

	MUFG TLAC-1	MUFG TLAC-2	MUFG TLAC-3	MUFG TLAC-4
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822AB07	US606822AA24	US606822AD62
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 750 million	USD 2,250 million	USD 3,000 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2016/3/1	2016/3/1	2016/3/1
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2021/3/1	2021/3/1	2026/3/1
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3M USD LIBOR + 188bp	2.950%	3.850%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-5	MUFG TLAC-6	MUFG TLAC-7	MUFG TLAC-8
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822AG93	US606822AH76	US606822AJ33
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 1,500 million	USD 500 million	USD 1,000 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2016/9/13	2016/9/13	2016/9/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2021/9/13	2023/9/13	2026/9/13
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.190%	2.527%	2.757%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-9	MUFG TLAC-10	MUFG TLAC-11	MUFG TLAC-12
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AHE6	US606822AK06	US606822AN45
3	Governing law(s) of the instrument	Japan Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 200 million	USD 500 million	USD 1,000 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2017/2/13	2017/2/22	2017/2/22
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2022/2/14	2022/2/22	2027/2/22
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	—	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed
18	Coupon rate and any related index	2.845%	3M USD LIBOR + 92bp	2.998%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-13	MUFG TLAC-14	MUFG TLAC-15	MUFG TLAC-16
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822AQ75	US606822AP92	US606822AR58
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 1,000 million	USD 2,000 million	USD 1,000 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2017/7/25	2017/7/25	2017/7/25
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2022/7/25	2022/7/25	2027/7/25
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3M USD LIBOR + 79bp	2.665%	3.287%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-17	MUFG TLAC-18	MUFG TLAC-19	MUFG TLAC-20
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS1675764945	XS1693874197	XS1707815541
3	Governing law(s) of the instrument	England Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	EUR 750 million	EUR 100 million	EUR 50 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2017/9/7	2017/10/4	2017/10/27
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2024/9/7	2032/10/4	2029/10/27
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.872%	1.748%	1.496%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-21	MUFG TLAC-22	MUFG TLAC-23	MUFG TLAC-24
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS1720961074	JP390290AHP2	XS1751072403
3	Governing law(s) of the instrument	England Law	Japan Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	EUR 50 million	USD 180 million	AUD 124 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2017/11/21	2017/11/28	2017/12/21
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2029/11/21	2027/11/28	2027/12/21
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	—	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.467%	3.413%	3.770%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-25	MUFG TLAC-26	MUFG TLAC-27	MUFG TLAC-28
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS1758752635	US606822AS32	US606822AU87
3	Governing law(s) of the instrument	England Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	EUR 500 million	USD 750 million	USD 1,500 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2018/1/26	2018/3/2	2018/3/2
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2023/1/26	2023/3/2	2025/3/2
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed
18	Coupon rate and any related index	0.680%	3M USD LIBOR + 74bp	3.455%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-29	MUFG TLAC-30	MUFG TLAC-31	MUFG TLAC-32
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822AV60	XS1807196792	XS1828132735
3	Governing law(s) of the instrument	New York Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 1,300 million	EUR 50 million	HKD 302 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2018/3/2	2018/4/13	2018/5/8
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2028/3/2	2028/4/13	2025/5/8
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.961%	1.565%	3.550%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-33	MUFG TLAC-34	MUFG TLAC-35	MUFG TLAC-36
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822AX27	US606822AW44	US606822BA15
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 750 million	USD 750 million	USD 1,650 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2018/7/26	2018/7/26	2018/7/26
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2021/7/26	2021/7/26	2023/7/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Floating	Fixed	Floating
18	Coupon rate and any related index	3M USD LIBOR + 65bp	3.535%	3M USD LIBOR + 86bp
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-37	MUFG TLAC-38	MUFG TLAC-39	MUFG TLAC-40
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822BB97	US606822BC70	XS1890709774
3	Governing law(s) of the instrument	New York Law	New York Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 500 million	USD 1,000 million	EUR 500 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2018/7/26	2018/9/11	2018/10/9
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2038/7/26	2028/9/11	2023/10/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.286%	4.050%	0.980%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

		MUFG TLAC-41	MUFG TLAC-42	MUFG TLAC-43	MUFG TLAC-44
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AJC6	US606822BG84	US606822BF02	US606822BD53
3	Governing law(s) of the instrument	Japan Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	—	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—	—
6	Eligible at solo/group/group and solo	—	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital				
	Consolidated	—	—	—	—
	Non-consolidated	—	—	—	—
9	Par value of instrument	USD 120 million	USD 1,500 million	USD 500 million	USD 1,500 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2018/12/18	2019/3/7	2019/3/7	2019/3/7
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/12/18	2022/3/7	2022/3/7	2024/3/7
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—	—
	Contingent call dates and redemption amount	—	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—	—
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	4.127%	3.218%	3M USD LIBOR + 70bp	3.407%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	—
25	If convertible, fully or partially	—	—	—	—
26	If convertible, conversion rate	—	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—	—	—	—
32	If writedown, full or partial	—	—	—	—
33	If writedown, permanent or temporary	—	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—	—
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	—	—	—

	MUFG TLAC-45	MUFG TLAC-46	MUFG TLAC-47	MUFG TLAC-48
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822BH67	US606822BE37	US606822BJ24
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 1,500 million	USD 500 million	USD 2,250 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2019/3/7	2019/3/7	2019/7/18
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2029/3/7	2039/3/7	2022/7/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.741%	4.153%	2.623%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—

	MUFG TLAC-49	MUFG TLAC-50	MUFG TLAC-51	MUFG TLAC-52
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822BM52	US606822BK96	XS2028899727
3	Governing law(s) of the instrument	New York Law	New York Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	—	—	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	—
6	Eligible at solo/group/group and solo	—	—	—
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	—	—	—
	Non-consolidated	—	—	—
9	Par value of instrument	USD 1,750 million	USD 1,500 million	EUR 500 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—
11	Original date of issuance	2019/7/18	2019/7/18	2019/7/19
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2029/7/18	2039/7/18	2024/7/19
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.195%	3.751%	0.339%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	—	—	—