	MUFG TLAC-3	MUFG TLAC-4	MUFG TLAC-5	MUFG TLAC-6
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822AD62	US606822AF11	US606822AG93	US606822AH76
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	<u></u>	_	_	
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital	-			
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 2,376 million	USD 900 million	USD 1,050 million	USD 500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_		_	_
11 Original date of issuance	2016/3/1	2016/9/13	2016/9/13	2016/9/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/3/1	2021/9/13	2021/9/13	2023/9/13
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_ •		_	_ •
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	3.8500%	3M USD LIBOR + 106bp	2.1900%	2.5270%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	
25 If convertible, fully or partially	<u> </u>	_	_	_
26 If convertible, conversion rate	<u> </u>	_	_	<u> </u>
27 If convertible, mandatory or optional conversion		_	_	
28 If convertible, specify instrument type convertible into	<u> </u>	_	_	<del>_</del>
29 If convertible, specify issuer of instrument it converts into	<del>-</del>	_	_	<del>-</del>
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	<del>-</del>	_	_	<del>-</del>
32 If writedown, full or partial	<del>-</del>	_	_	<del>-</del>
33 If writedown, permanent or temporary	_	_	_	<del>-</del>
34 If temporary write-own, description of writeup mechanism		-	-	
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-7	MUFG TLAC-9	MUFG TLAC-10	MUFG TLAC-11
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AJ33	JP390290AHE6	US606822AK06	US606822AL88
3	Governing law(s) of the instrument	New York Law	Japan Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	USD 1,000 million	USD 200 million	USD 500 million	USD 1,000 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_		_	_
11	Original date of issuance	2016/9/13	2017/2/13	2017/2/22	2017/2/22
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/9/13	2022/2/14	2022/2/22	2022/2/22
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event at par	_	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable	_ ^	_	_ •	
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	2.7570%	2.8450%	3M USD LIBOR + 92bp	2.9980%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	
25	, , , ,	_	_	_	_
26	If convertible, conversion rate	_	<u>–</u>	_	_
27	If convertible, mandatory or optional conversion	_	<u>–</u>	_	_
28	7 1 7 71		<u> </u>	_	
29	If convertible, specify issuer of instrument it converts into	<del>-</del>	_	_	_
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)		_	_	
32	If writedown, full or partial		_	_	
33	If writedown, permanent or temporary	_	-	-	_
34		_	_	-	_
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	-	_	_

		MUFG TLAC-12	MUFG TLAC-13	MUFG TLAC-14	MUFG TLAC-15
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	US606822AN45	US606822AQ75	US606822AP92	US606822AR58
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	USD 1,000 million	USD 1,000 million	USD 2,000 million	USD 1,000 million
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2017/2/22	2017/7/25	2017/7/25	2017/7/25
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/2/22	2022/7/25	2022/7/25	2027/7/25
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	——————————————————————————————————————	——————————————————————————————————————	_	_
13	Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	Tax event at par
16	Subsequent call dates, if applicable		—	_	—
10	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	3.6770%	3M USD LIBOR + 79bp	2.6650%	3.2870%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)			_	
25		<del>-</del>	_	_	_
26	If convertible, conversion rate		_	_	_
27	If convertible, mandatory or optional conversion	<del>_</del>	_	_	_
28	, ,	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	<del>-</del>	_	_	_
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	<del>_</del>	_	_	_
33	If writedown, permanent or temporary			_	_
34	1 1			_	_
	Type of subordination	Structural	Structural	Structural	Structural
514	Position in subordination hierarchy in liquidation (specify instrument type	ou acturus .	on actual		ou deturur
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-16	MUFG TLAC-17	MUFG TLAC-18	MUFG TLAC-19
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1650061192	XS1675764945	XS1693874197	XS1707815541
3 Governing law(s) of the instrument	England Law	England Law	England Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	-	_		_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	<del>-</del>	_	_	_
Non-consolidated	<del></del>	_	_	_
9 Par value of instrument	AUD 92 million	EUR 750 million	EUR 100 million	EUR 50 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated		_	_	_
11 Original date of issuance	2017/7/25	2017/9/7	2017/10/4	2017/10/27
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/7/25	2024/9/7	2032/10/4	2029/10/27
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		_		_
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	<u> </u>	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.0500%	0.8720%	1.7480%	1.4960%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	4	_	_	_
28 If convertible, specify instrument type convertible into	<del>-</del>	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		_		_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
o. In your opening non-companie tentures		I		<u> </u>

	MUFG TLAC-20	MUFG TLAC-21	MUFG TLAC-22	MUFG TLAC-23
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1713661277	XS1720961074	JP390290AHP2	XS1738986576
3 Governing law(s) of the instrument	England Law	England Law	Japan Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	NA	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital	· ·	Ų.	V	Ç
Consolidated	<del>_</del>	_	_	_
Non-consolidated	_	_	_	-
9 Par value of instrument	EUR 80 million	EUR 50 million	USD 180 million	AUD 124 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated			_	
11 Original date of issuance	2017/11/9	2017/11/21	2017/11/28	2017/12/21
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2032/11/9	2029/11/21	2027/11/28	2027/12/21
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount				Tes —
Contingent call dates and redemption amount	Tax event at par	Tax event at par		Tax event at par
16 Subsequent call dates, if applicable	Tax event at pai	Tax event at par		Tax event at pai
Coupons / dividends				
1	Fixed	Fixed	Fixed	Fixed
<ul><li>17 Fixed or floating dividend/coupon</li><li>18 Coupon rate and any related index</li></ul>	1.6380%	1.4670%	3.4130%	3.7700%
19 Existence of a dividend stopper	No	No	3.4130 % No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		-	—	—
25 If convertible, fully or partially 26 If convertible, conversion rate		<u> </u>	_ _	<u> </u>
27 If convertible, mandatory or optional conversion				
28 If convertible, manualory or optional conversion  28 If convertible, specify instrument type convertible into				
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	No	No	No	 No
31 If writedown, writedown trigger(s)				
32 If writedown, writedown trigger(s) 32 If writedown, full or partial				
33 If writedown, run or partial 33 If writedown, permanent or temporary		<u> </u>		<u> </u>
34 If temporary write-own, description of writeup mechanism			_	
34a Type of subordination	 Structural	— Structural	— Structural	— Structural
Position in subordination hierarchy in liquidation (specify instrument type	Jugetural	<u>Juncturar</u>	Juucturai	Suucturai
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-24	MUFG TLAC-25	MUFG TLAC-26	MUFG TLAC-27
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1751072403	XS1758752635	US606822AS32	US606822AT15
3 Governing law(s) of the instrument	England Law	England Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				-
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	EUR 40 million	EUR 500 million	USD 750 million	USD 1,500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated		_	_	<del>_</del>
11 Original date of issuance	2018/1/16	2018/1/26	2018/3/2	2018/3/2
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2033/1/16	2023/1/26	2023/3/2	2023/3/2
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	<del>-</del>	_	_	<del>-</del>
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	_	_	
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	1.5650%	0.6800%	3M USD LIBOR + 74bp	3.4550%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	<del>-</del>	-	_	_
25 If convertible, fully or partially	_	_	_	1
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	<u> </u>	_	_	_
28 If convertible, specify instrument type convertible into		_	_	<u> </u>
29 If convertible, specify issuer of instrument it converts into	<u> </u>	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	<u>-</u>	_	_	<del>_</del>
32 If writedown, full or partial	<u> </u>	_	_	<del>_</del>
33 If writedown, permanent or temporary	<u> </u>	_	_	<u> </u>
34 If temporary write-own, description of writeup mechanism	<del>-</del>	_	_	<del>_</del>
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	

		MUFG TLAC-28	MUFG TLAC-29	MUFG TLAC-30	MUFG TLAC-31
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AU87	US606822AV60	XS1807196792	XS1814985872
3	Governing law(s) of the instrument	New York Law	New York Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	_	_	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	_
9	Par value of instrument	USD 750 million	USD 1,300 million	EUR 50 million	HKD 302 million
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2018/3/2	2018/3/2	2018/4/13	2018/5/8
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/3/2	2028/3/2	2028/4/13	2025/5/8
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.7770%	3.9610%	1.5650%	3.5500%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25		_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	-	-	_
33	If writedown, permanent or temporary	_	-	-	_
34		_	-	-	_
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-32	MUFG TLAC-33	MUFG TLAC-34	MUFG TLAC-35
According basel of the manument   New York Law	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Monte   Switch enforceduity   sequirement of Section 15 of the 11AC term   Sect   solicitor (for other TAC explicit) international governed by forcing law)	2 Unique identifier (ISIN)	XS1828132735	US606822AX27	US606822AW44	US606822AZ74
Section   Communities   Comm		England Law	New York Law	New York Law	New York Law
1	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
1	Regulatory treatment				
Fig.   Part		<del>-</del>	_	_	_
TAC eligible senior bonds   TAC eligible senior	5 Post-transitional Basel III rules from 2022/3/31	<del>-</del>	_	_	
A manual recognised in regulatory capital	6 Eligible at solo/group/group and solo	<del>-</del>	_	_	_
Concensidated	7 Instrument type	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds	TLAC eligible senior bonds
Non-concolidated   Superior Interment   Fig. 350 million   USD 750 million   USD 7	8 Amount recognised in regulatory capital				
Par value of instrument	Consolidated	_	_	_	_
10   Accounting classification	Non-consolidated	_	_	_	_
Controlled   Liability - amortised cost	9 Par value of instrument	EUR 350 million	USD 750 million	USD 750 million	USD 1,650 million
Controlled   Liability - amortised cost	10 Accounting classification				
Non-consolidated	ŭ	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
10		<del>_</del>	_	_	<u> </u>
Dated   Date		2018/5/30	2018/7/26	2018/7/26	2018/7/26
13 Original maturity date					
14   Saser call subject to prior supervisory approval   Yes   Ye	1 *				
15 Optional call date and redemption amount					
Contingent call dates and redemption amount   Tax event at par	, v v v v v v v v v v v v v v v v v v v	——————————————————————————————————————	_		
Subsequent call dates, if applicable	1	Tay event at nar	Tay event at par		
Coupons / dividends   Floating   Floating   Floating   Fixed or floating   Fixed   Floating   Floating   Floating   Fixed   Floating   Floating		—	_	_	_
Fixed or floating_dividend/coupon					
Section of the anal any related index   3M EURIBOR + 55bp   3M USD LIBOR + 65bp   3.5350%   3M USD LIBOR + 86bp	*	Floating	Floating	Fived	Floating
Part   Existence of a dividend stopper   No					C
20   Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory   Mandatory   Mandatory   No   No   No   No   No   No   No   N	1	*	1		*
Existence of step-up or other incentive to redeem   No   No   No   No   No   No   No   N	**				
Non-cumulative or cumulative   Non-cumulative   Non-cum				· ·	, , , , , , , , , , , , , , , , , , ,
23   Convertible or non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible   Non-convertible					
1 fronvertible, conversion trigger(s)					
If convertible, fully or partially   -					
26 If convertible, conversion rate     —     —     —     —       27 If convertible, mandatory or optional conversion     —     —     —     —       28 If convertible, specify instrument type convertible into     —     —     —     —       29 If convertible, specify issurer of instrument it converts into     —     —     —     —       30 Writedown feature     No     No     No     No       31 If writedown, writedown trigger(s)     —     —     —     —       32 If writedown, permanent or temporary     —     —     —     —       34 If temporary write-own, description of writeup mechanism     —     —     —     —       34 Type of subordination     Structural     Structural     Structural       By Position in subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument in the insolvency creditor hierarchy of the legal processor of the		<del>_</del>	_		_
27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNoNoNo30Writedown, writedown trigger(s)31If writedown, permanent or temporary32If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34Type of subordinationStructuralStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo			_		<u> </u>
28     If convertible, specify instrument type convertible into     —     —     —       29     If convertible, specify issuer of instrument it converts into     —     —     —       30     Writedown feature     No     No     No     No       31     If writedown, writedown trigger(s)     —     —     —     —       32     If writedown, full or partial     —     —     —     —       33     If writedown, permanent or temporary     —     —     —     —       34     If temporary write-own, description of writeup mechanism     —     —     —     —       34     Type of subordination     Structural     Structural     Structural     Structural       35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)     NA     NA     NA     NA       36     Non-compliant transitioned features     No     No     No     No     No					
29 If convertible, specify issuer of instrument it converts into     —     —     —       30 Writedown feature     No     No     No     No       31 If writedown, writedown trigger(s)     —     —     —     —       32 If writedown, full or partial     —     —     —     —       33 If writedown, permanent or temporary     —     —     —     —       34 If temporary write-own, description of writeup mechanism     —     —     —     —       34 Type of subordination     Structural     Structural     Structural     Structural       35 Position in subordination hierarchy in liquidation (specify instrument type insertion to instrument in the insolvency creditor hierarchy of the legal entity concerned)     NA     NA     NA     NA       36 Non-compliant transitioned features     No     No     No     No					
30Writedown featureNoNoNoNo31If writedown, writedown trigger(s)————32If writedown, full or partial————33If writedown, permanent or temporary————34If temporary write-own, description of writeup mechanism————34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo	1 7 71				
31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo					
32If writedown, full or partial————33If writedown, permanent or temporary————34If temporary write-own, description of writeup mechanism————34aType of subordinationStructuralStructuralStructuralStructuralPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo					140
33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationStructuralStructuralStructuralPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANANA36Non-compliant transitioned featuresNoNoNoNo					
34If temporary write-own, description of writeup mechanism———34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANA36Non-compliant transitioned featuresNoNoNoNo					
34aType of subordinationStructuralStructuralStructural35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANA36Non-compliant transitioned featuresNoNoNoNo					
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)  Non-compliant transitioned features  No  No  No  No  No  No  No  No  No  N					
35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)NANANA36Non-compliant transitioned featuresNoNoNo		Juctural	Julicial	Juctural	Suuctuidi
	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
37 If yes, specify non-compliant features — — — — — —	36 Non-compliant transitioned features	No	No	No	No
	37 If yes, specify non-compliant features		_		

	MUFG TLAC-36	MUFG TLAC-37	MUFG TLAC-38	MUFG TLAC-39
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BA15	US606822BB97	US606822BC70	XS1890709774
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_		_
5 Post-transitional Basel III rules from 2022/3/31	<del>-</del>	_		_
6 Eligible at solo/group/group and solo	<del>_</del>	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	<del>-</del>	_	ı	_
Non-consolidated	_	_	ı	_
9 Par value of instrument	USD 2,150 million	USD 500 million	USD 1,000 million	EUR 500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_		_	
11 Original date of issuance	2018/7/26	2018/7/26	2018/9/11	2018/10/9
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2023/7/26	2038/7/26	2028/9/11	2023/10/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_		_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.7610%	4.2860%	4.0500%	0.9800%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	<del>-</del>	_	_	_
27 If convertible, mandatory or optional conversion	<del>-</del>	_	<del>-</del>	_
28 If convertible, specify instrument type convertible into	_	_	ı	_
29 If convertible, specify issuer of instrument it converts into	_	_	-	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	-	
32 If writedown, full or partial	_	_		_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	<u> </u>	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
or I ) ) ) ) ) ) )		1		<u> </u>

	MUFG TLAC-40	MUFG TLAC-41	MUFG TLAC-42	MUFG TLAC-43
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1897618135	JP390290AJC6	US606822BG84	US606822BF02
3 Governing law(s) of the instrument	England Law	Japan Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	<del>-</del>	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	<del>-</del>	_	_	_
6 Eligible at solo/group/group and solo	<del>-</del>	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	EUR 100 million	USD 120 million	USD 1,500 million	USD 500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	<del>_</del>	_	_	_
11 Original date of issuance	2018/10/25	2018/12/18	2019/3/7	2019/3/7
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/10/25	2028/12/18	2022/3/7	2022/3/7
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_		_
Contingent call dates and redemption amount	Tax event at par	_	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	1.7100%	4.1270%	3.2180%	3M USD LIBOR + 70bp
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	<del>-</del>	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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	MUFG TLAC-44	MUFG TLAC-45	MUFG TLAC-46	MUFG TLAC-47
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BD53	US606822BH67	US606822BE37	US606822BL79
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital	V	O .	O	O
Consolidated	_	_	_	<u> </u>
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 1,500 million	USD 1,500 million	USD 500 million	USD 2,250 million
10 Accounting classification	COD 1/COO MARION	COD 1,000 Hamon	COD COO HEIMON	002 <b>2/2</b> 00 Hamon
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated				
11 Original date of issuance	2019/3/7	2019/3/7	2019/3/7	2019/7/18
<ul><li>12 Perpetual or dated</li><li>13 Original maturity date</li></ul>	Dated	Dated	Dated	Dated
14 Issuer call subject to prior supervisory approval	2024/3/7 Yes	2029/3/7 Yes	2039/3/7	2022/7/18 Yes
15 Optional call date and redemption amount	res —	i es	Yes	res
Contingent call dates and redemption amount				
	Tax event at par			
16 Subsequent call dates, if applicable		_	_	_
Coupons / dividends	F: 1	Fire 4	Fig. 4	Fig. 1
<ul><li>17 Fixed or floating dividend/coupon</li><li>18 Coupon rate and any related index</li></ul>	Fixed 3.4070%	Fixed 3.7410%	Fixed 4.1530%	Fixed 2.6230%
19 Existence of a dividend stopper	3.4070% No	3.7410% No	4.1530% No	2.6230 % No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
				Non-convertible
24 If convertible, conversion trigger(s)		_	_	
<ul><li>25 If convertible, fully or partially</li><li>26 If convertible, conversion rate</li></ul>		_	_	
27 If convertible, mandatory or optional conversion			_	
28 If convertible, manuatory of optional conversion  28 If convertible, specify instrument type convertible into		_ 	<u> </u>	<u>-</u>
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)		INU	INU	INU
32 If writedown, writedown trigger(s)	<del>-</del>		_	_
33 If writedown, run or partial 33 If writedown, permanent or temporary		<u> </u>		<u> </u>
34 If temporary write-own, description of writeup mechanism				
34a Type of subordination	 Structural	— — Structural	— Structural	 Structural
Position in subordination hierarchy in liquidation (specify instrument type	Ju uctural	Julicial	Juucturai	Suuctuidi
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-48	MUFG TLAC-49	MUFG TLAC-50	MUFG TLAC-51
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BJ24	US606822BM52	US606822BK96	XS2028899727
3 Governing law(s) of the instrument	New York Law	New York Law	New York Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	<del>-</del>	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	<del>-</del>	_	_	_
6 Eligible at solo/group/group and solo	<del>-</del>	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 1,000 million	USD 1,750 million	USD 1,500 million	EUR 500 million
10 Accounting classification				
Consolidated	Liability – amortised cost			
Non-consolidated	<del>_</del>	_	_	_
11 Original date of issuance	2019/7/18	2019/7/18	2019/7/18	2019/7/19
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/7/18	2029/7/18	2039/7/18	2024/7/19
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_		_
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.8010%	3.1950%	3.7510%	0.3390%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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	MUFG TLAC-52	MUFG TLAC-53	MUFG TLAC-54	MUFG TLAC-55
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS2028900087	XS2057888591	XS2057887353	XS2076100465
3 Governing law(s) of the instrument	England Law	England Law	England Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	<del>-</del>	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	-	_	_	
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	<del>-</del>	_	_	_
Non-consolidated	<del></del>	_	_	_
9 Par value of instrument	EUR 500 million	AUD 400 million	AUD 100 million	HKD 232 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated		_	_	
11 Original date of issuance	2019/7/19	2019/10/1	2019/10/1	2019/11/5
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/7/19	2024/10/1	2024/10/1	2029/11/5
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		_		_
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable				
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	0.8480%	3M BBSW + 125bp	2.0777%	2.7300%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	<u> </u>		=	
25 If convertible, fully or partially		_	_	_
26 If convertible, conversion rate		_	_	_
27 If convertible, mandatory or optional conversion	<del>_</del>	_	_	_
28 If convertible, specify instrument type convertible into	<del>-</del>	_	_	_
29 If convertible, specify issuer of instrument it converts into	<del>_</del>	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial		_	_	_
33 If writedown, permanent or temporary			_	
34 If temporary write-own, description of writeup mechanism		_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type	on acturus.	on accurat	on werman	on accurat
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-56	MUFG TLAC-57	MUFG TLAC-58	MUFG TLAC-59
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AKC4	US606822BN36	US606822BR40	XS2132337697
3 Governing law(s) of the instrument	Japan Law	New York Law	New York Law	England Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	<del>-</del>	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	<del>-</del>	-	_	_
6 Eligible at solo/group/group and solo	<del>-</del>	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	<del>-</del>	_	_	_
9 Par value of instrument	USD 90 million	USD 2,600 million	USD 1,150 million	EUR 500 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	<del>_</del>	_	_	_
11 Original date of issuance	2019/12/12	2020/2/25	2020/2/25	2020/6/9
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/12/12	2025/2/25	2030/2/25	2024/6/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_		_
Contingent call dates and redemption amount	<del>_</del>	Tax event at par	Tax event at par	Tax event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.8470%	2.1930%	2.5590%	0.9780%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_	_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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