	MUFG TLAC-1	MUFG TLAC-2	MUFG TLAC-3	MUFG TLAC-4
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	US606822AB07	US606822AA24	US606822AD62	US606822AF11
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo				
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital	Ç	, and the second	V	Ü
Consolidated	<u></u>		_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 750 million	USD 2,250 million	USD 3,000 million	USD 1,000 million
10 Accounting classification			002 0,000 11111001	3/000 33333033
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	—	—		—
11 Original date of issuance	2016/3/1	2016/3/1	2016/3/1	2016/9/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2021/3/1	2021/3/1	2026/3/1	2021/9/13
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	Tes —	—	——————————————————————————————————————	
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	- Lux event at par			
Coupons / dividends				
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating
18 Coupon rate and any related index	3M USD LIBOR + 188bp	2.9500%	3.8500%	3M USD LIBOR + 106bp
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		_		
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate		_	<u>—</u>	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	-	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	-	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type		İ		
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
entity concerned)	-			
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-5	MUFG TLAC-6	MUFG TLAC-7	MUFG TLAC-8
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AG93	US606822AH76	US606822AJ33	XS1558029366
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	USD 1,500 million	USD 500 million	USD 1,000 million	EUR 200 million
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2016/9/13	2016/9/13	2016/9/13	2017/1/30
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2021/9/13	2023/9/13	2026/9/13	2021/1/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	-	_	_
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.1900%	2.5270%	2.7570%	0.4000%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	-	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	I	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	-	_	_
33	If writedown, permanent or temporary	_	_	_	_
34		_	_	_	_
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	-	_	_

		MUFG TLAC-9	MUFG TLAC-10	MUFG TLAC-11	MUFG TLAC-12
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AHE6	US606822AK06	US606822AL88	US606822AN45
3	Governing law(s) of the instrument	Japan Law	New York Law	New York Law	New York Law
	Means by which enforceability requirement of Section 13 of the TLAC Term	NA	Contractual	Contractual	Contractual
Ja	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	INA	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	USD 200 million	USD 500 million	USD 1,000 million	USD 1,000 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated		_	_	
11	Original date of issuance	2017/2/13	2017/2/22	2017/2/22	2017/2/22
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2022/2/14	2022/2/22	2022/2/22	2027/2/22
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	_	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	_		_	
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	2.8450%	3M USD LIBOR + 92bp	2.9980%	3.6770%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	_	_	_
33	If writedown, permanent or temporary	_	_	_	_
34	1 7 , 1	_	-	-	_
34a	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
	entity concerned)				
	chirty concerned)				
36	Non-compliant transitioned features	No	No	No	No

		MUFG TLAC-13	MUFG TLAC-14	MUFG TLAC-15	MUFG TLAC-16
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AQ75	US606822AP92	US606822AR58	XS1650061192
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	USD 1,000 million	USD 2,000 million	USD 1,000 million	AUD 92 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	, _
11	Original date of issuance	2017/7/25	2017/7/25	2017/7/25	2017/7/25
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2022/7/25	2022/7/25	2027/7/25	2027/7/25
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	-	_	_
1	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3M USD LIBOR + 79bp	2.6650%	3.2870%	4.0500%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	I	_	_
28	, 1 3	_		_	_
29	If convertible, specify issuer of instrument it converts into	_	ı	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	-	_	-
32	If writedown, full or partial	_	I	_	
33	If writedown, permanent or temporary	_	ı	_	
34	1 7 ' 1	_		_	_
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-17	MUFG TLAC-18	MUFG TLAC-19	MUFG TLAC-20
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	XS1675764945	XS1693874197	XS1707815541	XS1713661277
3 Governing law(s) of the instrument	England Law	England Law	England Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	-	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital				
Consolidated	-	_	_	_
Non-consolidated		_	_	_
9 Par value of instrument	EUR 750 million	EUR 100 million	EUR 50 million	EUR 80 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	<u> </u>	_	_	_
11 Original date of issuance	2017/9/7	2017/10/4	2017/10/27	2017/11/9
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/9/7	2032/10/4	2029/10/27	2032/11/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		_		_
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	<u> </u>	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.8720%	1.7480%	1.4960%	1.6380%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible Non-convertible	Non-convertible Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		_	_	_
25 If convertible, fully or partially		_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into		_	_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	——————————————————————————————————————	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary		_	_	
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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	MUFG TLAC-21	MUFG TLAC-22	MUFG TLAC-23	MUFG TLAC-24
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1720961074	JP390290AHP2	XS1738986576	XS1751072403
3 Governing law(s) of the instrument	England Law	Japan Law	England Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	EUR 50 million	USD 180 million	AUD 124 million	EUR 40 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_		_	
11 Original date of issuance	2017/11/21	2017/11/28	2017/12/21	2018/1/16
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/11/21	2027/11/28	2027/12/21	2033/1/16
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	=	_	_	
Contingent call dates and redemption amount	Tax event at par	_	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	1.4670%	3.4130%	3.7700%	1.5650%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	-	_	_	_
26 If convertible, conversion rate	<u> </u>	_	_	_
27 If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28 If convertible, specify instrument type convertible into	<u> </u>	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	-	_	_	_
34 If temporary write-own, description of writeup mechanism	-	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-25	MUFG TLAC-26	MUFG TLAC-27	MUFG TLAC-28
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	XS1758752635	US606822AS32	US606822AT15	US606822AU87
3	Governing law(s) of the instrument	England Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	1	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	<u> </u>	_	_	_
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital				
	Consolidated	_	_	1	_
	Non-consolidated	_	_	-	_
9	Par value of instrument	EUR 500 million	USD 750 million	USD 1,500 million	USD 750 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	
11	Original date of issuance	2018/1/26	2018/3/2	2018/3/2	2018/3/2
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2023/1/26	2023/3/2	2023/3/2	2025/3/2
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	——————————————————————————————————————	_	-	_
	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable		_ ^	_ 1	_ 1
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	0.6800%	3M USD LIBOR + 74bp	3.4550%	3.7770%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28		_	_	_	_
29	1 7 71	_	_	_	_
	Writedown feature	No	No	No	No
31		_	_	_	_
32		_	_	_	_
33	If writedown, permanent or temporary	_	_	_	_
34	* * *	_	_	_	_
	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	-	_	_	_

	MUFG TLAC-29	MUFG TLAC-30	MUFG TLAC-31	MUFG TLAC-32
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	US606822AV60	XS1807196792	XS1814985872	XS1828132735
3 Governing law(s) of the instrument	New York Law	England Law	England Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital	, , , , , , , , , , , , , , , , , , ,	Ç	<u> </u>	
Consolidated	-	_	_	_
Non-consolidated	-	_	_	_
9 Par value of instrument	USD 1,300 million	EUR 50 million	HKD 302 million	EUR 350 million
10 Accounting classification	,			
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated			_	
11 Original date of issuance	2018/3/2	2018/4/13	2018/5/8	2018/5/30
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/3/2	2028/4/13	2025/5/8	2023/5/30
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	—	_	——————————————————————————————————————	_
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable				—
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	3.9610%	1.5650%	3.5500%	3M EURIBOR + 55bp
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	<u> </u>			
25 If convertible, fully or partially	-	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	-	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
or progressive complaint reduces		l		<u> </u>

MUFG TLAC-34 MUFG TLAC-35 1 Issuer Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Us606822AX27 US606822AW44 US606822AZ74 3 Governing law(s) of the instrument New York Law New York Law New York Law Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) MUFG TLAC-34 MUFG TLAC-35 MItsubishi UFJ Financial Group Mitsubishi UFJ Financial Group US606822AW44 US606822AW44 New York Law New York Law Contractual Contractual	MUFG TLAC-36 Mitsubishi UFJ Financial Group US606822BA15 New York Law Contractual
3 Governing law(s) of the instrument New York Law New York Law New York Law New York Law Contractual Contractual	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Contractual Contractual Contractual	
	Contractual
Regulatory treatment	
4 Transitional Basel III rules by 2022/3/30 — — — — —	_
5 Post-transitional Basel III rules from 2022/3/31 — — — — —	_
6 Eligible at solo/group/group and solo — — — — —	_
7 Instrument type TLAC eligible senior bonds TLAC eligible senior bonds TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital	
Consolidated – – – –	_
Non-consolidated – – – –	_
9 Par value of instrument USD 750 million USD 750 million USD 1,650 million	USD 2,150 million
10 Accounting classification	
Consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost	Liability – amortised cost
Non-consolidated — — — — — —	<u> </u>
11 Original date of issuance 2018/7/26 2018/7/26 2018/7/26	2018/7/26
12 Perpetual or dated Dated Dated Dated	Dated
12 Perpetual of dated Da	2023/7/26
14 Issuer call subject to prior supervisory approval Yes Yes Yes	Yes
15 Optional call date and redemption amount — — — — — —	— — — — — — — — — — — — — — — — — — —
Contingent call dates and redemption amount Tax event at par Tax event at par Tax event at par Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	—
Coupons / dividends	
17 Fixed or floating dividend/coupon Floating Floating Floating	Fixed
18 Coupon rate and any related index 3M USD LIBOR + 65bp 3.5350% 3M USD LIBOR + 86bp	3.7610%
19 Existence of a dividend stopper No No No No	No
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem No No No No	No
22 Non-cumulative Non-cumulative Non-cumulative Non-cumulative	Non-cumulative
23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible	Non-convertible
24 If convertible, conversion trigger(s) — — — — —	_
25 If convertible, fully or partially — — — — —	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion – – – –	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	_
30 Writedown feature No No No No	No
31 If writedown, writedown trigger(s) – – –	_
32 If writedown, full or partial – – – –	_
33 If writedown, permanent or temporary	_
34 If temporary write-own, description of writeup mechanism — — — —	_
34a Type of subordination Structural Structural Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type	
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA NA NA NA NA NA NA NA NA N	NA
36 Non-compliant transitioned features No No No	No
37 If yes, specify non-compliant features – – –	_

2 Unique identifier (ISIN) 3 Governing law(s) of the instrument 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment 4 Transitional Basel III rules by 2022/3/30 5 Post-transitional Basel III rules from 2022/3/31 6 Eligible at solo/group/group and solo 7 Instrument type 7 Instrument type 8 Amount recognised in regulatory capital 7 Consolidated 8 Amount recognised in regulatory capital 8 Consolidated 9 Par value of instrument 9 Par value of instrument 1 USD 500 million 1 USD 500 million 1 USD 500 million 1 USD 1,000 million 1 USD 500 million 2 USD 500 million 2 USD 500 million 2 USD 500 million 3 USD 500 million 4 USD 500 million 5 USD 500 million 6 USD 500 million 6 USD 500 million 7 USD 500 million 7 USD 500 million 7 USD 500 million 8 USD 500 million 9 USD 500 million		MUFG TLAC-37	MUFG TLAC-38	MUFG TLAC-39	MUFG TLAC-40
New York Law	uer	Mitsubishi UFJ Financial Group			
Sheet is achieved (for other II AC-eligible instruments governed by foreign law) Sheet is achieved (for other II AC-eligible instruments governed by foreign law) A I Transitional Basel III rules by 2022/3/30	ique identifier (ISIN)	US606822BB97	US606822BC70	XS1890709774	XS1897618135
Regulatory treatment The Consolidated Sevential Sease III rules by 2022/3/30 The Consolidated Sease III rules from 2022/3/31 The Consolidate Sease III rules from 2022/3/31 The Consoli		New York Law	New York Law	England Law	England Law
Transitional Basel III rules by 2022/3/30	ans by which enforceability requirement of Section 13 of the TLAC Term eet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Fost-transitional Basel III rules from 2022/3/31	gulatory treatment				
6 Eligible at solo/group/group and solo 7 Instrument type 8 Amount recognised in regulatory capital Consolidated 9 Par value of instrument 10 Accounting classification 10 Accounting classification 10 Consolidated 10 Consolidated 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Susuer call subject to prior supervisory approval 15 Optional call date and redemption amount 16 Contingent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividend/s 18 Coupons / dividend/s 19 Existence of a dividend stopper 10 No 10 Accounting classification 11 Original maturity date 12 Perpetual or dated 13 Original maturity date 14 Sussequent call dates and redemption amount 15 Optional call date and redemption amount 16 Sussequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividend/scoupon 19 Existence of a dividend stopper 10 No		_	_	_	_
Table Tabl	ost-transitional Basel III rules from 2022/3/31	_	_	_	_
8 Amount recognised in regulatory capital —	ligible at solo/group/group and solo	_	_	_	_
Consolidated — — — — — — — — — — — — — — — — — — —	nstrument type	TLAC eligible senior bonds			
Non-consolidated — — — — — — — — — — — — — — — — — — —	nount recognised in regulatory capital				
9 Par value of instrument USD 500 million USD 1,000 million EUR 100 million EUR 100 million EUR 100 million Consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost Non-consolidated	onsolidated	_	_	_	_
10 Accounting classification Consolidated Non-consolidated Non-consolidated 11 Original date of issuance 12 Perpetual or dated Doted oted Doted Dot	on-consolidated	_	_	_	_
10 Accounting classification Consolidated Non-consolidated Non-consolidated 11 Original date of issuance 12 Perpetual or dated Doted oted Doted Dot	value of instrument	USD 500 million	USD 1,000 million	EUR 500 million	EUR 100 million
Consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost Non-consolidated			,		
Non-consolidated — — — — — — — — — — — — — — — — — — —	ÿ	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
11Original date of issuance2018/7/262018/9/112018/10/92018/10/2512Perpetual or datedDatedDatedDatedDated13Original maturity date2038/7/262028/9/112023/10/92028/10/2514Issuer call subject to prior supervisory approvalYesYesYesYes15Optional call date and redemption amount—————Contingent call dates and redemption amountTax event at parTax event at parTax event at parTax event at parTax event at par16Subsequent call dates, if applicable—————Coupons / dividends——————17Fixed or floating dividend/couponFixedFixedFixedFixed18Coupon rate and any related index4.2860%4.0500%0.9800%1.7100%19Existence of a dividend stopperNoNoNoNo20Fully discretionary, partially discretionary, partially discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNoNo					
12Perpetual or datedDatedDatedDated13Original maturity date2038/7/262028/9/112023/10/92028/10/2514Issuer call subject to prior supervisory approvalYesYesYesYes15Optional call date and redemption amount—————Contingent call dates and redemption amountTax event at parTax event at parTax event at parTax event at par16Subsequent call dates, if applicable—————Coupons / dividends—————17Fixed or floating dividend/couponFixedFixedFixedFixed18Coupon rate and any related index4.2860%4.0500%0.9800%1.7100%19Existence of a dividend stopperNoNoNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNoNo		2018/7/26	2018/9/11	2018/10/9	2018/10/25
13 Original maturity date 2038/7/26 2028/9/11 2023/10/9 2028/10/25 14 Issuer call subject to prior supervisory approval Yes Yes Yes Yes Yes Yes Yes Tax event at par Contingent call dates and redemption amount Tax event at par	V				
14 Issuer call subject to prior supervisory approvalYesYesYes15 Optional call date and redemption amount————Contingent call dates and redemption amountTax event at parTax event at parTax event at par16 Subsequent call dates, if applicable————Coupons / dividends————17 Fixed or floating dividend/couponFixedFixedFixed18 Coupon rate and any related index4.2860%4.0500%0.9800%1.7100%19 Existence of a dividend stopperNoNoNoNo20 Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatoryMandatory21 Existence of step-up or other incentive to redeemNoNoNoNo					
Tax event at par Tax event a	0 7	i i		· · ·	
Contingent call dates and redemption amount Tax event at par Tax			_		
16Subsequent call dates, if applicableCoupons / dividends17Fixed or floating dividend/couponFixedFixed18Coupon rate and any related index4.2860%4.0500%0.9800%1.7100%19Existence of a dividend stopperNoNoNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNoNo		Tay event at nar	Tay event at par		
Coupons / dividendsFixedFixedFixed17 Fixed or floating dividend/couponFixedFixedFixed18 Coupon rate and any related index4.2860%4.0500%0.9800%1.7100%19 Existence of a dividend stopperNoNoNoNo20 Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatory21 Existence of step-up or other incentive to redeemNoNoNoNo	<u> </u>	rax event at par	Tax event at par	Tax event at par	Tax event at par
17Fixed or floating dividend/couponFixedFixedFixed18Coupon rate and any related index4.2860%4.0500%0.9800%1.7100%19Existence of a dividend stopperNoNoNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNoNo					
18Coupon rate and any related index4.2860%4.0500%0.9800%1.7100%19Existence of a dividend stopperNoNoNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNoNo	A .	Fixed	Fixed	Fixed	Fixed
19Existence of a dividend stopperNoNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNo					
20Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNo	1 /				
21 Existence of step-up or other incentive to redeem No No No	**				
		ž	ž	,	· · · · · · · · · · · · · · · · · · ·
					Non-convertible
		_	_		_
25 If convertible, fully or partially 26 If convertible, conversion rate — — — — — — — — — — — — — — — — — — —		_	_		_
27 It convertible, mandatory or optional conversion					
	1 7 71				
29 If convertible, specify issuer of instrument it converts into — — — 30 Writedown feature No No No					
					100
31 If writedown, writedown trigger(s) - - - 32 If writedown, full or partial - - -					_
32 If writedown, full or partial — — — 33 If writedown, permanent or temporary — — —	*				
	* *				
		Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA N	mediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
36 Non-compliant transitioned features No No No		No	No	No	No
37 If yes, specify non-compliant features — — — — — —		_	_	_	_

	MUFG TLAC-41	MUFG TLAC-42	MUFG TLAC-43	MUFG TLAC-44
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AJC6	US606822BG84	US606822BF02	US606822BD53
3 Governing law(s) of the instrument	Japan Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_		_
5 Post-transitional Basel III rules from 2022/3/31	-	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	-	_	_	_
Non-consolidated		_	_	_
9 Par value of instrument	USD 120 million	USD 1,500 million	USD 500 million	USD 1,500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/12/18	2019/3/7	2019/3/7	2019/3/7
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/12/18	2022/3/7	2022/3/7	2024/3/7
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	_	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	4.1270%	3.2180%	3M USD LIBOR + 70bp	3.4070%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	-	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	-	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
57 In yes, specify non-compitative teatures	<u> </u>		_	

	MUFG TLAC-45	MUFG TLAC-46	MUFG TLAC-47	MUFG TLAC-48
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	US606822BH67	US606822BE37	US606822BL79	US606822BJ24
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital	V	, and the second	V	C
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 1,500 million	USD 500 million	USD 2,250 million	USD 1,000 million
10 Accounting classification	,		,	,,,,,,
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	——————————————————————————————————————	—	<u> </u>	——————————————————————————————————————
11 Original date of issuance	2019/3/7	2019/3/7	2019/7/18	2019/7/18
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/3/7	2039/3/7	2022/7/18	2024/7/18
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_			——————————————————————————————————————
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable		_	_	
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.7410%	4.1530%	2.6230%	2.8010%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	-	_	_	_
26 If convertible, conversion rate	_	-	_	1
27 If convertible, mandatory or optional conversion	_	_	_	ı
28 If convertible, specify instrument type convertible into	_	_	_	1
29 If convertible, specify issuer of instrument it converts into	<u> </u>	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_	_	
32 If writedown, full or partial	<u> </u>	_	_	_
33 If writedown, permanent or temporary		_	_	<u> </u>
34 If temporary write-own, description of writeup mechanism		_	_	<u> </u>
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-49	MUFG TLAC-50	MUFG TLAC-51	MUFG TLAC-52
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	US606822BM52	US606822BK96	XS2028899727	XS2028900087
3 Governing law(s) of the instrument	New York Law	New York Law	England Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital	V	, and the second	V	, and the second
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 1,750 million	USD 1,500 million	EUR 500 million	EUR 500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	<u> </u>		_	_
11 Original date of issuance	2019/7/18	2019/7/18	2019/7/19	2019/7/19
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/7/18	2039/7/18	2024/7/19	2029/7/19
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_ •		_ •	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.1950%	3.7510%	0.3390%	0.8480%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	<u> </u>	_	_	_
27 If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28 If convertible, specify instrument type convertible into		_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	<u> </u>	_	_	_
32 If writedown, full or partial		_	_	_
33 If writedown, permanent or temporary	-	_	_	-
34 If temporary write-own, description of writeup mechanism		_		_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-53	MUFG TLAC-54	MUFG TLAC-55	MUFG TLAC-56
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS2057888591	XS2057887353	XS2076100465	JP390290AKC4
3 Governing law(s) of the instrument	England Law	England Law	England Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	NA
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_		_
5 Post-transitional Basel III rules from 2022/3/31	-	_		_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	-	_	_	_
Non-consolidated	_	_	ı	_
9 Par value of instrument	AUD 400 million	AUD 100 million	HKD 232 million	USD 90 million
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated			_	_
11 Original date of issuance	2019/10/1	2019/10/1	2019/11/5	2019/12/12
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/10/1	2024/10/1	2029/11/5	2029/12/12
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	_
16 Subsequent call dates, if applicable	_		_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3M BBSW + 125bp	2.0777%	2.7300%	2.8470%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	-	_	_	_
26 If convertible, conversion rate	-	_	ı	_
27 If convertible, mandatory or optional conversion	-	_	_	_
28 If convertible, specify instrument type convertible into	-	_		_
29 If convertible, specify issuer of instrument it converts into	<u> </u>	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	-	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	<u> </u>	_	-	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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