

(in million yen, %)

KM1:Key metrics (Mitsubishi UFJ Financial Group)						
Corresponding line # on Basel III disclosure template		a	b	c	d	e
		September 30, 2019	June 30, 2019	March 31, 2019	December 31, 2018	September 30, 2018
Available capital (amounts)						
1	Common Equity Tier 1 (CET1)	14,337,669	14,484,432	14,322,407	14,022,473	14,446,186
2	Tier1	16,208,430	16,437,959	16,276,301	16,190,382	16,427,094
3	Total capital	18,822,102	18,886,528	18,769,793	18,781,679	19,011,243
Risk-weighted assets (amounts)						
4	Total risk-weighted assets (RWA)	113,066,662	115,233,589	117,091,124	117,107,939	120,127,129
Risk-based capital ratios as a percentage of RWA						
5	Common Equity Tier 1 ratio (%)	12.68%	12.56%	12.23%	11.97%	12.02%
6	Tier 1 ratio (%)	14.33%	14.26%	13.90%	13.82%	13.67%
7	Total capital ratio (%)	16.64%	16.38%	16.03%	16.03%	15.82%
Additional CET1 buffer requirements as a percentage of RWA						
8	Capital conservation buffer requirement	2.50%	2.50%	2.50%	1.87%	1.87%
9	Countercyclical buffer requirement	0.04%	0.04%	0.04%	0.03%	0.02%
10	G-SIB/D-SIB additional requirement	1.50%	1.50%	1.50%	1.12%	1.12%
11	Total of bank specific buffer requirement	4.04%	4.04%	4.04%	3.03%	3.02%
12	CET1 available after meeting the minimum capital buffer requirements	7.38%	6.34%	6.02%	7.47%	7.52%
Basel III leverage ratio						
13	Total Basel III leverage ratio exposure measure	330,860,826	329,604,816	329,048,682	325,703,663	325,190,801
14	Basel III leverage ratio (%)	4.89%	4.98%	4.94%	4.97%	5.05%

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<b>Consolidated Liquidity Coverage Ratio</b>						
15	Total HQLA allowed to be included in the calculation	99,854,712	98,694,310	94,668,822	92,479,354	93,578,656
16	Net cash outflows	67,535,564	67,790,970	67,005,013	67,964,898	67,604,485
17	Consolidated liquidity coverage ratio (LCR)	147.8%	145.6%	141.2%	136.0%	138.4%

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KM2: Key metrics (Mitsubishi UFJ Financial Group)						
Corresponding line # on Basel III disclosure template		a	b	c	d	e
		September 30, 2019	June 30, 2019	March 31, 2019	December 31, 2018	September 30, 2018
1	Total loss-absorbing capacity (TLAC) available	26,701,348	25,985,808	26,000,778		
2	Total risk-weighted assets (RWA)	113,066,662	115,233,589	117,091,124		
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	23.61%	22.55%	22.20%		
3a	TLAC as a percentage of RWA	19.57%	18.51%	18.16%		
4	Leverage ratio exposure measure	330,860,826	329,604,816	329,048,682		
5	TLAC as a percentage of leverage ratio exposure measure	8.07%	7.88%	7.90%		
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied					