## CC1: Composition of Capital Disclosure (Mitsubishi UFJ Financial Group) (in million yen, except percentage)

Basel III Template No.	Items	March 31, 2020	December 31, 2019	Reference to Template CC2
Common Ec	quity Tier 1 capital: instruments and reserves			
1a+2-1c-26	Directly issued qualifying common share capital plus related capital surplus and retained earnings	13,310,976	13,543,387	
1a	of which: capital and capital surplus	3,121,615	3,180,241	
2	of which: retained earnings	10,855,798	10,927,298	
1c	of which: treasury stock (-)	505,518	564,151	
26	of which: national specific regulatory adjustments (earnings to be distributed) (-)	160,918	-	
	of which: other than above	-	-	
1b	Subscription rights to common shares	59	59	
3	Accumulated other comprehensive income and other disclosed reserves	2,518,940	3,110,025	(a)
5	Common share capital issued by subsidiaries and held by third	208,080	194,383	
	parties (amount allowed in group Common Equity Tier 1)			
6	Common Equity Tier 1 capital: instruments and reserves (A)	16,038,056	16,847,856	
Common Ed	uity Tier 1 capital: regulatory adjustments			
8+9	Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	1,278,214	1,370,934	
8	of which: goodwill (including those equivalent)	416,836	568,893	
9	of which: other intangibles other than goodwill and mortgage servicing rights	861,378	802,040	
10	Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	1,489	1,701	
11	Deferred gains or losses on derivatives under hedge accounting	316,678	203,507	
12	Shortfall of eligible provisions to expected losses	-	20,452	
13	Securitisation gain on sale	15,329	15,242	
14	Gains and losses due to changes in own credit risk on fair valued liabilities	2,713	1,928	
15	Net defined benefit assets	497,298	614,068	
16	Investments in own shares (excluding those reported in the Net assets section)	9,496	6,767	
17	Reciprocal cross-holdings in common equity		_	
18	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of	-	_	
	eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)			
19+20+21	Amount exceeding the 10% threshold on specified items	208,501	-	
19	of which: significant investments in the common stock of financials	208,501	-	
20	of which: mortgage servicing rights	-	-	
21	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
22	Amount exceeding the 15% threshold on specified items	-	-	
23	of which: significant investments in the common stock of financials	-	-	
24	of which: mortgage servicing rights		-	
25	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
27	Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	-	-	
28	Common Equity Tier 1 capital: regulatory adjustments (B)	2,329,723	2,234,602	
	quity Tier 1 capital (CET1)	.,= => ,, ==		
29	Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	13,708,333	14,613,254	

## CC1: Composition of Capital Disclosure (Mitsubishi UFJ Financial Group) (in million yen, except percentage)

Tem	el III plate o.	Items	March 31, 2020	December 31, 2019	Reference to Template CC2
Addit	ional T	Fier 1 capital: instruments			
		Directly issued qualifying Additional Tier 1 instruments plus			
	31a	related capital surplus of which: classified as equity under	-	-	
		applicable accounting standards			
	31b	Subscription rights to Additional Tier 1 instruments	-	-	
30		Directly issued qualifying Additional Tier 1 instruments plus			
	32	related capital surplus of which: classified as liabilities under	1,764,000	1,764,000	
		applicable accounting standards			
		Qualifying Additional Tier 1 instruments plus related capital			
		surplus issued by special purpose vehicles and other equivalent	-	-	
2.4	-35	Additional Tier 1 instruments issued by subsidiaries and held by	172 447	160 420	
34.	-33	third parties (amount allowed in group Additional Tier 1)	172,447	169,420	
22-	+35	Eligible Tier 1 capital instruments subject to transitional	100	240 190	
33	T33	arrangements included in Additional Tier 1 capital: instruments	189	240,189	
2	3	of which: instruments issued by bank holding companies and		240,000	
	13	their special purpose vehicles	-	240,000	
3	5	of which: instruments issued by subsidiaries (excluding bank	189	189	
		holding companies' special purpose vehicles)	109	109	
	6	Additional Tier 1 capital: instruments (D)	1,936,636	2,173,610	
Addit	ional T	Fier 1 capital: regulatory adjustments			
	57	Investments in own Additional Tier 1 instruments	3,913	16,695	
3	8	Reciprocal cross-holdings in Additional Tier 1 instruments	_	-	
		Investments in the capital of banking, financial and insurance			
		entities that are outside the scope of regulatory consolidation, net of			
3	9	eligible short positions, where the bank does not own more than	-	-	
		10% of the issued common share capital of the entity (amount			
		above the 10% threshold)			
40		Significant investments in the capital of banking, financial and			
	-0	insurance entities that are outside the scope of regulatory	17,734	9,238	
		consolidation (net of eligible short positions)			
4	.2	Regulatory adjustments applied to Additional Tier 1 due to	_	_	
		insufficient Tier 2 to cover deductions			
	-3	Additional Tier 1 capital: regulatory adjustments (E)	21,648	25,933	
		Fier 1 capital			
	4	Additional Tier 1 capital ((D)-(E)) (F)	1,914,988	2,147,676	
		al (T1 = CET1 + AT1)			
4	5	Tier 1 capital $(T1 = CET1 + AT1) ((C)+(F)) (G)$	15,623,321	16,760,931	

CC1: Composition of Capital Disclosure (Mitsubishi UFJ Financial Group) (in million yen, except percentage)

Tier 2 capital: instruments and provisions    Subscription rights to Tier 2 instruments plus related capital surplus of which: classified as equity under applicable accounting standards   Subscription rights to Tier 2 instruments   1,865,064   1,884,383   1,865,064   1,	Basel III Template No.	Items	March 31, 2020	December 31, 2019	Reference to Template CC2
surplus of which: classified as equity under applicable accounting standards  Directly issued qualifying Tier 2 instruments plus related capital surplus issued pualifying Tier 2 instruments plus related capital accounting standards  Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities  48-49  Tier 2 instruments issued by subsidiaries and held by third parties (anount allowed in group Tier 2)  Eligible Tier 2 capital instruments subject to transitional arrangements included in Tier 2: instruments and provisions of which: instruments issued by bash holding companies and their special purpose vehicles  49  Total of general allowance for credit losses and eligible provisions of which: provision for general allowance for credit losses and eligible provisions of which: provision for general allowance for credit losses and eligible provisions of which: provision for general allowance for credit losses and eligible provisions of which: provision for general allowance for credit losses and eligible provisions of which: provision for general allowance for credit losses and eligible provisions of which: provision for general allowance for credit losses and eligible provisions of which: provision for general allowance for credit losses and eligible provisions of which: provision for general allowance for credit losses and eligible provisions of which: eligible provisions (H) 2,684,986 2,679,093  Tier 2 capital: regulatory adjustments  52 Investments in own Tier 2 instruments and other TLAC Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net	Tier 2 capita				
Standards   Subscription rights to Tier 2 instruments   Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as liabilities under applicable accounting standards   Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities   Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)   Eligible Tier 2 capital instruments subject to transitional arrangements included in Tier 2: instruments and provisions   438,615   465,822   474   Eligible Tier 2 capital instruments issued by bank holding companies and their special purpose vehicles   of which: instruments issued by bank holding companies and their special purpose vehicles   of which: instruments issued by subsidiaries (excluding bank holding companies)   special purpose vehicles   of which: instruments issued by subsidiaries (excluding bank holding companies)   special purpose vehicles   of which: provision for general allowance for credit losses and eligible provisions   18,767   243,293   of which: eligible reports   19,775   243,293   243,293   243,293   243,					
Subscription rights to Tier 2 instruments  46 Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as liabilities under applicable accounting standards  Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities  48-49 Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)  47-49 Eligible Tier 2 capital instruments subject to transitional arrangements included in Tier 2: instruments and provisions of which: instruments issued by subsidiaries (excluding bank holding companies) and their special purpose vehicles  49 of which: instruments issued by subsidiaries (excluding bank holding companies) and their special purpose vehicles)  50 Total of general allowance for credit losses and eligible provisions included in Tier 2  50a of which: provision for general allowance for credit losses 273,007 243,293 included in Tier 2  50a of which: provision for general allowance for credit losses 273,007 243,293 of which: eligible provisions 18,767 - 1712 2 capital: instruments and provisions (H) 2,684,986 2,679,093 Tier 2 capital: instruments and provisions (H) 2,684,986 2,679,093 Tier 2 capital: instruments and provisions (H) 2,684,986 2,679,093 Tier 2 capital: instruments and other TLAC instruments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities		surplus of which: classified as equity under applicable accounting	-	-	
46 Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as liabilities under applicable accounting standards Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities  48-49 Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)  47+49 Eligible Tier 2 capital instruments subject to transitional arrangements included in Tier 2: instruments and provisions  47 of which: instruments issued by bank holding companies and their special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles)  50 Total of general allowance for credit losses and eligible provisions included in Tier 2  50a of which: provision for general allowance for credit losses and of which: eligible provisions included in Tier 2  50b of which: eligible provisions  51 Tier 2 capital: instruments and provisions (H)  52 Investments in own Tier 2 instruments  52 Investments in own Tier 2 instruments  53 Reciprocal cross-holdings in Tier 2 instruments and other TLAC  1 Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, not of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, not of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity amount previously designated for the 5% threshold but that no longer meets the conditions  54a the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, not of eligible short positions,  55a Tier 2 capital: regulatory adjustments (I)					
surplus of which: classified as liabilities under applicable accounting standards Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities  48-49 Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)  47-49 Eligible Tier 2 capital instruments subject to transitional arrangements included in Tier 2: instruments and provisions of Which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles)  for which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles)  Total of general allowance for credit losses and eligible provisions included in Tier 2  for which: provision for general allowance for credit losses of which: provision for general allowance for credit losses of which: eligible provisions  Tier 2 capital: instruments and provisions (H)  Tier 2 capital: instruments and provisions (H)  Equipart 2 capital: instruments and provisions (H)  Tier 2 capital: instruments and provisions (H)  Equipart 2 capital: instruments (H)  Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  Tier 2 capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assects		Subscription rights to Tier 2 instruments	-	-	
accounting standards   Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	46	Directly issued qualifying Tier 2 instruments plus related capital			
Qualifying Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities  48-49 (amount allowed in group Tier 2)  47+49 Eligible Tier 2 capital instruments subject to transitional arrangements included in Tier 2: instruments and provisions  of which: instruments issued by bank holding companies and their special purpose vehicles  of which: instruments issued by subsidiaries (excluding bank holding companies) special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies) special purpose vehicles)  Total of general allowance for credit losses and eligible provisions included in Tier 2  50a of which: provision for general allowance for credit losses 273,007 243,293 included in Tier 2  50a of which: cligible provisions  50b of which: eligible provisions  11 Tier 2 capital: instruments and provisions (H) 2,684,986 2,679,093  Tier 2 capital: regulatory adjustments  51 Tier 2 capital: instruments and provisions (H) 2,684,986 2,679,093  Tier 2 capital: regulatory adjustments  52 Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  54a the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  55b banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital (T2)  58 Tier 2 capital (T2) (H)-(I)) (I)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets		surplus of which: classified as liabilities under applicable	1,865,064	1,884,383	
special purpose vehicles and other equivalent entities  Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)  47+49  47+49  47  47  48  48  49  Tier 2 capital instruments subject to transitional arrangements included in Tier 2: instruments and provisions of which: instruments issued by bank holding companies and their special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies special purpose vehicles)  50  Total of general allowance for credit losses and eligible provisions included in Tier 2  50  Total of general allowance for credit losses and eligible provisions included in Tier 2  50  Total of general allowance for credit losses and eligible provisions included in Tier 2  50  Total of general allowance for credit losses 273,007 243,293 of which: eligible provisions (H) 2,684,986 2,679,093  Tier 2 capital: instruments and provisions (H) 2,684,986 2,679,093  Tier 2 capital: regulatory adjustments  52  Investments in own Tier 2 instruments  53  Reciprocal cross-holdings in Tier 2 instruments and other TLAC  Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity; amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57  Tier 2 capital: regulatory adjustments (I)  28,741  46,095  Tier 2 capital (T2)  8		accounting standards			
48-49   Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)		Qualifying Tier 2 instruments plus related capital surplus issued by			
48-49   (amount allowed in group Tier 2)   89,331   83,392     47+49   Eligible Tier 2 capital instruments subject to transitional arrangements included in Tier 2: instruments and provisions   438,615   465,822     47   distribution of which: instruments issued by bank holding companies and their special purpose vehicles   of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles)   10   10   10   10   10   10   10   1		special purpose vehicles and other equivalent entities	-	-	
(amount allowed in group Tier 2)  47+49  Eligible Ter 2 capital instruments subject to transitional arrangements included in Tier 2: instruments and provisions  of which: instruments issued by bank holding companies and their special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles)  50 Total of general allowance for credit losses and eligible provisions included in Tier 2  50a of which: provision for general allowance for credit losses 273,007 243,293 of which: provision for general allowance for credit losses 273,007 243,293 of which: eligible provisions 18,767 - 51 Tier 2 capital: instruments and provisions (H) 2,684,986 2,679,093 Tier 2 capital: regulatory adjustments  52 Investments in own Tier 2 instruments  53 Reciprocal cross-holdings in Tier 2 instruments and other TLAC inabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital (T2) (T1 + T2)  58 Tier 2 capital (T2) (H)-(I)) (J) 2,656,244 2,632,997 Total capital (TC - T	49.40	Tier 2 instruments issued by subsidiaries and held by third parties	00.521	05.502	
arangements included in Tier 2: instruments and provisions  of which: instruments issued by bank holding companies and their special purpose vehicles  of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles)  Total of general allowance for credit losses and eligible provisions included in Tier 2  of which: provision for general allowance for credit losses  of which: eligible provisions  18,767  of which: eligible provisions  18,767  Tier 2 capital: instruments and provisions (H)  Tier 2 capital: regulatory adjustments  Investments in own Tier 2 instruments  and other TLAC  Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity; amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital; regulatory adjustments (I)  28,741 46,095  Tier 2 capital (T2) (T1) (T1) (T2) (T3) (T2) (T3) (T2) (T3) (T3) (T3) (T3) (T3) (T3) (T3) (T3	48-49	(amount allowed in group Tier 2)	89,531	85,592	
arrangements included in Tier 2: instruments and provisions of which: instruments issued by bank holding companies and their special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles)  50 Total of general allowance for credit losses and eligible provisions included in Tier 2  50a of which: provision for general allowance for credit losses 273,007 243,293 of which: eligible provisions included in Tier 2 capital: instruments and provisions 18,767 - 51 Tier 2 capital: instruments and provisions (H) 2,684,986 2,679,093 Tier 2 capital: regulatory adjustments  52 Investments in own Tier 2 instruments and other TLAC Instruments in the capital of the entity (amount above the 10% threshold)  Investments in the other TLAC Instruments of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  28,741 46,095  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  2,656,244 2,632,997  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets	47 + 40	Eligible Tier 2 capital instruments subject to transitional	420 615	465.022	
47	4 /+49	arrangements included in Tier 2: instruments and provisions	438,615	465,822	
their special purpose vehicles of which: instruments issued by subsidiaries (excluding bank holding companies' special purpose vehicles)  50 Total of general allowance for credit losses and eligible provisions included in Tier 2  50a of which: provision for general allowance for credit losses 50b of which: eligible provisions 50b of which: eligible provisions 51 Tier 2 capital: instruments and provisions (H) 52 (astype to the capital of the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  28,741 46,095  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  2,656,244 2,632,997  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2)  Fotal capital (TC = T1 + T2)  81 Significant investments in the capital and capital (TC = T1 + T2)  Fotal capital (TC = T1 + T2)  Fotal capital (TC = T1 + T2)	47	of which: instruments issued by bank holding companies and			
d9	4/		-	-	
Holding companies' special purpose vehicles    438,813	40		120 615	465.000	
Total of general allowance for credit losses and eligible provisions included in Tier 2  of which: provision for general allowance for credit losses  of which: provisions  of which: eligible provisions  18,767  11 Tier 2 capital: instruments and provisions (H)  2,684,986  2,679,093  Tier 2 capital: regulatory adjustments  52 Investments in own Tier 2 instruments and other TLAC  Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of  regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of regulatory consolidation (net of eligible short positions)  55 banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  26,56,244  2,632,997  Total capital (TC)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets	49	, , , , , , , , , , , , , , , , , , ,	438,615	465,822	
Sou	50		201.775	242 202	
Soa   Of which: provision for general allowance for credit losses   273,007   243,293   50b   Of which: eligible provisions   18,767   -     51   Tier 2 capital: instruments and provisions (H)   2,684,986   2,679,093	50		291,775	243,293	
Sob   Of which: eligible provisions   18,767   -	50a	of which: provision for general allowance for credit losses	273,007	243,293	
S1   Tier 2 capital: instruments and provisions (H)   2,684,986   2,679,093     Tier 2 capital: regulatory adjustments     52   Investments in own Tier 2 instruments and other TLAC     53   Reciprocal cross-holdings in Tier 2 instruments and other TLAC     Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of     54   regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)     Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory     consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions     Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope     55   banking, financial and insurance entities that are outside the scope     of regulatory consolidation (net of eligible short positions)     57   Tier 2 capital (regulatory adjustments (I)     28,741   46,095     Tier 2 capital (T2)     58   Tier 2 capital (T2) ((H)-(I)) (J)     2,656,244   2,632,997     Total capital (TC = T1 + T2)     59   Total capital (TC = T1 + T2) ((G) + (J)) (K)     Risk weighted assets				_	
Tier 2 capital: regulatory adjustments  52	51	<u> </u>		2,679,093	
S2	Tier 2 capita		, ,		
S3   Reciprocal cross-holdings in Tier 2 instruments and other TLAC   Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of   S4   regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)   Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions   Significant investments in the capital and other TLAC liabilities of   S5   banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)   S7   Tier 2 capital: regulatory adjustments (I)   28,741   46,095   Tier 2 capital (T2)   S8   Tier 2 capital (T2) ((H)-(I)) (J)   2,656,244   2,632,997   Total capital (TC = T1 + T2)   S9   Total capital (TC = T1 + T2) ((G) + (J)) (K)   18,279,566   19,393,929   Risk weighted assets	_		10,472	19,163	
Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I) 28,741 46,095  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J) 2,656,244 2,632,997  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K) 18,279,566 19,393,929  Risk weighted assets	53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC		_	
regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  28,741 46,095  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  2,656,244 2,632,997  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2)  Risk weighted assets					
bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  28,741 46,095  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  2,656,244 2,632,997  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets		financial and insurance entities that are outside the scope of			
bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)  Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  28,741 46,095  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  2,656,244 2,632,997  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets	54	regulatory consolidation, net of eligible short positions, where the	_	_	
Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  58 Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets					
Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  58 Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets		capital of the entity (amount above the 10% threshold)			
insurance entities that are outside the scope of regulatory consolidation and where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  7 Tier 2 capital: regulatory adjustments (I)  Tier 2 capital (T2)  Total capital (TC = T1 + T2)  Total capital (TC = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets					
the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  Total capital (TC = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets		insurance entities that are outside the scope of regulatory			
the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  Total capital (TC = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets		consolidation and where the bank does not own more than 10% of			
designated for the 5% threshold but that no longer meets the conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets	54a		-	-	
conditions  Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  58 Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets					
Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets		· ·			
banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  Tier 2 capital: regulatory adjustments (I)  Tier 2 capital (T2)  S8 Tier 2 capital (T2) ((H)-(I)) (J)  Total capital (TC = T1 + T2)  Total capital (TC = T1 + T2)  S9 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets					
of regulatory consolidation (net of eligible short positions)  57 Tier 2 capital: regulatory adjustments (I)  28,741 46,095  Tier 2 capital (T2)  58 Tier 2 capital (T2) ((H)-(I)) (J)  Total capital (TC = T1 + T2)  59 Total capital (TC = T1 + T2) ((G) + (J)) (K)  Risk weighted assets	55	-	18.269	26.931	
57       Tier 2 capital: regulatory adjustments (I)       28,741       46,095         Tier 2 capital (T2)       58       Tier 2 capital (T2) ((H)-(I)) (J)       2,656,244       2,632,997         Total capital (TC = T1 + T2)       59       Total capital (TC = T1 + T2) ((G) + (J)) (K)       18,279,566       19,393,929         Risk weighted assets		1	10,200	20,551	
Tier 2 capital (T2)  58	57	<u> </u>	28.741	46.095	
58       Tier 2 capital (T2) ((H)-(I)) (J)       2,656,244       2,632,997         Total capital (TC = T1 + T2)       59       Total capital (TC = T1 + T2) ((G) + (J)) (K)       18,279,566       19,393,929         Risk weighted assets			20,711	,.,,,,,	
Total capital (TC = T1 + T2) $(G)$ (G) + (J) (K) $(G)$ (G) + (J) (K) $(G)$ (Figure 18,279,566 $(G)$ (Figure 19,393,929) $(G)$ (Risk weighted assets			2,656,244	2,632,997	
59 Total capital (TC = T1 + T2) ((G) + (J)) (K) 18,279,566 19,393,929 Risk weighted assets			2,000,211		
Risk weighted assets			18,279,566	19,393,929	
· · · · · · · · · · · · · · · · · · ·			13,277,300		
	60	Risk weighted assets (L)	115,135,624	115,124,230	

CC1: Composition of Capital Disclosure (Mitsubishi UFJ Financial Group) (in million yen, except percentage)

Basel III Template No.	Items	March 31, 2020	December 31, 2019	Reference to Template CC2
Capital ratio	c (consolidated) and buffers			
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	11.90%	12.69%	
62	Tier 1 capital ratio (consolidated)((G)/(L))	13.56%	14.55%	
63	Total capital ratio (consolidated)((K)/(L))	15.87%	16.84%	
64	The minimum capital buffer requirement	4.01%	4.04%	
65	Of which: capital conservation buffer requirement	2.50%	2.50%	
66	Of which: countercyclical buffer requirement	0.01%	0.04%	
67	Of which: G-SIB/D-SIB additional requirement	1.50%	1.50%	
68	CET1 available after meeting the minimum capital buffer requirements	6.55%	7.62%	
Regulatory a				
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for	1,042,996	1,126,571	
73	Significant investments in the common stock of other financials that are below the thresholds for deduction (before risk weighting)	1,391,701	1,354,887	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	29,640	28,172	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	136,843	141,956	
Provisions in	ncluded in Tier 2 capital: instruments and provisions			
76	Provisions (general allowance for credit losses)	273,007	243,293	
77	Cap on inclusion of provisions (general allowance for credit losses)	357,842	340,937	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	18,767	-	
79	Cap for inclusion of provisions in Tier 2 under internal ratings- based approach	329,880	341,939	
Capital instr	ruments subject to transitional arrangements			
82	Current cap on AT1 instruments subject to phase out arrangements	331,506	497,259	
	Amount excluded from AT1 due to cap (excess over cap after			
83	redemptions and maturities) (if the amount is negative, report as "nil")	-	-	
84	Current cap on T2 instruments subject to transitional arrangements	529,994	794,992	
85	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the amount is negative, report as "nil")	-	-	

<sup>※1</sup> Capital instruments, approved by the commissioner of Japanese Financial Services Agency, subject to the provision to Paragraph 12 of Article 8 of the notification of Japanese Financial Services Agency No. 20, 2006, hereinafter referred to as the "FSA Consolidated Capital Adequacy Notification", are excluded from the calculation of figures stipulated in Paragraph 8 of Article 8, 9-1, and 10-1 of FSA Consolidated Capital Adequacy Notification, for 10 years from March 31, 2013 to March 30, 2023. The approved amount is decreasing by 20% each year from March 31, 2019. The amount approved at the end of March, 2020 is 895,298 million yen.

<sup>※2</sup> Retained earnings on and after the beginning of the fiscal year ended March 2020 were adjusted in accordance with retroactive application of "Accounting Standard for Fair Value Measurement" (ASBJ Statement No. 30) and "Implementation Guidance on Accounting Standard for Fair Value Measurement" (ASBJ Guidance No.31), but the related figures as of December 31,2019 have not been adjusted.