	MUFG TLAC-3	MUFG TLAC-4	MUFG TLAC-5	MUFG TLAC-6
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822AD62	US606822AF11	US606822AG93	US606822AH76
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 2,376 million	USD 900 million	USD 1,050 million	USD 500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/3/1	2016/9/13	2016/9/13	2016/9/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/3/1	2021/9/13	2021/9/13	2023/9/13
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at per			
16 Subsequent call dates, if applicable	_ •	_ •	_ •	_ •
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	3.8500%	3M USD LIBOR + 106bp	2.1900%	2.5270%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	
25 If convertible, fully or partially	-	_	-	_
26 If convertible, conversion rate	_	_		-
27 If convertible, mandatory or optional conversion	-	_	_	-
28 If convertible, specify instrument type convertible into	_	_	_	П
29 If convertible, specify issuer of instrument it converts into	-	-	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	-	_	_	_
32 If writedown, full or partial	_	_	_	-
33 If writedown, permanent or temporary	-	_	_	<u> </u>
34 If temporary write-own, description of writeup mechanism	<u> </u>		_	
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-7	MUFG TLAC-9	MUFG TLAC-10	MUFG TLAC-11
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822AJ33	JP390290AHE6	US606822AK06	US606822AL88
3 Governing law(s) of the instrument	New York Law	Japan Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	1	_	1	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	1	_	1	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 1,000 million	USD 200 million	USD 500 million	USD 1,000 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	2016/9/13	2017/2/13	2017/2/22	2017/2/22
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/9/13	2022/2/14	2022/2/22	2022/2/22
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at per	_	Tax event at per	Tax event at per
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	2.7570%	2.8450%	3M USD LIBOR + 92bp	2.9980%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	_	_	_
25 If convertible, fully or partially				_
26 If convertible, conversion rate				_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	-	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-12	MUFG TLAC-13	MUFG TLAC-14	MUFG TLAC-15
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AN45	US606822AQ75	US606822AP92	US606822AR58
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	-	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	USD 1,000 million	USD 1,000 million	USD 2,000 million	USD 1,000 million
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	<u> </u>		_	_
11	Original date of issuance	2017/2/22	2017/7/25	2017/7/25	2017/7/25
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/2/22	2022/7/25	2022/7/25	2027/7/25
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event at per			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	3.6770%	3M USD LIBOR + 79bp	2.6650%	3.2870%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25		_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	_	_	_
33	If writedown, permanent or temporary	_	_	-	_
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
	entity concerned)				
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	_	_	_

		MUFG TLAC-16	MUFG TLAC-17	MUFG TLAC-18	MUFG TLAC-19
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	XS1650061192	XS1675764945	XS1693874197	XS1707815541
3	Governing law(s) of the instrument	England Law	England Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital	V	V	V	V
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	AUD 92 million	EUR 750 million	EUR 100 million	EUR 50 million
	Accounting classification				
10	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated			_	
11	Original date of issuance	2017/7/25	2017/9/7	2017/10/4	2017/10/27
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/7/25	2024/9/7	2032/10/4	2029/10/27
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount				
13	Contingent call dates and redemption amount	Tax event at per			
16	Subsequent call dates, if applicable		- Lax event at per		
10	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.0500%	0.8720%	1.7480%	1.4960%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25					
26	If convertible, conversion rate			_	_
27	If convertible, mandatory or optional conversion			_	_
28	If convertible, specify instrument type convertible into			_	
29	If convertible, specify issuer of instrument it converts into			_	
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_		_	
32	If writedown, full or partial				
33	If writedown, permanent or temporary			_	
34	If temporary write-own, description of writeup mechanism			_	_
	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type	Juucturar	Juctural	Siructurar	on actural
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-20	MUFG TLAC-21	MUFG TLAC-22	MUFG TLAC-23
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	XS1713661277	XS1720961074	JP390290AHP2	XS1738986576
3	Governing law(s) of the instrument	England Law	England Law	Japan Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	NA	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	-	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	-	_	_	
6	Eligible at solo/group/group and solo	-	_	_	
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	-	_	_	1
	Non-consolidated	-	_	_	ı
9	Par value of instrument	EUR 80 million	EUR 50 million	USD 180 million	AUD 124 million
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	_	_	_	_
11	Original date of issuance	2017/11/9	2017/11/21	2017/11/28	2017/12/21
	Perpetual or dated	Dated	Dated	Dated	Dated
13		2032/11/9	2029/11/21	2027/11/28	2027/12/21
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15		_	_	_	_
	Contingent call dates and redemption amount	Tax event at per	Tax event at per	_	Tax event at per
16	Subsequent call dates, if applicable	_	_	_	
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18		1.6380%	1.4670%	3.4130%	3.7700%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	1
25	7 1 7	_	_	_	
26	,	-	_	_	
27	, , ,	-	_	_	_
28	7 1 7 71	<u> </u>	_	_	-
29		_	_	_	_
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	1	<u> </u>	_	_	-
33		-	_	_	-
34		<u> </u>	_	_	<u> </u>
34	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	1	No	No	No	No
37	If yes, specify non-compliant features	-	_	_	_

	MUFG TLAC-24	MUFG TLAC-25	MUFG TLAC-26	MUFG TLAC-27
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1751072403	XS1758752635	US606822AS32	US606822AT15
3 Governing law(s) of the instrument	England Law	England Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	-	-	_	_
6 Eligible at solo/group/group and solo	-	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	-	_		_
9 Par value of instrument	EUR 40 million	EUR 500 million	USD 750 million	USD 1,500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	2018/1/16	2018/1/26	2018/3/2	2018/3/2
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2033/1/16	2023/1/26	2023/3/2	2023/3/2
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	=	_	_	_
Contingent call dates and redemption amount	Tax event at per			
16 Subsequent call dates, if applicable	_		_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	1.5650%	0.6800%	3M USD LIBOR + 74bp	3.4550%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	-	_	_	_
26 If convertible, conversion rate	-	_	_	_
27 If convertible, mandatory or optional conversion	_	_		_
28 If convertible, specify instrument type convertible into	-	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_		_
32 If writedown, full or partial	-	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism		_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-28	MUFG TLAC-29	MUFG TLAC-30	MUFG TLAC-31
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AU87	US606822AV60	XS1807196792	XS1814985872
3	Governing law(s) of the instrument	New York Law	New York Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	USD 750 million	USD 1,300 million	EUR 50 million	HKD 302 million
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated		_	<u> </u>	_
11	Original date of issuance	2018/3/2	2018/3/2	2018/4/13	2018/5/8
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/3/2	2028/3/2	2028/4/13	2025/5/8
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event at per			
16	Subsequent call dates, if applicable	_ •		_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.7770%	3.9610%	1.5650%	3.5500%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	7 1 7	-	_	_	_
26	If convertible, conversion rate	<u> </u>	_	_	_
27	If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28	If convertible, specify instrument type convertible into	-	_	_	_
29	If convertible, specify issuer of instrument it converts into		_	_	_
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)		_	_	_
32	If writedown, full or partial		_	_	_
33	If writedown, permanent or temporary	<u> </u>	_	_	_
34	If temporary write-own, description of writeup mechanism	-	_	_	_
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-32	MUFG TLAC-33	MUFG TLAC-34	MUFG TLAC-35
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	XS1828132735	US606822AX27	US606822AW44	US606822AZ74
3 Governing law(s) of the instrument	England Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	-	_	_	
5 Post-transitional Basel III rules from 2022/3/31	-	-		l
6 Eligible at solo/group/group and solo	-	_	_	
7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	EUR 350 million	USD 750 million	USD 750 million	USD 1,650 million
10 Accounting classification				,
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated		_		
11 Original date of issuance	2018/5/30	2018/7/26	2018/7/26	2018/7/26
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2023/5/30	2021/7/26	2021/7/26	2023/7/26
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	165	165	——————————————————————————————————————	——————————————————————————————————————
Contingent call dates and redemption amount	Tax event at per	Tax event at per	Tax event at per	Tax event at per
16 Subsequent call dates, if applicable	Tax event at per	Tax event at per	Tax event at per	Tax event at per
Coupons / dividends				
17 Fixed or floating dividend/coupon	Floating	Floating	Fixed	Floating
18 Coupon rate and any related index	3M EURIBOR + 55bp	3M USD LIBOR + 65bp	3.5350%	3M USD LIBOR + 86bp
19 Existence of a dividend stopper	No No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially			-	_
26 If convertible, conversion rate		_ 		_
27 If convertible, mandatory or optional conversion		_ 		_
28 If convertible, manualory of optional conversion 28 If convertible, specify instrument type convertible into		_ _		<u> </u>
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	No	No	– No	– No
31 If writedown, writedown trigger(s)				
32 If writedown, writedown trigger(s)		-	<u> </u>	
33 If writedown, run or partial 33 If writedown, permanent or temporary	_	_ 		
34 If temporary write-own, description of writeup mechanism	-	_		+
34 Type of subordination	 Structural	Structural	— Structural	— Structural
	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	<u> </u>	_		

		MUFG TLAC-36	MUFG TLAC-37	MUFG TLAC-38	MUFG TLAC-39
1 Issuer	Mits	ubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)		US606822BA15	US606822BB97	US606822BC70	XS1890709774
3 Governing law(s) of the instrument		New York Law	New York Law	New York Law	England Law
3a Means by which enforceability requirement of Section Sheet is achieved (for other TLAC-eligible instrument	n 13 of the TLAC Term s governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment					
4 Transitional Basel III rules by 2022/3/30		_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31		_	_	_	_
6 Eligible at solo/group/group and solo		_	_	_	1
7 Instrument type	TI	AC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8 Amount recognised in regulatory capital					
Consolidated		_	_	_	_
Non-consolidated		_	_	_	_
9 Par value of instrument		USD 2,150 million	USD 500 million	USD 1,000 million	EUR 500 million
10 Accounting classification					
Consolidated	I	iability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated			, - · · · · · · · · · · · · · · · · · ·	_	
11 Original date of issuance		2018/7/26	2018/7/26	2018/9/11	2018/10/9
12 Perpetual or dated		Dated	Dated	Dated	Dated
13 Original maturity date		2023/7/26	2038/7/26	2028/9/11	2023/10/9
14 Issuer call subject to prior supervisory approval		Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		_	_	_	_
Contingent call dates and redemption amount		Tax event at per	Tax event at per	Tax event at per	Tax event at per
16 Subsequent call dates, if applicable		<u> </u>	_	_	_
Coupons / dividends					
17 Fixed or floating dividend/coupon		Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index		3.7610%	4.2860%	4.0500%	0.9800%
19 Existence of a dividend stopper		No	No	No	No
20 Fully discretionary, partially discretionary or manda	atory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem		No	No	No	No
22 Non-cumulative or cumulative		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		_	_	_	-
25 If convertible, fully or partially		_	_	_	_
26 If convertible, conversion rate		_	_	_	_
27 If convertible, mandatory or optional conversion		_	_	_	_
28 If convertible, specify instrument type convertible in	ito	_	_	_	_
29 If convertible, specify issuer of instrument it convert	es into	_	_	_	_
30 Writedown feature		No	No	No	No
31 If writedown, writedown trigger(s)		_	_	_	_
32 If writedown, full or partial		_	_	_	_
33 If writedown, permanent or temporary		_	_	_	
34 If temporary write-own, description of writeup med	hanism	_	_	_	
34a Type of subordination		Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (sp immediately senior to instrument in the insolvency cr entity concerned)		NA	NA	NA	NA
36 Non-compliant transitioned features		No	No	No	No
37 If yes, specify non-compliant features		<u> </u>	_	_	-

	MUFG TLAC-40	MUFG TLAC-41	MUFG TLAC-42	MUFG TLAC-43
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1897618135	JP390290AJC6	US606822BG84	US606822BF02
3 Governing law(s) of the instrument	England Law	Japan Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	<u> </u>	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	-	_	_	_
6 Eligible at solo/group/group and solo	<u> </u>	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	-	_	_	_
Non-consolidated	-	_	_	_
9 Par value of instrument	EUR 100 million	USD 120 million	USD 1,500 million	USD 500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated			_	_
11 Original date of issuance	2018/10/25	2018/12/18	2019/3/7	2019/3/7
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/10/25	2028/12/18	2022/3/7	2022/3/7
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	=		_	_
Contingent call dates and redemption amount	Tax event at per		Tax event at per	Tax event at per
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	1.7100%	4.1270%	3.2180%	3M USD LIBOR + 70bp
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	-	_	_	_
26 If convertible, conversion rate	-	_	_	_
27 If convertible, mandatory or optional conversion	_	_		_
28 If convertible, specify instrument type convertible into	-	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	-	_	_	_
32 If writedown, full or partial	_	-	-	-
33 If writedown, permanent or temporary	-	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	-	_	_	_

	MUFG TLAC-44	MUFG TLAC-45	MUFG TLAC-46	MUFG TLAC-47
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BD53	US606822BH67	US606822BE37	US606822BL79
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	-	-
6 Eligible at solo/group/group and solo	_	_	-	-
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	
9 Par value of instrument	USD 1,500 million	USD 1,500 million	USD 500 million	USD 2,250 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	<u> </u>	_	_	_
11 Original date of issuance	2019/3/7	2019/3/7	2019/3/7	2019/7/18
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/3/7	2029/3/7	2039/3/7	2022/7/18
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	-
Contingent call dates and redemption amount	Tax event at per			
16 Subsequent call dates, if applicable	_	= 1	_ ^	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.4070%	3.7410%	4.1530%	2.6230%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	I	_	_	-
25 If convertible, fully or partially		_	_	_
26 If convertible, conversion rate		_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	<u>–</u>
28 If convertible, specify instrument type convertible into	_	_	_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	-	_	_	-
32 If writedown, full or partial	-	_	_	
33 If writedown, permanent or temporary	_	_	_	-
34 If temporary write-own, description of writeup mechanism	_	_	_	-
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	-	-	_	-

	MUFG TLAC-48	MUFG TLAC-49	MUFG TLAC-50	MUFG TLAC-51
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BJ24	US606822BM52	US606822BK96	XS2028899727
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	<u> </u>	_	_	
5 Post-transitional Basel III rules from 2022/3/31	-	_	_	
6 Eligible at solo/group/group and solo	<u> </u>	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	ı
Non-consolidated	_	_	_	ı
9 Par value of instrument	USD 1,000 million	USD 1,750 million	USD 1,500 million	EUR 500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2019/7/18	2019/7/18	2019/7/18	2019/7/19
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/7/18	2029/7/18	2039/7/18	2024/7/19
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	-	_	_	_
Contingent call dates and redemption amount	Tax event at per			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.8010%	3.1950%	3.7510%	0.3390%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	-
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	
33 If writedown, permanent or temporary	=	_	_	
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

1 Issuer	
Governing law(s) of the instrument England Law England England Law England	
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment 4 Transitional Basel III rules by 2022/3/30	100465
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Contractual Co	d Law
Transitional Basel III rules by 2022/3/30	octual
Fost-transitional Basel III rules from 2022/3/31	
6 Eligible at solo/group/group and solo 7 Instrument type 8 Amount recognised in regulatory capital Consolidated Non-consolidated Par value of instrument Consolidated EUR 500 million ACCOUNTING Liability - amortised cost Non-consolidated Dated Da	-
TLAC eligible senior bonds TLAC eligible senior	-
8 Amount recognised in regulatory capital —	-
Consolidated	senior bonds
Non-consolidated — — — — — — — — — — — — — — — — — — —	
9 Par value of instrumentEUR 500 millionAUD 400 millionAUD 100 millionHKD 23210 Accounting classificationConsolidatedLiability - amortised costLiability - amortised costLiability - amortised costLiability - amortised costNon-consolidated11 Original date of issuance2019/7/192019/10/12019/10/12019/10/112 Perpetual or datedDatedDatedDated13 Original maturity date2029/7/192024/10/12024/10/12024/10/1	-
10Accounting classificationLiability - amortised costLiability - amortised cost11Original date of issuance12Perpetual or datedDatedDatedDatedDatedDated13Original maturity date2029/7/192024/10/12024/10/12024/10/12024/10/1	-
ConsolidatedLiability - amortised costLiability - am	million
ConsolidatedLiability - amortised costLiability - am	
Non-consolidated — — — — — 11 Original date of issuance 2019/7/19 2019/10/1	nortised cost
11 Original date of issuance 2019/7/19 2019/10/1	
12 Perpetual or dated	11/5
13 Original maturity date 2029/7/19 2024/10/1 2024/10/1 2029/	-
14 Issuer call subject to prior supervisory approval Yes Yes Yes	•
15 Optional call date and redemption amount — — — — — —	
Contingent call dates and redemption amount Tax event at per	nt at per
16 Subsequent call dates, if applicable – – – – – – – – – – – – – – – – – – –	
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed Floating Fixed Fix	ed
18 Coupon rate and any related index 0.8480% 3M BBSW + 125bp 2.0777% 2.730	
19 Existence of a dividend stopper No No No No No	
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory Mandatory	
21 Existence of step-up or other incentive to redeem No No No No No	-
22 Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative	nulative
23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible	
24 If convertible, conversion trigger(s) – – – –	
25 If convertible, fully or partially — — — — — —	-
26 If convertible, conversion rate – – – –	-
27 If convertible, mandatory or optional conversion — — — — — —	-
28 If convertible, specify instrument type convertible into	-
29 If convertible, specify issuer of instrument it converts into	-
30 Writedown feature No	0
31 If writedown, writedown trigger(s) – – – –	
32 If writedown, full or partial — — — — —	-
33 If writedown, permanent or temporary — — — — —	=
34 If temporary write-own, description of writeup mechanism — — — — — — —	=
34a Type of subordination Structural Structural Structural Structural Structural	tural
Position in subordination hierarchy in liquidation (specify instrument type	
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) NA NA NA NA NA NA NA NA NA N	
36 Non-compliant transitioned features No No No No	A
37 If yes, specify non-compliant features — — — — — —	

MUFG TLAC-56 MUFG TLAC-57 MUFG TLAC-58
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		MUFG TLAC-56	MUFG TLAC-57	MUFG TLAC-58
	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AKC4	US606822BN36	US606822BR40
3	Governing law(s) of the instrument	Japan Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term	NA	Contractual	Contractual
Ja	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	1 1/1 1	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	-	_	_
5	Post-transitional Basel III rules from 2022/3/31	-	_	_
6	Eligible at solo/group/group and solo	_	_	_
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital			
	Consolidated	_	_	_
	Non-consolidated		_	_
9	Par value of instrument	USD 90 million	USD 2,600 million	USD 1,150 million
10	Accounting classification			
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	–	
11	Original date of issuance	2019/12/12	2020/2/25	2020/2/25
	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2029/12/12	2025/2/25	2030/2/25
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date and redemption amount	——————————————————————————————————————	_	
15	Contingent call dates and redemption amount		Tax event at per	Tax event at per
16	Subsequent call dates, if applicable			
10	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.8470%	2.1930%	2.5590%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		–	Non-conventible
25	If convertible, fully or partially			_
26	If convertible, conversion rate		_	_
20	If convertible, mandatory or optional conversion		_ 	_
28	If convertible, specify instrument type convertible into			
29	If convertible, specify issuer of instrument it converts into			
	Writedown feature	No	No	No No
31	If writedown, writedown trigger(s)			
32	If writedown, full or partial		_ _	_
33	If writedown, permanent or temporary			
34	If temporary write-own, description of writeup mechanism		_ 	
	Type of subordination	 Structural	Structural	 Structural
34a		Junctural	Juctural	Juctural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA
36	Non-compliant transitioned features	No	No	No
	If yes, specify non-compliant features		_	_