

|     |  | MUFG TLAC-1                    | MUFG TLAC-2                    | MUFG TLAC-3                    | MUFG TLAC-4                    |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | US606822AB07                   | US606822AA24                   | US606822AD62                   | US606822AF11                   |
| 3   | Governing law(s) of the instrument   | New York Law                   | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | USD 750 million                | USD 2,250 million              | USD 3,000 million              | USD 1,000 million              |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2016/3/1                       | 2016/3/1                       | 2016/3/1                       | 2016/9/13                      |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2021/3/1                       | 2021/3/1                       | 2026/3/1                       | 2021/9/13                      |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Floating                       | Fixed                          | Fixed                          | Floating                       |
| 18  | Coupon rate and any related index  | 3M USD LIBOR + 188bp           | 2.9500%                        | 3.8500%                        | 3M USD LIBOR + 106bp           |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-5                    | MUFG TLAC-6                    | MUFG TLAC-7                    | MUFG TLAC-8                    |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | US606822AG93                   | US606822AH76                   | US606822AJ33                   | XS1558029366                   |
| 3   | Governing law(s) of the instrument   | New York Law                   | New York Law                   | New York Law                   | England Law                    |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | USD 1,500 million              | USD 500 million                | USD 1,000 million              | EUR 200 million                |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2016/9/13                      | 2016/9/13                      | 2016/9/13                      | 2017/1/30                      |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2021/9/13                      | 2023/9/13                      | 2026/9/13                      | 2021/1/30                      |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index  | 2.1900%                        | 2.5270%                        | 2.7570%                        | 0.4000%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-9                    | MUFG TLAC-10                   | MUFG TLAC-11                   | MUFG TLAC-12                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | JP390290AHE6                   | US606822AK06                   | US606822AL88                   | US606822AN45                   |
| 3   | Governing law(s) of the instrument   | Japan Law                      | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | NA                             | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | USD 200 million                | USD 500 million                | USD 1,000 million              | USD 1,000 million              |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2017/2/13                      | 2017/2/22                      | 2017/2/22                      | 2017/2/22                      |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2022/2/14                      | 2022/2/22                      | 2022/2/22                      | 2027/2/22                      |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | —                              | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Fixed                          | Floating                       | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index  | 2.8450%                        | 3M USD LIBOR + 92bp            | 2.9980%                        | 3.6770%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-13                   | MUFG TLAC-14                   | MUFG TLAC-15                   | MUFG TLAC-16                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | US606822AQ75                   | US606822AP92                   | US606822AR58                   | XS1650061192                   |
| 3   | Governing law(s) of the instrument   | New York Law                   | New York Law                   | New York Law                   | England Law                    |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | USD 1,000 million              | USD 2,000 million              | USD 1,000 million              | AUD 92 million                 |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2017/7/25                      | 2017/7/25                      | 2017/7/25                      | 2017/7/25                      |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2022/7/25                      | 2022/7/25                      | 2027/7/25                      | 2027/7/25                      |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Floating                       | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index  | 3M USD LIBOR + 79bp            | 2.6650%                        | 3.2870%                        | 4.0500%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-17                   | MUFG TLAC-18                   | MUFG TLAC-19                   | MUFG TLAC-20                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | XS1675764945                   | XS1693874197                   | XS1707815541                   | XS1713661277                   |
| 3   | Governing law(s) of the instrument   | England Law                    | England Law                    | England Law                    | England Law                    |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | EUR 750 million                | EUR 100 million                | EUR 50 million                 | EUR 80 million                 |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2017/9/7                       | 2017/10/4                      | 2017/10/27                     | 2017/11/9                      |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2024/9/7                       | 2032/10/4                      | 2029/10/27                     | 2032/11/9                      |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index  | 0.8720%                        | 1.7480%                        | 1.4960%                        | 1.6380%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-21                   | MUFG TLAC-22                   | MUFG TLAC-23                   | MUFG TLAC-24                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | XS1720961074                   | JP390290AHP2                   | XS1738986576                   | XS1751072403                   |
| 3   | Governing law(s) of the instrument   | England Law                    | Japan Law                      | England Law                    | England Law                    |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | NA                             | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | EUR 50 million                 | USD 180 million                | AUD 124 million                | EUR 40 million                 |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2017/11/21                     | 2017/11/28                     | 2017/12/21                     | 2018/1/16                      |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2029/11/21                     | 2027/11/28                     | 2027/12/21                     | 2033/1/16                      |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | —                              | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index  | 1.4670%                        | 3.4130%                        | 3.7700%                        | 1.5650%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-25                   | MUFG TLAC-26                   | MUFG TLAC-27                   | MUFG TLAC-28                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | XS1758752635                   | US606822AS32                   | US606822AT15                   | US606822AU87                   |
| 3   | Governing law(s) of the instrument   | England Law                    | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | EUR 500 million                | USD 750 million                | USD 1,500 million              | USD 750 million                |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2018/1/26                      | 2018/3/2                       | 2018/3/2                       | 2018/3/2                       |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2023/1/26                      | 2023/3/2                       | 2023/3/2                       | 2025/3/2                       |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Fixed                          | Floating                       | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index  | 0.6800%                        | 3M USD LIBOR + 74bp            | 3.4550%                        | 3.7770%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-29                   | MUFG TLAC-30                   | MUFG TLAC-31                   | MUFG TLAC-32                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | US606822AV60                   | XS1807196792                   | XS1814985872                   | XS1828132735                   |
| 3   | Governing law(s) of the instrument   | New York Law                   | England Law                    | England Law                    | England Law                    |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | USD 1,300 million              | EUR 50 million                 | HKD 302 million                | EUR 350 million                |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2018/3/2                       | 2018/4/13                      | 2018/5/8                       | 2018/5/30                      |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2028/3/2                       | 2028/4/13                      | 2025/5/8                       | 2023/5/30                      |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Fixed                          | Fixed                          | Fixed                          | Floating                       |
| 18  | Coupon rate and any related index  | 3.9610%                        | 1.5650%                        | 3.5500%                        | 3M EURIBOR + 55bp              |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |



|     |  | MUFG TLAC-33                   | MUFG TLAC-34                   | MUFG TLAC-35                   | MUFG TLAC-36                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | US606822AX27                   | US606822AW44                   | US606822AZ74                   | US606822BA15                   |
| 3   | Governing law(s) of the instrument   | New York Law                   | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | USD 750 million                | USD 750 million                | USD 1,650 million              | USD 2,150 million              |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2018/7/26                      | 2018/7/26                      | 2018/7/26                      | 2018/7/26                      |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2021/7/26                      | 2021/7/26                      | 2023/7/26                      | 2023/7/26                      |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Floating                       | Fixed                          | Floating                       | Fixed                          |
| 18  | Coupon rate and any related index  | 3M USD LIBOR + 65bp            | 3.5350%                        | 3M USD LIBOR + 86bp            | 3.7610%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-37                   | MUFG TLAC-38                   | MUFG TLAC-39                   | MUFG TLAC-40                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | US606822BB97                   | US606822BC70                   | XS1890709774                   | XS1897618135                   |
| 3   | Governing law(s) of the instrument   | New York Law                   | New York Law                   | England Law                    | England Law                    |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | USD 500 million                | USD 1,000 million              | EUR 500 million                | EUR 100 million                |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2018/7/26                      | 2018/9/11                      | 2018/10/9                      | 2018/10/25                     |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2038/7/26                      | 2028/9/11                      | 2023/10/9                      | 2028/10/25                     |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index  | 4.2860%                        | 4.0500%                        | 0.9800%                        | 1.7100%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-41                   | MUFG TLAC-42                   | MUFG TLAC-43                   | MUFG TLAC-44                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | JP390290AJC6                   | US606822BG84                   | US606822BF02                   | US606822BD53                   |
| 3   | Governing law(s) of the instrument   | Japan Law                      | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | NA                             | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | USD 120 million                | USD 1,500 million              | USD 500 million                | USD 1,500 million              |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2018/12/18                     | 2019/3/7                       | 2019/3/7                       | 2019/3/7                       |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2028/12/18                     | 2022/3/7                       | 2022/3/7                       | 2024/3/7                       |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | —                              | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Fixed                          | Fixed                          | Floating                       | Fixed                          |
| 18  | Coupon rate and any related index  | 4.1270%                        | 3.2180%                        | 3M USD LIBOR + 70bp            | 3.4070%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-45                   | MUFG TLAC-46                   | MUFG TLAC-47                   | MUFG TLAC-48                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | US606822BH67                   | US606822BE37                   | US606822BL79                   | US606822BJ24                   |
| 3   | Governing law(s) of the instrument   | New York Law                   | New York Law                   | New York Law                   | New York Law                   |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | USD 1,500 million              | USD 500 million                | USD 2,250 million              | USD 1,000 million              |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2019/3/7                       | 2019/3/7                       | 2019/7/18                      | 2019/7/18                      |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2029/3/7                       | 2039/3/7                       | 2022/7/18                      | 2024/7/18                      |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index  | 3.7410%                        | 4.1530%                        | 2.6230%                        | 2.8010%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-49                   | MUFG TLAC-50                   | MUFG TLAC-51                   | MUFG TLAC-52                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | US606822BM52                   | US606822BK96                   | XS2028899727                   | XS2028900087                   |
| 3   | Governing law(s) of the instrument   | New York Law                   | New York Law                   | England Law                    | England Law                    |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | Contractual                    |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | USD 1,750 million              | USD 1,500 million              | EUR 500 million                | EUR 500 million                |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2019/7/18                      | 2019/7/18                      | 2019/7/19                      | 2019/7/19                      |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2029/7/18                      | 2039/7/18                      | 2024/7/19                      | 2029/7/19                      |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | Tax event at par               |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Fixed                          | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index  | 3.1950%                        | 3.7510%                        | 0.3390%                        | 0.8480%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |

|     |  | MUFG TLAC-53                   | MUFG TLAC-54                   | MUFG TLAC-55                   | MUFG TLAC-56                   |
|-----|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1   | Issuer   | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2   | Unique identifier (ISIN)   | XS2057888591                   | XS2057887353                   | XS2076100465                   | JP390290AKC4                   |
| 3   | Governing law(s) of the instrument   | England Law                    | England Law                    | England Law                    | Japan Law                      |
| 3a  | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | Contractual                    | Contractual                    | Contractual                    | NA                             |
|     | Regulatory treatment   |                                |                                |                                |                                |
| 4   | Transitional Basel III rules by 2022/3/30  | —                              | —                              | —                              | —                              |
| 5   | Post-transitional Basel III rules from 2022/3/31   | —                              | —                              | —                              | —                              |
| 6   | Eligible at solo/group/group and solo  | —                              | —                              | —                              | —                              |
| 7   | Instrument type  | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     | TLAC eligible senior bonds     |
| 8   | Amount recognised in regulatory capital  |                                |                                |                                |                                |
|     | Consolidated   | —                              | —                              | —                              | —                              |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 9   | Par value of instrument  | AUD 400 million                | AUD 100 million                | HKD 232 million                | USD 90 million                 |
| 10  | Accounting classification  |                                |                                |                                |                                |
|     | Consolidated   | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     | Liability – amortised cost     |
|     | Non-consolidated   | —                              | —                              | —                              | —                              |
| 11  | Original date of issuance  | 2019/10/1                      | 2019/10/1                      | 2019/11/5                      | 2019/12/12                     |
| 12  | Perpetual or dated   | Dated                          | Dated                          | Dated                          | Dated                          |
| 13  | Original maturity date   | 2024/10/1                      | 2024/10/1                      | 2029/11/5                      | 2029/12/12                     |
| 14  | Issuer call subject to prior supervisory approval  | Yes                            | Yes                            | Yes                            | Yes                            |
| 15  | Optional call date and redemption amount   | —                              | —                              | —                              | —                              |
|     | Contingent call dates and redemption amount  | Tax event at par               | Tax event at par               | Tax event at par               | —                              |
| 16  | Subsequent call dates, if applicable   | —                              | —                              | —                              | —                              |
|     | Coupons / dividends  |                                |                                |                                |                                |
| 17  | Fixed or floating dividend/coupon  | Floating                       | Fixed                          | Fixed                          | Fixed                          |
| 18  | Coupon rate and any related index  | 3M BBSW + 125bp                | 2.0777%                        | 2.7300%                        | 2.8470%                        |
| 19  | Existence of a dividend stopper  | No                             | No                             | No                             | No                             |
| 20  | Fully discretionary, partially discretionary or mandatory  | Mandatory                      | Mandatory                      | Mandatory                      | Mandatory                      |
| 21  | Existence of step-up or other incentive to redeem  | No                             | No                             | No                             | No                             |
| 22  | Non-cumulative or cumulative   | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 | Non-cumulative                 |
| 23  | Convertible or non-convertible   | Non-convertible                | Non-convertible                | Non-convertible                | Non-convertible                |
| 24  | If convertible, conversion trigger(s)  | —                              | —                              | —                              | —                              |
| 25  | If convertible, fully or partially   | —                              | —                              | —                              | —                              |
| 26  | If convertible, conversion rate  | —                              | —                              | —                              | —                              |
| 27  | If convertible, mandatory or optional conversion   | —                              | —                              | —                              | —                              |
| 28  | If convertible, specify instrument type convertible into   | —                              | —                              | —                              | —                              |
| 29  | If convertible, specify issuer of instrument it converts into  | —                              | —                              | —                              | —                              |
| 30  | Writedown feature  | No                             | No                             | No                             | No                             |
| 31  | If writedown, writedown trigger(s)   | —                              | —                              | —                              | —                              |
| 32  | If writedown, full or partial  | —                              | —                              | —                              | —                              |
| 33  | If writedown, permanent or temporary   | —                              | —                              | —                              | —                              |
| 34  | If temporary write-own, description of writeup mechanism   | —                              | —                              | —                              | —                              |
| 34a | Type of subordination  | Structural                     | Structural                     | Structural                     | Structural                     |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | NA                             | NA                             | NA                             | NA                             |
| 36  | Non-compliant transitioned features  | No                             | No                             | No                             | No                             |
| 37  | If yes, specify non-compliant features   | —                              | —                              | —                              | —                              |