	MUFG B3T2-B-11	MUFG B3T2-B-12
1	ssuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AG38	JP390290AG46	JP390290AG79	JP390290BG78
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
	Amount recognised in regulatory capital				
	Consolidated	JPY 200.0 billion	JPY 35.0 billion	JPY 106.0 billion	JPY 114.0 billion
	Non-consolidated		_	_	_
-	Par value of instrument	JPY 200.0 billion	JPY 35.0 billion	JPY 106.0 billion	JPY 114.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	<u> </u>	_	_	_
11	Original date of issuance	2016/3/14	2016/4/28	2016/7/29	2016/7/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/7/13	2026/4/28	2026/7/29	2026/7/29
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2021/7/13 at per			2021/7/29 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable		-	-	-
-	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	0.350%	0.535%	0.366%	0.300%
17 18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	0.350% No	0.535% No	0.366% No	0.300% No
17 18 19 20	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory	0.350% No Mandatory	0.535% No Mandatory	0.366% No Mandatory	0.300% No Mandatory
17 18 19 20 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	0.350% No Mandatory No	0.535% No Mandatory No	0.366% No Mandatory No	0.300% No Mandatory No
17 18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative	0.350% No Mandatory No Non-cumulative	0.535% No Mandatory No Non-cumulative	0.366% No Mandatory No Non-cumulative	0.300% No Mandatory No Non-cumulative
17 18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	0.350% No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible	0.366% No Mandatory No Non-cumulative Non-convertible	0.300% No Mandatory No Non-cumulative Non-convertible
17 18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	0.350% No Mandatory No Non-cumulative	0.535% No Mandatory No Non-cumulative	0.366% No Mandatory No Non-cumulative	0.300% No Mandatory No Non-cumulative
17 18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	0.350% No Mandatory No Non-cumulative Non-convertible —	0.535% No Mandatory No Non-cumulative Non-convertible —	0.366% No Mandatory No Non-cumulative Non-convertible —	0.300% No Mandatory No Non-cumulative Non-convertible —
17 18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	0.350% No Mandatory No Non-cumulative Non-convertible — —	0.535% No Mandatory No Non-cumulative Non-convertible — —	0.366% No Mandatory No Non-cumulative Non-convertible — —	0.300% No No Mandatory No Non-cumulative Non-convertible — —
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	0.350% No No Mandatory No Non-cumulative Non-convertible — — — —	0.535% No Mandatory No Non-cumulative Non-convertible — — —	0.366% No Mandatory No Non-cumulative Non-convertible — — —	0.300% No No Mandatory No Non-cumulative Non-convertible — — —
17 18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.350% No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible — — — — —	0.366% No Mandatory No Non-cumulative Non-convertible	0.300% No No Mandatory No Non-cumulative Non-convertible — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.350% No No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible Yes	0.366% No Mandatory No Non-cumulative Non-convertible Yes	0.300% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.350% No Mandatory No Non-cumulative Non-convertible	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — —	0.366% No Mandatory No Non-cumulative Non-convertible	0.300% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, full or partial	0.350% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.535% No Mandatory No Non-cumulative Non-convertible Yes Non-viability event :	0.366% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.300% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)	0.350% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	0.366% No Mandatory No Non-cumulative Non-convertible — — — — — — — — — Yes Non-viability event: Specified item 2 measures	0.300% No No Mandatory No Non-cumulative Non-convertible — — — — — — — — — — Yes Non-viability event: Specified item 2 measures
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, full or partial	0.350% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full	0.366% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.300% No No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	0.350% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.535% No Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full	0.366% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full	0.300% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.350% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	0.535% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	0.366% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament	0.300% No No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	0.350% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	0.535% No Mandatory No Non-cumulative Non-convertible	0.366% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	0.300% No Mandatory No Non-cumulative Non-convertible ————————————————————————————————————
17   18   19   20   21   22   23   24   25   26   27   28   29   30   31   32   33   34   34a   35   36	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature  If writedown, writedown trigger(s)  If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	0.350% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	0.535% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	0.366% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual	0.300% No Mandatory No Non-cumulative Non-convertible  Yes Non-viability event: Specified item 2 measures Full Permament Contractual

	MUFG B3T2-B-13	MUFG B3T2-B-14	MUFG B3T2-B-15	MUFG B3T2-B-16
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AH37	JP390290BH36	JP390290AHL1	JP390290AH94
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	• *			
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 50.0 billion	JPY 100.0 billion	JPY 50.0 billion	JPY 64.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 50.0 billion	JPY 100.0 billion	JPY 50.0 billion	JPY 64.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2017/3/2	2017/3/2	2017/8/28	2017/9/15
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/7/26	2027/7/26	2027/8/27	2028/1/12
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2022/7/26 at per	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.652%	0.500%	*	0.546%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
<ul> <li>21 Existence of step-up or other incentive to redeem</li> <li>22 Non-cumulative or cumulative</li> </ul>	Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	–	—	–	
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism				_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				

	MUFG B3T2-B-17	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-20
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290BH93	JP390290AHQ0	JP390290AJ50	JP390290BJ59
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 60.0 billion
Non-consolidated	_	-	<del>_</del>	_
9 Par value of instrument	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 60.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2017/9/15	2017/12/8	2018/5/31	2018/5/31
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/1/12	2027/12/8	2028/5/31	2028/5/31
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2023/1/12 at per			2023/5/31 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	_	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	0.440%	*	0.535%	0.370%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
<ul><li>24 If convertible, conversion trigger(s)</li><li>25 If convertible, fully or partially</li></ul>	_	_	<del>_</del>	<del>-</del>
25 If convertible, fully or partially 26 If convertible, conversion rate	<u> </u>		<u>-</u>	<u> </u>
27 If convertible, mandatory or optional conversion	_	_		
28 If convertible, specify instrument type convertible into		<u> </u>	<del></del>	1
	_	_		_
29 If convertible, specify instrument it converts into	_ _ _			
		_	-	
29 If convertible, specify issuer of instrument it converts into	— Yes Non-viability event :	– Yes Non-viability event :	– Yes Non-viability event :	– Yes Non-viability event :
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	Yes	– – Yes	– Yes	Yes
<ul> <li>29 If convertible, specify issuer of instrument it converts into</li> <li>30 Writedown feature</li> <li>31 If writedown, writedown trigger(s)</li> <li>32 If writedown, full or partial</li> </ul>	Yes Non-viability event : Specified item 2 measures	— Yes Non-viability event: Specified item 2 measures	— Yes Non-viability event : Specified item 2 measures	Yes Non-viability event : Specified item 2 measures
<ul> <li>29 If convertible, specify issuer of instrument it converts into</li> <li>30 Writedown feature</li> <li>31 If writedown, writedown trigger(s)</li> <li>32 If writedown, full or partial</li> </ul>	Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event : Specified item 2 measures Full
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	Yes Non-viability event: Specified item 2 measures Full Permament —	— Yes Non-viability event: Specified item 2 measures Full Permament —	– Yes Non-viability event: Specified item 2 measures Full Permament –	Yes Non-viability event: Specified item 2 measures Full Permament —
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination	Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event : Specified item 2 measures Full
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes Non-viability event: Specified item 2 measures Full Permament —	— Yes Non-viability event: Specified item 2 measures Full Permament —	– Yes Non-viability event: Specified item 2 measures Full Permament –	Yes Non-viability event: Specified item 2 measures Full Permament —
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type	Yes Non-viability event: Specified item 2 measures Full Permament  — Contractual	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	— Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Yes Non-viability event: Specified item 2 measures Full Permament  — Contractual Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament  Contractual Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament  — Contractual Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament  — Contractual Other external TLAC

	MUFG B3T2-B-21	MUFG B3T2-B-22	MUFG B3T2-B-23	MUFG B3T2-B-24
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AJJ1	JP390290AJA0	JP390290AJP8	IP390290AK99
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	7,1			7,1
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion
Non-consolidated Non-consolidated	_	_	_	<u> </u>
9 Par value of instrument	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/6/11	2018/10/31	2018/11/5	2019/9/20
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/6/9	2028/10/31	2028/11/2	2030/1/15
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2023/10/31 at per	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	*	0.360%	*	0.452%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
<ul> <li>21 Existence of step-up or other incentive to redeem</li> <li>22 Non-cumulative or cumulative</li> </ul>	Non-cumulative	Non-cumulative	No Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	П
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism			_	
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	
	<del></del>			

	MUFG B3T2-B-25	MUFG B3T2-L-1	MUFG B3T2-L-2	MUFG B3T2-L-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290BK98	_		<del>_</del>
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 156.0 billion	JPY 16.0 billion	JPY 22.0 billion	JPY 31.0 billion
Non-consolidated	_	_	<del>-</del>	_
9 Par value of instrument	JPY 156.0 billion	JPY 16.0 billion	JPY 22.0 billion	JPY 31.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	<del>-</del>
11 Original date of issuance	2019/9/20	2015/9/30	2015/9/30	2016/9/23
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2030/1/15	2025/9/30	2025/9/30	2026/9/24
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2025/1/15 at per	2020/9/30 at per		
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	0.290%	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No No	No	No
<ul><li>22 Non-cumulative or cumulative</li><li>23 Convertible or non-convertible</li></ul>	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
	Non-convertible	Non-convertible	Non-convertible	Non-convernile
24 If convertible, conversion trigger(s)				
		-	-	-
25 If convertible, fully or partially	_ _ _	- - -		
<ul><li>25 If convertible, fully or partially</li><li>26 If convertible, conversion rate</li></ul>	-	-	<del>-</del>	<del>-</del>
<ul><li>25 If convertible, fully or partially</li><li>26 If convertible, conversion rate</li></ul>	-	_ _	_ _ _ _	<del>-</del>
<ul> <li>25 If convertible, fully or partially</li> <li>26 If convertible, conversion rate</li> <li>27 If convertible, mandatory or optional conversion</li> </ul>	_ _ _	_ _ _ _	- - - -	- - - -
<ul> <li>25 If convertible, fully or partially</li> <li>26 If convertible, conversion rate</li> <li>27 If convertible, mandatory or optional conversion</li> <li>28 If convertible, specify instrument type convertible into</li> </ul>			- - - -	- - - -
<ul> <li>25 If convertible, fully or partially</li> <li>26 If convertible, conversion rate</li> <li>27 If convertible, mandatory or optional conversion</li> <li>28 If convertible, specify instrument type convertible into</li> <li>29 If convertible, specify issuer of instrument it converts into</li> </ul>				Yes Non-viability event :
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature				- - - - - - Yes
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)				
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	— — — — — — — — — — — — — — — — — — —			
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary	— — — — — — — — — — — — — — — — — — —			
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination				Yes  Non-viability event: Specified item 2 measures Full Permament
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal				Yes  Non-viability event: Specified item 2 measures Full Permament
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type				
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)				

		MUFG B3T2-L-4	MUFG B3T2-L-5	MUFG B3T2-L-6	MUFG B3T2-L-7
1 Iss	ssuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 U:	Inique identifier (ISIN)	_	_	_	_
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet sachieved (for other TLAC-eligible instruments governed by foreign law)				
	egulatory treatment				
	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
	mount recognised in regulatory capital				
	Consolidated	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion	JPY 15.0 billion
	Non-consolidated		_	_	_
_	ar value of instrument	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion	JPY 15.0 billion
10 A	accounting classification				
C	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
N	Non-consolidated	_	_	_	_
11 O:	Original date of issuance	2017/8/1	2018/3/29	2018/8/13	2019/8/9
12 Pe	erpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/8/2	2028/3/29	2028/8/10	2029/8/9
	suer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date and redemption amount		2023/3/31 at per		2024/8/9 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
	Coupons / dividends				
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Coupon rate and any related index	*	*	*	*
	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step-up or other incentive to redeem	No No	No	No	No
	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative	Non-cumulative Non-convertible	Non-cumulative	Non-cumulative
	If convertible, conversion trigger(s)	Non-convertible  —	Non-convertible  —	Non-convertible  —	Non-convertible  —
	If convertible, fully or partially		_		
	If convertible, conversion rate		_		
	If convertible, mandatory or optional conversion	_	_	_	_
	If convertible, specify instrument type convertible into	_	_	_	_
					_
	If convertible, specify issuer of instrument it converts into	_	_	_	<del>-</del>
29	If convertible, specify issuer of instrument it converts into Vritedown feature	Yes	Yes	Yes	Yes
29 30 W			Yes Non-viability event :	Yes Non-viability event :	Yes Non-viability event :
29 30 W 31	Vritedown feature	Yes Non-viability event :	Yes	Yes	Yes
29   30   W 31   32	Vritedown feature  If writedown, writedown trigger(s)	Yes Non-viability event : Specified item 2 measures	Yes Non-viability event : Specified item 2 measures	Yes Non-viability event : Specified item 2 measures	Yes Non-viability event : Specified item 2 measures
29 30 W 31 32 33	Vritedown feature  If writedown, writedown trigger(s)  If writedown, full or partial	Yes Non-viability event: Specified item 2 measures Full	Yes Non-viability event: Specified item 2 measures Full	Yes Non-viability event : Specified item 2 measures Full	Yes Non-viability event: Specified item 2 measures Full
29 30 W 31 32 33 34	Vritedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary	Yes Non-viability event: Specified item 2 measures Full	Yes Non-viability event: Specified item 2 measures Full	Yes Non-viability event : Specified item 2 measures Full	Yes Non-viability event : Specified item 2 measures Full
29 30 W 31 32 33 34 34a Ty	Vritedown feature  If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism	Yes Non-viability event: Specified item 2 measures Full Permament —	Yes Non-viability event: Specified item 2 measures Full Permament —	Yes Non-viability event : Specified item 2 measures Full Permament —	Yes  Non-viability event : Specified item 2 measures Full Permament —
29   30   W   31   32   33   34   34a   Ty   Pc   35   in	If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  type of subordination	Yes Non-viability event: Specified item 2 measures Full Permament —	Yes Non-viability event: Specified item 2 measures Full Permament —	Yes Non-viability event : Specified item 2 measures Full Permament —	Yes  Non-viability event : Specified item 2 measures Full Permament —
29   30   W   31   32   33   34   34a   Ty   Pc   35   im   er	If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  Type of subordination  osition in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures Full Permament  — Contractual	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual
29   30   W   31   32   33   34   34a   Ty   35   in er   36   N	If writedown, writedown trigger(s)  If writedown, full or partial  If writedown, permanent or temporary  If temporary write-own, description of writeup mechanism  type of subordination  osition in subordination hierarchy in liquidation (specify instrument type mediately senior to instrument in the insolvency creditor hierarchy of the legal intity concerned)	Yes  Non-viability event: Specified item 2 measures Full Permament  — Contractual  Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament  — Contractual Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament  — Contractual Other external TLAC	Yes  Non-viability event: Specified item 2 measures Full Permament  — Contractual  Other external TLAC

Weighted-average of interest rate which are shown " \* " in item 18 in the list

	Weighted-average of interest rates	1.043% (round to three decimal places)
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