	MUFG T1-1	MUFG T1-2	MUFG T1-3	MUFG B3AT1-B-1
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	ACOM, MITSUDISHI OF MICOS, etc.		JP390290AFF7
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Common equity Tier1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Common equity Tier1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Common stock	Perpetual Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 13,543.3 billion	JPY 449.3 billion	JPY 0.0 billion	JPY 100.0 billion
Non-consolidated	<u> </u>	_	<u> </u>	_
9 Par value of instrument		_		JPY 100.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Stock acquisition rights	Liability – amortised cost
Non-consolidated	<u> </u>	_	<u> </u>	_
11 Original date of issuance	_	_	_	2015/3/23
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	<u> </u>	_	<u> </u>	No maturity
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date and redemption amount	_	-	_	2020/7/15 at per
Contingent call dates and redemption amount	_	_	_	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	-	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	_	-	_	Fixed to floating
18 Coupon rate and any related index			<u> </u>	*
19 Existence of a dividend stopper	No	No .	_	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary No	Fully discretionary No		Fully discretionary No
21 Existence of step-up or other incentive to redeem22 Non-cumulative or cumulative	Non-cumulative	No Non-cumulative		Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible		Non-convertible
24 If convertible, conversion trigger(s)	-	-		— —
25 If convertible, fully or partially		 		
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	_	Yes
31 If writedown, writedown trigger(s)	_	-	_	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial		_		Full or Partial
33 If writedown, permanent or temporary		_	-	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	_	_	_	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	-	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				<u> </u>

	MUFG B3AT1-B-2	MUFG B3AT1-B-3	MUFG B3AT1-B-4	MUFG B3AT1-B-5
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AFA8	JP390290BG37	JP390290AGA6	JP390290BGA4
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 150.0 billion	JPY 300.0 billion	JPY 250.0 billion	JPY 150.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 150.0 billion	JPY 300.0 billion	JPY 250.0 billion	JPY 150.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/10/29	2016/3/3	2016/10/24	2016/10/24
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/15 at per	2026/7/15 at per	2022/1/15 at per	2027/7/15 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	2.50%	1.94%	1.14%	1.40%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	<u> </u>	<u> </u>	_ _	<u> </u>
26 If convertible, conversion rate	_ _	_ _	_ _	
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	1
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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		MUFG B3AT1-B-6	MUFG B3AT1-B-7	MUFG B3AT1-B-8	MUFG B3AT1-B-9
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AHA4	JP390290BHA2	JP390290BJC4	JP390290CJC2
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
	Non-consolidated	_	_	-	_
	Par value of instrument	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion	JPY 95.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2017/10/23	2017/10/23	2018/12/18	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2023/1/15 at per	2028/7/15 at per	2024/1/15 at per	2029/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.12%	1.34%	1.03%	1.23%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	No Non-cumulative	Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–		–
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	ı	_	П	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
		14Herr below 5.125 % etc.		•	
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
32	If writedown, full or partial If writedown, permanent or temporary	Full or Partial Temporary or Permanent	Full or Partial Temporary or Permanent	Full or Partial Temporary or Permanent	Temporary or Permanent
32 33 34	<u> </u>	Full or Partial	Full or Partial	Full or Partial	
34	If writedown, permanent or temporary	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent Amount agreed with JFSA and other
34 34a	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities
34 34a 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual
34 34a 35 36	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated

		MUFG B3AT1-B-10	MUFG B3AT1-B-11	MUFG B3AT1-L-1	MUFG B3AT1-L-2
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AKA8	IP390290BKA6		
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet		7,7	77.	
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 157.0 billion	JPY 116.0 billion	JPY 45.0 billion	JPY 16.0 billion
	Non-consolidated		_	_	_
	Par value of instrument	JPY 157.0 billion	JPY 116.0 billion	JPY 45.0 billion	JPY 16.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2019/10/16	2019/10/16	2018/10/19	2019/10/28
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at per	2030/1/15 at per	2024/1/15 at per	2025/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	call date	Each interest payment date after the first call date	call date	call date
	Coupons / dividends	VIII.	0.111	5.11.	
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.82%	1.00%	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		_	_	_
25	If convertible, fully or partially If convertible, conversion rate		<u> </u>	<u> </u>	
27	If convertible, mandatory or optional conversion				
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
	•	·-			
37	If yes, specify non-compliant features	_	_	_	<u> </u>

	MUFG B3AT1-L-3	MUFG B3T2-B-1	MUFG B3T2-B-3	MUFG B3T2-B-4
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)		JP390290AE63	IP390290AF39	IP390290BF38
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	77	7,7	77	7/
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 5.0 billion	JPY 35.8 billion	JPY 23.0 billion	JPY 17.0 billion
Non-consolidated	_	-	<u> </u>	_
9 Par value of instrument	JPY 5.0 billion	JPY 40.0 billion	JPY 23.0 billion	JPY 17.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2019/10/28	2014/6/26	2015/3/5	2015/3/5
12 Perpetual or dated	Perpetual	Dated	Dated	Dated
13 Original maturity date	No maturity	2024/6/26	2025/3/5	2025/3/5
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2030/1/15 at per	_	_	2020/3/5 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	_	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	*	0.940%	0.724%	0.580%
19 Existence of a dividend stopper	Yes	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem			NT.	N.T.
	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22 Non-cumulative or cumulative23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-cumulative Non-convertible	Non-convertible
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	Non-cumulative Non-convertible —	Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially	Non-cumulative Non-convertible — — —	Non-cumulative Non-convertible — — —	Non-cumulative Non-convertible — — —	Non-cumulative Non-convertible — — —
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate	Non-cumulative Non-convertible —	Non-convertible —	Non-cumulative Non-convertible —	Non-cumulative Non-convertible —
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible — — — —	Non-cumulative Non-convertible — — — —
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	Non-cumulative Non-convertible — — — — — —	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible — — — — — —
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Non-cumulative Non-convertible — — — — — — — — — —	Non-cumulative Non-convertible — — — — — — — —	Non-cumulative Non-convertible — — — — — — — —	Non-cumulative Non-convertible — — — — — — — — — —
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio	Non-cumulative Non-convertible Yes Non-viability event :	Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event :	Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event :
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	Non-cumulative Non-convertible Yes	Non-cumulative Non-convertible	Non-cumulative Non-convertible — — — — — — — — — Yes	Non-cumulative Non-convertible — — — — — — — — — Yes
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	Non-cumulative Non-convertible — — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	Non-cumulative Non-convertible Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination	Non-cumulative Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament —	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament —
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	Non-cumulative Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament —	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament —
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-cumulative Non-convertible — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual
23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 35 Type of subordination 36 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Non-cumulative Non-convertible — — — — — — — — Yes MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. Full or Partial Temporary or Permanent Amount agreed with JFSA and other Regulatory authorities Contractual Subordinated	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual Other external TLAC	Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC

	MUFG B3T2-B-5	MUFG B3T2-B-6	MUFG B3T2-B-7	MUFG B3T2-B-8
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AF62	JP390290BF61	JP390290CF60	JP390290AF70
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion	JPY 80.0 billion
Non-consolidated	_	_	-	-
9 Par value of instrument	JPY 30.0 billion	JPY 20.0 billion	JPY 15.0 billion	JPY 80.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2015/6/18	2015/6/18	2015/6/18	2015/7/30
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/6/18	2025/6/18	2030/6/18	2025/7/30
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2020/6/18 at per		2020/7/30 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	0.972%	0.630%	1.393%	0.610%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)	- Non-convertible	Non-convertible —	Non-convertible	
25 If convertible, fully or partially		_		
26 If convertible, conversion rate		_		
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	-	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No

	MUFG B3T2-B-9	MUFG B3T2-B-10	MUFG B3T2-B-11	MUFG B3T2-B-12
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AG38	IP390290AG46	IP390290AG79	JP390290BG78
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 200.0 billion	JPY 35.0 billion	JPY 106.0 billion	JPY 114.0 billion
Non-consolidated	-	_	_	_
9 Par value of instrument	JPY 200.0 billion	JPY 35.0 billion	JPY 106.0 billion	JPY 114.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	ı	_	_	_
11 Original date of issuance	2016/3/14	2016/4/28	2016/7/29	2016/7/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/7/13	2026/4/28	2026/7/29	2026/7/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2021/7/13 at per	_	_	2021/7/29 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.350%	0.535%	0.366%	0.300%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
21 Existence of step-up or other incentive to redeem22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		–	–	—
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	-	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	I	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	-	_		
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				

	MUFG B3T2-B-13	MUFG B3T2-B-14	MUFG B3T2-B-15	MUFG B3T2-B-16
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290AH37	IP390290BH36	IP390290AHL1	IP390290AH94
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	77			77
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 50.0 billion	JPY 100.0 billion	JPY 50.0 billion	JPY 64.0 billion
Non-consolidated	_	-	_	<u> </u>
9 Par value of instrument	JPY 50.0 billion	JPY 100.0 billion	JPY 50.0 billion	JPY 64.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2017/3/2	2017/3/2	2017/8/28	2017/9/15
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/7/26	2027/7/26	2027/8/27	2028/1/12
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2022/7/26 at per	_	<u> </u>
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.652%	0.500%	*	0.546%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially		<u> </u>	_ _	-
26 If convertible, conversion rate				
27 If convertible, mandatory or optional conversion			_	
28 If convertible, specify instrument type convertible into	_		_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	Offici Catchiai 1221C			
36 Non-compliant transitioned features	No	No	No	No

	MUFG B3T2-B-17	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-20
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290BH93	JP390290AHQ0	JP390290AJ50	JP390290BJ59
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 60.0 billion
Non-consolidated	_	-	_	_
9 Par value of instrument	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion	JPY 60.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2017/9/15	2017/12/8	2018/5/31	2018/5/31
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/1/12	2027/12/8	2028/5/31	2028/5/31
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2023/1/12 at per			2023/5/31 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	_	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	0.440%	*	0.535%	0.370%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially	_	_	_	-
25 If convertible, fully or partially 26 If convertible, conversion rate	<u> </u>		<u>-</u>	<u> </u>
27 If convertible, mandatory or optional conversion		_		
28 If convertible, specify instrument type convertible into		<u> </u>		1
	_	_		_
29 If convertible, specify instrument it converts into	_ _ _			_ _
		_	-	
29 If convertible, specify issuer of instrument it converts into	Yes Non-viability event :	– Yes Non-viability event :	– Yes Non-viability event :	– Yes Non-viability event :
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	Yes	– – Yes	– Yes	Yes
 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 	Yes Non-viability event : Specified item 2 measures	— Yes Non-viability event: Specified item 2 measures	— Yes Non-viability event : Specified item 2 measures	Yes Non-viability event : Specified item 2 measures
 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 	Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event : Specified item 2 measures Full
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	Yes Non-viability event: Specified item 2 measures Full Permament —	— Yes Non-viability event: Specified item 2 measures Full Permament —	– Yes Non-viability event: Specified item 2 measures Full Permament –	Yes Non-viability event: Specified item 2 measures Full Permament —
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination	Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event: Specified item 2 measures Full	— Yes Non-viability event : Specified item 2 measures Full
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Yes Non-viability event: Specified item 2 measures Full Permament —	— Yes Non-viability event: Specified item 2 measures Full Permament —	– Yes Non-viability event: Specified item 2 measures Full Permament –	Yes Non-viability event: Specified item 2 measures Full Permament —
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	— Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	— Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual
29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament Contractual Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual Other external TLAC	Yes Non-viability event: Specified item 2 measures Full Permament — Contractual Other external TLAC

	MUFG B3T2-B-21	MUFG B3T2-B-22	MUFG B3T2-B-23	MUFG B3T2-B-24
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AJJ1	JP390290AJA0	JP390290AJP8	IP390290AK99
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	7,1			7,1
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion
Non-consolidated Non-consolidated	_	_	_	<u> </u>
9 Par value of instrument	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/6/11	2018/10/31	2018/11/5	2019/9/20
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/6/9	2028/10/31	2028/11/2	2030/1/15
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2023/10/31 at per	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index	*	0.360%	*	0.452%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 	Non-cumulative	Non-cumulative	No Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	П
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism			_	
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
				

		MUFG B3T2-B-25	MUFG B3T2-B-26	MUFG B3T2-B-27	MUFG B3T2-L-1
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BK98	JP390290BKC2	JP390290CKC0	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	71			
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 156.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 16.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 156.0 billion	JPY 22.0 billion	JPY 28.0 billion	JPY 16.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance	2019/9/20	2019/12/12	2019/12/12	2015/9/30
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/1/15	2029/12/12	2029/12/12	2025/9/30
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2025/1/15 at per	<u> </u>	2024/12/12 at per	2020/9/30 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
L	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.290%	0.610% No	0.400%	n N
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	Mandatory	No Mandatory	No Mandatory
21	Existence of step-up or other incentive to redeem	No No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	-	-	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_		
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
27	If yes, specify non-compliant features	_	_	_	_

	MUFG B3T2-L-2	MUFG B3T2-L-3	MUFG B3T2-L-4	MUFG B3T2-L-5
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	<u> </u>	<u> </u>	<u> </u>	
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 22.0 billion	JPY 31.0 billion	JPY 23.0 billion	JPY 16.5 billion
Non-consolidated	-	_	_	_
9 Par value of instrument	JPY 22.0 billion	JPY 31.0 billion	JPY 23.0 billion	JPY 16.5 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated			_	
11 Original date of issuance	2015/9/30	2016/9/23	2017/8/1	2018/3/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/9/30	2026/9/24	2027/8/2	2028/3/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	1	_	_	2023/3/31 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16 Subsequent call dates, if applicable	_	_	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-	-	_
25 If convertible, fully or partially26 If convertible, conversion rate	<u> </u>	<u> </u>	<u> </u>	<u> </u>
27 If convertible, mandatory or optional conversion				
28 If convertible, mandatory of optional conversion 28 If convertible, specify instrument type convertible into				
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	-	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

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MUFG B3T2-L-6	MUFG B3T2-L-7

	MUFG B312-L-6 MUFG B312-L-7
1 Issuer	Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	
3 Governing law(s) of the instrument	Japan Law Japan Law
Means by which enforceability requirement of Section 13 of the	
is achieved (for other TLAC-eligible instruments governed by	
Regulatory treatment	Y /
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Loan Subordinated Loan
8 Amount recognised in regulatory capital	
Consolidated	JPY 10.0 billion JPY 15.0 billion
Non-consolidated	
9 Par value of instrument	JPY 10.0 billion JPY 15.0 billion
10 Accounting classification	
Consolidated	Liability – amortised cost Liability – amortised cost
Non-consolidated	
11 Original date of issuance	2018/8/13 2019/8/9
Perpetual or dated	Dated Dated
Original maturity date	2028/8/10 2029/8/9
4 Issuer call subject to prior supervisory approval	Yes
5 Optional call date and redemption amount	— 2024/8/9 at per
Contingent call dates and redemption amount	Tax event or Regulatory event at per Tax event or Regulatory event at per
Subsequent call dates, if applicable	
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed Fixed
18 Coupon rate and any related index	*
19 Existence of a dividend stopper	No No
Fully discretionary, partially discretionary or mandatory	Mandatory Mandatory
21 Existence of step-up or other incentive to redeem	No No
Non-cumulative or cumulative	Non-cumulative Non-cumulative
23 Convertible or non-convertible	Non-convertible Non-convertible
24 If convertible, conversion trigger(s)	
25 If convertible, fully or partially	
26 If convertible, conversion rate	
27 If convertible, mandatory or optional conversion	
28 If convertible, specify instrument type convertible into	
9 If convertible, specify issuer of instrument it converts into	
Writedown feature	Yes Yes
If writedown, writedown trigger(s)	Non-viability event : Non-viability event : Specified item 2 measures Specified item 2 measures
32 If writedown, full or partial	Full Full
33 If writedown, permanent or temporary	Permament Permament
If temporary write-own, description of writeup mechanism	
1 11	Contractual Contractual
Position in subordination hierarchy in liquidation (specify ins immediately senior to instrument in the insolvency creditor h	trument type
Position in subordination Position in subordination hierarchy in liquidation (specify instrumediately senior to instrument in the insolvency creditor hentity concerned) Non-compliant transitioned features	trument type

Weighted-average of interest rate which are shown " * " in item 18 in the list